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Global Respiratory protective equipment Market Size study, by Product (Air purifying respirator, Supplied air respirator and Others), Application (Industrial, Medical & healthcare, Military & aviation, Public service and Consumer) and Regional Forecasts 2020-2027.

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Abstracts

Global Respiratory protective equipment Market is valued approximately USD 4.38 billion in 2019 and is anticipated to grow with a healthy growth rate of more than 8.2% over the forecast period 2020-2027. Respiratory Protective Equipment is used shield the wearer from the inhalation of dangerous substances present in the air. Impact of COVID 19 outbreak, rising demand from health care industry, adoption of strict regulatory policies and increasing awareness about workplace safety has led the adoption of Respiratory protective equipment across the forecast period. The adverse impact of COVID 19 has out busted the death numbers in recent times. Hence demand for emergency equipment such as RPE has boosted, resultantly. As per WHO, globally 3.4 % is the mortality rate due to covid making the total figure more than 3 million.

However, High price of Supplied-Air respirators impedes the growth of the market over the forecast period of 2020-2027. Also, Demand for multipurpose respiratory protection equipment is likely to increase the market growth during the forecast period.

The analysis of global Respiratory protective equipment market on basis of regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America has shown significant growth across the world in terms of market share owing to the existence of stringent regularities and growing awareness in employees regarding own safety in most industries is the region of demand of RPE in this region.

Whereas, Asia-Pacific is expected to show highest growth rate over the forecast period 2020-2027. Factors such as rapid industrialization, construction, high pollution and COVID 19 outbreak, oil and gas, mining and other primary industries would create lucrative growth prospects for the Respiratory protective equipment market across Asia-Pacific region.

Major market player included in this report are:
3M
Alpha Pro Tech
Mine Safety Appliances
Honey Well International Inc.
RPB Safety LLC
Bullard
Delta Plus Group
The Greson Company
ILC Dover
Intech Safety Private Limited

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:
By Product:
Air purifying respirator
Supplied air respirator
Others

By Application:
Industrial
Medical & healthcare
Military & aviation
Public service
Consumer

By Region:
North America
U.S.
Canada
Europe
UK
Germany
France
Spain
Italy
ROE

Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018
Base year – 2019
Forecast period – 2020 to 2027

Target Audience of the Global Respiratory protective equipment Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers

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Investors

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