

# **Global Resuscitation Devices Market Size Study & Forecast, by Product (Defibrillator, Endotracheal & Tracheostomy Tube, Masks, Airways, Laryngoscopes, Resuscitators, Ventilators), Patient Type (Neonatal, Adult), End User (Hospital, Ambulance, ICU) and Regional Forecasts 2025-2035**

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## **Abstracts**

The Global Resuscitation Devices Market is valued at approximately USD 8.29 billion in 2024 and is anticipated to expand at a CAGR of more than 4.70% during the forecast period of 2025-2035. Resuscitation devices form the backbone of emergency medical interventions, serving as indispensable tools in reviving patients who experience life-threatening cardiac arrests, respiratory failures, or traumatic injuries. As the burden of cardiovascular diseases continues to intensify globally and the incidence of preterm births rises, the demand for advanced and reliable resuscitation equipment is escalating sharply. These devices not only play a critical role in improving survival rates but also in reducing long-term complications, thereby positioning themselves as vital assets within hospitals, ICUs, and ambulance services. Furthermore, rapid technological innovation, including the integration of AI-enabled defibrillators and portable ventilators, is reshaping the market landscape, driving both adoption and investment across healthcare ecosystems.

The rise in sudden cardiac arrests, growing prevalence of chronic respiratory diseases, and increasing neonatal mortality rates are converging to fuel the demand for resuscitation devices worldwide. According to data from the World Health Organization, cardiovascular diseases claim over 17 million lives annually, while premature births account for a significant portion of infant mortality. These alarming statistics underline the pressing necessity for effective life-support technologies. Additionally, governments

and healthcare institutions are channeling investments into strengthening emergency response infrastructure and equipping frontline workers with advanced life-saving tools. On top of this, manufacturers are innovating through user-friendly, portable, and cost-efficient devices, widening accessibility across both developed and emerging markets. However, high procurement costs and limited availability of skilled professionals to operate advanced resuscitation devices may impede growth during the forecast horizon.

Regionally, North America held the largest share of the resuscitation devices market in 2025, fueled by a strong healthcare infrastructure, a high incidence of cardiac arrests, favorable reimbursement frameworks, and the swift adoption of advanced technologies. Europe follows closely, with significant demand stemming from increased investments in critical care and a proactive approach to addressing aging population needs. Meanwhile, Asia Pacific is projected to exhibit the fastest growth over the forecast period, driven by rapid urbanization, rising healthcare expenditures, and government-backed initiatives to strengthen emergency medical systems in densely populated nations such as China and India. Additionally, emerging economies in Latin America and the Middle East & Africa are witnessing steady adoption, aided by improving healthcare delivery models and a growing emphasis on reducing mortality from preventable causes.

Major market player included in this report are:

Becton, Dickinson and Company

ZOLL Medical Corporation

Ambu A/S

Medtronic plc

Koninklijke Philips N.V.

Nihon Kohden Corporation

GE Healthcare Technologies Inc.

Dragerwerk AG & Co. KGaA

Masimo Corporation

Smiths Medical

Weinmann Emergency Medical Technology GmbH + Co. KG

Laerdal Medical AS

Schiller AG

Mindray Medical International Limited

ResMed Inc.

#### Global Resuscitation Devices Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period - 2025-2035

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of

the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segments of the market are explained below:

#### By Product:

Defibrillator

Endotracheal & Tracheostomy Tube

Masks

Airways

Laryngoscopes

Resuscitators

Ventilators

#### By Patient Type:

Neonatal

Adult

#### By End User:

Hospital

Ambulance

ICU

#### By Region:

## North America

U.S.

Canada

## Europe

UK

Germany

France

Spain

Italy

ROE

## Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

## Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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