

# **Global Respiratory Care Devices Market Size study, by Product (Therapeutic Respiratory Care Devices, Respiratory Care Monitoring Devices, Diagnostic Respiratory Care Devices, Consumables and Accessories), by Disease Indications (COPD, Sleep Apnea, Asthma, Infectious Diseases, Others), by End User (Hospitals, Home Care, Ambulatory Care), and Regional Forecasts 2021-2027**

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## **Abstracts**

Global respiratory care devices market to reach USD 30.1 billion by 2027.

Global respiratory care devices market is valued approximately at USD 17 billion in 2020 and is anticipated to grow with a healthy growth rate of about 8.5% over the forecast period 2021-2027. Respiratory care devices are used to diagnose, monitor, and treat respiratory diseases such as tuberculosis, chronic obstructive pulmonary disease (COPD), pneumonia and asthma. These devices offer enhanced care to patients suffering from chronic and acute respiratory diseases. The global respiratory care devices market is being driven by rapid growth in the global geriatric population and urbanization and growing pollution levels. Furthermore, point-of-care diagnostics will provide new opportunities for the global respiratory care devices industry. There has been a significant growth expected in the elderly population across the globe. For instance, according to the United Nations, worldwide geriatric population is expected to touch 1.5 billion by 2050 from approximately 727 million persons in 2020. This is expected to increase the prevalence of respiratory diseases in elderly population and hence increase the demand and adoption of respiratory care devices. Therefore, this would promote the market growth. However, high cost of CPAP machines may impede market growth over the forecast period of 2021-2027.

The regional analysis of the global respiratory care devices market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America accounts for the largest share in terms of market revenue in the global respiratory care devices market over the forecast period 2021-2027. Factors such as increasing healthcare expenditure, presence of a large number of respiratory patients, technological advancements and developments, etc. contribute towards the largest market share of the region in the forecast years.

Major market player included in this report are:

Philips Healthcare

ResMed Inc.

Medtronic plc.

Masimo Corporation

Fisher & Paykel Healthcare

Drager AG

Invacare Corporation

Nihon Kohden

Getinge AB

Air Liquide

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Therapeutic Respiratory Care Devices

Respiratory Care Monitoring Devices

Diagnostic Respiratory Care Devices

Consumables and Accessories

By Disease Indications:

COPD

Sleep Apnea

Asthma  
Infectious Diseases  
Others  
By End User:  
Hospitals  
Home Care  
Ambulatory Care  
By Region:  
North America  
U.S.  
Canada  
Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE

Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019  
Base year – 2020  
Forecast period – 2021 to 2027.

Target Audience of the Global Respiratory Care Devices Market in Market Study:

Key Consulting Companies & Advisors  
Large, medium-sized, and small enterprises  
Venture capitalists  
Value-Added Resellers (VARs)  
Third-party knowledge providers  
Investment bankers  
Investors

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