

# **Global Safety Valves Market Size study, By Material (Steel, Cast Iron, Alloy, Cryogenic, Others), By Size (up to 1', 1' to 6', 6' to 25', 25' to 50', 50' and Larger), By Industry (Oil & Gas, Energy & Power, Chemicals, Water & Wasterwater, Building & Construction, Pharmaceuticals, Agriculture, Metal & Mining, Paper & Pulp, Food & Beverages, Others), and Regional Forecasts 2022-2028**

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## **Abstracts**

Global Safety Valves Market is valued approximately USD 4365.5 million in 2021 and is anticipated to grow with a healthy growth rate of more than 4.29% over the forecast period 2022-2028. A safety valve is a valve that acts as a fail-safe, it is highly adopted for a predetermined pressure to safeguard equipment from unsafe pressure.

Additionally, these valves are designed to release some substance automatically from a pressure vessel, boiler, or other systems, when the temperature or pressure exceeds current limits. The increasing demand and investment from the oil & gas sector, growth in nuclear energy generation, and development of the process industry are the several factors that are excelling the growth of the market across the globe. For instance, according to Statista, in 2020, the total investment in oil and gas was accounted for around USD 270 billion which is continuously growing and expected to reach USD 307 billion by 2022. Consequentially, the rising investment in the oil and gas sector is positively influencing the growth of the global market in the approaching years.

However, higher fabrication cost impedes the growth of the market over the forecast period of 2022-2028. Also, the ever-increasing need for safety valves across various industrial sectors and the introduction of favorable initiatives by the key players are anticipated to act as a catalyzing factor for the market demand during the forecast

period.

The key regions considered for the global Safety Valves Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. Asia-Pacific is the leading region across the world in terms of market share of around USD 2072.4 million owing to the rising demand from various end user industries such as, food & beverages, pharmaceutical, oil & gas, energy and others. Moreover, Asia-Pacific is anticipated to exhibit the highest CAGR of 5.01% over the forecast period 2022-2028. Factors such as availability of various government initiatives and imposition of stringent policies and regulations, would create lucrative growth prospects for the Safety Valves Market across the Asia-Pacific region.

Major market players included in this report are:

Emerson  
Weir Group  
Forbes Marshall  
Curtiss-Wright Corporation  
Schlumberger  
Bosch Rexroth  
Baker Hughes  
IMI PLC  
Alfa Laval  
Leser

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Material:

Steel  
Cast Iron  
Alloy  
Cryogenic  
Others

By Size:

up to 1'

1' to 6'

6' to 25'

25' to 50'

50' and Larger

By Industry:

Oil & Gas

Energy & Power

Chemicals

Water & Wasterwater

Building & Construction

Pharmaceuticals

Agriculture

Metal & Mining

Paper & Pulp

Food & Beverages

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020

Base year – 2021

Forecast period – 2022 to 2028

Target Audience of the Global Safety Valves Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2028 (USD Million)
  - 1.2.1. Safety Valves Market, by Region, 2020-2028 (USD Million)
  - 1.2.2. Safety Valves Market, by Material, 2020-2028 (USD Million)
  - 1.2.3. Safety Valves Market, by Size, 2020-2028 (USD Million)
  - 1.2.4. Safety Valves Market, by Industry, 2020-2028 (USD Million)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL SAFETY VALVES MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL SAFETY VALVES MARKET DYNAMICS

- 3.1. Safety Valves Market Impact Analysis (2020-2028)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Increasing demand and investment from oil & gas sector
    - 3.1.1.2. Growth in nuclear energy generation
  - 3.1.2. Market Challenges
    - 3.1.2.1. Higher fabrication cost
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Ever increasing need for safety valve across various industrial sectors
    - 3.1.3.2. Introduction of favourable initiatives by the key players

### CHAPTER 4. GLOBAL SAFETY VALVES MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers

- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2028)
- 4.2. PEST Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion
- 4.5. Top investment opportunity
- 4.6. Top winning strategies

## **CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT**

- 5.1.1. Assessment of the overall impact of COVID-19 on the industry
- 5.1.2. Pre COVID-19 and post COVID-19 market scenario

## **CHAPTER 6. GLOBAL SAFETY VALVES MARKET, BY MATERIAL**

- 6.1. Market Snapshot
- 6.2. Global Safety Valves Market by Material, Performance - Potential Analysis
- 6.3. Global Safety Valves Market Estimates & Forecasts by Material 2018-2028 (USD Million)
- 6.4. Safety Valves Market, Sub Segment Analysis
  - 6.4.1. Steel
  - 6.4.2. Cast Iron
  - 6.4.3. Alloy
  - 6.4.4. Cryogenic
  - 6.4.5. Others

## **CHAPTER 7. GLOBAL SAFETY VALVES MARKET, BY SIZE**

- 7.1. Market Snapshot
- 7.2. Global Safety Valves Market by Size, Performance - Potential Analysis
- 7.3. Global Safety Valves Market Estimates & Forecasts by Size 2018-2028 (USD Million)

#### 7.4. Safety Valves Market, Sub Segment Analysis

7.4.1. Up to 1'

7.4.2. 1' to 6'

7.4.3. 6' to 25'

7.4.4. 25' to 50'

7.4.5. 50' and Larger

### **CHAPTER 8. GLOBAL SAFETY VALVES MARKET, BY INDUSTRY**

#### 8.1. Market Snapshot

#### 8.2. Global Safety Valves Market by Industry, Performance - Potential Analysis

#### 8.3. Global Safety Valves Market Estimates & Forecasts by Industry 2018-2028 (USD Million)

#### 8.4. Safety Valves Market, Sub Segment Analysis

8.4.1. Oil & Gas

8.4.2. Energy & Power

8.4.3. Chemicals

8.4.4. Water & Wasterwater

8.4.5. Building & Construction

8.4.6. Pharmaceuticals

8.4.7. Agriculture

8.4.8. Metal & Mining

8.4.9. Paper & Pulp

8.4.10. Food & Beverages

8.4.11. Others

### **CHAPTER 9. GLOBAL SAFETY VALVES MARKET, REGIONAL ANALYSIS**

#### 9.1. Safety Valves Market, Regional Market Snapshot

#### 9.2. North America Safety Valves Market

##### 9.2.1. U.S. Safety Valves Market

9.2.1.1. Material estimates & forecasts, 2018-2028

9.2.1.2. Size estimates & forecasts, 2018-2028

9.2.1.3. Industry estimates & forecasts, 2018-2028

##### 9.2.2. Canada Safety Valves Market

#### 9.3. Europe Safety Valves Market Snapshot

##### 9.3.1. U.K. Safety Valves Market

##### 9.3.2. Germany Safety Valves Market

##### 9.3.3. France Safety Valves Market

- 9.3.4. Spain Safety Valves Market
- 9.3.5. Italy Safety Valves Market
- 9.3.6. Rest of Europe Safety Valves Market
- 9.4. Asia-Pacific Safety Valves Market Snapshot
  - 9.4.1. China Safety Valves Market
  - 9.4.2. India Safety Valves Market
  - 9.4.3. Japan Safety Valves Market
  - 9.4.4. Australia Safety Valves Market
  - 9.4.5. South Korea Safety Valves Market
  - 9.4.6. Rest of Asia Pacific Safety Valves Market
- 9.5. Latin America Safety Valves Market Snapshot
  - 9.5.1. Brazil Safety Valves Market
  - 9.5.2. Mexico Safety Valves Market
- 9.6. Rest of The World Safety Valves Market

## **CHAPTER 10. COMPETITIVE INTELLIGENCE**

- 10.1. Top Market Strategies
- 10.2. Company Profiles
  - 10.2.1. Emerson
    - 10.2.1.1. Key Information
    - 10.2.1.2. Overview
    - 10.2.1.3. Financial (Subject to Data Availability)
    - 10.2.1.4. Product Summary
    - 10.2.1.5. Recent Developments
  - 10.2.2. Weir Group
  - 10.2.3. Forbes Marshall
  - 10.2.4. Curtiss-Wright Corporation
  - 10.2.5. Schlumberger
  - 10.2.6. Bosch Rexroth
  - 10.2.7. Baker Hughes
  - 10.2.8. IMI PLC
  - 10.2.9. Alfa Laval
  - 10.2.10. Leser

## **CHAPTER 11. RESEARCH PROCESS**

- 11.1. Research Process
  - 11.1.1. Data Mining



- 11.1.2. Analysis
- 11.1.3. Market Estimation
- 11.1.4. Validation
- 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption

## List Of Tables

### LIST OF TABLES

TABLE 1. Global Safety Valves Market, report scope

TABLE 2. Global Safety Valves Market estimates & forecasts by Region 2018-2028  
(USD Million)

TABLE 3. Global Safety Valves Market estimates & forecasts by Material 2018-2028  
(USD Million)

TABLE 4. Global Safety Valves Market estimates & forecasts by Size 2018-2028 (USD  
Million)

TABLE 5. Global Safety Valves Market estimates & forecasts by Industry 2018-2028  
(USD Million)

TABLE 6. Global Safety Valves Market by segment, estimates & forecasts, 2018-2028  
(USD Million)

TABLE 7. Global Safety Valves Market by region, estimates & forecasts, 2018-2028  
(USD Million)

TABLE 8. Global Safety Valves Market by segment, estimates & forecasts, 2018-2028  
(USD Million)

TABLE 9. Global Safety Valves Market by region, estimates & forecasts, 2018-2028  
(USD Million)

TABLE 10. Global Safety Valves Market by segment, estimates & forecasts, 2018-2028  
(USD Million)

TABLE 11. Global Safety Valves Market by region, estimates & forecasts, 2018-2028  
(USD Million)

TABLE 12. Global Safety Valves Market by segment, estimates & forecasts, 2018-2028  
(USD Million)

TABLE 13. Global Safety Valves Market by region, estimates & forecasts, 2018-2028  
(USD Million)

TABLE 14. Global Safety Valves Market by segment, estimates & forecasts, 2018-2028  
(USD Million)

TABLE 15. Global Safety Valves Market by region, estimates & forecasts, 2018-2028  
(USD Million)

TABLE 16. U.S. Safety Valves Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 17. U.S. Safety Valves Market estimates & forecasts by segment 2018-2028  
(USD Million)

TABLE 18. U.S. Safety Valves Market estimates & forecasts by segment 2018-2028  
(USD Million)

TABLE 19. Canada Safety Valves Market estimates & forecasts, 2018-2028 (USD

Million)

TABLE 20. Canada Safety Valves Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 21. Canada Safety Valves Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 22. UK Safety Valves Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 23. UK Safety Valves Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 24. UK Safety Valves Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 25. Germany Safety Valves Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 26. Germany Safety Valves Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 27. Germany Safety Valves Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 28. RoE Safety Valves Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 29. RoE Safety Valves Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 30. RoE Safety Valves Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 31. China Safety Valves Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 32. China Safety Valves Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 33. China Safety Valves Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 34. India Safety Valves Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 35. India Safety Valves Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 36. India Safety Valves Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 37. Japan Safety Valves Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 38. Japan Safety Valves Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 39. Japan Safety Valves Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 40. RoAPAC Safety Valves Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 41. RoAPAC Safety Valves Market estimates & forecasts by segment

2018-2028 (USD Million)

TABLE 42. RoAPAC Safety Valves Market estimates & forecasts by segment

2018-2028 (USD Million)

TABLE 43. Brazil Safety Valves Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 44. Brazil Safety Valves Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 45. Brazil Safety Valves Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 46. Mexico Safety Valves Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 47. Mexico Safety Valves Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 48. Mexico Safety Valves Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 49. RoLA Safety Valves Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 50. RoLA Safety Valves Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 51. RoLA Safety Valves Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 52. Row Safety Valves Market estimates & forecasts, 2018-2028 (USD Million)

TABLE 53. Row Safety Valves Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 54. Row Safety Valves Market estimates & forecasts by segment 2018-2028 (USD Million)

TABLE 55. List of secondary sources, used in the study of global Safety Valves Market

TABLE 56. List of primary sources, used in the study of global Safety Valves Market

TABLE 57. Years considered for the study

TABLE 58. Exchange rates considered

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Safety Valves Market, research methodology
- FIG 2. Global Safety Valves Market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Safety Valves Market, key trends 2021
- FIG 5. Global Safety Valves Market, growth prospects 2022-2028
- FIG 6. Global Safety Valves Market, porters 5 force model
- FIG 7. Global Safety Valves Market, pest analysis
- FIG 8. Global Safety Valves Market, value chain analysis
- FIG 9. Global Safety Valves Market by segment, 2018 & 2028 (USD Million)
- FIG 10. Global Safety Valves Market by segment, 2018 & 2028 (USD Million)
- FIG 11. Global Safety Valves Market by segment, 2018 & 2028 (USD Million)
- FIG 12. Global Safety Valves Market by segment, 2018 & 2028 (USD Million)
- FIG 13. Global Safety Valves Market by segment, 2018 & 2028 (USD Million)
- FIG 14. Global Safety Valves Market, regional snapshot 2018 & 2028
- FIG 15. North America Safety Valves Market 2018 & 2028 (USD Million)
- FIG 16. Europe Safety Valves Market 2018 & 2028 (USD Million)
- FIG 17. Asia pacific market 2018 & 2028 (USD Million)
- FIG 18. Latin America Safety Valves Market 2018 & 2028 (USD Million)
- FIG 19. Global Safety Valves Market, company market share analysis (2021)

## I would like to order

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