

Global Roofing Chemicals Market Size study & Forecast, by Product (Bituminous, Styrene, Epoxy Resin, Acrylic Resin, Elastomers, Other Products), by End-User (Residential, Commercial, Other End-User Industries), and Regional Analysis, 2023-2030

<https://marketpublishers.com/r/GE6B54D21638EN.html>

Date: July 2023

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GE6B54D21638EN

Abstracts

Global Roofing Chemicals Market is valued approximately at USD XX billion in 2022 and is anticipated to grow with a healthy growth rate of more than 4% over the forecast period 2023-2030. Roofing chemicals are substances and materials used in the construction, repair, and maintenance of roofs. These chemicals include coatings, adhesives, sealants, membranes, insulation materials, primers, resins, polymers and other specialized products that enhance the performance, durability, waterproofing, energy efficiency and overall protection of roofs. These chemicals are specifically formulated to meet the unique requirements of different roofing systems and to address various factors such as weather resistance, thermal insulation, water resistance, UV protection and adhesion strength. The factors driving the growth of roofing chemicals market are growing demand from construction industry and the rising need to minimize carbon emissions.

According to Statista, the global construction industry is projected to experience substantial growth in the coming years, with its revenue expected to get more than double compared to 2020. The construction market, valued at USD 6.4 trillion in 2020, is anticipated to reach USD 14.4 trillion by 2030. Rising environmental awareness among people and the need to minimize carbon emissions is also boosting the market growth. According to International Energy Agency, in 2022, global carbon dioxide emissions from energy combustion and industrial processes experienced a growth of 0.9% or 3.1 million metric tons (Mt), reaching a new record high of 36.8 gigatons (Gt). Moreover, innovations in bio-based roofing chemical and advancements in roofing

technology is expected to create abundant market growth opportunities in the forecast period. However, the high production cost and lack of skilled and trained professionals stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Roofing Chemicals Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 with largest market share owing to factors such as strong presence of key manufacturers and development of bio-based roof coating products. Established manufacturers in the industry bring expertise, innovation and a wide range of offerings to meet customer demands. Additionally, the development of bio-based roof coating products, derived from sustainable and renewable sources, aligns with the growing focus on eco-friendly and environmentally conscious solutions. However, Asia Pacific is expected to become the fastest growing during the forecast period, owing to factors such as increasing population and urbanization. The rising population and rapid urbanization are contributing to an increased demand for buildings, thereby driving the roofing chemicals market.

Major market player included in this report are:

Eastman Chemical Company

Saint-Gobain SA

Carlisle Companies Inc.

Sika AG

The Dow Chemical Company

3M Company

GAF Materials Corporation

Akzo Nobel N.V

Exxon Mobil Corporation

National Coatings Corporation

Recent Developments in the Market:

In June 2023, Saint-Gobain has entered into a definitive agreement to acquire Building Products of Canada Corp., a strategic move aimed at strengthening its position in the Canadian market for light and sustainable construction. This acquisition allows Saint-Gobain to expand its leadership in the sector and further its commitment to environmentally friendly building solutions.

In September 2022, GAF, the largest roofing and waterproofing manufacturer in North America and a subsidiary of Standard Industries, has announced its commitment to constructing a new manufacturing plant in Valdosta, Georgia. The facility aims to support GAF's commercial roofing operations and meet the growing demand in the

market.

Global Roofing Chemicals Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Product, End-User, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Bituminous

Styrene

Epoxy Resin

Acrylic Resin

Elastomers

Other Products

By End-User:

Residential

Commercial

Other End-User Industries

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
 - 1.2.1. Roofing Chemicals Market, by region, 2020-2030 (USD Billion)
 - 1.2.2. Roofing Chemicals Market, by Product, 2020-2030 (USD Billion)
 - 1.2.3. Roofing Chemicals Market, by End-User, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL ROOFING CHEMICALS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Industry Evolution
 - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL ROOFING CHEMICALS MARKET DYNAMICS

- 3.1. Roofing Chemicals Market Impact Analysis (2020-2030)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Growing demand of construction industry
 - 3.1.1.2. Need to minimize carbon emissions
 - 3.1.2. Market Challenges
 - 3.1.2.1. High production cost
 - 3.1.2.2. Lack of skilled and trained professionals
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Innovations in bio-based roofing chemicals
 - 3.1.3.2. Advancement in roofing technology

CHAPTER 4. GLOBAL ROOFING CHEMICALS MARKET: INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers

- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economic
 - 4.3.3. Social
 - 4.3.4. Technological
 - 4.3.5. Environmental
 - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL ROOFING CHEMICALS MARKET, BY PRODUCT

- 5.1. Market Snapshot
- 5.2. Global Roofing Chemicals Market by Product, Performance - Potential Analysis
- 5.3. Global Roofing Chemicals Market Estimates & Forecasts by Product 2020-2030 (USD Billion)
- 5.4. Roofing Chemicals Market, Sub Segment Analysis
 - 5.4.1. Bituminous
 - 5.4.2. Styrene
 - 5.4.3. Epoxy Resin
 - 5.4.4. Acrylic Resin
 - 5.4.5. Elastomers
 - 5.4.6. Other Products

CHAPTER 6. GLOBAL ROOFING CHEMICALS MARKET, BY END-USER

- 6.1. Market Snapshot
- 6.2. Global Roofing Chemicals Market by End-User, Performance - Potential Analysis
- 6.3. Global Roofing Chemicals Market Estimates & Forecasts by End-User 2020-2030 (USD Billion)

6.4. Roofing Chemicals Market, Sub Segment Analysis

6.4.1. Residential

6.4.2. Commercial

6.4.3. Other End-User Industries

CHAPTER 7. GLOBAL ROOFING CHEMICALS MARKET, REGIONAL ANALYSIS

7.1. Top Leading Countries

7.2. Top Emerging Countries

7.3. Roofing Chemicals Market, Regional Market Snapshot

7.4. North America Roofing Chemicals Market

7.4.1. U.S. Roofing Chemicals Market

7.4.1.1. Product breakdown estimates & forecasts, 2020-2030

7.4.1.2. End-User breakdown estimates & forecasts, 2020-2030

7.4.2. Canada Roofing Chemicals Market

7.5. Europe Roofing Chemicals Market Snapshot

7.5.1. U.K. Roofing Chemicals Market

7.5.2. Germany Roofing Chemicals Market

7.5.3. France Roofing Chemicals Market

7.5.4. Spain Roofing Chemicals Market

7.5.5. Italy Roofing Chemicals Market

7.5.6. Rest of Europe Roofing Chemicals Market

7.6. Asia-Pacific Roofing Chemicals Market Snapshot

7.6.1. China Roofing Chemicals Market

7.6.2. India Roofing Chemicals Market

7.6.3. Japan Roofing Chemicals Market

7.6.4. Australia Roofing Chemicals Market

7.6.5. South Korea Roofing Chemicals Market

7.6.6. Rest of Asia Pacific Roofing Chemicals Market

7.7. Latin America Roofing Chemicals Market Snapshot

7.7.1. Brazil Roofing Chemicals Market

7.7.2. Mexico Roofing Chemicals Market

7.8. Middle East & Africa Roofing Chemicals Market

7.8.1. Saudi Arabia Roofing Chemicals Market

7.8.2. South Africa Roofing Chemicals Market

7.8.3. Rest of Middle East & Africa Roofing Chemicals Market

CHAPTER 8. COMPETITIVE INTELLIGENCE

- 8.1. Key Company SWOT Analysis
 - 8.1.1. Company
 - 8.1.2. Company
 - 8.1.3. Company
- 8.2. Top Market Strategies
- 8.3. Company Profiles
 - 8.3.1. Eastman Chemical Company
 - 8.3.1.1. Key Information
 - 8.3.1.2. Overview
 - 8.3.1.3. Financial (Subject to Data Availability)
 - 8.3.1.4. Product Summary
 - 8.3.1.5. Recent Developments
 - 8.3.2. Saint-Gobain SA
 - 8.3.3. Carlisle Companies Inc.
 - 8.3.4. Sika AG
 - 8.3.5. The Dow Chemical Company
 - 8.3.6. 3M Company
 - 8.3.7. GAF Materials Corporation
 - 8.3.8. Akzo Nobel N.V
 - 8.3.9. Exxon Mobil Corporation
 - 8.3.10. National Coatings Corporation

CHAPTER 9. RESEARCH PROCESS

- 9.1. Research Process
 - 9.1.1. Data Mining
 - 9.1.2. Analysis
 - 9.1.3. Market Estimation
 - 9.1.4. Validation
 - 9.1.5. Publishing
- 9.2. Research Attributes
- 9.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Roofing Chemicals Market, report scope

TABLE 2. Global Roofing Chemicals Market estimates & forecasts by Region
2020-2030 (USD Billion)

TABLE 3. Global Roofing Chemicals Market estimates & forecasts by Product
2020-2030 (USD Billion)

TABLE 4. Global Roofing Chemicals Market estimates & forecasts by End-User
2020-2030 (USD Billion)

TABLE 5. Global Roofing Chemicals Market by segment, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 6. Global Roofing Chemicals Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 7. Global Roofing Chemicals Market by segment, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 8. Global Roofing Chemicals Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 9. Global Roofing Chemicals Market by segment, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 10. Global Roofing Chemicals Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 11. Global Roofing Chemicals Market by segment, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 12. Global Roofing Chemicals Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 13. Global Roofing Chemicals Market by segment, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 14. Global Roofing Chemicals Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 15. U.S. Roofing Chemicals Market estimates & forecasts, 2020-2030 (USD
Billion)

TABLE 16. U.S. Roofing Chemicals Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 17. U.S. Roofing Chemicals Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 18. Canada Roofing Chemicals Market estimates & forecasts, 2020-2030 (USD
Billion)

TABLE 19. Canada Roofing Chemicals Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 20. Canada Roofing Chemicals Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 21. UK Roofing Chemicals Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 22. UK Roofing Chemicals Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 23. UK Roofing Chemicals Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 24. Germany Roofing Chemicals Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 25. Germany Roofing Chemicals Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 26. Germany Roofing Chemicals Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 27. France Roofing Chemicals Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 28. France Roofing Chemicals Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 29. France Roofing Chemicals Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 30. Italy Roofing Chemicals Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 31. Italy Roofing Chemicals Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 32. Italy Roofing Chemicals Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 33. Spain Roofing Chemicals Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 34. Spain Roofing Chemicals Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 35. Spain Roofing Chemicals Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 36. RoE Roofing Chemicals Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 37. RoE Roofing Chemicals Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 38. RoE Roofing Chemicals Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 39. China Roofing Chemicals Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 40. China Roofing Chemicals Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 41. China Roofing Chemicals Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 42. India Roofing Chemicals Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 43. India Roofing Chemicals Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 44. India Roofing Chemicals Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 45. Japan Roofing Chemicals Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 46. Japan Roofing Chemicals Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 47. Japan Roofing Chemicals Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 48. South Korea Roofing Chemicals Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 49. South Korea Roofing Chemicals Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 50. South Korea Roofing Chemicals Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 51. Australia Roofing Chemicals Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 52. Australia Roofing Chemicals Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 53. Australia Roofing Chemicals Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 54. RoAPAC Roofing Chemicals Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 55. RoAPAC Roofing Chemicals Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 56. RoAPAC Roofing Chemicals Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 57. Brazil Roofing Chemicals Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 58. Brazil Roofing Chemicals Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 59. Brazil Roofing Chemicals Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 60. Mexico Roofing Chemicals Market estimates & forecasts, 2020-2030 (USD
Billion)

TABLE 61. Mexico Roofing Chemicals Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 62. Mexico Roofing Chemicals Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 63. RoLA Roofing Chemicals Market estimates & forecasts, 2020-2030 (USD
Billion)

TABLE 64. RoLA Roofing Chemicals Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 65. RoLA Roofing Chemicals Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 66. Saudi Arabia Roofing Chemicals Market estimates & forecasts, 2020-2030
(USD Billion)

TABLE 67. South Africa Roofing Chemicals Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 68. RoMEA Roofing Chemicals Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 69. List of secondary sources, used in the study of global Roofing Chemicals
Market

TABLE 70. List of primary sources, used in the study of global Roofing Chemicals
Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final
deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Roofing Chemicals Market, research methodology
 - FIG 2. Global Roofing Chemicals Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Roofing Chemicals Market, key trends 2022
 - FIG 5. Global Roofing Chemicals Market, growth prospects 2023-2030
 - FIG 6. Global Roofing Chemicals Market, porters 5 force model
 - FIG 7. Global Roofing Chemicals Market, pest analysis
 - FIG 8. Global Roofing Chemicals Market, value chain analysis
 - FIG 9. Global Roofing Chemicals Market by segment, 2020 & 2030 (USD Billion)
 - FIG 10. Global Roofing Chemicals Market by segment, 2020 & 2030 (USD Billion)
 - FIG 11. Global Roofing Chemicals Market by segment, 2020 & 2030 (USD Billion)
 - FIG 12. Global Roofing Chemicals Market by segment, 2020 & 2030 (USD Billion)
 - FIG 13. Global Roofing Chemicals Market by segment, 2020 & 2030 (USD Billion)
 - FIG 14. Global Roofing Chemicals Market, regional snapshot 2020 & 2030
 - FIG 15. North America Roofing Chemicals Market 2020 & 2030 (USD Billion)
 - FIG 16. Europe Roofing Chemicals Market 2020 & 2030 (USD Billion)
 - FIG 17. Asia pacific Roofing Chemicals Market 2020 & 2030 (USD Billion)
 - FIG 18. Latin America Roofing Chemicals Market 2020 & 2030 (USD Billion)
 - FIG 19. Middle East & Africa Roofing Chemicals Market 2020 & 2030 (USD Billion)
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