

# **Global Rubber Gloves Market Size Study, By Material (Latex, Nitrile, Neoprene, Others), By Distribution Channel (Online, Physical), By Type (Powdered, Powder-Free), By Product (Disposable, Durable), By End Use (Medical & Healthcare, Automotive, Oil & Gas, Food & Beverage, Chemical & Petrochemical, Others), and Regional Forecasts 2022-2032**

<https://marketpublishers.com/r/G87B5507BB0EEN.html>

Date: March 2025

Pages: 285

Price: US\$ 3,750.00 (Single User License)

ID: G87B5507BB0EEN

## **Abstracts**

The global rubber gloves market is expected to grow significantly, reaching USD 25.34 billion by 2032, from USD 12.78 billion in 2023, at a CAGR of 7.9% over the forecast period 2024-2032. This growth is primarily driven by stringent workplace safety regulations, increased hygiene awareness, growing healthcare industry, and rising demand from industrial sectors such as food processing, oil & gas, automotive, and pharmaceuticals.

The increasing demand for personal protective equipment (PPE), particularly in medical and industrial applications, is a key driver of market growth. Regulatory bodies such as the FDA (U.S.), OSHA (Occupational Safety and Health Administration), and WHO (World Health Organization) have established guidelines for protective gloves in workplaces, further fueling demand. In addition, the COVID-19 pandemic accelerated the need for disposable gloves, reinforcing their importance in infection prevention and workplace safety.

The shift from latex gloves to nitrile gloves is another significant market trend, as nitrile gloves offer superior resistance to chemicals, punctures, and allergens compared to latex alternatives. The increasing prevalence of latex allergies has led industries to adopt powder-free nitrile gloves for safer and more effective protection. Additionally,

advancements in biodegradable and recyclable gloves are gaining traction due to environmental concerns and sustainability regulations.

The rise of e-commerce and digital retailing has enhanced the availability and accessibility of rubber gloves worldwide. Online platforms provide bulk purchase options, faster delivery, and competitive pricing, which has led to the rapid expansion of online distribution channels. Leading manufacturers are leveraging automated production lines and AI-driven quality control to enhance production efficiency and meet the surging demand for rubber gloves globally.

Regional Analysis-North America dominated the market in 2024, accounting for the largest revenue share, driven by strong industrial and healthcare regulations and increasing demand for high-performance protective gloves. The U.S. market leads the region, fueled by stringent OSHA workplace safety guidelines and high adoption of nitrile gloves in medical and industrial applications.

Asia Pacific is anticipated to be the fastest-growing region, attributed to expanding medical infrastructure, government investments in healthcare, and increasing demand from industrial sectors. Countries like China, India, Japan, and South Korea are experiencing rapid growth in medical, pharmaceutical, and food processing industries, boosting the demand for rubber gloves. Moreover, China and Malaysia remain key producers and exporters of rubber gloves worldwide.

Europe's market is highly regulated, with countries like Germany, the UK, and France focusing on strict environmental and safety regulations for protective gloves. The European Green Deal and sustainability initiatives are pushing manufacturers toward biodegradable rubber gloves to reduce plastic waste and environmental impact.

Major Market Players Included in this Report:

Ansell Ltd.

Top Glove Corporation Bhd

Hartalega Holdings Berhad

Unigloves (UK) Limited

The Glove Company

Newell Co.

Adenna LLC

MCR Safety

Atlantic Safety Products

Globus Group

Kimberly-Clark Corporation

Supermax Corporation Berhad

Sempermed USA, Inc.

Shijiazhuang Hongray Group

Comfort Rubber Gloves Industries Sdn Bhd

The Detailed Segments and Sub-segments of the Market are Explained Below:

By Material:

Natural Rubber/Latex

Nitrile

Neoprene

Others

By Distribution Channel:

Online

Physical

By Type:

Powdered

Powder-Free

By Product:

Disposable

Durable

By End Use:

Medical & Healthcare

Automotive

Oil & Gas

Food & Beverage

Metal & Machinery

Chemical & Petrochemical

Pharmaceutical

Cleanroom

Others

By Region:

North America:

U.S.

Canada

Mexico

Europe:

Germany

UK

France

Russia

Italy

Spain

Asia Pacific:

China

India

Japan

South Korea

Indonesia

Australia

Thailand

Malaysia

Latin America:

Brazil

Argentina

Middle East & Africa:

Saudi Arabia

UAE

South Africa

Years Considered for the Study:

Historical Year – 2022

Base Year – 2023

Forecast Period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecasts for 10 Years from 2022 to 2032.

Annualized Revenues and Regional-Level Analysis for Each Market Segment.

Detailed Analysis of Geographical Landscape with Country-Level Insights.

Competitive Landscape with Key Market Players and Strategic Initiatives.

Analysis of Major Business Strategies and Recommendations for Future Market Approach.

Demand-Side and Supply-Side Analysis of the Market.

## Contents

### **CHAPTER 1. GLOBAL RUBBER GLOVES MARKET EXECUTIVE SUMMARY**

- 1.1. Global Rubber Gloves Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
  - 1.3.1. By Material
  - 1.3.2. By Distribution Channel
  - 1.3.3. By Type
  - 1.3.4. By Product
  - 1.3.5. By End Use
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

### **CHAPTER 2. GLOBAL RUBBER GLOVES MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
  - 2.3.1. Inclusion & Exclusion
  - 2.3.2. Limitations
  - 2.3.3. Supply Side Analysis
    - 2.3.3.1. Availability
    - 2.3.3.2. Infrastructure
    - 2.3.3.3. Regulatory Environment
    - 2.3.3.4. Market Competition
    - 2.3.3.5. Economic Viability (Consumer's Perspective)
  - 2.3.4. Demand Side Analysis
    - 2.3.4.1. Regulatory Frameworks
    - 2.3.4.2. Technological Advancements
    - 2.3.4.3. Environmental Considerations
    - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

## **CHAPTER 3. GLOBAL RUBBER GLOVES MARKET DYNAMICS**

### 3.1. Market Drivers

- 3.1.1. Rising Adoption of PPE in Healthcare & Industrial Sectors
- 3.1.2. Increasing Workplace Safety Regulations Worldwide
- 3.1.3. Growth of E-commerce and Online Distribution Channels

### 3.2. Market Challenges

- 3.2.1. Environmental Concerns Regarding Disposable Gloves Waste
- 3.2.2. Volatile Raw Material Prices and Supply Chain Disruptions

### 3.3. Market Opportunities

- 3.3.1. Technological Innovations in Sustainable and Biodegradable Gloves
- 3.3.2. Expansion of Medical Infrastructure in Emerging Economies

## **CHAPTER 4. GLOBAL RUBBER GLOVES MARKET INDUSTRY ANALYSIS**

### 4.1. Porter's Five Forces Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's Five Forces Model
- 4.1.7. Porter's Five Forces Impact Analysis

### 4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economic
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

### 4.3. Top Investment Opportunities

### 4.4. Top Winning Strategies

### 4.5. Disruptive Trends

### 4.6. Industry Expert Perspective

### 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL RUBBER GLOVES MARKET SIZE & FORECASTS BY MATERIAL (2022-2032)**

### 5.1. Segment Dashboard

### 5.2. Global Rubber Gloves Market: Material Revenue Trend Analysis, 2022 & 2032 (USD Million)

#### 5.2.1. Natural Rubber/Latex

#### 5.2.2. Nitrile

#### 5.2.3. Neoprene

#### 5.2.4. Others

## **CHAPTER 6. GLOBAL RUBBER GLOVES MARKET SIZE & FORECASTS BY DISTRIBUTION CHANNEL (2022-2032)**

### 6.1. Segment Dashboard

### 6.2. Global Rubber Gloves Market: Distribution Channel Revenue Trend Analysis, 2022 & 2032 (USD Million)

#### 6.2.1. Online

#### 6.2.2. Physical

## **CHAPTER 7. GLOBAL RUBBER GLOVES MARKET SIZE & FORECASTS BY TYPE (2022-2032)**

### 7.1. Segment Dashboard

### 7.2. Global Rubber Gloves Market: Type Revenue Trend Analysis, 2022 & 2032 (USD Million)

#### 7.2.1. Powdered

#### 7.2.2. Powder-Free

## **CHAPTER 8. GLOBAL RUBBER GLOVES MARKET SIZE & FORECASTS BY PRODUCT (2022-2032)**

### 8.1. Segment Dashboard

### 8.2. Global Rubber Gloves Market: Product Revenue Trend Analysis, 2022 & 2032 (USD Million)

#### 8.2.1. Disposable

#### 8.2.2. Durable

## **CHAPTER 9. GLOBAL RUBBER GLOVES MARKET SIZE & FORECASTS BY END USE (2022-2032)**

### 9.1. Segment Dashboard

## 9.2. Global Rubber Gloves Market: End Use Revenue Trend Analysis, 2022 & 2032 (USD Million)

- 9.2.1. Medical & Healthcare
- 9.2.2. Automotive
- 9.2.3. Oil & Gas
- 9.2.4. Food & Beverage
- 9.2.5. Metal & Machinery
- 9.2.6. Chemical & Petrochemical
- 9.2.7. Pharmaceutical
- 9.2.8. Cleanroom
- 9.2.9. Others

## **CHAPTER 10. GLOBAL RUBBER GLOVES MARKET SIZE & FORECASTS BY REGION (2022-2032)**

### 10.1. North America Rubber Gloves Market

- 10.1.1. U.S. Rubber Gloves Market
  - 10.1.1.1. Material breakdown size & forecasts, 2022-2032
  - 10.1.1.2. Distribution Channel breakdown size & forecasts, 2022-2032
- 10.1.2. Canada Rubber Gloves Market
- 10.1.3. Mexico Rubber Gloves Market

### 10.2. Europe Rubber Gloves Market

- 10.2.1. Germany Rubber Gloves Market
- 10.2.2. UK Rubber Gloves Market
- 10.2.3. France Rubber Gloves Market
- 10.2.4. Russia Rubber Gloves Market
- 10.2.5. Italy Rubber Gloves Market
- 10.2.6. Spain Rubber Gloves Market

### 10.3. Asia-Pacific Rubber Gloves Market

- 10.3.1. China Rubber Gloves Market
- 10.3.2. India Rubber Gloves Market
- 10.3.3. Japan Rubber Gloves Market
- 10.3.4. South Korea Rubber Gloves Market
- 10.3.5. Indonesia Rubber Gloves Market
- 10.3.6. Australia Rubber Gloves Market
- 10.3.7. Thailand Rubber Gloves Market
- 10.3.8. Malaysia Rubber Gloves Market

### 10.4. Latin America Rubber Gloves Market

- 10.4.1. Brazil Rubber Gloves Market

- 10.4.2. Argentina Rubber Gloves Market
- 10.5. Middle East & Africa Rubber Gloves Market
  - 10.5.1. Saudi Arabia Rubber Gloves Market
  - 10.5.2. UAE Rubber Gloves Market
  - 10.5.3. South Africa Rubber Gloves Market

## **CHAPTER 11. COMPETITIVE INTELLIGENCE**

- 11.1. Key Company SWOT Analysis
  - 11.1.1. Ansell Ltd.
  - 11.1.2. Top Glove Corporation Bhd
  - 11.1.3. Hartalega Holdings Berhad
- 11.2. Top Market Strategies
- 11.3. Company Profiles
  - 11.3.1. Ansell Ltd.
    - 11.3.1.1. Key Information
    - 11.3.1.2. Overview
    - 11.3.1.3. Financial (Subject to Data Availability)
    - 11.3.1.4. Product Summary
    - 11.3.1.5. Market Strategies
  - 11.3.2. Top Glove Corporation Bhd
  - 11.3.3. Hartalega Holdings Berhad
  - 11.3.4. Unigloves (UK) Limited
  - 11.3.5. The Glove Company
  - 11.3.6. Newell Co
  - 11.3.7. Adenna LLC
  - 11.3.8. MCR Safety
  - 11.3.9. Atlantic Safety Products
  - 11.3.10. Globus Group

## **CHAPTER 12. RESEARCH PROCESS**

- 12.1. Research Process
  - 12.1.1. Data Mining
  - 12.1.2. Analysis
  - 12.1.3. Market Estimation
  - 12.1.4. Validation
  - 12.1.5. Publishing
- 12.2. Research Attributes



## List Of Tables

### LIST OF TABLES

TABLE 1. Global Rubber Gloves Market, Report Scope

TABLE 2. Global Rubber Gloves Market Estimates & Forecasts by Region, 2022-2032 (USD Million)

TABLE 3. Global Rubber Gloves Market Estimates & Forecasts by Material, 2022-2032 (USD Million)

TABLE 4. Global Rubber Gloves Market Estimates & Forecasts by Distribution Channel, 2022-2032 (USD Million)

TABLE 5. Global Rubber Gloves Market Estimates & Forecasts by Type, 2022-2032 (USD Million)

TABLE 6. Global Rubber Gloves Market Estimates & Forecasts by Product, 2022-2032 (USD Million)

TABLE 7. Global Rubber Gloves Market Estimates & Forecasts by End Use, 2022-2032 (USD Million)

TABLE 8. North America Rubber Gloves Market Estimates & Forecasts by Country, 2022-2032 (USD Million)

TABLE 9. U.S. Rubber Gloves Market Estimates & Forecasts by Segment, 2022-2032 (USD Million)

TABLE 10. Canada Rubber Gloves Market Estimates & Forecasts by Segment, 2022-2032 (USD Million)

TABLE 11. Mexico Rubber Gloves Market Estimates & Forecasts by Segment, 2022-2032 (USD Million)

TABLE 12. Europe Rubber Gloves Market Estimates & Forecasts by Country, 2022-2032 (USD Million)

TABLE 13. Germany Rubber Gloves Market Estimates & Forecasts by Segment, 2022-2032 (USD Million)

TABLE 14. UK Rubber Gloves Market Estimates & Forecasts by Segment, 2022-2032 (USD Million)

TABLE 15. France Rubber Gloves Market Estimates & Forecasts by Segment, 2022-2032 (USD Million)

TABLE 16. Russia Rubber Gloves Market Estimates & Forecasts by Segment, 2022-2032 (USD Million)

TABLE 17. Italy Rubber Gloves Market Estimates & Forecasts by Segment, 2022-2032 (USD Million)

TABLE 18. Spain Rubber Gloves Market Estimates & Forecasts by Segment, 2022-2032 (USD Million)

TABLE 19. Asia Pacific Rubber Gloves Market Estimates & Forecasts by Country, 2022-2032 (USD Million)

TABLE 20. China Rubber Gloves Market Estimates & Forecasts by Segment, 2022-2032 (USD Million)

TABLE 21. India Rubber Gloves Market Estimates & Forecasts by Segment, 2022-2032 (USD Million)

TABLE 22. Japan Rubber Gloves Market Estimates & Forecasts by Segment, 2022-2032 (USD Million)

TABLE 23. South Korea Rubber Gloves Market Estimates & Forecasts by Segment, 2022-2032 (USD Million)

TABLE 24. Indonesia Rubber Gloves Market Estimates & Forecasts by Segment, 2022-2032 (USD Million)

TABLE 25. Australia Rubber Gloves Market Estimates & Forecasts by Segment, 2022-2032 (USD Million)

TABLE 26. Thailand Rubber Gloves Market Estimates & Forecasts by Segment, 2022-2032 (USD Million)

TABLE 27. Malaysia Rubber Gloves Market Estimates & Forecasts by Segment, 2022-2032 (USD Million)

TABLE 28. Latin America Rubber Gloves Market Estimates & Forecasts by Country, 2022-2032 (USD Million)

TABLE 29. Brazil Rubber Gloves Market Estimates & Forecasts by Segment, 2022-2032 (USD Million)

TABLE 30. Argentina Rubber Gloves Market Estimates & Forecasts by Segment, 2022-2032 (USD Million)

TABLE 31. Middle East & Africa Rubber Gloves Market Estimates & Forecasts by Country, 2022-2032 (USD Million)

TABLE 32. Saudi Arabia Rubber Gloves Market Estimates & Forecasts by Segment, 2022-2032 (USD Million)

TABLE 33. UAE Rubber Gloves Market Estimates & Forecasts by Segment, 2022-2032 (USD Million)

TABLE 34. South Africa Rubber Gloves Market Estimates & Forecasts by Segment, 2022-2032 (USD Million)

TABLE 35. Competitive Landscape - Market Share of Key Companies in Rubber Gloves Industry

TABLE 36. Company Profile Analysis of Ansell Ltd.

TABLE 37. Company Profile Analysis of Top Glove Corporation Bhd

TABLE 38. Company Profile Analysis of Hartalega Holdings Berhad

TABLE 39. Company Profile Analysis of Unigloves (UK) Limited

TABLE 40. Recent Developments in the Global Rubber Gloves Market

This list is not complete, the final report does contain more than 100 tables. The list may be updated in the final deliverable.

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Rubber Gloves Market, Research Methodology
  - FIG 2. Global Rubber Gloves Market, Market Estimation Techniques
  - FIG 3. Global Market Size Estimates & Forecast Methods
  - FIG 4. Global Rubber Gloves Market, Key Trends 2023
  - FIG 5. Global Rubber Gloves Market, Growth Prospects 2022-2032
  - FIG 6. Global Rubber Gloves Market, Porters Five Forces Model
  - FIG 7. Global Rubber Gloves Market, PESTEL Analysis
  - FIG 8. Global Rubber Gloves Market, Value Chain Analysis
  - FIG 9. Global Rubber Gloves Market by Material, 2022 & 2032 (USD Million)
  - FIG 10. Global Rubber Gloves Market by Distribution Channel, 2022 & 2032 (USD Million)
  - FIG 11. Global Rubber Gloves Market by Type, 2022 & 2032 (USD Million)
  - FIG 12. Global Rubber Gloves Market by Product, 2022 & 2032 (USD Million)
  - FIG 13. Global Rubber Gloves Market by End Use, 2022 & 2032 (USD Million)
  - FIG 14. Global Rubber Gloves Market, Regional Snapshot 2022 & 2032
  - FIG 15. North America Rubber Gloves Market 2022 & 2032 (USD Million)
  - FIG 16. Europe Rubber Gloves Market 2022 & 2032 (USD Million)
  - FIG 17. Asia-Pacific Rubber Gloves Market 2022 & 2032 (USD Million)
  - FIG 18. Latin America Rubber Gloves Market 2022 & 2032 (USD Million)
  - FIG 19. Middle East & Africa Rubber Gloves Market 2022 & 2032 (USD Million)
  - FIG 20. Global Rubber Gloves Market, Company Market Share Analysis (2023)
  - FIG 21. Ansell Ltd. Revenue & Growth Analysis (2022-2032)
  - FIG 22. Top Glove Corporation Bhd Revenue & Growth Analysis (2022-2032)
  - FIG 23. Hartalega Holdings Berhad Revenue & Growth Analysis (2022-2032)
  - FIG 24. Unigloves (UK) Limited Revenue & Growth Analysis (2022-2032)
  - FIG 25. SWOT Analysis of Ansell Ltd.
  - FIG 26. SWOT Analysis of Top Glove Corporation Bhd
  - FIG 27. SWOT Analysis of Hartalega Holdings Berhad
  - FIG 28. SWOT Analysis of Unigloves (UK) Limited
  - FIG 29. Key Innovations in the Rubber Gloves Market
  - FIG 30. Recent Mergers & Acquisitions in the Rubber Gloves Industry
- This list is not complete, the final report does contain more than 50 figures. The list may be updated in the final deliverable.

## I would like to order

Product name: Global Rubber Gloves Market Size Study, By Material (Latex, Nitrile, Neoprene, Others), By Distribution Channel (Online, Physical), By Type (Powdered, Powder-Free), By Product (Disposable, Durable), By End Use (Medical & Healthcare, Automotive, Oil & Gas, Food & Beverage, Chemical & Petrochemical, Others), and Regional Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/G87B5507BB0EEN.html>

Price: US\$ 3,750.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G87B5507BB0EEN.html>