

# **Global Retinol Market Size Study & Forecast, by Type (Natural, Synthetic), by Application (Personal Care & Cosmetics, Dietary Supplements, Food & Beverage, Animal Feed, Others) and Regional Analysis, 2023-2030**

<https://marketpublishers.com/r/G6AC685C9587EN.html>

Date: July 2023

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G6AC685C9587EN

## **Abstracts**

Global Retinol Market is valued at approximately USD 1.33 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 3.8% over the forecast period 2023-2030. Retinol is a form of vitamin A, which is a fat-soluble vitamin essential for various physiological functions in the human body. It is commonly found in animal-based food sources, such as liver, eggs, and dairy products. Retinol plays a crucial role in promoting healthy vision, supporting the immune system, and maintaining the health of skin and mucous membranes. The growth of the retinol market is propelled by its widespread adoption in various application industries such as personal care & cosmetics, animal feed, and food & beverages. The personal care & cosmetics industry, in particular, has been experiencing rapid expansion due to the rising awareness among consumers regarding personal hygiene and a growing preference for natural and organic products.

The global retinol market has been witnessing substantial growth, largely fueled by the increasing demand for skincare products. As reported by Cosmetic Executive Women in 2020, the sales of skincare products experienced a significant surge in the first quarter of 2019, amounting to USD 1.4 billion. The skincare market is projected to continue its growth momentum in 2020, with Statistic forecasting an annual increase of 3.5% through 2023. By 2024, it is estimated that the global expenditure on skincare is likely to reach a substantial rise of USD180 billion. The retinol market is further driven by the growing occurrence of vitamin A deficiency among the population, where retinol is commonly used to address this issue. Moreover, retinol is gaining high traction in

various applications across the pharmaceutical industry, particularly in the development of retinol-based drugs. These drugs are utilized in the treatment of various conditions, such as acne, psoriasis, and certain types of cancer. However, the retinol market faces certain restraints that impact its growth. These include the potential side effects associated with retinol usages, such as skin irritation and sensitivity, which is limiting its widespread adoption. Additionally, the execution of regulatory restrictions is creating several barriers, especially for price-sensitive markets, which is stifling market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Retinol Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. Europe dominated the market in 2022. The expansion of the cosmetics industry in Europe, fueled by the introduction of innovative color ranges for skincare products and targeted treatment approaches, is driving the market growth. Growing concerns among consumers in European countries regarding skin cancer and sun exposure have further led to increased adoption of diverse skincare products. North America is expected to be a fastest growing region during the forecast period, owing to factors such as to the high spending capacity, rising use of retinol in personal care products and cosmetics, and growing R&D activities.

Major market player included in this report are:

DSM Nutritional Products

BASF SE

Merck KGaA

Adisseo France SAS

Zhejiang NHU Co., Ltd.

Dishman Carbogen Amcis Ltd

Roquette Freres

DFE Pharma

Xi'an Haotian Bio-engineering Technology Co., Ltd.

Xinfa Pharmaceutical Co., Ltd.

Recent Developments in the Market:

In January 2023, Derma E, a prominent brand in the skincare industry, introduced a new vegan product called Retinol Concentrated Serum. Designed to renew the skin, this dermatologist-recommended serum utilizes 0.5% encapsulated retinol technology, ensuring a gradual release for optimal outcomes. Part of Derma E's Anti-Wrinkle Collection, this serum has a natural orange-red color that blends seamlessly into the skin, appearing colorless.

Global Retinol Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Type, Application, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Natural

Synthetic

By Application:

Personal Care & Cosmetics

Dietary Supplements

Food & Beverage

Animal Feed

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

## Contents

### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
  - 1.2.1. Retinol Market, by Region, 2020-2030 (USD Billion)
  - 1.2.2. Retinol Market, by Type, 2020-2030 (USD Billion)
  - 1.2.3. Retinol Market, by Application, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### **CHAPTER 2. GLOBAL RETINOL MARKET DEFINITION AND SCOPE**

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Industry Evolution
  - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### **CHAPTER 3. GLOBAL RETINOL MARKET DYNAMICS**

- 3.1. Retinol Market Impact Analysis (2020-2030)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Increasing adoption in various application industries
    - 3.1.1.2. Rising awareness among consumers regarding personal hygiene and natural and organic products
    - 3.1.1.3. Surging demand for skincare products
  - 3.1.2. Market Challenges
    - 3.1.2.1. Execution of regulatory restrictions
    - 3.1.2.2. Potential side effects associated with retinol usage
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Growing occurrence of vitamin A deficiency
    - 3.1.3.2. Increasing application in the pharmaceutical sector

### **CHAPTER 4. GLOBAL RETINOL MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
  - 4.3.5. Environmental
  - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL RETINOL MARKET, BY TYPE**

- 5.1. Market Snapshot
- 5.2. Global Retinol Market by Type, Performance - Potential Analysis
- 5.3. Global Retinol Market Estimates & Forecasts by Type 2020-2030 (USD Billion)
- 5.4. Retinol Market, Sub Segment Analysis
  - 5.4.1. Natural
  - 5.4.2. Synthetic

## **CHAPTER 6. GLOBAL RETINOL MARKET, BY APPLICATION**

- 6.1. Market Snapshot
- 6.2. Global Retinol Market by Application, Performance - Potential Analysis
- 6.3. Global Retinol Market Estimates & Forecasts by Application 2020-2030 (USD Billion)
- 6.4. Retinol Market, Sub Segment Analysis
  - 6.4.1. Personal Care & Cosmetics
  - 6.4.2. Dietary Supplements

- 6.4.3. Food & Beverage
- 6.4.4. Animal Feed
- 6.4.5. Others

## **CHAPTER 7. GLOBAL RETINOL MARKET, REGIONAL ANALYSIS**

- 7.1. Top Leading Countries
- 7.2. Top Emerging Countries
- 7.3. Retinol Market, Regional Market Snapshot
- 7.4. North America Retinol Market
  - 7.4.1. U.S. Retinol Market
    - 7.4.1.1. Type breakdown estimates & forecasts, 2020-2030
    - 7.4.1.2. Application breakdown estimates & forecasts, 2020-2030
  - 7.4.2. Canada Retinol Market
- 7.5. Europe Retinol Market Snapshot
  - 7.5.1. U.K. Retinol Market
  - 7.5.2. Germany Retinol Market
  - 7.5.3. France Retinol Market
  - 7.5.4. Spain Retinol Market
  - 7.5.5. Italy Retinol Market
  - 7.5.6. Rest of Europe Retinol Market
- 7.6. Asia-Pacific Retinol Market Snapshot
  - 7.6.1. China Retinol Market
  - 7.6.2. India Retinol Market
  - 7.6.3. Japan Retinol Market
  - 7.6.4. Australia Retinol Market
  - 7.6.5. South Korea Retinol Market
  - 7.6.6. Rest of Asia Pacific Retinol Market
- 7.7. Latin America Retinol Market Snapshot
  - 7.7.1. Brazil Retinol Market
  - 7.7.2. Mexico Retinol Market
- 7.8. Middle East & Africa Retinol Market
  - 7.8.1. Saudi Arabia Retinol Market
  - 7.8.2. South Africa Retinol Market
  - 7.8.3. Rest of Middle East & Africa Retinol Market

## **CHAPTER 8. COMPETITIVE INTELLIGENCE**

- 8.1. Key Company SWOT Analysis

- 8.1.1. Company
- 8.1.2. Company
- 8.1.3. Company
- 8.2. Top Market Strategies
- 8.3. Company Profiles
  - 8.3.1. DSM Nutritional Products
    - 8.3.1.1. Key Information
    - 8.3.1.2. Overview
    - 8.3.1.3. Financial (Subject to Data Availability)
    - 8.3.1.4. Product Summary
    - 8.3.1.5. Recent Developments
  - 8.3.2. BASF SE
  - 8.3.3. Merck KGaA
  - 8.3.4. Adisseo France SAS
  - 8.3.5. Zhejiang NHU Co., Ltd.
  - 8.3.6. Dishman Carbogen Amcis Ltd
  - 8.3.7. Roquette Freres
  - 8.3.8. DFE Pharma
  - 8.3.9. Xi'an Haotian Bio-engineering Technology Co., Ltd.
  - 8.3.10. Xinfra Pharmaceutical Co., Ltd.

## **CHAPTER 9. RESEARCH PROCESS**

- 9.1. Research Process
  - 9.1.1. Data Mining
  - 9.1.2. Analysis
  - 9.1.3. Market Estimation
  - 9.1.4. Validation
  - 9.1.5. Publishing
- 9.2. Research Attributes
- 9.3. Research Assumption



## List Of Tables

### LIST OF TABLES

- TABLE 1. Global Retinol Market, report scope
- TABLE 2. Global Retinol Market estimates & forecasts by Region 2020-2030 (USD Billion)
- TABLE 3. Global Retinol Market estimates & forecasts by Type 2020-2030 (USD Billion)
- TABLE 4. Global Retinol Market estimates & forecasts by Application 2020-2030 (USD Billion)
- TABLE 5. Global Retinol Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 6. Global Retinol Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 7. Global Retinol Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 8. Global Retinol Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 9. Global Retinol Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 10. Global Retinol Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 11. Global Retinol Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 12. Global Retinol Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 13. Global Retinol Market by segment, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 14. Global Retinol Market by region, estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 15. U.S. Retinol Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 16. U.S. Retinol Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 17. U.S. Retinol Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 18. Canada Retinol Market estimates & forecasts, 2020-2030 (USD Billion)
- TABLE 19. Canada Retinol Market estimates & forecasts by segment 2020-2030 (USD Billion)
- TABLE 20. Canada Retinol Market estimates & forecasts by segment 2020-2030 (USD Billion)

Billion)

TABLE 21. UK Retinol Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 22. UK Retinol Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 23. UK Retinol Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 24. Germany Retinol Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 25. Germany Retinol Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 26. Germany Retinol Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 27. France Retinol Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 28. France Retinol Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 29. France Retinol Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 30. Italy Retinol Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 31. Italy Retinol Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 32. Italy Retinol Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 33. Spain Retinol Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 34. Spain Retinol Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 35. Spain Retinol Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 36. RoE Retinol Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 37. RoE Retinol Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 38. RoE Retinol Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 39. China Retinol Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 40. China Retinol Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 41. China Retinol Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 42. India Retinol Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 43. India Retinol Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 44. India Retinol Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 45. Japan Retinol Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 46. Japan Retinol Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 47. Japan Retinol Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 48. South Korea Retinol Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 49. South Korea Retinol Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 50. South Korea Retinol Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 51. Australia Retinol Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 52. Australia Retinol Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 53. Australia Retinol Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 54. RoAPAC Retinol Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 55. RoAPAC Retinol Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 56. RoAPAC Retinol Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 57. Brazil Retinol Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 58. Brazil Retinol Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 59. Brazil Retinol Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 60. Mexico Retinol Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 61. Mexico Retinol Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 62. Mexico Retinol Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 63. RoLA Retinol Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 64. RoLA Retinol Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 65. RoLA Retinol Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 66. Saudi Arabia Retinol Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 67. South Africa Retinol Market estimates & forecasts by segment 2020-2030

(USD Billion)

TABLE 68. RoMEA Retinol Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 69. List of secondary sources, used in the study of global Retinol Market

TABLE 70. List of primary sources, used in the study of global Retinol Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures are dummy in nature, final lists may vary in the final deliverable

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Retinol Market, research methodology
  - FIG 2. Global Retinol Market, Market estimation techniques
  - FIG 3. Global Market size estimates & forecast methods
  - FIG 4. Global Retinol Market, key trends 2022
  - FIG 5. Global Retinol Market, growth prospects 2023-2030
  - FIG 6. Global Retinol Market, porters 5 force model
  - FIG 7. Global Retinol Market, pest analysis
  - FIG 8. Global Retinol Market, value chain analysis
  - FIG 9. Global Retinol Market by segment, 2020 & 2030 (USD Billion)
  - FIG 10. Global Retinol Market by segment, 2020 & 2030 (USD Billion)
  - FIG 11. Global Retinol Market by segment, 2020 & 2030 (USD Billion)
  - FIG 12. Global Retinol Market by segment, 2020 & 2030 (USD Billion)
  - FIG 13. Global Retinol Market by segment, 2020 & 2030 (USD Billion)
  - FIG 14. Global Retinol Market, regional snapshot 2020 & 2030
  - FIG 15. North America Retinol Market 2020 & 2030 (USD Billion)
  - FIG 16. Europe Retinol Market 2020 & 2030 (USD Billion)
  - FIG 17. Asia pacific Retinol Market 2020 & 2030 (USD Billion)
  - FIG 18. Latin America Retinol Market 2020 & 2030 (USD Billion)
  - FIG 19. Middle East & Africa Retinol Market 2020 & 2030 (USD Billion)
- List of tables and figures are dummy in nature, final lists may vary in the final deliverable

## I would like to order

Product name: Global Retinol Market Size Study & Forecast, by Type (Natural, Synthetic), by Application (Personal Care & Cosmetics, Dietary Supplements, Food & Beverage, Animal Feed, Others) and Regional Analysis, 2023-2030

Product link: <https://marketpublishers.com/r/G6AC685C9587EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G6AC685C9587EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970