

# **Global Sawmill Machinery Market Size Study & Forecast, by Product Type (Fixed Sawmill, Portable Sawmill), by Headrig Type (Frame Saw, Circular Saw, Band Saw), by Mounting Type (Horizontal, Vertical), by Application (Forestry, Woodworking, Paper Industry, Others) and Regional Forecasts 2025-2035**

<https://marketpublishers.com/r/GBD28CD291C7EN.html>

Date: June 2026

Pages: 285

Price: US\$ 3,750.00 (Single User License)

ID: GBD28CD291C7EN

## **Abstracts**

The Global Sawmill Machinery Market was valued at approximately USD 0.16 billion in 2024 and is projected to expand steadily, reaching nearly USD 0.23 billion by 2035, advancing at a CAGR of 3.40% over the forecast period of 2025-2035. Sawmill machinery forms the mechanical backbone of the wood processing ecosystem, enabling raw logs to be broken down, shaped, and converted into usable lumber with speed, precision, and consistency. These machines—ranging from fixed, high-capacity industrial installations to agile portable units—are designed to optimize yield, reduce material waste, and elevate operational efficiency. Growth across the market is being propelled by rising construction activity, expanding furniture and interior manufacturing, and the renewed focus on sustainable forestry management, which together are pushing manufacturers to invest in technologically advanced, productivity-driven sawmill solutions.

As global demand for processed timber continues to scale up, particularly across emerging economies, sawmill machinery manufacturers are stepping up innovation to keep pace with operational complexity and cost pressures. The growing adoption of automation, digitally controlled headrigs, and energy-efficient cutting systems has redefined performance benchmarks across forestry and woodworking operations. Moreover, increasing investments in infrastructure development, residential housing, and commercial construction have amplified the need for consistent lumber supply,

thereby pulling through demand for modern sawmill equipment. However, the market is not without its constraints, as fluctuating raw material availability, stringent environmental compliance requirements, and capital-intensive machinery costs can slow adoption, especially among small-scale operators.

**The detailed segments and sub-segments included in the report are:**

By Product Type:

Fixed Sawmill

Portable Sawmill

By Type of Headrig:

Frame Saw

Circular Saw

Band Saw

By Mounting Type:

Horizontal

Vertical

By Application:

Forestry

Woodworking

Paper Industry

Others

Among the various applications, forestry is expected to dominate the global sawmill machinery market throughout the forecast horizon. Forestry operations account for the largest share of machinery deployment, as large-scale log processing requires robust, high-throughput systems capable of handling variable wood sizes and species. Fixed sawmills, in particular, are being rolled out extensively in forestry-rich regions due to their ability to deliver consistent output, lower per-unit processing costs, and seamless integration with downstream operations. While forestry continues to anchor demand, woodworking and paper industry applications are steadily gaining traction as manufacturers scale up production to meet consumer and industrial needs.

From a revenue perspective, fixed sawmill machinery currently leads the market, supported by its widespread adoption in industrial-scale operations where reliability, durability, and long operational life are paramount. Fixed installations benefit from higher cutting accuracy, advanced headrig configurations, and compatibility with automated material handling systems, allowing operators to drive efficiency across the value chain. That said, portable sawmills are carving out a growing niche, particularly among small to mid-sized enterprises and remote forestry operations, where flexibility and lower upfront investment act as compelling differentiators. This dual dynamic highlights a market balancing scale-driven revenue leadership with mobility-driven growth potential.

Regionally, North America continues to command a significant share of the global sawmill machinery market, underpinned by its mature forestry sector, strong construction activity, and early adoption of automation technologies. Europe follows closely, supported by sustainable forestry practices, stringent quality standards, and continuous upgrades in woodworking infrastructure. Meanwhile, Asia Pacific is emerging as the fastest-growing region during the forecast period, driven by rapid urbanization, expanding manufacturing bases, and rising consumption of wood-based products in countries such as China and India. Latin America and the Middle East & Africa are also contributing to incremental growth, fueled by untapped forestry resources and increasing investments in wood processing capabilities.

### **Major market players included in this report are:**

Andritz AG

USNR, LLC

Valmet Oyj

Veisto Oy

Metso Corporation

Buhler Group

Primultini S.r.l.

Springer Maschinenfabrik AG

Esterer WD GmbH

HewSaw

Comact Equipment Inc.

McDonough Manufacturing

Salem Equipment, Inc.

Serra Maschinenbau GmbH

Taihei Machinery Works, Ltd.

### **Global Sawmill Machinery Market Report Scope:**

Historical Data ? 2023, 2024

Base Year for Estimation ? 2024

Forecast period ? 2025?2035

Report Coverage ? Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope ? North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope ? Free report customization (equivalent to up to 8 analysts? working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define and analyze the market size of the Global Sawmill Machinery Market across different segments and regions in recent years, while forecasting its trajectory over the coming decade. The report blends qualitative insights with quantitative analysis to provide a comprehensive understanding of industry dynamics, highlighting key drivers, challenges, and emerging opportunities. It further maps the competitive landscape, evaluates strategic initiatives adopted by leading players, and identifies micro-market opportunities that stakeholders can leverage to strengthen their market positioning.

### **Key Takeaways:**

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional-level analysis for each market segment.

Detailed analysis of the geographical landscape with country-level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of the competitive structure of the market.

Demand-side and supply-side analysis of the market.

## Contents

### **CHAPTER 1. GLOBAL SAWMILL MACHINERY MARKET REPORT SCOPE & METHODOLOGY**

- 1.1. Research Objective
- 1.2. Research Methodology
  - 1.2.1. Forecast Model
  - 1.2.2. Desk Research
  - 1.2.3. Top Down and Bottom-Up Approach
- 1.3. Research Attributes
- 1.4. Scope of the Study
  - 1.4.1. Market Definition
  - 1.4.2. Market Segmentation
- 1.5. Research Assumption
  - 1.5.1. Inclusion & Exclusion
  - 1.5.2. Limitations
  - 1.5.3. Years Considered for the Study

### **CHAPTER 2. EXECUTIVE SUMMARY**

- 2.1. CEO/CXO Standpoint
- 2.2. Strategic Insights
- 2.3. ESG Analysis
- 2.4. key Findings

### **CHAPTER 3. GLOBAL SAWMILL MACHINERY MARKET FORCES ANALYSIS**

- 3.1. Market Forces Shaping The Global Sawmill Machinery Market (2024-2035)
- 3.2. Drivers
  - 3.2.1. rising construction activity
  - 3.2.2. expanding furniture and interior manufacturing
- 3.3. Restraints
  - 3.3.1. fluctuating raw material availability
- 3.4. Opportunities
  - 3.4.1. Growing renewed focus on sustainable forestry management

### **CHAPTER 4. GLOBAL SAWMILL MACHINERY INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Forces Model
  - 4.1.1. Bargaining Power of Buyer
  - 4.1.2. Bargaining Power of Supplier
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Forecast Model (2024-2035)
- 4.3. PESTEL Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
  - 4.3.5. Environmental
  - 4.3.6. Legal
- 4.4. Top Investment Opportunities
- 4.5. Top Winning Strategies (2025)
- 4.6. Market Share Analysis (2024-2025)
- 4.7. Global Pricing Analysis And Trends 2025
- 4.8. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL SAWMILL MACHINERY MARKET SIZE & FORECASTS BY PRODUCT TYPE 2025-2035**

- 5.1. Market Overview
- 5.2. Global Sawmill Machinery Market Performance - Potential Analysis (2025)
- 5.3. Fixed Sawmill
  - 5.3.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035
  - 5.3.2. Market size analysis, by region, 2025-2035
- 5.4. Portable Sawmill
  - 5.4.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035
  - 5.4.2. Market size analysis, by region, 2025-2035

## **CHAPTER 6. GLOBAL SAWMILL MACHINERY MARKET SIZE & FORECASTS BY TYPE OF HEADRIG 2025-2035**

- 6.1. Market Overview
- 6.2. Global Sawmill Machinery Market Performance - Potential Analysis (2025)
- 6.3. Frame Saw
  - 6.3.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

6.3.2. Market size analysis, by region, 2025-2035

6.4. Circular Saw

6.4.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

6.4.2. Market size analysis, by region, 2025-2035

6.5. Band Saw

6.5.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

6.5.2. Market size analysis, by region, 2025-2035

## **CHAPTER 7. GLOBAL SAWMILL MACHINERY MARKET SIZE & FORECASTS BY MOUNTING TYPE 2025-2035**

7.1. Market Overview

7.2. Global Sawmill Machinery Market Performance - Potential Analysis (2025)

7.3. Horizontal

7.3.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

7.3.2. Market size analysis, by region, 2025-2035

7.4. Vertical

7.4.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

7.4.2. Market size analysis, by region, 2025-2035

## **CHAPTER 8. GLOBAL SAWMILL MACHINERY MARKET SIZE & FORECASTS BY TYPE OF APPLICATION 2025-2035**

8.1. Market Overview

8.2. Global Sawmill Machinery Market Performance - Potential Analysis (2025)

8.3. Forestry

8.3.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

8.3.2. Market size analysis, by region, 2025-2035

8.4. Woodworking

8.4.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

8.4.2. Market size analysis, by region, 2025-2035

8.5. Paper Industry

8.5.1. Top Countries Breakdown Estimates & Forecasts, 2024-2035

8.5.2. Market size analysis, by region, 2025-2035

## **CHAPTER 9. GLOBAL SAWMILL MACHINERY MARKET SIZE & FORECASTS BY REGION 2025-2035**

9.1. Growth Sawmill Machinery Market, Regional Market Snapshot

## 9.2. Top Leading & Emerging Countries

### 9.3. North America Sawmill Machinery Market

#### 9.3.1. U.S. Sawmill Machinery Market

9.3.1.1. Product Type breakdown size & forecasts, 2025-2035

9.3.1.2. Type of Headrig breakdown size & forecasts, 2025-2035

9.3.1.3. Mounting Type breakdown size & forecasts, 2025-2035

9.3.1.4. Application breakdown size & forecasts, 2025-2035

#### 9.3.2. Canada Sawmill Machinery Market

9.3.2.1. Product Type breakdown size & forecasts, 2025-2035

9.3.2.2. Type of Headrig breakdown size & forecasts, 2025-2035

9.3.2.3. Mounting Type breakdown size & forecasts, 2025-2035

9.3.2.4. Application breakdown size & forecasts, 2025-2035

### 9.4. Europe Sawmill Machinery Market

#### 9.4.1. UK Sawmill Machinery Market

9.4.1.1. Product Type breakdown size & forecasts, 2025-2035

9.4.1.2. Type of Headrig breakdown size & forecasts, 2025-2035

9.4.1.3. Mounting Type breakdown size & forecasts, 2025-2035

9.4.1.4. Application breakdown size & forecasts, 2025-2035

#### 9.4.2. Germany Sawmill Machinery Market

9.4.2.1. Product Type breakdown size & forecasts, 2025-2035

9.4.2.2. Type of Headrig breakdown size & forecasts, 2025-2035

9.4.2.3. Mounting Type breakdown size & forecasts, 2025-2035

9.4.2.4. Application breakdown size & forecasts, 2025-2035

#### 9.4.3. France Sawmill Machinery Market

9.4.3.1. Product Type breakdown size & forecasts, 2025-2035

9.4.3.2. Type of Headrig breakdown size & forecasts, 2025-2035

9.4.3.3. Mounting Type breakdown size & forecasts, 2025-2035

9.4.3.4. Application breakdown size & forecasts, 2025-2035

#### 9.4.4. Spain Sawmill Machinery Market

9.4.4.1. Product Type breakdown size & forecasts, 2025-2035

9.4.4.2. Type of Headrig breakdown size & forecasts, 2025-2035

9.4.4.3. Mounting Type breakdown size & forecasts, 2025-2035

9.4.4.4. Application breakdown size & forecasts, 2025-2035

#### 9.4.5. Italy Sawmill Machinery Market

9.4.5.1. Product Type breakdown size & forecasts, 2025-2035

9.4.5.2. Type of Headrig breakdown size & forecasts, 2025-2035

9.4.5.3. Mounting Type breakdown size & forecasts, 2025-2035

9.4.5.4. Application breakdown size & forecasts, 2025-2035

#### 9.4.6. Rest of Europe Sawmill Machinery Market

- 9.4.6.1. Product Type breakdown size & forecasts, 2025-2035
- 9.4.6.2. Type of Headrig breakdown size & forecasts, 2025-2035
- 9.4.6.3. Mounting Type breakdown size & forecasts, 2025-2035
- 9.4.6.4. Application breakdown size & forecasts, 2025-2035
- 9.5. Asia Pacific Sawmill Machinery Market
  - 9.5.1. China Sawmill Machinery Market
    - 9.5.1.1. Product Type breakdown size & forecasts, 2025-2035
    - 9.5.1.2. Type of Headrig breakdown size & forecasts, 2025-2035
    - 9.5.1.3. Mounting Type breakdown size & forecasts, 2025-2035
    - 9.5.1.4. Application breakdown size & forecasts, 2025-2035
  - 9.5.2. India Sawmill Machinery Market
    - 9.5.2.1. Product Type breakdown size & forecasts, 2025-2035
    - 9.5.2.2. Type of Headrig breakdown size & forecasts, 2025-2035
    - 9.5.2.3. Mounting Type breakdown size & forecasts, 2025-2035
    - 9.5.2.4. Application breakdown size & forecasts, 2025-2035
  - 9.5.3. Japan Sawmill Machinery Market
    - 9.5.3.1. Product Type breakdown size & forecasts, 2025-2035
    - 9.5.3.2. Type of Headrig breakdown size & forecasts, 2025-2035
    - 9.5.3.3. Mounting Type breakdown size & forecasts, 2025-2035
    - 9.5.3.4. Application breakdown size & forecasts, 2025-2035
  - 9.5.4. Australia Sawmill Machinery Market
    - 9.5.4.1. Product Type breakdown size & forecasts, 2025-2035
    - 9.5.4.2. Type of Headrig breakdown size & forecasts, 2025-2035
    - 9.5.4.3. Mounting Type breakdown size & forecasts, 2025-2035
    - 9.5.4.4. Application breakdown size & forecasts, 2025-2035
  - 9.5.5. South Korea Sawmill Machinery Market
    - 9.5.5.1. Product Type breakdown size & forecasts, 2025-2035
    - 9.5.5.2. Type of Headrig breakdown size & forecasts, 2025-2035
    - 9.5.5.3. Mounting Type breakdown size & forecasts, 2025-2035
    - 9.5.5.4. Application breakdown size & forecasts, 2025-2035
  - 9.5.6. Rest of APAC Sawmill Machinery Market
    - 9.5.6.1. Product Type breakdown size & forecasts, 2025-2035
    - 9.5.6.2. Type of Headrig breakdown size & forecasts, 2025-2035
    - 9.5.6.3. Mounting Type breakdown size & forecasts, 2025-2035
    - 9.5.6.4. Application breakdown size & forecasts, 2025-2035
- 9.6. Latin America Sawmill Machinery Market
  - 9.6.1. Brazil Sawmill Machinery Market
    - 9.6.1.1. Product Type breakdown size & forecasts, 2025-2035
    - 9.6.1.2. Type of Headrig breakdown size & forecasts, 2025-2035

- 9.6.1.3. Mounting Type breakdown size & forecasts, 2025-2035
- 9.6.1.4. Application breakdown size & forecasts, 2025-2035
- 9.6.2. Mexico Sawmill Machinery Market
  - 9.6.2.1. Product Type breakdown size & forecasts, 2025-2035
  - 9.6.2.2. Type of Headrig breakdown size & forecasts, 2025-2035
  - 9.6.2.3. Mounting Type breakdown size & forecasts, 2025-2035
  - 9.6.2.4. Application breakdown size & forecasts, 2025-2035
- 9.7. Middle East and Africa Sawmill Machinery Market
  - 9.7.1. UAE Sawmill Machinery Market
    - 9.7.1.1. Product Type breakdown size & forecasts, 2025-2035
    - 9.7.1.2. Type of Headrig breakdown size & forecasts, 2025-2035
    - 9.7.1.3. Mounting Type breakdown size & forecasts, 2025-2035
    - 9.7.1.4. Application breakdown size & forecasts, 2025-2035
  - 9.7.2. Saudi Arabia (KSA) Sawmill Machinery Market
    - 9.7.2.1. Product Type breakdown size & forecasts, 2025-2035
    - 9.7.2.2. Type of Headrig breakdown size & forecasts, 2025-2035
    - 9.7.2.3. Mounting Type breakdown size & forecasts, 2025-2035
    - 9.7.2.4. Application breakdown size & forecasts, 2025-2035
  - 9.7.3. South Africa Sawmill Machinery Market
    - 9.7.3.1. Product Type breakdown size & forecasts, 2025-2035
    - 9.7.3.2. Type of Headrig breakdown size & forecasts, 2025-2035
    - 9.7.3.3. Mounting Type breakdown size & forecasts, 2025-2035
    - 9.7.3.4. Application breakdown size & forecasts, 2025-2035

## **CHAPTER 10. COMPETITIVE INTELLIGENCE**

- 10.1. Top Market Strategies
- 10.2. Andritz AG
  - 10.2.1. Company Overview
  - 10.2.2. Key Executives
  - 10.2.3. Company Snapshot
  - 10.2.4. Financial Performance (Subject to Data Availability)
  - 10.2.5. Product/Services Port
  - 10.2.6. Recent Development
  - 10.2.7. Market Strategies
  - 10.2.8. SWOT Analysis
- 10.3. USNR, LLC
- 10.4. Valmet Oyj
- 10.5. Veisto Oy

- 10.6. Metso Corporation
- 10.7. Buhler Group
- 10.8. Primultini S.r.l.
- 10.9. Springer Maschinenfabrik AG
- 10.10. Esterer WD GmbH
- 10.11. HewSaw
- 10.12. Comact Equipment Inc.
- 10.13. McDonough Manufacturing
- 10.14. Salem Equipment, Inc.
- 10.15. Serra Maschinenbau GmbH
- 10.16. Taihei Machinery Works, Ltd.

## List Of Tables

### LIST OF TABLES

- Table 1. Global Sawmill Machinery Market, Report Scope
- Table 2. Global Sawmill Machinery Market Estimates & Forecasts By Region 2024?2035
- Table 3. Global Sawmill Machinery Market Estimates & Forecasts By Segment 2024?2035
- Table 4. Global Sawmill Machinery Market Estimates & Forecasts By Segment 2024?2035
- Table 5. Global Sawmill Machinery Market Estimates & Forecasts By Segment 2024?2035
- Table 6. Global Sawmill Machinery Market Estimates & Forecasts By Segment 2024?2035
- Table 7. Global Sawmill Machinery Market Estimates & Forecasts By Segment 2024?2035
- Table 8. U.S. Sawmill Machinery Market Estimates & Forecasts, 2024?2035
- Table 9. Canada Sawmill Machinery Market Estimates & Forecasts, 2024?2035
- Table 10. UK Sawmill Machinery Market Estimates & Forecasts, 2024?2035
- Table 11. Germany Sawmill Machinery Market Estimates & Forecasts, 2024?2035
- Table 12. France Sawmill Machinery Market Estimates & Forecasts, 2024?2035
- Table 13. Spain Sawmill Machinery Market Estimates & Forecasts, 2024?2035
- Table 14. Italy Sawmill Machinery Market Estimates & Forecasts, 2024?2035
- Table 15. Rest Of Europe Sawmill Machinery Market Estimates & Forecasts, 2024?2035
- Table 16. China Sawmill Machinery Market Estimates & Forecasts, 2024?2035
- Table 17. India Sawmill Machinery Market Estimates & Forecasts, 2024?2035
- Table 18. Japan Sawmill Machinery Market Estimates & Forecasts, 2024?2035
- Table 19. Australia Sawmill Machinery Market Estimates & Forecasts, 2024?2035
- Table 20. South Korea Sawmill Machinery Market Estimates & Forecasts, 2024?2035
- ...

## List Of Figures

### LIST OF FIGURES

- Fig 1. Global Sawmill Machinery Market, Research Methodology
- Fig 2. Global Sawmill Machinery Market, Market Estimation Techniques
- Fig 3. Global Market Size Estimates & Forecast Methods
- Fig 4. Global Sawmill Machinery Market, Key Trends 2025
- Fig 5. Global Sawmill Machinery Market, Growth Prospects 2024?2035
- Fig 6. Global Sawmill Machinery Market, Porter?s Five Forces Model
- Fig 7. Global Sawmill Machinery Market, Pestel Analysis
- Fig 8. Global Sawmill Machinery Market, Value Chain Analysis
- Fig 9. Sawmill Machinery Market By Application, 2025 & 2035
- Fig 10. Sawmill Machinery Market By Segment, 2025 & 2035
- Fig 11. Sawmill Machinery Market By Segment, 2025 & 2035
- Fig 12. Sawmill Machinery Market By Segment, 2025 & 2035
- Fig 13. Sawmill Machinery Market By Segment, 2025 & 2035
- Fig 14. North America Sawmill Machinery Market, 2025 & 2035
- Fig 15. Europe Sawmill Machinery Market, 2025 & 2035
- Fig 16. Asia Pacific Sawmill Machinery Market, 2025 & 2035
- Fig 17. Latin America Sawmill Machinery Market, 2025 & 2035
- Fig 18. Middle East & Africa Sawmill Machinery Market, 2025 & 2035
- Fig 19. Global Sawmill Machinery Market, Company Market Share Analysis (2025)
- ...

## I would like to order

Product name: Global Sawmill Machinery Market Size Study & Forecast, by Product Type (Fixed Sawmill, Portable Sawmill), by Headrig Type (Frame Saw, Circular Saw, Band Saw), by Mounting Type (Horizontal, Vertical), by Application (Forestry, Woodworking, Paper Industry, Others) and Regional Forecasts 2025-2035

Product link: <https://marketpublishers.com/r/GBD28CD291C7EN.html>

Price: US\$ 3,750.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GBD28CD291C7EN.html>