

Global Restorative Dentistry Market Size study & Forecast, by Product (Restorative Materials, Implants, Prosthetics, Restorative Equipment), by End-use (Dental Hospitals and Clinics, Dental labs, Research and Teaching Institutes) and Regional Analysis, 2023-2030

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Abstracts

Global Restorative Dentistry Market is valued at approximately USD XX billion in 2022 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2023-2030. Restorative dentistry is a branch of dentistry that focuses on diagnosing, preventing, and treating oral diseases and restoring the function and aesthetics of damaged or missing teeth. The primary goal of restorative dentistry is to rehabilitate the patient's oral health and enhance the appearance of their smile. This field encompasses a variety of procedures and treatments designed to repair and replace damaged or missing teeth, as well as to address issues related to the supporting structures of the teeth, such as gums and jawbone. The key factors driving the market growth are the rising prevalence of dental disorders, rising awareness of oral health, and the increasing geriatric population that is anticipated to support the market growth during the forecast period 2023-2030.

Additionally, the high prevalence of dental disorders, such as dental caries, periodontal disease, and trauma, continues to drive the need for restorative dental treatments. These conditions often necessitate the repair or replacement of damaged or missing teeth. According to Statista, in 2020, the global oral care market was valued at USD 45,881.89 million; in 2022 the market reached USD 48,206.89 million and it is anticipated to reach USD 54,785.53 million by 2025. As a result, the growing prevalence of oral disorders is anticipated to support market growth. Moreover, the ongoing

advancements in dental technology, such as digital dentistry, CAD/CAM (computer-aided design/computer-aided manufacturing), and 3D printing and rising awareness regarding dental care are anticipated to create lucrative opportunities for the market over the projected period. However, the high cost of restorative procedures and treatment stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Restorative Dentistry Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the increased awareness of the importance of oral health, the rising prevalence of dental disorders, including tooth decay and periodontal diseases, and the presence of key market players. Whereas, the Asia Pacific is expected to grow with the highest CAGR over the forecast period, owing to factors such as the increasing aging population, ongoing advancements in dental materials, imaging technologies, and treatment methodologies, and rising prevalence of dental disorders, including tooth decay and periodontal diseases.

Major market player included in this report are:

3M Company

Dentsply Sirona

Danaher Corporation

Mitsui Chemicals, Inc.

Institut Straumann AG

Zimmer Biomet Holdings, Inc.

Septodont Holding

Ivoclar Vivadent AG

COLTENE Holding AG

GC Corporation

Recent Developments in the Market:

In April 2022, Sonendo has unveiled the CleanFlow instrument, a cutting-edge addition tailored for use with the GentleWave system. This groundbreaking tool is positioned as a less invasive option for root canal therapy, showcasing Sonendo's commitment to providing innovative and gentler solutions in dental procedures.

Global Restorative Dentistry Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Product, End-use, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Restorative Materials

Implants

Prosthetics

Restorative Equipment

By End-use:

Dental Hospitals and Clinics

Dental labs

Research and Teaching Institutes

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
 - 1.2.1. Restorative Dentistry Market, by Region, 2020-2030 (USD Billion)
 - 1.2.2. Restorative Dentistry Market, by Product, 2020-2030 (USD Billion)
 - 1.2.3. Restorative Dentistry Market, by End-use, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL RESTORATIVE DENTISTRY MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Industry Evolution
 - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL RESTORATIVE DENTISTRY MARKET DYNAMICS

- 3.1. Restorative Dentistry Market Impact Analysis (2020-2030)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Rising prevalence of dental disorders
 - 3.1.1.2. Rising awareness of oral health
 - 3.1.1.3. Increasing geriatric population
 - 3.1.2. Market Challenges
 - 3.1.2.1. High cost of restorative procedures and treatment
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Growing advancements in dental technology
 - 3.1.3.2. Rising awareness regarding dental care

CHAPTER 4. GLOBAL RESTORATIVE DENTISTRY MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
 - 4.3.5. Environmental
 - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL RESTORATIVE DENTISTRY MARKET, BY PRODUCT

- 5.1. Market Snapshot
- 5.2. Global Restorative Dentistry Market by Product, Performance - Potential Analysis
- 5.3. Global Restorative Dentistry Market Estimates & Forecasts by Product 2020-2030 (USD Billion)
- 5.4. Restorative Dentistry Market, Sub Segment Analysis
 - 5.4.1. Restorative Materials
 - 5.4.2. Implants
 - 5.4.3. Prosthetics
 - 5.4.4. Restorative Equipment

CHAPTER 6. GLOBAL RESTORATIVE DENTISTRY MARKET, BY END-USE

- 6.1. Market Snapshot
- 6.2. Global Restorative Dentistry Market by End-use, Performance - Potential Analysis
- 6.3. Global Restorative Dentistry Market Estimates & Forecasts by End-use 2020-2030 (USD Billion)

6.4. Restorative Dentistry Market, Sub Segment Analysis

- 6.4.1. Dental Hospitals and Clinics
- 6.4.2. Dental labs
- 6.4.3. Research and Teaching Institutes

CHAPTER 7. GLOBAL RESTORATIVE DENTISTRY MARKET, REGIONAL ANALYSIS

7.1. Top Leading Countries

7.2. Top Emerging Countries

7.3. Restorative Dentistry Market, Regional Market Snapshot

7.4. North America Restorative Dentistry Market

7.4.1. U.S. Restorative Dentistry Market

7.4.1.1. Product breakdown estimates & forecasts, 2020-2030

7.4.1.2. End-use breakdown estimates & forecasts, 2020-2030

7.4.2. Canada Restorative Dentistry Market

7.5. Europe Restorative Dentistry Market Snapshot

7.5.1. U.K. Restorative Dentistry Market

7.5.2. Germany Restorative Dentistry Market

7.5.3. France Restorative Dentistry Market

7.5.4. Spain Restorative Dentistry Market

7.5.5. Italy Restorative Dentistry Market

7.5.6. Rest of Europe Restorative Dentistry Market

7.6. Asia-Pacific Restorative Dentistry Market Snapshot

7.6.1. China Restorative Dentistry Market

7.6.2. India Restorative Dentistry Market

7.6.3. Japan Restorative Dentistry Market

7.6.4. Australia Restorative Dentistry Market

7.6.5. South Korea Restorative Dentistry Market

7.6.6. Rest of Asia Pacific Restorative Dentistry Market

7.7. Latin America Restorative Dentistry Market Snapshot

7.7.1. Brazil Restorative Dentistry Market

7.7.2. Mexico Restorative Dentistry Market

7.8. Middle East & Africa Restorative Dentistry Market

7.8.1. Saudi Arabia Restorative Dentistry Market

7.8.2. South Africa Restorative Dentistry Market

7.8.3. Rest of Middle East & Africa Restorative Dentistry Market

CHAPTER 8. COMPETITIVE INTELLIGENCE

- 8.1. Key Company SWOT Analysis
 - 8.1.1. Company
 - 8.1.2. Company
 - 8.1.3. Company
- 8.2. Top Market Strategies
- 8.3. Company Profiles
 - 8.3.1. 3M Company
 - 8.3.1.1. Key Information
 - 8.3.1.2. Overview
 - 8.3.1.3. Financial (Subject to Data Availability)
 - 8.3.1.4. Product Summary
 - 8.3.1.5. Recent Developments
 - 8.3.2. Dentsply Sirona
 - 8.3.3. Danaher Corporation
 - 8.3.4. Mitsui Chemicals, Inc.
 - 8.3.5. Institut Straumann AG
 - 8.3.6. Zimmer Biomet Holdings, Inc.
 - 8.3.7. Septodont Holding
 - 8.3.8. Ivoclar Vivadent AG
 - 8.3.9. COLTENE Holding AG
 - 8.3.10. GC Corporation

CHAPTER 9. RESEARCH PROCESS

- 9.1. Research Process
 - 9.1.1. Data Mining
 - 9.1.2. Analysis
 - 9.1.3. Market Estimation
 - 9.1.4. Validation
 - 9.1.5. Publishing
- 9.2. Research Attributes
- 9.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Restorative Dentistry Market, report scope

TABLE 2. Global Restorative Dentistry Market estimates & forecasts by region
2020-2030 (USD Billion)

TABLE 3. Global Restorative Dentistry Market estimates & forecasts by Product
2020-2030 (USD Billion)

TABLE 4. Global Restorative Dentistry Market estimates & forecasts by End-use
2020-2030 (USD Billion)

TABLE 5. Global Restorative Dentistry Market by segment, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 6. Global Restorative Dentistry Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 7. Global Restorative Dentistry Market by segment, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 8. Global Restorative Dentistry Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 9. Global Restorative Dentistry Market by segment, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 10. Global Restorative Dentistry Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 11. Global Restorative Dentistry Market by segment, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 12. Global Restorative Dentistry Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 13. Global Restorative Dentistry Market by segment, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 14. Global Restorative Dentistry Market by region, estimates & forecasts,
2020-2030 (USD Billion)

TABLE 15. U.S. Restorative Dentistry Market estimates & forecasts, 2020-2030 (USD
Billion)

TABLE 16. U.S. Restorative Dentistry Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 17. U.S. Restorative Dentistry Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 18. Canada Restorative Dentistry Market estimates & forecasts, 2020-2030
(USD Billion)

TABLE 19. Canada Restorative Dentistry Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 20. Canada Restorative Dentistry Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 21. UK Restorative Dentistry Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 22. UK Restorative Dentistry Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 23. UK Restorative Dentistry Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 24. Germany Restorative Dentistry Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 25. Germany Restorative Dentistry Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 26. Germany Restorative Dentistry Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 27. France Restorative Dentistry Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 28. France Restorative Dentistry Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 29. France Restorative Dentistry Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 30. Italy Restorative Dentistry Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 31. Italy Restorative Dentistry Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 32. Italy Restorative Dentistry Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 33. Spain Restorative Dentistry Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 34. Spain Restorative Dentistry Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 35. Spain Restorative Dentistry Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 36. RoE Restorative Dentistry Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 37. RoE Restorative Dentistry Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 38. RoE Restorative Dentistry Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 39. China Restorative Dentistry Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 40. China Restorative Dentistry Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 41. China Restorative Dentistry Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 42. India Restorative Dentistry Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 43. India Restorative Dentistry Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 44. India Restorative Dentistry Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 45. Japan Restorative Dentistry Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 46. Japan Restorative Dentistry Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 47. Japan Restorative Dentistry Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 48. South Korea Restorative Dentistry Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 49. South Korea Restorative Dentistry Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 50. South Korea Restorative Dentistry Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 51. Australia Restorative Dentistry Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 52. Australia Restorative Dentistry Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 53. Australia Restorative Dentistry Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 54. RoAPAC Restorative Dentistry Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 55. RoAPAC Restorative Dentistry Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 56. RoAPAC Restorative Dentistry Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 57. Brazil Restorative Dentistry Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 58. Brazil Restorative Dentistry Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 59. Brazil Restorative Dentistry Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 60. Mexico Restorative Dentistry Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 61. Mexico Restorative Dentistry Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 62. Mexico Restorative Dentistry Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 63. RoLA Restorative Dentistry Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 64. RoLA Restorative Dentistry Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 65. RoLA Restorative Dentistry Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 66. Saudi Arabia Restorative Dentistry Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 67. South Africa Restorative Dentistry Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 68. RoMEA Restorative Dentistry Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 69. List of secondary sources, used in the study of global Restorative Dentistry Market

TABLE 70. List of primary sources, used in the study of global Restorative Dentistry Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Restorative Dentistry Market, research methodology
 - FIG 2. Global Restorative Dentistry Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Restorative Dentistry Market, key trends 2022
 - FIG 5. Global Restorative Dentistry Market, growth prospects 2023-2030
 - FIG 6. Global Restorative Dentistry Market, porters 5 force model
 - FIG 7. Global Restorative Dentistry Market, pest analysis
 - FIG 8. Global Restorative Dentistry Market, value chain analysis
 - FIG 9. Global Restorative Dentistry Market by segment, 2020 & 2030 (USD Billion)
 - FIG 10. Global Restorative Dentistry Market by segment, 2020 & 2030 (USD Billion)
 - FIG 11. Global Restorative Dentistry Market by segment, 2020 & 2030 (USD Billion)
 - FIG 12. Global Restorative Dentistry Market by segment, 2020 & 2030 (USD Billion)
 - FIG 13. Global Restorative Dentistry Market by segment, 2020 & 2030 (USD Billion)
 - FIG 14. Global Restorative Dentistry Market, regional snapshot 2020 & 2030
 - FIG 15. North America Restorative Dentistry Market 2020 & 2030 (USD Billion)
 - FIG 16. Europe Restorative Dentistry Market 2020 & 2030 (USD Billion)
 - FIG 17. Asia pacific Restorative Dentistry Market 2020 & 2030 (USD Billion)
 - FIG 18. Latin America Restorative Dentistry Market 2020 & 2030 (USD Billion)
 - FIG 19. Middle East & Africa Restorative Dentistry Market 2020 & 2030 (USD Billion)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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