

Global Robotics in Shipbuilding Market Size study & Forecast, by Type (Articulated Robots Cartesian Robots, SCARA Robots, Cylindrical Robots, Others), by Application (Handling, Welding, Assembling, Inspection, Others), by Lifting Capacity (Less than 500 kg, 500 to 1000 kg, Over 1000 kg) and Regional Analysis, 2023-2030

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Abstracts

Global Robotics in Shipbuilding Market is valued at approximately USD 1.26 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 4.9% over the forecast period 2023-2030. Robotics in shipbuilding refers to the application of robotic systems and automation technologies in the construction and assembly of ships. It involves the use of advanced robotic tools, machinery, and computer-controlled systems to streamline and optimize various shipbuilding processes. The integration of robotics in shipbuilding brings numerous benefits, including increased productivity, improved precision, enhanced worker safety, reduced construction time, and better overall quality of the vessels. It enables shipyards to optimize operations, streamline workflows, and meet the growing demands of the maritime industry. The Robotics in the Shipbuilding market is expanding because of factors such as increased usage of robotics to plug labor gap in the shipbuilding industry and increasing shipbuilding demand.

The shipbuilding industry has historically relied on specialized workers for tasks including cutting, welding, and painting. Therefore, shipbuilders are embracing robot technology to save time and money. Additionally, robot technology is remarkably efficient and is demonstrating its ability to eliminate the labour shortage in the shipbuilding industry. For instance, Daewoo Shipbuilding & Marine Engineering (DSME)

developed an innovative strategy in January 2023 to address the persistent manpower and talent shortages in the shipbuilding industry. The shipyard said that it has started implementing a collaborative robot-based automatic welding technology. In addition, the use of automation to streamline processes and the rise in demand for collaborative robotics and rising technological advancement in robotics technology is further creating lucrative opportunities for market growth. However, high initial investment and maintenance cost stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Robotics in Shipbuilding Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to factors such as an increase in shipbuilding activities in the region, rising investment in the adoption of automation technologies, and rising research and development projects in the region. Whereas, Europe is projected to grow significantly owing to factors such as the rising adoption of robotics technology in the industry, the rising development of new technologies in the region.

Major market player included in this report are:

ABB Group

The Fanuc Corporation

Comau S.p.A.

Yaskawa America, Inc.

Kuka AG

Sarcos Technology And Robotics Corp.

Seiko Epson Corporation

Universal Robots

Kawasaki Heavy Industries, Ltd.

Stäubli International AG

Recent Developments in the Market:

In January 2022, The South Korean shipbuilding company Daewoo Shipbuilding & Marine Engineering developed a collaborative robot (cobot) to boost productivity. Cobots are robots designed specifically for face-to-face interaction with humans in public spaces or other settings where humans and robots coexist.

In July 2023, Italian shipbuilder Fincantieri and Italian robotics firm Comau have a contract for the development of robots and other solutions for use in heavy construction and other applications. At the Fincantieri shipyard, the two corporations would collaborate to create and test novel applications.

Global Robotics in Shipbuilding Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Type, Application, Lifting Capacity, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries

involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Articulated Robots

Cartesian Robots

SCARA Robots

Cylindrical Robots

Others

By Application:

Handling

Welding

Assembling

Inspection

Others

By Lifting Capacity:

Less than 500 kg

500 to 1000 kg

Over 1000 kg

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
 - 1.2.1. Robotics in Shipbuilding Market, by Region, 2020-2030 (USD Billion)
 - 1.2.2. Robotics in Shipbuilding Market, by Type, 2020-2030 (USD Billion)
 - 1.2.3. Robotics in Shipbuilding Market, by Application, 2020-2030 (USD Billion)
 - 1.2.4. Robotics in Shipbuilding Market, by Lifting Capacity, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL ROBOTICS IN SHIPBUILDING MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Industry Evolution
 - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL ROBOTICS IN SHIPBUILDING MARKET DYNAMICS

- 3.1. Robotics in Shipbuilding Market Impact Analysis (2020-2030)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Increased usage of robotics to plug labor gap in shipbuilding industry
 - 3.1.1.2. Increasing shipbuilding demand
 - 3.1.2. Market Challenges
 - 3.1.2.1. High initial investment and maintenance cost
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Use of automation to streamline processes
 - 3.1.3.2. Rise in demand for collaborative robotics
 - 3.1.3.3. Rising technological advancement in the robotics technology

CHAPTER 4. GLOBAL ROBOTICS IN SHIPBUILDING MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
 - 4.3.5. Environmental
 - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL ROBOTICS IN SHIPBUILDING MARKET, BY TYPE

- 5.1. Market Snapshot
- 5.2. Global Robotics in Shipbuilding Market by Type, Performance - Potential Analysis
- 5.3. Global Robotics in Shipbuilding Market Estimates & Forecasts by Type 2020-2030 (USD Billion)
- 5.4. Robotics in Shipbuilding Market, Sub Segment Analysis
 - 5.4.1. Articulated Robots
 - 5.4.2. Cartesian Robots
 - 5.4.3. SCARA Robots
 - 5.4.4. Cylindrical Robots
 - 5.4.5. Others

CHAPTER 6. GLOBAL ROBOTICS IN SHIPBUILDING MARKET, BY APPLICATION

- 6.1. Market Snapshot
- 6.2. Global Robotics in Shipbuilding Market by Application, Performance - Potential

Analysis

6.3. Global Robotics in Shipbuilding Market Estimates & Forecasts by Application 2020-2030 (USD Billion)

6.4. Robotics in Shipbuilding Market, Sub Segment Analysis

6.4.1. Handling

6.4.2. Welding

6.4.3. Assembling

6.4.4. Inspection

6.4.5. Others

CHAPTER 7. GLOBAL ROBOTICS IN SHIPBUILDING MARKET, BY LIFTING CAPACITY

7.1. Market Snapshot

7.2. Global Robotics in Shipbuilding Market by Lifting Capacity, Performance - Potential Analysis

7.3. Global Robotics in Shipbuilding Market Estimates & Forecasts by Lifting Capacity 2020-2030 (USD Billion)

7.4. Robotics in Shipbuilding Market, Sub Segment Analysis

7.4.1. Less than 500 kg

7.4.2. 500 to 1000 kg

7.4.3. Over 1000 kg

CHAPTER 8. GLOBAL ROBOTICS IN SHIPBUILDING MARKET, REGIONAL ANALYSIS

8.1. Top Leading Countries

8.2. Top Emerging Countries

8.3. Robotics in Shipbuilding Market, Regional Market Snapshot

8.4. North America Robotics in Shipbuilding Market

8.4.1. U.S. Robotics in Shipbuilding Market

8.4.1.1. Type breakdown estimates & forecasts, 2020-2030

8.4.1.2. Application breakdown estimates & forecasts, 2020-2030

8.4.1.3. Lifting Capacity breakdown estimates & forecasts, 2020-2030

8.4.2. Canada Robotics in Shipbuilding Market

8.5. Europe Robotics in Shipbuilding Market Snapshot

8.5.1. U.K. Robotics in Shipbuilding Market

8.5.2. Germany Robotics in Shipbuilding Market

8.5.3. France Robotics in Shipbuilding Market

- 8.5.4. Spain Robotics in Shipbuilding Market
- 8.5.5. Italy Robotics in Shipbuilding Market
- 8.5.6. Rest of Europe Robotics in Shipbuilding Market
- 8.6. Asia-Pacific Robotics in Shipbuilding Market Snapshot
 - 8.6.1. China Robotics in Shipbuilding Market
 - 8.6.2. India Robotics in Shipbuilding Market
 - 8.6.3. Japan Robotics in Shipbuilding Market
 - 8.6.4. Australia Robotics in Shipbuilding Market
 - 8.6.5. South Korea Robotics in Shipbuilding Market
 - 8.6.6. Rest of Asia Pacific Robotics in Shipbuilding Market
- 8.7. Latin America Robotics in Shipbuilding Market Snapshot
 - 8.7.1. Brazil Robotics in Shipbuilding Market
 - 8.7.2. Mexico Robotics in Shipbuilding Market
- 8.8. Middle East & Africa Robotics in Shipbuilding Market
 - 8.8.1. Saudi Arabia Robotics in Shipbuilding Market
 - 8.8.2. South Africa Robotics in Shipbuilding Market
 - 8.8.3. Rest of Middle East & Africa Robotics in Shipbuilding Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Key Company SWOT Analysis
 - 9.1.1. Company
 - 9.1.2. Company
 - 9.1.3. Company
- 9.2. Top Market Strategies
- 9.3. Company Profiles
 - 9.3.1. ABB Group
 - 9.3.1.1. Key Information
 - 9.3.1.2. Overview
 - 9.3.1.3. Financial (Subject to Data Availability)
 - 9.3.1.4. Product Summary
 - 9.3.1.5. Recent Developments
 - 9.3.2. The Fanuc Corporation
 - 9.3.3. Comau S.p.A.
 - 9.3.4. Yaskawa America, Inc.
 - 9.3.5. Kuka AG
 - 9.3.6. Sarcos Technology And Robotics Corp.
 - 9.3.7. Seiko Epson Corporation
 - 9.3.8. Universal Robots

9.3.9. Kawasaki Heavy Industries, Ltd.

9.3.10. St?ubli International AG

CHAPTER 10. RESEARCH PROCESS

10.1. Research Process

10.1.1. Data Mining

10.1.2. Analysis

10.1.3. Market Estimation

10.1.4. Validation

10.1.5. Publishing

10.2. Research Attributes

10.3. Research Assumption

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