

Global Screw Air End Market Size study, By Capacity (Up to 5HP, 5 to 25HP, 25 to 50HP, 50 to 150HP, 150 to 300HP, 300 to 500HP), By Technology (Stationary, Portable), By Stage (Single Stage, Two-Stage, Multi-Stage), By Driver Type (Liquid Driven, Gas Driven, Electric), By Type (Belt Drive, Gear Drive), By End-Use (Oil and Gas Industry, Chemical Industry, Energy and Transmission, Automotive and Aerospace, Mining and Minerals, Other Manufacturing Industry), and Regional Forecasts 2022-2028

<https://marketpublishers.com/r/GC67BF309A93EN.html>

Date: June 2022

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GC67BF309A93EN

Abstracts

Global Screw Air End Market is valued approximately USD XX million in 2021 and is anticipated to grow with a healthy growth rate of more than XX % over the forecast period 2022-2028. The Screw Air End can be defined as most critical part of a screw-type compressor. Screw air end is said to be the heart of the rotary screw air compressor. Screw air ends are designed to produce continuous, steady airflow in screw air compressor operations. The rising industrial Automation globally and increasing application of Stationary air compressors across different end use industries as well as recent strategic initiatives from leading market players are factors that are accelerating the global market demand. For instance, according to Statista – in 2020, the global market for industrial automation was valued at USD 175 billion, and the size of global industrial automation market is projected to reach to USD 265 billion by 2025, witnessing a CAGR of around 8.65 percent between 2020 & 2025. Furthermore, leading market players are working towards strategic acquisitions to extend their geographical reach. For instance, in November 2021, Laporte, USA based Boss Industries LLC, an

entity owned by Wynnchurch Capital, L.P. acquired Missouri, USA based HIPPO Multipower. This strategic initiative would help the company in extending its customer base. Also, growing industrialization in emerging economies and rising food processing industry are anticipated to act as a catalyzing factor for the market demand during the forecast period. However, a high cost of maintenance due to high wear and tear impedes the growth of the market over the forecast period of 2022-2028.

The key regions considered for the global Screw Air End Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North America is the leading region across the world in terms of market share owing to the growing automation across different industries and presence of leading market players in the region. Whereas, Asia Pacific is anticipated to exhibit a significant growth rate over the forecast period 2022-2028. Factors such as growing industrialization and rising number of food processing units in the region, would create lucrative growth prospects for the global Screw Air End Market across the Asia Pacific region.

Major market players included in this report are:

Atlas Copco

Ingersoll Rand

Hitachi Ltd.

KOBELCO (KOBELCO Steel)

KAESER

IHI Rotating Machinery

Anest IWATA

Fusheng

Eaton Compressor

ELGi

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Capacity:

Up to 5HP

5 to 25HP

25 to 50HP

50 to 150HP

150 to 300HP

300 to 500HP

By Technology:

Stationary

Portable

By Stage:

Single Stage

Two-Stage

Multi-Stage

By Driver Type:

Liquid Driven

Gas Driven

Electric

By Type:

Belt Drive

Gear Drive

By End-Use:

Oil and Gas Industry

Chemical Industry

Energy and Transmission

Automotive and Aerospace

Mining and Minerals

Other Manufacturing Industry

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020
Base year – 2021
Forecast period – 2022 to 2028

Target Audience of the Global Screw Air End Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

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