

# **Global Safety Helmet Market Size study, by Material (Polyethylene, Acrylonitrile Butadiene Styrene and Polycarbonate), by Product (Hard Hats and Bump hats), by End-use (Construction, Manufacturing, Mining and Others), and Regional Forecasts 2021-2027**

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## **Abstracts**

Global Safety Helmet Market is valued approximately at USD 1.89 billion in 2020 and is anticipated to grow with a healthy growth rate of more than 5% over the forecast period 2021-2027. A well-built safety helmet is necessary for the personnel working in the field such as construction, heavy manufacturing, oil and other field to shield them from head injury. Stringent government norms for the worker's safety at work, growing construction, manufacturing and mining sector and increasing incidents of injuries in various industries are fueling the demand for safety helmets worldwide. For instance, according to Statista construction sector in India witnessed growth rate of 5.62% between 2015 and 2020 as compared to 2.95% between 2010 and 2015. Also, according to industrial-union.org, 268 workers were killed and 748 workers suffered serious injuries in India's mines between 2016 to 2019. Additionally, according to India Brand Equity Foundation (IBEF), under Make in India, government of India is planning to make India a manufacturing hub and aims to create 100 million new jobs in the manufacturing sector by 2022. Also, according to India Standard for Specifications for Industrial Safety Helmets, helmets required for use in underground mines shall have no metal parts made from aluminum or magnesium or their alloys. Furthermore, technological advancement in safety helmets and introduction of multi-utility helmets are expected to fuel the demand in coming years. However, high cost of industrial helmets and stringent regulation regarding manufacturing and labelling of safety helmets may hamper the growth during forecast period.

Key regions such as Asia Pacific, North America, Europe, Latin America, and Rest of the World are considered for the regional analysis of safety helmet market. Asia Pacific is the dominating the world in terms of market share owing to large industrial base and presence of major oil and gas production sites in countries such as India and China. Whereas North America is anticipated to exhibit the highest growth rate over the forecast period 2021-2027, owing to rising demand for high-utility and effective safety helmets from construction and metal manufacturing industries.

Major market player included in this report are:

Delta Plus Group  
Honeywell International Inc.  
Polison Corporation  
Drägerwerk AG & Co. KGaA  
Uvex Group  
Centurion Safety Products Ltd.  
Schuberth GmbH  
Concord Helmet & Safety Products Pvt. Ltd.  
OccuNomix International LLC  
Voss-Helme GmbH & Co. KG

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Material:

Polyethylene

Acrylonitrile Butadiene Styrene

Polycarbonate

By Product:

Hard Hats

Bump Hats

By End-use:

Construction

Manufacturing

Mining

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019

Base year – 2020

Forecast period – 2021 to 2027.

Target Audience of the Global Safety Helmet Market in Market Study:

Key Consulting Companies & Advisors  
Large, medium-sized, and small enterprises  
Venture capitalists  
Value-Added Resellers (VARs)  
Third-party knowledge providers  
Investment bankers  
Investors

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