

# **Global Sacroiliac Joint Fusion Market Size study, By Indication (Degenerative Sacrolitiis, Sacral Disruption, Trauma), By Surgery (MIS, Open), By Product (Implants, Accessories), By End User (Hospitals, Ambulatory Surgical Centres, Others (Specialty Centers, Research & Academic Institutes)) and Regional Forecasts 2021-2027**

<https://marketpublishers.com/r/GD68D8424114EN.html>

Date: January 2022

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GD68D8424114EN

## **Abstracts**

Global Sacroiliac Joint Fusion Market is valued at approximately USD 187.5 billion in 2020 and is anticipated to grow with a healthy growth rate of more than 17.5 % over the forecast period 2021-2027. Sacroiliac Joint Fusion is a minimally invasive procedure and includes a small incision. It has major applications in hospitals and ambulatory surgical centers. The increasing geriatric population in addition to rising injuries has led to the adoption of Sacroiliac Joint Fusion across the forecast period. For Instance: according to the World Health Organization in 2021, the world's geriatric population is increasing rapidly. During 2015-2050 the proportion of the world's population over 60 years will be doubled from 12% to 22%. Increasing technological advancement in healthcare sector is anticipating the market growth of sacroiliac joint fusion. Also, with the increasing government investment in the public healthcare sector, the adoption & demand for Sacroiliac Joint Fusion is likely to increase the market growth during the forecast period. However, lack of awareness towards minor surgeries impedes the growth of the market over the forecast period of 2021-2027.

The geographical regions considered for the global Sacroiliac Joint Fusion market analysis includes Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is considered as the leading region across the world with respect to the huge market share due to the reimbursement coverage and advancement in

healthcare infrastructure. Whereas, North America is also estimated to attain a maximum growth rate during 2021-2027. Factors such as increasing technological innovations in healthcare and increasing government investment in the medical sector would create beneficial growth forecasts for the Sacroiliac Joint Fusion market across North America region.

Major market players included in this report are:

SI-BONE, Inc.

SIGNUS Medizintechnik GmbH

Globus Medical

Orthofix Medical Inc.

Life Spine, Inc.

Camber Spine Technologies, LLC

CoreLink Surgical

Xtant Medical

Surgalign Spine Technologies, Inc.

Medtronic

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Indication:

Degenerative Sacroiliitis

Sacral Disruption

Trauma

By Surgery:

MIS

Open

By Product:

Implants

Accessories

By End-user:

Hospitals

Ambulatory Surgical Centers  
Others (Specialty Centers, Research & Academic Institutes)

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019

Base year – 2020

Forecast period – 2021 to 2027

Target Audience of the Global Sacroiliac Joint Fusion Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers  
Investment bankers  
Investors

## Contents

### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2027 (USD Billion)
  - 1.2.1. Global Sacroiliac Joint Fusion Market, by Region, 2019-2027 (USD Billion)
  - 1.2.2. Global Sacroiliac Joint Fusion Market, by Indication, 2019-2027 (USD Billion)
  - 1.2.3. Global Sacroiliac Joint Fusion Market, by Surgery, 2019-2027 (USD Billion)
  - 1.2.4. Global Sacroiliac Joint Fusion Market, by Product, 2019-2027 (USD Billion)
  - 1.2.5. Global Sacroiliac Joint Fusion Market, by End-user, 2019-2027 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### **CHAPTER 2. GLOBAL SACROILIAC JOINT FUSION MARKET DEFINITION AND SCOPE**

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### **CHAPTER 3. GLOBAL SACROILIAC JOINT FUSION MARKET DYNAMICS**

- 3.1. Sacroiliac Joint Fusion Market Impact Analysis (2019-2027)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Increasing geriatric population with addition to rising injuries
    - 3.1.1.2. Increasing technological advancements in healthcare sector
  - 3.1.2. Market Challenges
    - 3.1.2.1. Lack of awareness towards minor surgeries
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Increasing government investment in public healthcare sector

### **CHAPTER 4. GLOBAL SACROILIAC JOINT FUSION MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2027)
- 4.2. PEST Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion
- 4.5. Top investment opportunity
- 4.6. Top winning strategies

## **CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT**

- 5.1.1. Assessment of the overall impact of COVID-19 on the industry
- 5.1.2. Pre COVID-19 and post COVID-19 market scenario

## **CHAPTER 6. GLOBAL SACROILIAC JOINT FUSION MARKET, BY PRODUCT**

- 6.1. Market Snapshot
- 6.2. Global Sacroiliac Joint Fusion Market by Product, Performance - Potential Analysis
- 6.3. Global Sacroiliac Joint Fusion Market Estimates & Forecasts by Product, 2018-2027 (USD Billion)
- 6.4. Sacroiliac Joint Fusion Market, Sub Segment Analysis
  - 6.4.1. Degenerative Sacroiliitis
  - 6.4.2. Sacral Disruption
  - 6.4.3. Trauma

## **CHAPTER 7. GLOBAL SACROILIAC JOINT FUSION MARKET, BY SURGERY**

- 7.1. Market Snapshot
- 7.2. Global Sacroiliac Joint Fusion Market by Surgery, Performance - Potential Analysis
- 7.3. Global Sacroiliac Joint Fusion Market Estimates & Forecasts by Surgery, 2018-2027 (USD Billion)

#### 7.4. Sacroiliac Joint Fusion Market, Sub Segment Analysis

##### 7.4.1. MIS

##### 7.4.2. Open

### **CHAPTER 8. GLOBAL SACROILIAC JOINT FUSION MARKET, BY PRODUCT**

#### 8.1. Market Snapshot

#### 8.2. Global Sacroiliac Joint Fusion Market by Product, Performance – Potential Analysis

#### 8.3. Global Sacroiliac Joint Fusion Market Estimates & Forecasts by Product, 2018-2027 (USD Billion)

#### 8.4. Sacroiliac Joint Fusion Market, Sub Segment Analysis

##### 8.4.1. Implants

##### 8.4.2. Accessories

### **CHAPTER 9. GLOBAL SACROILIAC JOINT FUSION MARKET, BY END-USER**

#### 9.1. Market Snapshot

#### 9.2. Global Sacroiliac Joint Fusion Market by End-user, Performance - Potential Analysis

#### 9.3. Global Sacroiliac Joint Fusion Market Estimates & Forecasts by End-user 2018-2027 (USD Billion)

#### 9.4. Sacroiliac Joint Fusion Market, Sub Segment Analysis

##### 9.4.1. Hospitals

##### 9.4.2. Ambulatory Surgical Centers

##### 9.4.3. Others (Specialty Centers, Research & Academic Institutes)

### **CHAPTER 10. GLOBAL SACROILIAC JOINT FUSION MARKET, REGIONAL ANALYSIS**

#### 10.1. Sacroiliac Joint Fusion Market, Regional Market Snapshot

#### 10.2. North America Sacroiliac Joint Fusion Market

##### 10.2.1. U.S. Sacroiliac Joint Fusion Market

##### 10.2.1.1. Indication breakdown estimates & forecasts, 2018-2027

##### 10.2.1.2. Surgery breakdown estimates & forecasts, 2018-2027

##### 10.2.1.3. Product breakdown estimates & forecasts, 2018-2027

##### 10.2.1.4. End-user breakdown estimates & forecasts, 2018-2027

##### 10.2.2. Canada Sacroiliac Joint Fusion Market

#### 10.3. Europe Sacroiliac Joint Fusion Market Snapshot

##### 10.3.1. U.K. Sacroiliac Joint Fusion Market

- 10.3.2. Germany Sacroiliac Joint Fusion Market
- 10.3.3. France Sacroiliac Joint Fusion Market
- 10.3.4. Spain Sacroiliac Joint Fusion Market
- 10.3.5. Italy Sacroiliac Joint Fusion Market
- 10.3.6. Rest of Europe Sacroiliac Joint Fusion Market
- 10.4. Asia-Pacific Sacroiliac Joint Fusion Market Snapshot
  - 10.4.1. China Sacroiliac Joint Fusion Market
  - 10.4.2. India Sacroiliac Joint Fusion Market
  - 10.4.3. Japan Sacroiliac Joint Fusion Market
  - 10.4.4. Australia Sacroiliac Joint Fusion Market
  - 10.4.5. South Korea Sacroiliac Joint Fusion Market
  - 10.4.6. Rest of Asia Pacific Sacroiliac Joint Fusion Market
- 10.5. Latin America Sacroiliac Joint Fusion Market Snapshot
  - 10.5.1. Brazil Sacroiliac Joint Fusion Market
  - 10.5.2. Mexico Sacroiliac Joint Fusion Market
- 10.6. Rest of The World Sacroiliac Joint Fusion Market

## **CHAPTER 11. COMPETITIVE INTELLIGENCE**

- 11.1. Top Market Strategies
- 11.2. Company Profiles
  - 11.2.1. SI-BONE, Inc.
    - 11.2.1.1. Key Information
    - 11.2.1.2. Overview
    - 11.2.1.3. Financial (Subject to Data Availability)
    - 11.2.1.4. Product Summary
    - 11.2.1.5. Recent Developments
  - 11.2.2. SIGNUS Medizintechnik GmbH
  - 11.2.3. Globus Medical
  - 11.2.4. Orthofix Medical Inc.
  - 11.2.5. Life Spine, Inc.
  - 11.2.6. Camber Spine Technologies, LLC
  - 11.2.7. CoreLink Surgical
  - 11.2.8. Xtant Medical
  - 11.2.9. Surgalign Spine Technologies, Inc.
  - 11.2.10. Medtronic

## **CHAPTER 12. RESEARCH PROCESS**



## 12.1. Research Process

12.1.1. Data Mining

12.1.2. Analysis

12.1.3. Market Estimation

12.1.4. Validation

12.1.5. Publishing

## 12.2. Research Attributes

## 12.3. Research Assumption

## List Of Tables

### LIST OF TABLES

TABLE 1. Global Sacroiliac Joint Fusion market, report scope

TABLE 2. Global Sacroiliac Joint Fusion market estimates & forecasts by Region  
2018-2027 (USD Billion)

TABLE 3. Global Sacroiliac Joint Fusion market estimates & forecasts by Indication  
2018-2027 (USD Billion)

TABLE 4. Global Sacroiliac Joint Fusion market estimates & forecasts by Surgery  
2018-2027 (USD Billion)

TABLE 5. Global Sacroiliac Joint Fusion market estimates & forecasts by Product  
2018-2027 (USD Billion)

TABLE 6. Global Sacroiliac Joint Fusion market estimates & forecasts by End-user  
2018-2027 (USD Billion)

TABLE 7. Global Sacroiliac Joint Fusion market by segment, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 8. Global Sacroiliac Joint Fusion market by region, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 9. Global Sacroiliac Joint Fusion market by segment, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 10. Global Sacroiliac Joint Fusion market by region, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 11. Global Sacroiliac Joint Fusion market by segment, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 12. Global Sacroiliac Joint Fusion market by region, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 13. Global Sacroiliac Joint Fusion market by segment, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 14. Global Sacroiliac Joint Fusion market by region, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 15. Global Sacroiliac Joint Fusion market by segment, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 16. Global Sacroiliac Joint Fusion market by region, estimates & forecasts,  
2018-2027 (USD Billion)

TABLE 17. U.S. Sacroiliac Joint Fusion market estimates & forecasts, 2018-2027 (USD  
Billion)

TABLE 18. U.S. Sacroiliac Joint Fusion market estimates & forecasts by segment  
2018-2027 (USD Billion)

TABLE 19. U.S. Sacroiliac Joint Fusion market estimates & forecasts by segment  
2018-2027 (USD Billion)

TABLE 20. Canada Sacroiliac Joint Fusion market estimates & forecasts, 2018-2027  
(USD Billion)

TABLE 21. Canada Sacroiliac Joint Fusion market estimates & forecasts by segment  
2018-2027 (USD Billion)

TABLE 22. Canada Sacroiliac Joint Fusion market estimates & forecasts by segment  
2018-2027 (USD Billion)

TABLE 23. UK Sacroiliac Joint Fusion market estimates & forecasts, 2018-2027 (USD  
Billion)

TABLE 24. UK Sacroiliac Joint Fusion market estimates & forecasts by segment  
2018-2027 (USD Billion)

TABLE 25. UK Sacroiliac Joint Fusion market estimates & forecasts by segment  
2018-2027 (USD Billion)

TABLE 26. Germany Sacroiliac Joint Fusion market estimates & forecasts, 2018-2027  
(USD Billion)

TABLE 27. Germany Sacroiliac Joint Fusion market estimates & forecasts by segment  
2018-2027 (USD Billion)

TABLE 28. Germany Sacroiliac Joint Fusion market estimates & forecasts by segment  
2018-2027 (USD Billion)

TABLE 29. RoE Sacroiliac Joint Fusion market estimates & forecasts, 2018-2027 (USD  
Billion)

TABLE 30. RoE Sacroiliac Joint Fusion market estimates & forecasts by segment  
2018-2027 (USD Billion)

TABLE 31. RoE Sacroiliac Joint Fusion market estimates & forecasts by segment  
2018-2027 (USD Billion)

TABLE 32. China Sacroiliac Joint Fusion market estimates & forecasts, 2018-2027  
(USD Billion)

TABLE 33. China Sacroiliac Joint Fusion market estimates & forecasts by segment  
2018-2027 (USD Billion)

TABLE 34. China Sacroiliac Joint Fusion market estimates & forecasts by segment  
2018-2027 (USD Billion)

TABLE 35. India Sacroiliac Joint Fusion market estimates & forecasts, 2018-2027 (USD  
Billion)

TABLE 36. India Sacroiliac Joint Fusion market estimates & forecasts by segment  
2018-2027 (USD Billion)

TABLE 37. India Sacroiliac Joint Fusion market estimates & forecasts by segment  
2018-2027 (USD Billion)

TABLE 38. Japan Sacroiliac Joint Fusion market estimates & forecasts, 2018-2027

(USD Billion)

TABLE 39. Japan Sacroiliac Joint Fusion market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 40. Japan Sacroiliac Joint Fusion market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 41. RoAPAC Sacroiliac Joint Fusion market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 42. RoAPAC Sacroiliac Joint Fusion market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 43. RoAPAC Sacroiliac Joint Fusion market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 44. Brazil Sacroiliac Joint Fusion market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 45. Brazil Sacroiliac Joint Fusion market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 46. Brazil Sacroiliac Joint Fusion market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 47. Mexico Sacroiliac Joint Fusion market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 48. Mexico Sacroiliac Joint Fusion market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 49. Mexico Sacroiliac Joint Fusion market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 50. RoLA Sacroiliac Joint Fusion market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 51. RoLA Sacroiliac Joint Fusion market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 52. RoLA Sacroiliac Joint Fusion market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 53. Row Sacroiliac Joint Fusion market estimates & forecasts, 2018-2027 (USD Billion)

TABLE 54. Row Sacroiliac Joint Fusion market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 55. Row Sacroiliac Joint Fusion market estimates & forecasts by segment 2018-2027 (USD Billion)

TABLE 56. List of secondary sources, used in the study of global Sacroiliac Joint Fusion market

TABLE 57. List of primary sources, used in the study of global Sacroiliac Joint Fusion market

TABLE 58. Years considered for the study

TABLE 59. Exchange rates considered

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Sacroiliac Joint Fusion market, research methodology
- FIG 2. Global Sacroiliac Joint Fusion market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Sacroiliac Joint Fusion market, key trends 2020
- FIG 5. Global Sacroiliac Joint Fusion market, growth prospects 2021-2027
- FIG 6. Global Sacroiliac Joint Fusion market, porters 5 force model
- FIG 7. Global Sacroiliac Joint Fusion market, pest analysis
- FIG 8. Global Sacroiliac Joint Fusion market, value chain analysis
- FIG 9. Global Sacroiliac Joint Fusion market by segment, 2018 & 2027 (USD Billion)
- FIG 10. Global Sacroiliac Joint Fusion market by segment, 2018 & 2027 (USD Billion)
- FIG 11. Global Sacroiliac Joint Fusion market by segment, 2018 & 2027 (USD Billion)
- FIG 12. Global Sacroiliac Joint Fusion market by segment, 2018 & 2027 (USD Billion)
- FIG 13. Global Sacroiliac Joint Fusion market by segment, 2018 & 2027 (USD Billion)
- FIG 14. Global Sacroiliac Joint Fusion market, regional snapshot 2018 & 2027
- FIG 15. North America Sacroiliac Joint Fusion market 2018 & 2027 (USD Billion)
- FIG 16. Europe Sacroiliac Joint Fusion market 2018 & 2027 (USD Billion)
- FIG 17. Asia pacific Sacroiliac Joint Fusion market 2018 & 2027 (USD Billion)
- FIG 18. Latin America Sacroiliac Joint Fusion market 2018 & 2027 (USD Billion)
- FIG 19. Global Sacroiliac Joint Fusion market, company market share analysis (2020)

## I would like to order

Product name: Global Sacroiliac Joint Fusion Market Size study, By Indication (Degenerative Sacroilitiis, Sacral Disruption, Trauma), By Surgery (MIS, Open), By Product (Implants, Accessories), By End User (Hospitals, Ambulatory Surgical Centres, Others (Specialty Centers, Research & Academic Institutes)) and Regional Forecasts 2021-2027

Product link: <https://marketpublishers.com/r/GD68D8424114EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GD68D8424114EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970