

Global Rubber Market Size Study, by Type (Natural, Synthetic), by End-Use (Automotive, Construction, Industrial, Healthcare, Consumer Goods, Packaging), and Regional Forecasts 2022-2032

<https://marketpublishers.com/r/G22871A10294EN.html>

Date: January 2025

Pages: 285

Price: US\$ 3,750.00 (Single User License)

ID: G22871A10294EN

Abstracts

The Global Rubber Market is valued approximately at USD 46.95 billion in 2023 and is anticipated to grow with a healthy growth rate of more than 5.08% over the forecast period 2024-2032. Rubber, a versatile and indispensable material, plays a pivotal role across industries due to its elasticity, durability, and resistance to wear and tear. Whether derived naturally from latex or synthesized chemically, rubber's applications span automotive manufacturing, healthcare solutions, industrial components, and beyond. Its utility in sealing, shock absorption, and insulation makes it an essential component in fostering innovation and functionality in modern engineering. The surging demand for sustainable and high-performance materials positions rubber as a cornerstone of industrial and consumer applications globally.

The automotive sector remains a primary driver of the rubber market, with tires and automotive parts consuming significant volumes. As electric vehicles (EVs) gain traction, the demand for lightweight yet robust rubber components has surged to enhance energy efficiency. Moreover, construction and healthcare sectors are witnessing robust growth, leveraging rubber's resilience in flooring, sealing, and medical equipment manufacturing. Challenges persist, including fluctuating raw material prices and environmental concerns associated with synthetic rubber production. However, advancements in bio-based alternatives and circular economy practices are poised to mitigate these challenges, unlocking avenues for sustainable growth.

Regionally, Asia-Pacific dominates the rubber market, driven by rapid industrialization and a burgeoning automotive industry, particularly in countries like China and India. The

region's robust manufacturing base and favorable policies further bolster its leadership. North America and Europe also hold substantial market shares, emphasizing high-quality synthetic rubber for specialized applications in aerospace, healthcare, and consumer goods. Latin America and the Middle East & Africa, on the other hand, present emerging opportunities with expanding infrastructure projects and growing automotive adoption.

Leading market players are channeling resources into research and development to innovate eco-friendly rubber variants and enhance production efficiency. Strategic collaborations and acquisitions remain instrumental in solidifying market positions and addressing diverse customer requirements in a highly competitive landscape.

Major market players included in this report are:

Bridgestone Corporation

Michelin Group

Goodyear Tire & Rubber Company

Continental AG

Sumitomo Rubber Industries, Ltd.

Pirelli & C. S.p.A.

Hankook Tire & Technology Co., Ltd.

Yokohama Rubber Co., Ltd.

ExxonMobil Corporation

Lanxess AG

Chevron Phillips Chemical Company

Versalis S.p.A.

Kumho Tire Co., Inc.

Nizhnekamskneftekhim PJSC

JSR Corporation

The detailed segments and sub-segment of the market are explained below:

By Type:

Natural

Synthetic

By End-Use:

Automotive

Construction

Industrial

Healthcare

Consumer Goods

Packaging

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market estimates and forecasts spanning a decade, from 2022 to 2032.

Annualized revenue insights and detailed regional analysis for all segments.

Comprehensive geographical breakdown, including country-level insights.

Competitive landscape featuring major players and their market strategies.

Analysis of market trends, challenges, and opportunities with actionable recommendations.

Contents

CHAPTER 1. GLOBAL RUBBER MARKET EXECUTIVE SUMMARY 1.1. GLOBAL RUBBER MARKET SIZE & FORECAST (2022-2032)

- 1.2. Regional Summary
- 1.3. Segmental Summary
 - 1.3.1. By Type
 - 1.3.2. By End-Use
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

CHAPTER 2. GLOBAL RUBBER MARKET DEFINITION AND RESEARCH ASSUMPTIONS 2.1. RESEARCH OBJECTIVE

- 2.2. Market Definition
- 2.3. Research Assumptions
 - 2.3.1. Inclusion & Exclusion
 - 2.3.2. Limitations
 - 2.3.3. Supply Side Analysis
 - 2.3.3.1. Availability
 - 2.3.3.2. Infrastructure
 - 2.3.3.3. Regulatory Environment
 - 2.3.3.4. Market Competition
 - 2.3.3.5. Economic Viability (Consumer's Perspective)
 - 2.3.4. Demand Side Analysis
 - 2.3.4.1. Regulatory Frameworks
 - 2.3.4.2. Technological Advancements
 - 2.3.4.3. Environmental Considerations
 - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

CHAPTER 3. GLOBAL RUBBER MARKET DYNAMICS 3.1. MARKET DRIVERS

- 3.1.1. Increasing Demand in Automotive Industry
- 3.1.2. Expansion in Construction Sector

- 3.1.3. Rising Applications in Healthcare and Consumer Goods
- 3.2. Market Challenges
 - 3.2.1. Fluctuating Raw Material Prices
 - 3.2.2. Environmental Concerns Associated with Synthetic Rubber Production
- 3.3. Market Opportunities
 - 3.3.1. Development of Bio-Based Alternatives
 - 3.3.2. Innovations in Sustainable Rubber Solutions
 - 3.3.3. Growth in Emerging Markets

CHAPTER 4. GLOBAL RUBBER MARKET INDUSTRY ANALYSIS 4.1. PORTER'S 5 FORCE MODEL

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
 - 4.2.5. Environmental
 - 4.2.6. Legal
- 4.3. Top Investment Opportunities
- 4.4. Top Winning Strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL RUBBER MARKET SIZE & FORECASTS BY TYPE 2022-2032 5.1. SEGMENT DASHBOARD

- 5.2. Global Rubber Market: Type Revenue Trend Analysis, 2022 & 2032 (USD Billion)
 - 5.2.1. Natural
 - 5.2.2. Synthetic

CHAPTER 6. GLOBAL RUBBER MARKET SIZE & FORECASTS BY END-USE 2022-2032 6.1. SEGMENT DASHBOARD

6.2. Global Rubber Market: End-Use Revenue Trend Analysis, 2022 & 2032 (USD Billion)

- 6.2.1. Automotive
- 6.2.2. Construction
- 6.2.3. Industrial
- 6.2.4. Healthcare
- 6.2.5. Consumer Goods
- 6.2.6. Packaging

CHAPTER 7. GLOBAL RUBBER MARKET SIZE & FORECASTS BY REGION 2022-2032 7.1. NORTH AMERICA RUBBER MARKET

- 7.1.1. U.S. Rubber Market
 - 7.1.1.1. Type Breakdown Size & Forecasts, 2022-2032
 - 7.1.1.2. End-Use Breakdown Size & Forecasts, 2022-2032
- 7.1.2. Canada Rubber Market
- 7.2. Europe Rubber Market
 - 7.2.1. UK Rubber Market
 - 7.2.2. Germany Rubber Market
 - 7.2.3. France Rubber Market
 - 7.2.4. Spain Rubber Market
 - 7.2.5. Italy Rubber Market
 - 7.2.6. Rest of Europe Rubber Market
- 7.3. Asia-Pacific Rubber Market
 - 7.3.1. China Rubber Market
 - 7.3.2. India Rubber Market
 - 7.3.3. Japan Rubber Market
 - 7.3.4. Australia Rubber Market
 - 7.3.5. South Korea Rubber Market
 - 7.3.6. Rest of Asia Pacific Rubber Market
- 7.4. Latin America Rubber Market
 - 7.4.1. Brazil Rubber Market
 - 7.4.2. Mexico Rubber Market
 - 7.4.3. Rest of Latin America Rubber Market
- 7.5. Middle East & Africa Rubber Market
 - 7.5.1. Saudi Arabia Rubber Market

7.5.2. South Africa Rubber Market

7.5.3. Rest of Middle East & Africa Rubber Market

CHAPTER 8. COMPETITIVE INTELLIGENCE 8.1. KEY COMPANY SWOT ANALYSIS

8.1.1. Bridgestone Corporation

8.1.2. Michelin Group

8.1.3. Goodyear Tire & Rubber Company

8.2. Top Market Strategies

8.3. Company Profiles

8.3.1. Bridgestone Corporation

8.3.1.1. Key Information

8.3.1.2. Overview

8.3.1.3. Financial (Subject to Data Availability)

8.3.1.4. Product Summary

8.3.1.5. Market Strategies

8.3.2. Michelin Group

8.3.3. Goodyear Tire & Rubber Company

8.3.4. Continental AG

8.3.5. Sumitomo Rubber Industries, Ltd.

8.3.6. Pirelli & C. S.p.A.

8.3.7. Hankook Tire & Technology Co., Ltd.

8.3.8. Yokohama Rubber Co., Ltd.

CHAPTER 9. RESEARCH PROCESS 9.1. RESEARCH PROCESS

9.1.1. Data Mining

9.1.2. Analysis

9.1.3. Market Estimation

9.1.4. Validation

9.1.5. Publishing

9.2. Research Attributes

List Of Tables

LIST OF TABLES

- TABLE 1. Global Rubber Market, Report Scope
- TABLE 2. Global Rubber Market Estimates & Forecasts by Region 2022-2032 (USD Million/Billion)
- TABLE 3. Global Rubber Market Estimates & Forecasts by Type 2022-2032 (USD Million/Billion)
- TABLE 4. Global Rubber Market Estimates & Forecasts by End Use 2022-2032 (USD Million/Billion)
- TABLE 5. Global Rubber Market by Segment, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 6. Global Rubber Market by Region, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 7. Global Rubber Market by Segment, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 8. Global Rubber Market by Region, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 9. Global Rubber Market by Segment, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 10. Global Rubber Market by Region, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 11. Global Rubber Market by Segment, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 12. Global Rubber Market by Region, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 13. Global Rubber Market by Segment, Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 14. U.S. Rubber Market Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 15. U.S. Rubber Market Estimates & Forecasts by Segment 2022-2032 (USD Million/Billion)
- TABLE 16. Canada Rubber Market Estimates & Forecasts, 2022-2032 (USD Million/Billion)
- TABLE 17. Canada Rubber Market Estimates & Forecasts by Segment 2022-2032 (USD Million/Billion)
- ...

This list is not complete; the final report does contain more than 100 tables. The list may

be updated in the final deliverable.

I would like to order

Product name: Global Rubber Market Size Study, by Type (Natural, Synthetic), by End-Use (Automotive, Construction, Industrial, Healthcare, Consumer Goods, Packaging), and Regional Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/G22871A10294EN.html>

Price: US\$ 3,750.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G22871A10294EN.html>