

Global Rotary Uninterruptible Power Supply (UPS) Market by Type (Diesel, hybrid and other), Power rating (Up to 1000 kVA, 1001–2000 kVA, 2001–2500 kVA and Above 2500 kVA), Application (Aerospace & Defense, Electronics & Semiconductors, Manufacturing Industry, IT & Telecommunications, Data centers, Healthcare & Pharmaceuticals, Others). Regional Forecasting 2020-2027

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Abstracts

Global Rotary Uninterruptible Power Supply (UPS) Market was valued at USD 0.6 billion in 2019 and expected to grow with a CAGR 4.9% over the forecast period 2020-2027. An uninterrupted power supply (UPS) is a high-quality electricity grid that provides high quality electric power without interruption. The power supply of the main is connected to the UPS input and the output to the electrical charge of the user. They provide integrated storage devices including batteries and flywheels provide power in case of a power outage. Rising zero downtime power supply solutions for essential application and low maintenance cost of rotary UPS drive the market growth in upcoming years. However, demand for manufactured products has a high global momentum, strengthening the manufacturing industry. Global exchange has more than doubled from USD 4.8 billion in 2000 to USD 12.2 trillion in 2017, according to NAM. Nevertheless, the COVID-19 interruption factors are updating for both market and revenue forecast. Many countries have revived production activities, such as China and New Zealand. Despite that, increasing government stringent on the use of diesel and fossil fuel hinder the growth of market over the forecasting period 2020-2027.

Regional Analysis

Europe is estimated to be the largest market for UPS in the forecasting period owing to

growing data center investments are projected to be a major driver of the rotary UPS market's expansion. The second largest opportunity for rotary UPS development in Europe is in Germany, where the IT & telecom and pharmaceuticals sectors are thriving, and in France, where the aerospace and pharmaceuticals sectors are thriving.

Key Players in Global Rotary Uninterruptible Power Supply (UPS) Market

Rolls Royce Holdings

Piller Power System

Hitec Holdings

Hitzinger

IEM Power System

Power Systems & Control

ABB Automotive Company

Thycon Industry Pvt Ltd

Powerthru

Ausonia Tools

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Diesel

Hybrid

Other

By Power Rating:

Up to 1000 kVA

1001–2000 kVA

2001–2500 kVA

Above 2500 kVA

By Application:

Aerospace & Defence

Electronics & Semiconductors

Manufacturing Industry
IT & Telecommunications
Data centres
Healthcare & Pharmaceuticals
Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Asia Pacific

China

India

Japan

Australia

Latin America

Brazil

Mexico

Rest of LA

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018

Base year – 2019

Forecast period – 2020 to 2027

Target Audience of Global Rotary Uninterruptible Power Supply (UPS) Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

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