

# **Global Safety Needles Market Size study, by Product (Active Safety Needles, Passive Safety Needles), by End-User (Hospitals, Diabetic Patients, Family Practices, Psychiatric, Others) and Regional Forecasts 2018-2025**

<https://marketpublishers.com/r/G113A0C1D11EN.html>

Date: March 2019

Pages: 200

Price: US\$ 2,568.00 (Single User License)

ID: G113A0C1D11EN

## **Abstracts**

Global Safety Needles Market to reach USD XX million by 2025.

Global Safety Needles Market valued approximately USD 406.5 million in 2017 is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2018-2025. The Safety Needles Market is continuously growing in the global scenario at significant pace. The Safety needles are utilized across many medical facilities in various applications which includes vaccination, drug delivery and blood specimen collection. These are also utilized to administer drugs & withdraw fluids from the individuals body for clinical examination and research. Escalating demand to prevent needle-stick injuries, surge in demand for injectable drugs and vaccines and high prevalence of blood-borne diseases are the substantial driving factors of the market across the globe. Moreover, government focus to implement strict regulations as steps to mandate to prevent needle re-usage is the factors that likely to create lucrative opportunities in the market over the upcoming years. Safety Needles offer various benefits such as it reduced viral survival, it prevents the syringe disassembling, it eliminates latex sensitiveness it sharp needle to reduce pain for patients and so on. These benefits are also increasing the sale of safety needles across the world. However, high cost of safety needles and alternative modes of safety drug are the factors that limiting the market growth of Safety Needles during the forecast period.

The regional analysis of Global Safety Needles Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. Asia-

Pacific is the leading/significant region across the world in terms of market share owing to increasing disposable income among individuals, rapid increase in the economic conditions and improvement in healthcare facilities in the region. Further, Europe is anticipated a stable growth in the global Safety Needles market during the forecast period. North America is also anticipated to exhibit higher growth rate / CAGR over the forecast period 2018-2025 due to increasing demand of safety needles in the region.

The major market player included in this report are:

B.Braun Melsungen AG

Becton, Dickinson, and Company

Johnson & Johnson

Medtronic PLC

Nipro Corporation

Novo Nordisk

Smith's Group PLC

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Active Safety Needles

## Passive Safety Needles

### By End-User:

Hospitals

Diabetic Patients

Family Practices

Psychiatrics

Others

### By Regions:

North America

U.S.

Canada

Europe

UK

Germany

Asia Pacific

China

India

Japan

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2015, 2016

Base year – 2017

Forecast period – 2018 to 2025

Target Audience of the Global Safety Needles Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

## Contents

### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Key Trends
- 1.3. Global & Segmental Market Estimates & Forecasts, 2015-2025 (USD Million)
  - 1.3.1. Safety Needles Market, by Product, 2015-2025 (USD Million)
  - 1.3.2. Safety Needles Market, by End-User, 2015-2025 (USD Million)
  - 1.3.3. Safety Needles Market, by Region, 2015-2025 (USD Million)
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### **CHAPTER 2. SAFETY NEEDLES MARKET DEFINITION AND SCOPE**

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Industry Evolution
  - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### **CHAPTER 3. SAFETY NEEDLES MARKET DYNAMICS**

- 3.1. See Saw Analysis
  - 3.1.1. Market Drivers
  - 3.1.2. Market Challenges
  - 3.1.3. Market Opportunities

### **CHAPTER 4. SAFETY NEEDLES MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Buyers
  - 4.1.2. Bargaining Power of Suppliers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.2. PEST Analysis

- 4.2.1. Political Scenario
- 4.2.2. Economic Scenario
- 4.2.3. Social Scenario
- 4.2.4. Technological Scenario
- 4.3. Value Chain Analysis
  - 4.3.1. Supplier
  - 4.3.2. Manufacturers/Service Provider
  - 4.3.3. Distributors
  - 4.3.4. End-Users
- 4.4. Key Buying Criteria
- 4.5. Regulatory Framework
- 4.6. Cost Structure Analysis
  - 4.6.1. Raw Product Cost Analysis
  - 4.6.2. Manufacturing Cost Analysis
  - 4.6.3. Labor Cost Analysis
- 4.7. Investment Vs Adoption Scenario
- 4.8. Analyst Recommendation & Conclusion

## **CHAPTER 5. SAFETY NEEDLES MARKET, BY PRODUCT**

- 5.1. Market Snapshot
- 5.2. Market Performance - Potential Model
- 5.3. Key Market Players
- 5.4. Safety Needles Market, Sub Segment Analysis
  - 5.4.1. Active Safety Needles
    - 5.4.1.1. Market estimates & forecasts, 2015-2025 (USD Million)
    - 5.4.1.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Million)
  - 5.4.2. Passive Safety Needles
    - 5.4.2.1. Market estimates & forecasts, 2015-2025 (USD Million)
    - 5.4.2.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Million)

## **CHAPTER 6. SAFETY NEEDLES MARKET, BY END-USER**

- 6.1. Market Snapshot
- 6.2. Market Performance - Potential Model
- 6.3. Key Market Players
- 6.4. Safety Needles Market, Sub Segment Analysis
  - 6.4.1. Hospitals
    - 6.4.1.1. Market estimates & forecasts, 2015-2025 (USD Million)

- 6.4.1.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Million)
- 6.4.2. Diabetic Patients
  - 6.4.2.1. Market estimates & forecasts, 2015-2025 (USD Million)
  - 6.4.2.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Million)
- 6.4.3. Family Practices
  - 6.4.3.1. Market estimates & forecasts, 2015-2025 (USD Million)
  - 6.4.3.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Million)
- 6.4.4. Psychiatric  
  - 6.4.4.1. Market estimates & forecasts, 2015-2025 (USD Million)
  - 6.4.4.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Million)
- 6.4.5. Others
  - 6.4.5.1. Market estimates & forecasts, 2015-2025 (USD Million)
  - 6.4.5.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Million)

## **CHAPTER 7. SAFETY NEEDLES MARKET, BY REGIONAL ANALYSIS**

- 7.1. Safety Needles Market, Regional Market Snapshot (2015-2025)
- 7.2. North America Safety Needles Market Snapshot
  - 7.2.1. U.S.
    - 7.2.1.1. Market estimates & forecasts, 2015-2025 (USD Million)
    - 7.2.1.2. Product breakdown estimates & forecasts, 2015-2025 (USD Million)
    - 7.2.1.3. End-User breakdown estimates & forecasts, 2015-2025 (USD Million)
  - 7.2.2. Canada
    - 7.2.2.1. Market estimates & forecasts, 2015-2025 (USD Million)
    - 7.2.2.2. Product breakdown estimates & forecasts, 2015-2025 (USD Million)
    - 7.2.2.3. End-User breakdown estimates & forecasts, 2015-2025 (USD Million)
- 7.3. Europe Safety Needles Market Snapshot
  - 7.3.1. U.K.
    - 7.3.1.1. Market estimates & forecasts, 2015-2025 (USD Million)
    - 7.3.1.2. Product breakdown estimates & forecasts, 2015-2025 (USD Million)
    - 7.3.1.3. End-User breakdown estimates & forecasts, 2015-2025 (USD Million)
  - 7.3.2. Germany
    - 7.3.2.1. Market estimates & forecasts, 2015-2025 (USD Million)
    - 7.3.2.2. Product breakdown estimates & forecasts, 2015-2025 (USD Million)
    - 7.3.2.3. End-User breakdown estimates & forecasts, 2015-2025 (USD Million)
  - 7.3.3. France
    - 7.3.3.1. Market estimates & forecasts, 2015-2025 (USD Million)
    - 7.3.3.2. Product breakdown estimates & forecasts, 2015-2025 (USD Million)
    - 7.3.3.3. End-User breakdown estimates & forecasts, 2015-2025 (USD Million)

- 7.3.4. Rest of Europe
  - 7.3.4.1. Market estimates & forecasts, 2015-2025 (USD Million)
  - 7.3.4.2. Product breakdown estimates & forecasts, 2015-2025 (USD Million)
  - 7.3.4.3. End-User breakdown estimates & forecasts, 2015-2025 (USD Million)
- 7.4. Asia Safety Needles Market Snapshot
  - 7.4.1. China
    - 7.4.1.1. Market estimates & forecasts, 2015-2025 (USD Million)
    - 7.4.1.2. Product breakdown estimates & forecasts, 2015-2025 (USD Million)
    - 7.4.1.3. End-User breakdown estimates & forecasts, 2015-2025 (USD Million)
  - 7.4.2. India
    - 7.4.2.1. Market estimates & forecasts, 2015-2025 (USD Million)
    - 7.4.2.2. Product breakdown estimates & forecasts, 2015-2025 (USD Million)
    - 7.4.2.3. End-User breakdown estimates & forecasts, 2015-2025 (USD Million)
  - 7.4.3. Japan
    - 7.4.3.1. Market estimates & forecasts, 2015-2025 (USD Million)
    - 7.4.3.2. Product breakdown estimates & forecasts, 2015-2025 (USD Million)
    - 7.4.3.3. End-User breakdown estimates & forecasts, 2015-2025 (USD Million)
  - 7.4.4. Rest of Asia Pacific
    - 7.4.4.1. Market estimates & forecasts, 2015-2025 (USD Million)
    - 7.4.4.2. Product breakdown estimates & forecasts, 2015-2025 (USD Million)
    - 7.4.4.3. End-User breakdown estimates & forecasts, 2015-2025 (USD Million)
- 7.5. Latin America Safety Needles Market Snapshot
  - 7.5.1. Brazil
    - 7.5.1.1. Market estimates & forecasts, 2015-2025 (USD Million)
    - 7.5.1.2. Product breakdown estimates & forecasts, 2015-2025 (USD Million)
    - 7.5.1.3. End-User breakdown estimates & forecasts, 2015-2025 (USD Million)
  - 7.5.2. Mexico
    - 7.5.2.1. Market estimates & forecasts, 2015-2025 (USD Million)
    - 7.5.2.2. Product breakdown estimates & forecasts, 2015-2025 (USD Million)
    - 7.5.2.3. End-User breakdown estimates & forecasts, 2015-2025 (USD Million)
- 7.6. Rest of The World
  - 7.6.1. South America
    - 7.6.1.1. Market estimates & forecasts, 2015-2025 (USD Million)
    - 7.6.1.2. Product breakdown estimates & forecasts, 2015-2025 (USD Million)
    - 7.6.1.3. End-User breakdown estimates & forecasts, 2015-2025 (USD Million)
  - 7.6.2. Middle East and Africa
    - 7.6.2.1. Market estimates & forecasts, 2015-2025 (USD Million)
    - 7.6.2.2. Product breakdown estimates & forecasts, 2015-2025 (USD Million)
    - 7.6.2.3. End-User breakdown estimates & forecasts, 2015-2025 (USD Million)



## **CHAPTER 8. COMPETITIVE INTELLIGENCE**

8.1. Company Market Share (Subject to Data Availability)

8.2. Top Market Strategies

8.3. Company Profiles

8.3.1. B.Braun Melsungen AG

8.3.1.1. Overview

8.3.1.2. Financial (Subject to Data Availability)

8.3.1.3. Summary

8.3.1.4. Recent Developments

8.3.2. Becton, Dickinson, and Company

8.3.3. Johnson & Johnson

8.3.4. Medtronic PLC

8.3.5. Nipro Corporation

8.3.6. Novo Nordisk

8.3.7. Smith's Group PLC

## **CHAPTER 9. RESEARCH PROCESS**

9.1. Research Process

9.1.1. Data Mining

9.1.2. Analysis

9.1.3. Market Estimation

9.1.4. Validation

9.1.5. Publishing

9.1.6. Research Assumption

## I would like to order

Product name: Global Safety Needles Market Size study, by Product (Active Safety Needles, Passive Safety Needles), by End-User (Hospitals, Diabetic Patients, Family Practices, Psychiatrics, Others) and Regional Forecasts 2018-2025

Product link: <https://marketpublishers.com/r/G113A0C1D11EN.html>

Price: US\$ 2,568.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G113A0C1D11EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970