

Global Returnable Packaging Market Size study with COVID-19 impact, by Product Type (Pallets, Crate, Intermediate Bulk containers, Drums and Others), by Material (Plastics, Metal, Wood, Glass and Foam), by End-Use industry (Automotive, Food & Beverages, Consumer Durables, Healthcare and Other) and Regional Forecasts 2020-2026

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Abstracts

Global Returnable Packaging Market is valued approximately USD 40.25 Billion in 2019 and is anticipated to grow with a healthy growth rate of more than 6.20% over the forecast period 2019-2026. Returnable packaging, also called reusable packaging, which is majorly constructed with the aid of the usage of robust cloth consisting of wood, plastic, and steel. these are designed to withstand rough handling over the whole deliver chain to achieve multiple trips with the same packaging. During transportation, product damage substantially gets decreased via the software of returnable packaging because of its robust nature. This issue has additionally been attracting corporations toward the returnable packaging products. Due to its commendable application the returnable packaging is gaining commendable growth in the end-use industries such as automotive, healthcare, food & beverage, and consumer durables etc. In food and beverage industries, the returnable packaging helps in increasing efficiency of product, requires limited storage space, cut downs labor cost and follow environmental implications. Thus, rising growth in food and beverage industries across the globe and remarkable offering of returnable packaging in such industry is driving the growth of market over the forecast years. For instance: As per Statista, food packaging material market is valued at USD 292.91 billion in 2018 and is expected to grow USD 423.27 billion till 2025. Also, returnable packaging merchandise are perfect for the duration of the transportation of high quantity shipments with frequent deliveries, over the shorter



delivery issues to avoid harm to the packaging. These are used widely in case of common shrinkage or product harm, high priced expendable packaging, and for the disposal of the excessive quantity of solid waste. Therefore, rapid growth in transportation and logistics industries is expected to accelerate the growth of market over the forecast year. For instance: In 2018, the worldwide logistics market became worth over USD 5.95 trillion. North America has became the second largest place in that year, accounting for about USD 1.51 trillion. However, varying environmental mandates across regions are the factors hampering the growth of market over the forecast years.

The regional analysis of global Returnable Packaging Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is the leading/significant region across the world in terms of market share owing to the rapid growth in end-use industries. Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2020-2026. Factors such as rise in urban population coupled with high optimization in pack size are the factors would create lucrative growth prospects for the Returnable Packaging Market across Asia-Pacific region.

Major market player included in this report are:
Brambles
Schoeller Allibert
Menasha Corporation
DS Smith
Myers Industries
Nefab Group
Rehrig Pacific Company
IPL Plastics

Schutz GmbH & Co. KGaA

Vetropack Holding

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and Product Type offerings of



key players. The detailed segments and sub-segment of the market are explained below:

By Product Type: Pallets Crate Intermediate Bulk Containers (IBC) Drums Others
By Material: Plastics
Metal
Wood
Glass
Foam
End-use Industry:
Automotive
Food & Beverages
Consumer Durables
Healthcare
Others
By Region:
North America
U.S.
Canada
Europe
UK
Germany
Asia Pacific
China
India
Japan
Latin America
Brazil

Mexico



Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2016, 2017, 2018 Base year – 2019 Forecast period – 2020 to 2026

Target Audience of the Global Returnable Packaging Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors



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COMPANIES MENTIONED



Brambles
Schoeller Allibert
Menasha Corporation
DS Smith
Myers Industries
Nefab Group
Rehrig Pacific Company
IPL Plastics
Schutz GmbH & Co. KGaA
Vetropack Holding



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