

Global Road Marking Materials Market Size study, by Type (Performance-Based Markings and Paint-Based Markings), by Application (Road & Highway Marking, Parking Lot Marking, Factory Marking, Airport Marking, Antiskid Marking and Others) and Regional Forecasts 2019-2026

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Abstracts

Global Road Marking Materials Market is valued approximately USD 6.80 billion in 2018 and is anticipated to grow with a healthy growth rate of more than 5.2 % over the forecast period 2019-2026. The materials used to convey guidance and information to people on roadways and pathways are road marking materials. These marking materials are substitute for conventional oil paints which were used for marking roads. These are technically superior, have long life, increased reflective properties and are easy to apply as compared to the conventional oil paints. Hence, making it applicable for marking zebra crossings, dividers, bumps and other features of road and pathways being majorly used in state and national highways, industrial establishments private buildings, colony, educational campuses and shopping complexes. Further, increased spending on safer roads and strict guidelines regarding road-safety protocols has led the adoption of Road Marking Materials across the forecast period. Also, technological advancements such as retro reflectivity, marking longevity, and low installation cost is expected to fuel the demand for Road Marking Materials.

The regional analysis of global Road Marking Materials market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region across the world in terms of market share owing the increasing road safety standards and government regulations with increasing investments in intelligent street marking systems and machines that help



in recording the driver speed, driving conditions, and temperature while communicating it to the vehicle's sensor system. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2019-2026. Factors such as traffic congestion, traffic violations, and road accidents are creating a major demand for road marking materials in the region. While, rapid industrialization coupled with expansion in production capacity to keep up with the urbanization would create lucrative growth prospects for the Road Marking Materials market across Asia-Pacific region.

Major market player included in this report are:

Sherwin-Williams Company (US)

Ennis-Flint, Inc. (US)

SWARCO AG (Austria)

Geveko Markings (Denmark)

SealMaster (US)

3M (US)

Aximum (France)

Rembrandtin Lack GmbH Nfg. KG (Austria)

Crown Technology, LLC (US)

Ozark Materials LLC (US)

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Performance-based Markings

Thermoplastic

Cold Plastic

Paint-based Markings

Water-based

Solvent-based

By Application:

Road & Highway Marking

Parking Lot Marking



Factory Marking
Airport Marking
Antiskid Marking

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

Asia Pacific

China

India

Japan

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2016, 2017

Base year - 2018

Forecast period - 2019 to 2026

Target Audience of the Global Road Marking Materials Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investor



Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2017-2026 (USD Billion)
 - 1.2.1. Road Marking Materials Market, by Region, 2017-2026 (USD Billion)
- 1.2.2. Road Marking Materials Market, by Type, 2017-2026 (USD Billion)
- 1.2.3. Road Marking Materials Market, by Application, 2017-2026 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL ROAD MARKING MATERIALS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL ROAD MARKING MATERIALS MARKET DYNAMICS

- 3.1. Road Marking Materials Market Impact Analysis (2018-2026)
 - 3.1.1. Market Drivers
 - 3.1.2. Market Challenges
 - 3.1.3. Market Opportunities

CHAPTER 4. GLOBAL ROAD MARKING MATERIALS MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry



- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2016-2026)
- 4.2. PEST Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL ROAD MARKING MATERIALS MARKET, BY TYPE

- 5.1. Market Snapshot
- 5.2. Global Road Marking Materials Market by Type, Performance Potential Analysis
- 5.3. Global Road Marking Materials Market Estimates & Forecasts by Type 2016-2026 (USD Billion)
- 5.4. Road Marking Materials Market, Sub Segment Analysis
 - 5.4.1. Performance-based Markings
 - 5.4.1.1. Thermoplastic
 - 5.4.1.2. Cold Plastic
 - 5.4.2. Paint-based Markings
 - 5.4.2.1. Water-based
 - 5.4.2.2. Solvent-based

CHAPTER 6. GLOBAL ROAD MARKING MATERIALS MARKET, BY APPLICATION

- 6.1. Market Snapshot
- 6.2. Global Road Marking Materials Market by Application, Performance Potential Analysis
- 6.3. Global Road Marking Materials Market Estimates & Forecasts by Application 2016-2026 (USD Billion)
- 6.4. Road Marking Materials Market, Sub Segment Analysis
 - 6.4.1. Road & Highway Marking
 - 6.4.2. Parking Lot Marking
 - 6.4.3. Factory Marking
 - 6.4.4. Airport Marking
 - 6.4.5. Antiskid Marking
 - 6.4.6. Others

CHAPTER 7. GLOBAL ROAD MARKING MATERIALS MARKET, REGIONAL



ANALYSIS

- 7.1. Road Marking Materials Market, Regional Market Snapshot
- 7.2. North America Road Marking Materials Market
 - 7.2.1. U.S. Road Marking Materials Market
 - 7.2.1.1. Type breakdown estimates & forecasts, 2016-2026
 - 7.2.1.2. Application breakdown estimates & forecasts, 2016-2026
 - 7.2.2. Canada Road Marking Materials Market
- 7.3. Europe Road Marking Materials Market Snapshot
 - 7.3.1. U.K. Road Marking Materials Market
 - 7.3.2. Germany Road Marking Materials Market
 - 7.3.3. Rest of Europe Road Marking Materials Market
- 7.4. Asia-Pacific Road Marking Materials Market Snapshot
 - 7.4.1. China Road Marking Materials Market
 - 7.4.2. India Road Marking Materials Market
 - 7.4.3. Japan Road Marking Materials Market
 - 7.4.4. Rest of Asia Pacific Road Marking Materials Market
- 7.5. Latin America Road Marking Materials Market Snapshot
 - 7.5.1. Brazil Road Marking Materials Market
 - 7.5.2. Mexico Road Marking Materials Market
- 7.6. Rest of The World Road Marking Materials Market

CHAPTER 8. COMPETITIVE INTELLIGENCE

- 8.1. Top Market Strategies
- 8.2. Company Profiles
 - 8.2.1. Sherwin-Williams Company (US)
 - 8.2.1.1. Key Information
 - 8.2.1.2. Overview
 - 8.2.1.3. Financial (Subject to Data Availability)
 - 8.2.1.4. Product Summary
 - 8.2.1.5. Recent Developments
 - 8.2.2. Ennis-Flint, Inc. (US)
 - 8.2.3. SWARCO AG (Austria)
 - 8.2.4. Geveko Markings (Denmark)
 - 8.2.5. SealMaster (US)
 - 8.2.6. 3M (US)
 - 8.2.7. Aximum (France)
 - 8.2.8. Rembrandtin Lack GmbH Nfg. KG (Austria)



- 8.2.9. Crown Technology, LLC (US)
- 8.2.10. Ozark Materials LLC (US)

CHAPTER 9. RESEARCH PROCESS

- 9.1. Research Process
 - 9.1.1. Data Mining
 - 9.1.2. Analysis
 - 9.1.3. Market Estimation
 - 9.1.4. Validation
 - 9.1.5. Publishing
- 9.2. Research Attributes
- 9.3. Research Assumption



List Of Tables

LIST OF TABLES

TABLE 1. LIST OF SECONDARY SOURCES, USED IN THE STUDY OF GLOBAL ROAD MARKING MATERIALS MARKET

TABLE 2. LIST OF PRIMARY SOURCES, USED IN THE STUDY OF GLOBAL ROAD MARKING MATERIALS MARKET

TABLE 3. GLOBAL ROAD MARKING MATERIALS MARKET, REPORT SCOPE

TABLE 4. YEARS CONSIDERED FOR THE STUDY

TABLE 5. EXCHANGE RATES CONSIDERED

TABLE 6. GLOBAL ROAD MARKING MATERIALS MARKET ESTIMATES & FORECASTS BY REGION 2016-2026 (USD BILLION)

TABLE 7. GLOBAL ROAD MARKING MATERIALS MARKET ESTIMATES & FORECASTS BY TYPE 2016-2026 (USD BILLION)

TABLE 8. GLOBAL ROAD MARKING MATERIALS MARKET ESTIMATES & FORECASTS BY APPLICATION 2016-2026 (USD BILLION)

TABLE 9. GLOBAL ROAD MARKING MATERIALS MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 10. GLOBAL ROAD MARKING MATERIALS MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 11. GLOBAL ROAD MARKING MATERIALS MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 12. GLOBAL ROAD MARKING MATERIALS MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 13. GLOBAL ROAD MARKING MATERIALS MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 14. GLOBAL ROAD MARKING MATERIALS MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 15. GLOBAL ROAD MARKING MATERIALS MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 16. GLOBAL ROAD MARKING MATERIALS MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 17. GLOBAL ROAD MARKING MATERIALS MARKET BY SEGMENT, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 18. GLOBAL ROAD MARKING MATERIALS MARKET BY REGION, ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 19. U.S. ROAD MARKING MATERIALS MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)



TABLE 20. U.S. ROAD MARKING MATERIALS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 21. U.S. ROAD MARKING MATERIALS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 22. CANADA ROAD MARKING MATERIALS MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 23. CANADA ROAD MARKING MATERIALS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 24. CANADA ROAD MARKING MATERIALS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 25. UK ROAD MARKING MATERIALS MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 26. UK ROAD MARKING MATERIALS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 27. UK ROAD MARKING MATERIALS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 28. GERMANY ROAD MARKING MATERIALS MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 29. GERMANY ROAD MARKING MATERIALS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 30. GERMANY ROAD MARKING MATERIALS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 31. ROE ROAD MARKING MATERIALS MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 32. ROE ROAD MARKING MATERIALS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 33. ROE ROAD MARKING MATERIALS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 34. CHINA ROAD MARKING MATERIALS MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 35. CHINA ROAD MARKING MATERIALS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 36. CHINA ROAD MARKING MATERIALS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 37. INDIA ROAD MARKING MATERIALS MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 38. INDIA ROAD MARKING MATERIALS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 39. INDIA ROAD MARKING MATERIALS MARKET ESTIMATES &



FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 40. JAPAN ROAD MARKING MATERIALS MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 41. JAPAN ROAD MARKING MATERIALS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 42. JAPAN ROAD MARKING MATERIALS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 43. ROAPAC ROAD MARKING MATERIALS MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 44. ROAPAC ROAD MARKING MATERIALS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 45. ROAPAC ROAD MARKING MATERIALS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 46. BRAZIL ROAD MARKING MATERIALS MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 47. BRAZIL ROAD MARKING MATERIALS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 48. BRAZIL ROAD MARKING MATERIALS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 49. MEXICO ROAD MARKING MATERIALS MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 50. MEXICO ROAD MARKING MATERIALS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 51. MEXICO ROAD MARKING MATERIALS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 52. ROLA ROAD MARKING MATERIALS MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 53. ROLA ROAD MARKING MATERIALS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 54. ROLA ROAD MARKING MATERIALS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 55. ROW ROAD MARKING MATERIALS MARKET ESTIMATES & FORECASTS, 2016-2026 (USD BILLION)

TABLE 56. ROW ROAD MARKING MATERIALS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)

TABLE 57. ROW ROAD MARKING MATERIALS MARKET ESTIMATES & FORECASTS BY SEGMENT 2016-2026 (USD BILLION)



List Of Figures

LIST OF FIGURES

- FIG 1. GLOBAL ROAD MARKING MATERIALS MARKET, RESEARCH METHODOLOGY
- FIG 2. GLOBAL ROAD MARKING MATERIALS MARKET, MARKET ESTIMATION TECHNIQUES
- FIG 3. GLOBAL MARKET SIZE ESTIMATES & FORECAST METHODS
- FIG 4. GLOBAL ROAD MARKING MATERIALS MARKET, KEY TRENDS 2018
- FIG 5. GLOBAL ROAD MARKING MATERIALS MARKET, GROWTH PROSPECTS 2019-2026
- FIG 6. GLOBAL ROAD MARKING MATERIALS MARKET, PORTERS 5 FORCE MODEL
- FIG 7. GLOBAL ROAD MARKING MATERIALS MARKET, PEST ANALYSIS
- FIG 8. GLOBAL ROAD MARKING MATERIALS MARKET, VALUE CHAIN ANALYSIS
- FIG 9. GLOBAL ROAD MARKING MATERIALS MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 10. GLOBAL ROAD MARKING MATERIALS MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 11. GLOBAL ROAD MARKING MATERIALS MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 12. GLOBAL ROAD MARKING MATERIALS MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 13. GLOBAL ROAD MARKING MATERIALS MARKET BY SEGMENT, 2016 & 2026 (USD BILLION)
- FIG 14. GLOBAL ROAD MARKING MATERIALS MARKET, REGIONAL SNAPSHOT 2016 & 2026
- FIG 15. NORTH AMERICA ROAD MARKING MATERIALS MARKET 2016 & 2026 (USD BILLION)
- FIG 16. EUROPE ROAD MARKING MATERIALS MARKET 2016 & 2026 (USD BILLION)
- FIG 17. ASIA PACIFIC ROAD MARKING MATERIALS MARKET 2016 & 2026 (USD BILLION)
- FIG 18. LATIN AMERICA ROAD MARKING MATERIALS MARKET 2016 & 2026 (USD BILLION)
- FIG 19. GLOBAL ROAD MARKING MATERIALS MARKET, COMPANY MARKET SHARE ANALYSIS (2018)



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