

# **Global Riveting Tools Market Size Study, By Product (Pneumatic, Hydro-pneumatic, Battery Powered, Lazy Tong), By Application (Automotive & Aerospace, Building & Construction, Transportation, Others), and Regional Forecasts 2022-2032**

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## **Abstracts**

The global riveting tools market was valued at approximately USD 208.37 million in 2023 and is projected to grow at a CAGR of 5.1% over the forecast period 2024-2032. Increasing demand from the automotive and aerospace industries, coupled with the rising adoption of advanced riveting technologies in building and construction applications, is driving market growth. As industries focus on enhancing structural integrity and efficiency, the need for reliable fastening solutions like riveting tools continues to rise. The ongoing shift toward lightweight materials in automotive and aerospace manufacturing has further accelerated the adoption of rivets, ensuring a strong and durable bond without adding excessive weight.

Technological advancements in riveting tools, such as pneumatic, hydro-pneumatic, and battery-powered systems, are significantly improving efficiency and precision. The introduction of automation and robotics in riveting processes enhances operational productivity, reducing labor costs and improving safety. These innovations have become particularly beneficial in large-scale infrastructure projects, which require consistent and durable fastening solutions. Moreover, the transition toward electric vehicles (EVs) has increased the need for advanced fastening tools that can accommodate lightweight composite materials.

Regionally, Asia Pacific led the global riveting tools market in 2023, accounting for the largest revenue share due to rapid industrialization, urbanization, and expansion in the automotive sector. The presence of leading automobile manufacturers, growing

construction activities, and favorable government initiatives for infrastructure development have further propelled the demand for riveting tools in this region. Meanwhile, North America and Europe are witnessing steady growth, driven by robust demand in aerospace, automotive manufacturing, and ongoing investments in infrastructure renewal projects.

The competitive landscape of the riveting tools market remains highly dynamic, with leading players continuously investing in research and development to introduce innovative and high-performance fastening solutions. Companies such as Stanley Black & Decker, Milwaukee Tool, Senkron, and Textron Fastening Systems are focusing on strategic partnerships, product innovations, and geographic expansions to strengthen their market presence. Furthermore, the growing emphasis on sustainability and energy-efficient manufacturing processes is expected to shape the future of the riveting tools industry.

#### Major Market Players Included in This Report Are:

Stanley Black & Decker

Milwaukee Tool

Senkron

Pneumatic Tools (C.H. Hanson)

Bessey Tools

Rivet Master

AeroPress

Textron Fastening Systems

Rivets Inc.

Huck (by Stanley Engineered Fastening)

Knipex Tools

DeWalt

Lobster Tools

Gesipa Blindniettechnik GmbH

FAR Tools

The Detailed Segments and Sub-segments of the Market Are Explained Below:

By Product:

Pneumatic Rivet Tools

Hydro-pneumatic Rivet Tools

Battery Powered

Lazy Tong Rivet Tools

Hand-held Lever Rivet Tool

By Application:

Automotive & Aerospace

Building & Construction

Transportation

Woodworking & Decorative Finishing

Others

By Region:

North America:

U.S.

Canada

Mexico

Europe:

Germany

UK

France

Italy

Spain

Asia Pacific:

China

India

Japan

South Korea

Latin America:

Brazil

Argentina

Middle East & Africa:

UAE

Saudi Arabia

Years Considered for the Study:

Historical Year – 2022

Base Year – 2023

Forecast Period – 2024 to 2032

Key Takeaways:

Market estimates & forecasts for 10 years from 2022 to 2032.

Annualized revenues and regional-level analysis for each market segment.

Detailed analysis of geographical landscape with country-level market insights.

Competitive landscape with information on major market players.

Analysis of key business strategies and recommendations on future market approaches.

Demand-side and supply-side analysis of the market.

## Contents

### **CHAPTER 1. GLOBAL RIVETING TOOLS MARKET EXECUTIVE SUMMARY**

- 1.1. Global Riveting Tools Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
  - 1.3.1. By Product
  - 1.3.2. By Application
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

### **CHAPTER 2. GLOBAL RIVETING TOOLS MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
  - 2.3.1. Inclusion & Exclusion
  - 2.3.2. Limitations
  - 2.3.3. Supply Side Analysis
    - 2.3.3.1. Availability
    - 2.3.3.2. Infrastructure
    - 2.3.3.3. Regulatory Environment
    - 2.3.3.4. Market Competition
    - 2.3.3.5. Economic Viability (Consumer's Perspective)
  - 2.3.4. Demand Side Analysis
    - 2.3.4.1. Regulatory Frameworks
    - 2.3.4.2. Technological Advancements
    - 2.3.4.3. Environmental Considerations
    - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

### **CHAPTER 3. GLOBAL RIVETING TOOLS MARKET DYNAMICS**

- 3.1. Market Drivers

- 3.1.1. Increasing Demand for Lightweight and High-Strength Riveting Solutions
- 3.1.2. Rising Infrastructure Development and Construction Activities
- 3.1.3. Technological Advancements in Pneumatic and Battery-Powered Riveting Tools
- 3.2. Market Challenges
  - 3.2.1. High Initial Costs of Advanced Riveting Systems
  - 3.2.2. Shortage of Skilled Workforce for Precision Riveting Operations
- 3.3. Market Opportunities
  - 3.3.1. Expansion of the Aerospace and EV Manufacturing Industry
  - 3.3.2. Growing Adoption of Automated and Robotic Riveting Solutions
  - 3.3.3. Sustainable Manufacturing Initiatives in the Construction Sector

## **CHAPTER 4. GLOBAL RIVETING TOOLS MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model
  - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
  - 4.2.5. Environmental
  - 4.2.6. Legal
- 4.3. Top Investment Opportunity
- 4.4. Top Winning Strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL RIVETING TOOLS MARKET SIZE & FORECASTS BY PRODUCT (2022-2032)**

- 5.1. Segment Dashboard
- 5.2. Global Riveting Tools Market: Product Revenue Trend Analysis (2022 & 2032)

- 5.2.1. Pneumatic Rivet Tools
- 5.2.2. Hydro-pneumatic Rivet Tools
- 5.2.3. Battery-Powered Rivet Tools
- 5.2.4. Lazy Tong Rivet Tools
- 5.2.5. Hand-Held Lever Rivet Tool

## **CHAPTER 6. GLOBAL RIVETING TOOLS MARKET SIZE & FORECASTS BY APPLICATION (2022-2032)**

- 6.1. Segment Dashboard
- 6.2. Global Riveting Tools Market: Application Revenue Trend Analysis (2022 & 2032)
  - 6.2.1. Automotive & Aerospace
  - 6.2.2. Building & Construction
  - 6.2.3. Transportation
  - 6.2.4. Woodworking & Decorative Finishing
  - 6.2.5. Others

## **CHAPTER 7. GLOBAL RIVETING TOOLS MARKET SIZE & FORECASTS BY REGION (2022-2032)**

- 7.1. North America Riveting Tools Market
  - 7.1.1. U.S. Market
  - 7.1.2. Canada Market
  - 7.1.3. Mexico Market
- 7.2. Europe Riveting Tools Market
  - 7.2.1. Germany Market
  - 7.2.2. UK Market
  - 7.2.3. France Market
  - 7.2.4. Italy Market
  - 7.2.5. Spain Market
- 7.3. Asia-Pacific Riveting Tools Market
  - 7.3.1. China Market
  - 7.3.2. India Market
  - 7.3.3. Japan Market
  - 7.3.4. South Korea Market
- 7.4. Latin America Riveting Tools Market
  - 7.4.1. Brazil Market
  - 7.4.2. Argentina Market
- 7.5. Middle East & Africa Riveting Tools Market

- 7.5.1. UAE Market
- 7.5.2. Saudi Arabia Market

## **CHAPTER 8. COMPETITIVE INTELLIGENCE**

- 8.1. Key Company SWOT Analysis
  - 8.1.1. Stanley Black & Decker
  - 8.1.2. Milwaukee Tool
  - 8.1.3. Textron Fastening Systems
- 8.2. Top Market Strategies
- 8.3. Company Profiles
  - 8.3.1. Stanley Black & Decker
  - 8.3.2. Milwaukee Tool
  - 8.3.3. Senkron
  - 8.3.4. Pneumatic Tools (C.H. Hanson)
  - 8.3.5. Bessey Tools
  - 8.3.6. Rivet Master
  - 8.3.7. AeroPress
  - 8.3.8. Textron Fastening Systems
  - 8.3.9. Rivets Inc.
  - 8.3.10. Huck (by Stanley Engineered Fastening)
  - 8.3.11. Knipex Tools
  - 8.3.12. DeWalt

## **CHAPTER 9. RESEARCH PROCESS**

- 9.1. Research Process
  - 9.1.1. Data Mining
  - 9.1.2. Analysis
  - 9.1.3. Market Estimation
  - 9.1.4. Validation
  - 9.1.5. Publishing
- 9.2. Research Attributes

## List Of Tables

### LIST OF TABLES

TABLE 1. Global Riveting Tools Market, Report Scope
TABLE 2. Global Riveting Tools Market Estimates & Forecasts by Region (2022-2032)
TABLE 3. Global Riveting Tools Market Estimates & Forecasts by Product (2022-2032)
TABLE 4. Global Riveting Tools Market Estimates & Forecasts by Application (2022-2032)
TABLE 5. North America Riveting Tools Market Size, By Country (2022-2032)
TABLE 6. Europe Riveting Tools Market Size, By Country (2022-2032)
TABLE 7. Asia Pacific Riveting Tools Market Size, By Country (2022-2032)
TABLE 8. Latin America Riveting Tools Market Size, By Country (2022-2032)
TABLE 9. Middle East & Africa Riveting Tools Market Size, By Country (2022-2032)
TABLE 10. Global Riveting Tools Market Competitive Landscape Analysis
TABLE 11. Market Share Analysis of Key Players in the Riveting Tools Industry
TABLE 12. Global Riveting Tools Market, Investment Trends & Opportunities (2022-2032)
TABLE 13. Key Mergers, Acquisitions, and Collaborations in the Riveting Tools Market
TABLE 14. Global Riveting Tools Market Pricing Analysis by Region
TABLE 15. Cost Structure Analysis of Riveting Tools Manufacturing
TABLE 16. Porter's Five Forces Analysis of the Riveting Tools Market
TABLE 17. PESTEL Analysis of the Riveting Tools Market
TABLE 18. Key Market Strategies of Leading Players in the Riveting Tools Industry
TABLE 19. Regional Analysis of Riveting Tools Industry Growth Trends
TABLE 20. SWOT Analysis of Key Riveting Tools Market Player

This list is not complete; the final report contains more than 100 tables. The list may be updated in the final deliverable.

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Riveting Tools Market, Research Methodology
  - FIG 2. Global Riveting Tools Market, Market Estimation Techniques
  - FIG 3. Global Market Size Estimates & Forecast Methods
  - FIG 4. Global Riveting Tools Market, Key Trends (2023)
  - FIG 5. Global Riveting Tools Market, Growth Prospects (2022-2032)
  - FIG 6. Porter's Five Forces Analysis of the Global Riveting Tools Market
  - FIG 7. PESTEL Analysis of the Riveting Tools Market
  - FIG 8. Global Riveting Tools Market, Value Chain Analysis
  - FIG 9. Market Attractiveness Analysis by Product Type (2022 & 2032)
  - FIG 10. Market Attractiveness Analysis by Application (2022 & 2032)
  - FIG 11. Global Riveting Tools Market by Product, 2022 & 2032 (USD Million)
  - FIG 12. Global Riveting Tools Market by Application, 2022 & 2032 (USD Million)
  - FIG 13. Global Riveting Tools Market, Regional Snapshot (2022 & 2032)
  - FIG 14. North America Riveting Tools Market Size & Growth Analysis (2022-2032)
  - FIG 15. Europe Riveting Tools Market Size & Growth Analysis (2022-2032)
  - FIG 16. Asia Pacific Riveting Tools Market Size & Growth Analysis (2022-2032)
  - FIG 17. Latin America Riveting Tools Market Size & Growth Analysis (2022-2032)
  - FIG 18. Middle East & Africa Riveting Tools Market Size & Growth Analysis (2022-2032)
  - FIG 19. Global Riveting Tools Market, Competitive Landscape
  - FIG 20. Global Riveting Tools Market, Company Market Share Analysis (2023)
- This list is not complete; the final report contains more than 50 figures. The list may be updated in the final deliverable.

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