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Global Scale-out NAS Market Size study & Forecast, by Deployment (On-Premise, Cloud), by Organization Size (Large Enterprises, Small & Medium Enterprises), by End-user Industry (BFSI, Healthcare, IT & Telecom, Retail, Media and Entertainment, Other End-user Industries) and Regional Analysis, 2023-2030

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Abstracts

Global Scale-out NAS Market is valued at approximately USD XX billion in 2022 and is anticipated to grow with a healthy growth rate of more than 21% over the forecast period 2023-2030. Storage structure known as scale-out network attached storage (NAS). To increase the storage capacity of disc spaces, scale-out network attached storage (NAS) is a sophisticated structure. The scale-out network attached storage (NAS) is added and configured as needed to do this. There is a trend towards lower prices with more features and capabilities for all corporate products, including network storage. End-users are less interested in traditional storage solutions and seeking more scalability. Traditional storage systems are being replaced by software-defined infrastructures, which enable far more storage capacity to be managed while keeping integration and administration costs in control. The market growth is contributed by various factors such as growth in the adoption of cloud-based solutions and an increase in demand for new technologies and Artificial Intelligence.

According to Statista, the market for cloud security software was estimated to be worth 29.5 billion dollars in 2020. By 2026, it's projected to grow to over 37 billion dollars. North America is the largest market, while Asia Pacific has the fastest pace of growth. Better cloud security solutions are required as a result of the recent significant development in cloud use. Because of this, companies offering managed security services frequently work with suppliers of security solutions to create more developed

products that meet the demands of their customers. Furthermore, Amazon Web Services (AWS), is the most popular provider in the market for cloud infrastructure services, with a 32% market share in the fourth quarter of 2022. Microsoft Azure takes second place with 23 percent market share, followed by Google Cloud with 10 percent market share. The combined spending of these three cloud suppliers in the fourth quarter of 2022 is 65% of the total. Moreover, the market opportunities such as increase in demand for High Throughput Rate, Increased I/O Capacity, and Low Latency and growth of Advanced Parallel Storage Platforms Due to Big Data Analytics enhance the market growth during the forecast years. However, advanced Utility Cost with Substantial Licensing Fees stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Scale-out NAS Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America is leading the global market share owing to the early adoption of advanced analytics solutions involving huge data storage requirements. However, Asia Pacific is expected to be the fastest growing region due to the rising amount of data generation and high adoption of advanced storage technologies.

Major market player included in this report are:
Quantum Corporation
Dell EMC
Hewlett Packard Enterprise
Nasuni Corporation
NetApp, Inc.
International Business Machine Corporation
Panasas Inc.
Pure Storage Inc.
Scality, Inc.
Nexenta by DDN Inc

Recent Developments in the Market:
Nov 2019 - IBM releases its Elastic Storage 3000 innovation, which combines NVMe technology with IBM's Spectrum Scale parallel file system (formerly GPFS) to produce a highly effective scale-out NAS device targeted at business applications centred around unstructured data.
Jun 2019 - WekaIO announced that its scale-out network-attached storage (NAS) device now has corporate capabilities, such as encryption and LDAP access control. These are seen as essential upgrades by the firm to its parallel file system, which can

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expand to trillions of files and span on-premise and cloud locations.
Global Scale-out NAS Market Report Scope:
Historical Data – 2020 - 2021
Base Year for Estimation – 2022
Forecast period - 2023-2030
Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends
Segments Covered - Deployment, Organization Size, End User Industry, Region
Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa
Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Deployment:
On-Premise
Cloud
By Organization Size:
Large Enterprises
Small & Medium Enterprises
By End User Industry:
BFSI
Healthcare
IT & Telecom
Retail
Media and Entertainment
Other End-user Industries

By Region:

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U.S.
Canada

Europe
UK
Germany
France
Spain
Italy
ROE

Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC

Latin America
Brazil
Mexico

Middle East & Africa
Saudi Arabia
South Africa
Rest of Middle East & Africa

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Contents

CHAPTER 1. EXECUTIVE SUMMARY

1.1. Market Snapshot
1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
  1.2.1. Scale-Out NAS Market, by Region, 2020-2030 (USD Billion)
  1.2.2. Scale-Out NAS Market, by Deployment, 2020-2030 (USD Billion)
  1.2.3. Scale-Out NAS Market, by Organization Size, 2020-2030 (USD Billion)
  1.2.4. Scale-Out NAS Market, by End User Industry, 2020-2030 (USD Billion)
1.3. Key Trends
1.4. Estimation Methodology
1.5. Research Assumption

CHAPTER 2. GLOBAL SCALE-OUT NAS MARKET DEFINITION AND SCOPE

2.1. Objective of the Study
2.2. Market Definition & Scope
  2.2.1. Industry Evolution
  2.2.2. Scope of the Study
2.3. Years Considered for the Study
2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL SCALE-OUT NAS MARKET DYNAMICS

3.1. Scale-Out NAS Market Impact Analysis (2020-2030)
  3.1.1. Market Drivers
    3.1.1.1. Growth in the adoption of cloud-based solutions
    3.1.1.2. Increase in demand of new technologies and Artificial Intelligence
  3.1.2. Market Challenges
    3.1.2.1. Advanced Utility Cost with Substantial Licensing Fees
  3.1.3. Market Opportunities
    3.1.3.1. Increase in demand for High Throughput Rate, Increased I/O Capacity, and Low Latency
    3.1.3.2. Growth of Advanced Parallel Storage Platforms Due to Big Data Analytics

CHAPTER 4. GLOBAL SCALE-OUT NAS MARKET INDUSTRY ANALYSIS

4.1. Porter’s 5 Force Model

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4.1.1. Bargaining Power of Suppliers
4.1.2. Bargaining Power of Buyers
4.1.3. Threat of New Entrants
4.1.4. Threat of Substitutes
4.1.5. Competitive Rivalry
4.2. Porter’s 5 Force Impact Analysis
4.3. PEST Analysis
4.3.1. Political
4.3.2. Economical
4.3.3. Social
4.3.4. Technological
4.3.5. Environmental
4.3.6. Legal
4.4. Top investment opportunity
4.5. Top winning strategies
4.6. COVID-19 Impact Analysis
4.7. Disruptive Trends
4.8. Industry Expert Perspective
4.9. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL SCALE-OUT NAS MARKET, BY DEPLOYMENT

5.1. Market Snapshot
5.2. Global Scale-Out NAS Market by Deployment, Performance - Potential Analysis
5.3. Global Scale-Out NAS Market Estimates & Forecasts by Deployment 2020-2030 (USD Billion)
5.4. Scale-Out NAS Market, Sub Segment Analysis
5.4.1. On-Premise
5.4.2. Cloud

CHAPTER 6. GLOBAL SCALE-OUT NAS MARKET, BY ORGANIZATION SIZE

6.1. Market Snapshot
6.2. Global Scale-Out NAS Market by Organization Size, Performance - Potential Analysis
6.3. Global Scale-Out NAS Market Estimates & Forecasts by Organization Size 2020-2030 (USD Billion)
6.4. Scale-Out NAS Market, Sub Segment Analysis
6.4.1. Large Enterprises

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6.4.2. Small & Medium Enterprises

CHAPTER 7. GLOBAL SCALE-OUT NAS MARKET, BY END USER INDUSTRY

7.1. Market Snapshot
7.2. Global Scale-Out NAS Market by End User Industry, Performance - Potential Analysis
7.3. Global Scale-Out NAS Market Estimates & Forecasts by End User Industry 2020-2030 (USD Billion)
7.4. Scale-Out NAS Market, Sub Segment Analysis
7.4.1. BFSI
7.4.2. Healthcare
7.4.3. IT & Telecom
7.4.4. Retail
7.4.5. Media and Entertainment
7.4.6. Other End-user Industries

CHAPTER 8. GLOBAL SCALE-OUT NAS MARKET, REGIONAL ANALYSIS

8.1. Top Leading Countries
8.2. Top Emerging Countries
8.3. Scale-Out NAS Market, Regional Market Snapshot
8.4. North America Scale-Out NAS Market
8.4.1. U.S. Scale-Out NAS Market
8.4.1.1. Deployment breakdown estimates & forecasts, 2020-2030
8.4.1.2. Organization Size breakdown estimates & forecasts, 2020-2030
8.4.1.3. End User Industry breakdown estimates & forecasts, 2020-2030
8.4.2. Canada Scale-Out NAS Market
8.5. Europe Scale-Out NAS Market Snapshot
8.5.1. U.K. Scale-Out NAS Market
8.5.2. Germany Scale-Out NAS Market
8.5.3. France Scale-Out NAS Market
8.5.4. Spain Scale-Out NAS Market
8.5.5. Italy Scale-Out NAS Market
8.5.6. Rest of Europe Scale-Out NAS Market
8.6. Asia-Pacific Scale-Out NAS Market Snapshot
8.6.1. China Scale-Out NAS Market
8.6.2. India Scale-Out NAS Market
8.6.3. Japan Scale-Out NAS Market

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8.6.4. Australia Scale-Out NAS Market
8.6.5. South Korea Scale-Out NAS Market
8.6.6. Rest of Asia Pacific Scale-Out NAS Market
8.7. Latin America Scale-Out NAS Market Snapshot
8.7.1. Brazil Scale-Out NAS Market
8.7.2. Mexico Scale-Out NAS Market
8.8. Middle East & Africa Scale-Out NAS Market
8.8.1. Saudi Arabia Scale-Out NAS Market
8.8.2. South Africa Scale-Out NAS Market
8.8.3. Rest of Middle East & Africa Scale-Out NAS Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

9.1. Key Company SWOT Analysis
9.1.1. Company
9.1.2. Company
9.1.3. Company
9.2. Top Market Strategies
9.3. Company Profiles
9.3.1. Quantum Corporation
9.3.1.1. Key Information
9.3.1.2. Overview
9.3.1.3. Financial (Subject to Data Availability)
9.3.1.4. Product Summary
9.3.1.5. Recent Developments
9.3.2. Dell EMC
9.3.3. Hewlett Packard Enterprise
9.3.4. Nasuni Corporation
9.3.5. NetApp, Inc.
9.3.6. International Business Machines Corporation
9.3.7. Panasas Inc.
9.3.8. Pure Storage Inc.
9.3.9. Scality, Inc.
9.3.10. Nexenta by DDN, Inc.

CHAPTER 10. RESEARCH PROCESS

10.1. Research Process
10.1.1. Data Mining

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10.1.2. Analysis
10.1.3. Market Estimation
10.1.4. Validation
10.1.5. Publishing
10.2. Research Attributes
10.3. Research Assumption

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List Of Tables

LIST OF TABLES

TABLE 1. Global Scale-Out NAS Market, report scope
TABLE 2. Global Scale-Out NAS Market estimates & forecasts by Region 2020-2030 (USD Billion)
TABLE 3. Global Scale-Out NAS Market estimates & forecasts by Deployment 2020-2030 (USD Billion)
TABLE 4. Global Scale-Out NAS Market estimates & forecasts by Organization Size 2020-2030 (USD Billion)
TABLE 5. Global Scale-Out NAS Market estimates & forecasts by End User Industry 2020-2030 (USD Billion)
TABLE 6. Global Scale-Out NAS Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
TABLE 7. Global Scale-Out NAS Market by region, estimates & forecasts, 2020-2030 (USD Billion)
TABLE 8. Global Scale-Out NAS Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
TABLE 9. Global Scale-Out NAS Market by region, estimates & forecasts, 2020-2030 (USD Billion)
TABLE 10. Global Scale-Out NAS Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
TABLE 11. Global Scale-Out NAS Market by region, estimates & forecasts, 2020-2030 (USD Billion)
TABLE 12. Global Scale-Out NAS Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
TABLE 13. Global Scale-Out NAS Market by region, estimates & forecasts, 2020-2030 (USD Billion)
TABLE 14. Global Scale-Out NAS Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
TABLE 15. Global Scale-Out NAS Market by region, estimates & forecasts, 2020-2030 (USD Billion)
TABLE 16. U.S. Scale-Out NAS Market estimates & forecasts, 2020-2030 (USD Billion)
TABLE 17. U.S. Scale-Out NAS Market estimates & forecasts by segment 2020-2030 (USD Billion)
TABLE 18. U.S. Scale-Out NAS Market estimates & forecasts by segment 2020-2030 (USD Billion)
TABLE 19. Canada Scale-Out NAS Market estimates & forecasts, 2020-2030 (USD

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Billion)
TABLE 20. Canada Scale-Out NAS Market estimates & forecasts by segment 2020-2030 (USD Billion)
TABLE 21. Canada Scale-Out NAS Market estimates & forecasts by segment 2020-2030 (USD Billion)
TABLE 22. UK Scale-Out NAS Market estimates & forecasts, 2020-2030 (USD Billion)
TABLE 23. UK Scale-Out NAS Market estimates & forecasts by segment 2020-2030 (USD Billion)
TABLE 24. UK Scale-Out NAS Market estimates & forecasts by segment 2020-2030 (USD Billion)
TABLE 25. Germany Scale-Out NAS Market estimates & forecasts, 2020-2030 (USD Billion)
TABLE 26. Germany Scale-Out NAS Market estimates & forecasts by segment 2020-2030 (USD Billion)
TABLE 27. Germany Scale-Out NAS Market estimates & forecasts by segment 2020-2030 (USD Billion)
TABLE 28. France Scale-Out NAS Market estimates & forecasts, 2020-2030 (USD Billion)
TABLE 29. France Scale-Out NAS Market estimates & forecasts by segment 2020-2030 (USD Billion)
TABLE 30. France Scale-Out NAS Market estimates & forecasts by segment 2020-2030 (USD Billion)
TABLE 31. Italy Scale-Out NAS Market estimates & forecasts, 2020-2030 (USD Billion)
TABLE 32. Italy Scale-Out NAS Market estimates & forecasts by segment 2020-2030 (USD Billion)
TABLE 33. Italy Scale-Out NAS Market estimates & forecasts by segment 2020-2030 (USD Billion)
TABLE 34. Spain Scale-Out NAS Market estimates & forecasts, 2020-2030 (USD Billion)
TABLE 35. Spain Scale-Out NAS Market estimates & forecasts by segment 2020-2030 (USD Billion)
TABLE 36. Spain Scale-Out NAS Market estimates & forecasts by segment 2020-2030 (USD Billion)
TABLE 37. RoE Scale-Out NAS Market estimates & forecasts, 2020-2030 (USD Billion)
TABLE 38. RoE Scale-Out NAS Market estimates & forecasts by segment 2020-2030 (USD Billion)
TABLE 39. RoE Scale-Out NAS Market estimates & forecasts by segment 2020-2030 (USD Billion)
TABLE 40. China Scale-Out NAS Market estimates & forecasts, 2020-2030 (USD

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Billion)
TABLE 41. China Scale-Out NAS Market estimates & forecasts by segment 2020-2030 (USD Billion)
TABLE 42. China Scale-Out NAS Market estimates & forecasts by segment 2020-2030 (USD Billion)
TABLE 43. India Scale-Out NAS Market estimates & forecasts, 2020-2030 (USD Billion)
TABLE 44. India Scale-Out NAS Market estimates & forecasts by segment 2020-2030 (USD Billion)
TABLE 45. India Scale-Out NAS Market estimates & forecasts by segment 2020-2030 (USD Billion)
TABLE 46. Japan Scale-Out NAS Market estimates & forecasts, 2020-2030 (USD Billion)
TABLE 47. Japan Scale-Out NAS Market estimates & forecasts by segment 2020-2030 (USD Billion)
TABLE 48. Japan Scale-Out NAS Market estimates & forecasts by segment 2020-2030 (USD Billion)
TABLE 49. South Korea Scale-Out NAS Market estimates & forecasts, 2020-2030 (USD Billion)
TABLE 50. South Korea Scale-Out NAS Market estimates & forecasts by segment 2020-2030 (USD Billion)
TABLE 51. South Korea Scale-Out NAS Market estimates & forecasts by segment 2020-2030 (USD Billion)
TABLE 52. Australia Scale-Out NAS Market estimates & forecasts, 2020-2030 (USD Billion)
TABLE 53. Australia Scale-Out NAS Market estimates & forecasts by segment 2020-2030 (USD Billion)
TABLE 54. Australia Scale-Out NAS Market estimates & forecasts by segment 2020-2030 (USD Billion)
TABLE 55. RoAPAC Scale-Out NAS Market estimates & forecasts, 2020-2030 (USD Billion)
TABLE 56. RoAPAC Scale-Out NAS Market estimates & forecasts by segment 2020-2030 (USD Billion)
TABLE 57. RoAPAC Scale-Out NAS Market estimates & forecasts by segment 2020-2030 (USD Billion)
TABLE 58. Brazil Scale-Out NAS Market estimates & forecasts, 2020-2030 (USD Billion)
TABLE 59. Brazil Scale-Out NAS Market estimates & forecasts by segment 2020-2030 (USD Billion)
TABLE 60. Brazil Scale-Out NAS Market estimates & forecasts by segment 2020-2030

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(USD Billion)
TABLE 61. Mexico Scale-Out NAS Market estimates & forecasts, 2020-2030 (USD Billion)
TABLE 62. Mexico Scale-Out NAS Market estimates & forecasts by segment 2020-2030 (USD Billion)
TABLE 63. Mexico Scale-Out NAS Market estimates & forecasts by segment 2020-2030 (USD Billion)
TABLE 64. RoLA Scale-Out NAS Market estimates & forecasts, 2020-2030 (USD Billion)
TABLE 65. RoLA Scale-Out NAS Market estimates & forecasts by segment 2020-2030 (USD Billion)
TABLE 66. RoLA Scale-Out NAS Market estimates & forecasts by segment 2020-2030 (USD Billion)
TABLE 67. Saudi Arabia Scale-Out NAS Market estimates & forecasts, 2020-2030 (USD Billion)
TABLE 68. South Africa Scale-Out NAS Market estimates & forecasts by segment 2020-2030 (USD Billion)
TABLE 69. RoMEA Scale-Out NAS Market estimates & forecasts by segment 2020-2030 (USD Billion)
TABLE 70. List of secondary sources, used in the study of global Scale-Out NAS Market
TABLE 71. List of primary sources, used in the study of global Scale-Out NAS Market
TABLE 72. Years considered for the study
TABLE 73. Exchange rates considered
List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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List Of Figures

LIST OF FIGURES

FIG 1. Global Scale-Out NAS Market, research methodology
FIG 2. Global Scale-Out NAS Market, Market estimation techniques
FIG 3. Global Market size estimates & forecast methods
FIG 4. Global Scale-Out NAS Market, key trends 2022
FIG 5. Global Scale-Out NAS Market, growth prospects 2023-2030
FIG 6. Global Scale-Out NAS Market, porters 5 force model
FIG 7. Global Scale-Out NAS Market, pest analysis
FIG 8. Global Scale-Out NAS Market, value chain analysis
FIG 9. Global Scale-Out NAS Market by segment, 2020 & 2030 (USD Billion)
FIG 10. Global Scale-Out NAS Market by segment, 2020 & 2030 (USD Billion)
FIG 11. Global Scale-Out NAS Market by segment, 2020 & 2030 (USD Billion)
FIG 12. Global Scale-Out NAS Market by segment, 2020 & 2030 (USD Billion)
FIG 13. Global Scale-Out NAS Market by segment, 2020 & 2030 (USD Billion)
FIG 14. Global Scale-Out NAS Market, regional snapshot 2020 & 2030
FIG 15. North America Scale-Out NAS Market 2020 & 2030 (USD Billion)
FIG 16. Europe Scale-Out NAS Market 2020 & 2030 (USD Billion)
FIG 17. Asia pacific Scale-Out NAS Market 2020 & 2030 (USD Billion)
FIG 18. Latin America Scale-Out NAS Market 2020 & 2030 (USD Billion)
FIG 19. Middle East & Africa Scale-Out NAS Market 2020 & 2030 (USD Billion)
List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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