

# **Global Resorcinol Market Size Study, by Application (Adhesives and Coatings, Rubber and Tires, Dyes and Pigments, Pharmaceuticals and Intermediates, Others), by End-Use Industry (Automotive, Building and Construction, Electronics, Medical, Packaging), and Regional Forecasts 2022-2032**

<https://marketpublishers.com/r/GF118483D452EN.html>

Date: March 2025

Pages: 285

Price: US\$ 3,218.00 (Single User License)

ID: GF118483D452EN

## **Abstracts**

The Global Resorcinol Market was valued at approximately USD 0.4 billion in 2023 and is projected to expand at a CAGR of 3.80% over the forecast period from 2024 to 2032. Resorcinol, a versatile phenolic compound, is widely utilized across multiple industries due to its superior adhesion, chemical stability, and UV-resistant properties. It is extensively used in the production of rubber and tire reinforcements, adhesives, coatings, pharmaceuticals, and dyes, among other applications. The increasing demand for high-performance adhesives in the automotive and construction sectors, along with rising pharmaceutical applications, has positioned resorcinol as a critical raw material in various industrial domains.

The market is experiencing consistent expansion, driven by the surging demand for high-strength adhesives in automotive and construction applications. Additionally, the growing use of resorcinol-based derivatives in pharmaceuticals and specialty chemicals has further fueled market expansion. Increasing investments in sustainable and eco-friendly alternatives have also prompted manufacturers to develop bio-based resorcinol solutions, catering to stringent environmental regulations. However, fluctuating raw material costs and the health hazards associated with prolonged exposure to resorcinol compounds pose notable challenges for market players.

From a regional perspective, North America dominates the resorcinol market, backed by

strong demand from the automotive and pharmaceutical industries in the United States and Canada. The presence of leading tire manufacturers and extensive R&D in adhesive technologies contribute to the market's expansion in this region. Meanwhile, Europe continues to exhibit stable growth, particularly in Germany, France, and the UK, where stringent environmental regulations are shaping the demand for low-emission and sustainable materials. The Asia-Pacific region is poised for the fastest growth, driven by rapid industrialization, expanding construction activities, and increased investment in automotive manufacturing across China, India, and Japan.

Leading market players are focusing on strategic partnerships, R&D investments, and product diversification to strengthen their market presence. As industries continue to embrace high-performance and eco-friendly resorcinol applications, market players are anticipated to capitalize on emerging opportunities in adhesives, coatings, and pharmaceutical formulations. With ongoing advancements in chemical processing and regulatory compliance, the global resorcinol market is set to witness sustained growth throughout the forecast period.

#### Major Market Players Included in This Report:

Sumitomo Chemical Co., Ltd.

Mitsui Chemicals, Inc.

Indspec Chemical Corporation (Occidental Petroleum Corporation)

Atul Ltd.

Jiangsu Zhongdan Chemical Group Co., Ltd.

Deepak Nitrite Ltd.

Lanxess AG

Alfa Aesar (Thermo Fisher Scientific)

Akrochem Corporation

Dynea AS

Sigma-Aldrich (Merck KGaA)

Sanjay Chemicals (India) Pvt. Ltd.

TCI Chemicals (India) Pvt. Ltd.

UBE Industries, Ltd.

Hunan Chemical BV

The Detailed Segments and Sub-Segments of the Market are Explained Below:

By Application:

Adhesives and Coatings

Rubber and Tires

Dyes and Pigments

Pharmaceuticals and Intermediates

Others

By End-Use Industry:

Automotive

Building and Construction

Electronics

Medical

Packaging

By Grade:

Technical Grade

Pure Grade

Pharmaceutical Grade

By Distribution Channel:

Direct Sales

Distributors and Traders

Online Platforms

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Rest of Latin America

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Years Considered for the Study:

Historical Year – 2022, 2023

Base Year – 2023

Forecast Period – 2024 to 2032

**Key Takeaways:**

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional-level analysis for each market segment.

Detailed analysis of the geographical landscape with country-level insights of major regions.

Competitive landscape featuring major players and strategic developments.

Analysis of key business strategies and future market approach recommendations.

Comprehensive evaluation of demand-side and supply-side market dynamics.

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