

Global Rigid Bulk Packaging Market Size Study, by Material (Plastic, Wood, Metal, Glass, Bioplastic, Paper & Cardboard, Others), by End-Use Industry (Food & Beverages, Pharmaceuticals, Personal Care, Chemical, Others) and Regional Forecasts 2022-2032

<https://marketpublishers.com/r/G34861D181D5EN.html>

Date: March 2025

Pages: 285

Price: US\$ 3,218.00 (Single User License)

ID: G34861D181D5EN

Abstracts

The Global Rigid Bulk Packaging Market, valued at approximately USD 49.15 billion in 2023, is poised for steady expansion at a CAGR of 5.40% over the forecast period 2024-2032. Increasing demand across industries such as food & beverages, pharmaceuticals, and chemicals is fostering innovations in rigid bulk packaging solutions. The need for durable, cost-efficient, and sustainable packaging has encouraged manufacturers to develop high-performance rigid containers that ensure product safety and regulatory compliance.

With stringent environmental regulations reshaping the packaging landscape, the industry is witnessing a shift towards bioplastics, paper-based, and reusable bulk containers. The adoption of advanced manufacturing techniques, such as injection molding and extrusion, is optimizing packaging durability while reducing material wastage. However, the market faces challenges related to fluctuating raw material costs and supply chain disruptions, necessitating continuous process optimization and material innovation.

Regionally, North America holds the dominant share in the rigid bulk packaging market, driven by the thriving food & beverage sector, strict packaging safety regulations, and technological advancements in packaging solutions. Europe follows closely, supported by strong sustainability initiatives and innovations in rigid, eco-friendly packaging materials. Meanwhile, the Asia-Pacific region is expected to experience the fastest growth, fueled by rising industrialization, increased e-commerce activities, and growing

pharmaceutical and chemical manufacturing industries in China, India, and Japan. Latin America and the Middle East & Africa are gradually expanding their footprint, supported by an uptick in exports, infrastructure development, and demand for high-strength packaging solutions.

With key players investing in R&D to enhance performance, cost-efficiency, and recyclability, the rigid bulk packaging market is undergoing a transformation. As the demand for customized, lightweight, and high-strength bulk containers increases, manufacturers are expected to leverage AI-driven production processes and smart packaging innovations to gain a competitive edge.

Major Market Players Included in This Report Are:

Amcor Plc

Berry Global Group, Inc.

Mondi Group

Sealed Air Corporation

Winpak Ltd.

Sonoco Products Company

Huhtamaki Oyj

Smurfit Kappa Group

DS Smith Plc

ProAmpac LLC

Constantia Flexibles Group GmbH

WestRock Company

Coveris Holdings S.A.

Greif, Inc.

Mauser Packaging Solutions

The Detailed Segments and Sub-Segments of the Market Are Explained Below:

By Material:

Plastic

Wood

Metal

Glass

Bioplastic

Paper & Cardboard

Others

By End-Use Industry:

Food & Beverages

Pharmaceuticals

Personal Care

Chemical

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific

China

India

Japan

Australia

South Korea

Rest of Asia-Pacific

Latin America

Brazil

Mexico

Rest of Latin America

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Years Considered for the Study:

Historical Year – 2022

Base Year – 2023

Forecast Period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional-level analysis for each market segment.

Detailed analysis of the geographical landscape with country-level breakdown.

Competitive landscape with insights into major market players.

Analysis of key business strategies and recommendations for future market approaches.

In-depth demand-side and supply-side market analysis.

Contents

CHAPTER 1. GLOBAL RIGID BULK PACKAGING MARKET EXECUTIVE SUMMARY

- 1.1. Global Rigid Bulk Packaging Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
 - 1.3.1. By Material & End-Use Industry
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

CHAPTER 2. GLOBAL RIGID BULK PACKAGING MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
 - 2.3.1. Inclusion & Exclusion
 - 2.3.2. Limitations
 - 2.3.3. Supply Side Analysis
 - 2.3.3.1. Availability
 - 2.3.3.2. Infrastructure
 - 2.3.3.3. Regulatory Environment
 - 2.3.3.4. Market Competition
 - 2.3.3.5. Economic Viability (Consumer's Perspective)
 - 2.3.4. Demand Side Analysis
 - 2.3.4.1. Regulatory Frameworks
 - 2.3.4.2. Technological Advancements
 - 2.3.4.3. Environmental Considerations
 - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

CHAPTER 3. GLOBAL RIGID BULK PACKAGING MARKET DYNAMICS

- 3.1. Market Drivers
 - 3.1.1. Rising Demand for Durable and Sustainable Packaging Solutions

- 3.1.2. Technological Advancements in Manufacturing Processes
- 3.1.3. Increased Regulatory Compliance and Safety Standards
- 3.2. Market Challenges
 - 3.2.1. Fluctuating Raw Material Costs
 - 3.2.2. Supply Chain Disruptions and Logistical Constraints
- 3.3. Market Opportunities
 - 3.3.1. Expansion into Emerging Markets
 - 3.3.2. Adoption of AI-driven Production and Smart Packaging Innovations
 - 3.3.3. Growing Focus on Recyclability and Eco-friendly Materials

CHAPTER 4. GLOBAL RIGID BULK PACKAGING MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
 - 4.1.6. Futuristic Approach to Porter's 5 Force Model
 - 4.1.7. Porter's 5 Force Impact Analysis
- 4.2. PESTEL Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
 - 4.2.5. Environmental
 - 4.2.6. Legal
- 4.3. Top Investment Opportunity
- 4.4. Top Winning Strategies
- 4.5. Disruptive Trends
- 4.6. Industry Expert Perspective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL RIGID BULK PACKAGING MARKET SIZE & FORECASTS BY MATERIAL 2022-2032

- 5.1. Segment Dashboard
- 5.2. Global Rigid Bulk Packaging Market: Material Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)

- 5.2.1. Plastic
- 5.2.2. Wood
- 5.2.3. Metal
- 5.2.4. Glass
- 5.2.5. Bioplastic
- 5.2.6. Paper & Cardboard
- 5.2.7. Others

CHAPTER 6. GLOBAL RIGID BULK PACKAGING MARKET SIZE & FORECASTS BY END-USE INDUSTRY 2022-2032

- 6.1. Segment Dashboard
- 6.2. Global Rigid Bulk Packaging Market: End-Use Industry Revenue Trend Analysis, 2022 & 2032 (USD Million/Billion)
 - 6.2.1. Food & Beverages
 - 6.2.2. Pharmaceuticals
 - 6.2.3. Personal Care
 - 6.2.4. Chemical
 - 6.2.5. Others

CHAPTER 7. GLOBAL RIGID BULK PACKAGING MARKET SIZE & FORECASTS BY REGION 2022-2032

- 7.1. North America Rigid Bulk Packaging Market
 - 7.1.1. U.S. Rigid Bulk Packaging Market
 - 7.1.2. Canada Rigid Bulk Packaging Market
- 7.2. Europe Rigid Bulk Packaging Market
 - 7.2.1. UK Rigid Bulk Packaging Market
 - 7.2.2. Germany Rigid Bulk Packaging Market
 - 7.2.3. France Rigid Bulk Packaging Market
 - 7.2.4. Spain Rigid Bulk Packaging Market
 - 7.2.5. Italy Rigid Bulk Packaging Market
 - 7.2.6. Rest of Europe Rigid Bulk Packaging Market
- 7.3. Asia-Pacific Rigid Bulk Packaging Market
 - 7.3.1. China Rigid Bulk Packaging Market
 - 7.3.2. India Rigid Bulk Packaging Market
 - 7.3.3. Japan Rigid Bulk Packaging Market
 - 7.3.4. Australia Rigid Bulk Packaging Market
 - 7.3.5. South Korea Rigid Bulk Packaging Market

- 7.3.6. Rest of Asia-Pacific Rigid Bulk Packaging Market
- 7.4. Latin America Rigid Bulk Packaging Market
 - 7.4.1. Brazil Rigid Bulk Packaging Market
 - 7.4.2. Mexico Rigid Bulk Packaging Market
 - 7.4.3. Rest of Latin America Rigid Bulk Packaging Market
- 7.5. Middle East & Africa Rigid Bulk Packaging Market
 - 7.5.1. Saudi Arabia Rigid Bulk Packaging Market
 - 7.5.2. South Africa Rigid Bulk Packaging Market
 - 7.5.3. Rest of Middle East & Africa Rigid Bulk Packaging Market

CHAPTER 8. COMPETITIVE INTELLIGENCE

- 8.1. Key Company SWOT Analysis
 - 8.1.1. Amcor Plc
 - 8.1.2. Berry Global Group, Inc.
 - 8.1.3. Mondi Group
- 8.2. Top Market Strategies
- 8.3. Company Profiles
 - 8.3.1. Amcor Plc
 - 8.3.1.1. Key Information
 - 8.3.1.2. Overview
 - 8.3.1.3. Financial (Subject to Data Availability)
 - 8.3.1.4. Product Summary
 - 8.3.1.5. Market Strategies
 - 8.3.2. Berry Global Group, Inc.
 - 8.3.3. Mondi Group
 - 8.3.4. Sealed Air Corporation
 - 8.3.5. Winpak Ltd.
 - 8.3.6. Sonoco Products Company
 - 8.3.7. Huhtamaki Oyj
 - 8.3.8. Smurfit Kappa Group
 - 8.3.9. DS Smith Plc
 - 8.3.10. ProAmpac LLC
 - 8.3.11. Constantia Flexibles Group GmbH
 - 8.3.12. WestRock Company
 - 8.3.13. Coveris Holdings S.A.
 - 8.3.14. Greif, Inc.
 - 8.3.15. Mauser Packaging Solutions

CHAPTER 9. RESEARCH PROCESS

9.1. Research Process

9.1.1. Data Mining

9.1.2. Analysis

9.1.3. Market Estimation

9.1.4. Validation

9.1.5. Publishing

9.2. Research Attributes

List Of Tables

LIST OF TABLES

TABLE 1. Global Rigid Bulk Packaging Market, Report Scope

TABLE 2. Global Rigid Bulk Packaging Market Estimates & Forecasts by Region
2022-2032 (USD Million/Billion)

TABLE 3. Global Rigid Bulk Packaging Market Estimates & Forecasts by Material
2022-2032 (USD Million/Billion)

TABLE 4. Global Rigid Bulk Packaging Market Estimates & Forecasts by End-Use
Industry 2022-2032 (USD Million/Billion)

TABLE 5. Global Rigid Bulk Packaging Market by Segment, Estimates & Forecasts,
2022-2032 (USD Million/Billion)

TABLE 6. Global Rigid Bulk Packaging Market by Region, Estimates & Forecasts,
2022-2032 (USD Million/Billion)

TABLE 7. Global Rigid Bulk Packaging Market by Segment, Estimates & Forecasts,
2022-2032 (USD Million/Billion)

TABLE 8. Global Rigid Bulk Packaging Market by Region, Estimates & Forecasts,
2022-2032 (USD Million/Billion)

TABLE 9. Global Rigid Bulk Packaging Market by Segment, Estimates & Forecasts,
2022-2032 (USD Million/Billion)

TABLE 10. Global Rigid Bulk Packaging Market by Region, Estimates & Forecasts,
2022-2032 (USD Million/Billion)

TABLE 11. Global Rigid Bulk Packaging Market by Segment, Estimates & Forecasts,
2022-2032 (USD Million/Billion)

TABLE 12. Global Rigid Bulk Packaging Market by Region, Estimates & Forecasts,
2022-2032 (USD Million/Billion)

TABLE 13. Global Rigid Bulk Packaging Market by Segment, Estimates & Forecasts,
2022-2032 (USD Million/Billion)

TABLE 14. Global Rigid Bulk Packaging Market by Region, Estimates & Forecasts,
2022-2032 (USD Million/Billion)

TABLE 15. U.S. Rigid Bulk Packaging Market Estimates & Forecasts, 2022-2032 (USD
Million/Billion)

TABLE 16. U.S. Rigid Bulk Packaging Market Estimates & Forecasts by Segment
2022-2032 (USD Million/Billion)

TABLE 17. U.S. Rigid Bulk Packaging Market Estimates & Forecasts by Segment
2022-2032 (USD Million/Billion)

TABLE 18. Canada Rigid Bulk Packaging Market Estimates & Forecasts, 2022-2032
(USD Million/Billion)

TABLE 19. Canada Rigid Bulk Packaging Market Estimates & Forecasts by Segment
2022-2032 (USD Million/Billion)

TABLE 20. Canada Rigid Bulk Packaging Market Estimates & Forecasts by Segment
2022-2032 (USD Million/Billion)

.....

(This list is not complete; the final report contains more than 100 tables. The list may be updated in the final deliverable.)

I would like to order

Product name: Global Rigid Bulk Packaging Market Size Study, by Material (Plastic, Wood, Metal, Glass, Bioplastic, Paper & Cardboard, Others), by End-Use Industry (Food & Beverages, Pharmaceuticals, Personal Care, Chemical, Others) and Regional Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/G34861D181D5EN.html>

Price: US\$ 3,218.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G34861D181D5EN.html>