

Global Restorative Dentistry Market Size study & Forecast, by Product (Restorative Materials, Implants, Prosthetics, Restorative Equipment), by End-use (Dental Hospitals and Clinics, Dental labs, Research and Teaching Institutes) and Regional Analysis, 2023-2030

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Abstracts

Global Restorative Dentistry Market is valued at approximately USD XX billion in 2022 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2023-2030. Restorative dentistry is a branch of dentistry that focuses on diagnosing, preventing, and treating oral diseases and restoring the function and aesthetics of damaged or missing teeth. The primary goal of restorative dentistry is to rehabilitate the patient's oral health and enhance the appearance of their smile. This field encompasses a variety of procedures and treatments designed to repair and replace damaged or missing teeth, as well as to address issues related to the supporting structures of the teeth, such as gums and jawbone. The key factors driving the market growth are the rising prevalence of dental disorders, rising awareness of oral health, and the increasing geriatric population that is anticipated to support the market growth during the forecast period 2023-2030.

Additionally, the high prevalence of dental disorders, such as dental caries, periodontal disease, and trauma, continues to drive the need for restorative dental treatments. These conditions often necessitate the repair or replacement of damaged or missing teeth. According to Statista, in 2020, the global oral care market was valued at USD 45,881.89 million; in 2022 the market reached USD 48,206.89 million and it is anticipated to reach USD 54,785.53 million by 2025. As a result, the growing prevalence of oral disorders is anticipated to support market growth. Moreover, the ongoing

advancements in dental technology, such as digital dentistry, CAD/CAM (computer-aided design/computer-aided manufacturing), and 3D printing and rising awareness regarding dental care are anticipated to create lucrative opportunities for the market over the projected period. However, the high cost of restorative procedures and treatment stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Restorative Dentistry Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the increased awareness of the importance of oral health, the rising prevalence of dental disorders, including tooth decay and periodontal diseases, and the presence of key market players. Whereas, the Asia Pacific is expected to grow with the highest CAGR over the forecast period, owing to factors such as the increasing aging population, ongoing advancements in dental materials, imaging technologies, and treatment methodologies, and rising prevalence of dental disorders, including tooth decay and periodontal diseases.

Major market player included in this report are:

3M Company

Dentsply Sirona

Danaher Corporation

Mitsui Chemicals, Inc.

Institut Straumann AG

Zimmer Biomet Holdings, Inc.

Septodont Holding

Ivoclar Vivadent AG

COLTENE Holding AG

GC Corporation

Recent Developments in the Market:

In April 2022, Sonendo has unveiled the CleanFlow instrument, a cutting-edge addition tailored for use with the GentleWave system. This groundbreaking tool is positioned as a less invasive option for root canal therapy, showcasing Sonendo's commitment to providing innovative and gentler solutions in dental procedures.

Global Restorative Dentistry Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Product, End-use, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Restorative Materials

Implants

Prosthetics

Restorative Equipment

By End-use:

Dental Hospitals and Clinics

Dental labs

Research and Teaching Institutes

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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