

# **Global Rheumatoid Arthritis Therapeutics Market Size study, by Molecule (Pharmaceuticals, Biopharmaceuticals), by Sales Channel (Prescription, OTC), and Regional Forecasts 2022-2032**

<https://marketpublishers.com/r/G73013D09448EN.html>

Date: May 2025

Pages: 285

Price: US\$ 3,218.00 (Single User License)

ID: G73013D09448EN

## **Abstracts**

The Global Rheumatoid Arthritis Therapeutics Market is valued approximately at USD 25.01 billion in 2023 and is anticipated to grow with a healthy CAGR of more than 5.93% over the forecast period 2024-2032. Rheumatoid arthritis (RA), a chronic inflammatory autoimmune disorder affecting joints, has seen a paradigm shift in its treatment landscape, driven by the explosion of biopharmaceuticals, increased diagnostic rates, and the growing prevalence of autoimmune conditions globally. The therapeutic journey for RA has transcended traditional drug regimens, as the industry rapidly pivots towards precision medicine and patient-centric biologics. Unlike the conventional approach that focused on symptom suppression, modern therapeutics now endeavor to alter disease progression, leveraging targeted biologics and biosimilars designed to modulate immune response. This shift not only improves outcomes but also aligns with long-term remission strategies, reshaping the clinical outlook of millions globally.

The market's strong upward trajectory is underpinned by a confluence of demographic and scientific drivers. The aging global population, coupled with increasing awareness and early diagnosis of RA, continues to expand the patient pool. Furthermore, extensive R&D investments by pharmaceutical giants and biotech innovators have led to a robust pipeline of novel agents including Janus kinase (JAK) inhibitors and next-generation monoclonal antibodies. For instance, key biopharmaceutical firms are channeling resources into immunology-based platforms to develop long-acting therapeutics with fewer side effects and enhanced efficacy. At the same time, regulatory bodies are granting fast-track approvals to innovative treatments due to the high disease burden

and chronicity of RA, accelerating time-to-market and encouraging further innovation. Nevertheless, cost-intensive development cycles and access disparities—especially in emerging economies—pose notable constraints on the market's universal growth potential.

Patient accessibility is also being transformed through the dual-channel distribution model encompassing prescription and over-the-counter (OTC) therapeutics. With prescription drugs dominating the market due to the complex nature of RA treatments, the OTC channel is witnessing modest growth, particularly for adjunct therapies including pain relievers and nutritional supplements. This bifurcated sales model allows manufacturers to cater to a broad spectrum of disease severity and purchasing power, enhancing both market penetration and brand reach. Meanwhile, strategic alliances among biotech startups, academic research institutions, and healthcare providers are fostering integrated treatment ecosystems, empowering stakeholders to explore biomarker-driven therapies and collaborative clinical trials. As market players lean into AI and data analytics to guide drug development, personalized treatment blueprints are becoming a tangible reality, promising to redefine therapeutic protocols in the RA domain.

Geographically, North America retains the lion's share of the Rheumatoid Arthritis Therapeutics Market, bolstered by its sophisticated healthcare infrastructure, high healthcare expenditure, and early adoption of biologic therapies. The U.S., in particular, remains a key revenue contributor with several FDA-approved RA therapies already commercialized and more in the pipeline. Europe follows closely, propelled by favorable reimbursement frameworks and a robust clinical research landscape. The region's stringent regulatory standards have also fostered quality advancements in therapeutic offerings. On the other hand, the Asia Pacific region is projected to exhibit the fastest growth over the forecast period, driven by surging healthcare investments, a rising geriatric population, and increasing awareness about chronic autoimmune disorders. Markets such as China and India are especially poised for expansion, as government-led initiatives push for broader access to specialty drugs and biosimilars.

Major market player included in this report are:

AbbVie Inc.

Johnson & Johnson Services, Inc.

Pfizer Inc.

Roche Holding AG

Bristol-Myers Squibb Company

Amgen Inc.

Novartis AG

Eli Lilly and Company

Merck & Co., Inc.

UCB S.A.

Sanofi S.A.

Boehringer Ingelheim International GmbH

GSK plc

Viatis Inc.

Astellas Pharma Inc.

The detailed segments and sub-segment of the market are explained below:

By Molecule

Pharmaceuticals

Biopharmaceuticals

By Sales Channel

Prescription

OTC

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

## Contents

### **CHAPTER 1. GLOBAL RHEUMATOID ARTHRITIS THERAPEUTICS MARKET EXECUTIVE SUMMARY**

- 1.1. Global Rheumatoid Arthritis Therapeutics Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
  - 1.3.1. By Molecule
  - 1.3.2. By Sales Channel
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

### **CHAPTER 2. GLOBAL RHEUMATOID ARTHRITIS THERAPEUTICS MARKET DEFINITION AND RESEARCH ASSUMPTIONS**

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
  - 2.3.1. Inclusion & Exclusion
  - 2.3.2. Limitations
  - 2.3.3. Supply Side Analysis
    - 2.3.3.1. Availability
    - 2.3.3.2. Infrastructure
    - 2.3.3.3. Regulatory Environment
    - 2.3.3.4. Market Competition
    - 2.3.3.5. Economic Viability (Consumer's Perspective)
  - 2.3.4. Demand Side Analysis
    - 2.3.4.1. Regulatory Frameworks
    - 2.3.4.2. Technological Advancements
    - 2.3.4.3. Environmental Considerations
    - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

### **CHAPTER 3. GLOBAL RHEUMATOID ARTHRITIS THERAPEUTICS MARKET DYNAMICS**

*Global Rheumatoid Arthritis Therapeutics Market Size study, by Molecule (Pharmaceuticals, Biopharmaceuticals),...*

### 3.1. Market Drivers

- 3.1.1. Rising Prevalence of Rheumatoid Arthritis and Early Diagnosis
- 3.1.2. Robust R&D Investments and Novel Therapeutic Pipelines
- 3.1.3. Favorable Regulatory Support and Fast-Track Approvals

### 3.2. Market Challenges

- 3.2.1. High Development and Therapy Costs
- 3.2.2. Access Disparities in Emerging Markets
- 3.2.3. Safety Profile and Long-Term Side-Effect Concerns

### 3.3. Market Opportunities

- 3.3.1. Adoption of Biologics and Biosimilars
- 3.3.2. Integration of AI-Driven and Personalized Medicine
- 3.3.3. Expansion in Emerging Regions (APAC, Latin America)

## **CHAPTER 4. GLOBAL RHEUMATOID ARTHRITIS THERAPEUTICS MARKET INDUSTRY ANALYSIS**

### 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

### 4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

### 4.3. Top Investment Opportunity

### 4.4. Top Winning Strategies

### 4.5. Disruptive Trends

### 4.6. Industry Expert Perspective

### 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL RHEUMATOID ARTHRITIS THERAPEUTICS MARKET SIZE**



## **& FORECASTS BY MOLECULE 2022-2032**

### 5.1. Segment Dashboard

### 5.2. Global Rheumatoid Arthritis Therapeutics Market: Molecule Revenue Trend Analysis, 2022 & 2032 (USD Billion)

#### 5.2.1. Pharmaceuticals

#### 5.2.2. Biopharmaceuticals

## **CHAPTER 6. GLOBAL RHEUMATOID ARTHRITIS THERAPEUTICS MARKET SIZE & FORECASTS BY SALES CHANNEL 2022-2032**

### 6.1. Segment Dashboard

### 6.2. Global Rheumatoid Arthritis Therapeutics Market: Sales Channel Revenue Trend Analysis, 2022 & 2032 (USD Billion)

#### 6.2.1. Prescription

#### 6.2.2. OTC

## **CHAPTER 7. GLOBAL RHEUMATOID ARTHRITIS THERAPEUTICS MARKET SIZE & FORECASTS BY REGION 2022-2032**

### 7.1. North America Market

#### 7.1.1. U.S. Market

##### 7.1.1.1. Molecule Breakdown Size & Forecasts, 2022-2032

##### 7.1.1.2. Sales Channel Breakdown Size & Forecasts, 2022-2032

#### 7.1.2. Canada Market

### 7.2. Europe Market

#### 7.2.1. UK Market

#### 7.2.2. Germany Market

#### 7.2.3. France Market

#### 7.2.4. Spain Market

#### 7.2.5. Italy Market

#### 7.2.6. Rest of Europe Market

### 7.3. Asia-Pacific Market

#### 7.3.1. China Market

#### 7.3.2. India Market

#### 7.3.3. Japan Market

#### 7.3.4. Australia Market

#### 7.3.5. South Korea Market

#### 7.3.6. Rest of Asia Pacific Market

#### 7.4. Latin America Market

##### 7.4.1. Brazil Market

##### 7.4.2. Mexico Market

##### 7.4.3. Rest of Latin America Market

#### 7.5. Middle East & Africa Market

##### 7.5.1. Saudi Arabia Market

##### 7.5.2. South Africa Market

##### 7.5.3. Rest of Middle East & Africa Market

## **CHAPTER 8. COMPETITIVE INTELLIGENCE**

### 8.1. Key Company SWOT Analysis

#### 8.1.1. AbbVie Inc.

#### 8.1.2. Johnson & Johnson Services, Inc.

#### 8.1.3. Pfizer Inc.

### 8.2. Top Market Strategies

### 8.3. Company Profiles

#### 8.3.1. AbbVie Inc.

##### 8.3.1.1. Key Information

##### 8.3.1.2. Overview

##### 8.3.1.3. Financial (Subject to Data Availability)

##### 8.3.1.4. Product Summary

##### 8.3.1.5. Market Strategies

#### 8.3.2. Johnson & Johnson Services, Inc.

#### 8.3.3. Pfizer Inc.

#### 8.3.4. Roche Holding AG

#### 8.3.5. Bristol-Myers Squibb Company

#### 8.3.6. Amgen Inc.

#### 8.3.7. Novartis AG

#### 8.3.8. Eli Lilly and Company

#### 8.3.9. Merck & Co., Inc.

#### 8.3.10. UCB S.A.

## **CHAPTER 9. RESEARCH PROCESS**

### 9.1. Research Process

#### 9.1.1. Data Mining

#### 9.1.2. Analysis

#### 9.1.3. Market Estimation

9.1.4. Validation

9.1.5. Publishing

9.2. Research Attributes

## I would like to order

Product name: Global Rheumatoid Arthritis Therapeutics Market Size study, by Molecule (Pharmaceuticals, Biopharmaceuticals), by Sales Channel (Prescription, OTC), and Regional Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/G73013D09448EN.html>

Price: US\$ 3,218.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G73013D09448EN.html>