

# Global Resin Capsules Market Size Study & Forecast, by Product and End Use and Regional Forecasts 2025-2035

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## Abstracts

The Global Resin Capsules Market is valued at approximately USD 1.2 billion in 2024 and is expected to grow at a CAGR of 4.70% over the forecast period from 2025 to 2035. Resin capsules, which encapsulate reactive resin systems in a pre-measured format, have carved out an indispensable role across heavy-duty anchoring applications, primarily in mining, tunneling, and civil infrastructure. These compact yet high-performance solutions ensure rapid and secure bonding in critical fastening environments, offering unparalleled reliability in structural reinforcement and rock bolting. The increasing adoption of mechanized mining methods and fast-track infrastructure development is nudging the industry to lean on resin capsules to streamline operations and reduce installation time without compromising strength and safety.

The expanding construction and manufacturing sectors worldwide continue to propel the demand for resin capsules, especially in high-stress environments where rapid cure times and structural integrity are non-negotiable. Polyester-based variants remain widely used due to their affordability and versatility, while epoxy and acrylic-based capsules are gaining momentum for their chemical resistance and long-term performance. Mining operations, especially in geologically unstable regions, heavily depend on these capsules for rock stabilization and strata control, which in turn is reinforcing market growth. On the industrial front, the manufacturing industry's shift towards automated and efficient anchoring systems has led to an increased reliance on resin capsules in complex assembly lines and machinery installations.

From a regional lens, Asia Pacific is emerging as the most influential growth engine for the resin capsules market, largely attributed to infrastructural mega-projects across

China, India, and Southeast Asia. These countries are investing heavily in transportation corridors, underground metros, and energy infrastructures, all of which demand robust ground support systems. North America remains a mature but resilient market, bolstered by high safety standards in mining and construction. Europe, meanwhile, benefits from ongoing industrial retrofits and renovation projects that increasingly specify high-performance bonding systems. Latin America and the Middle East & Africa, while relatively nascent, are witnessing accelerated uptake driven by mining activities and international investments in infrastructure and utilities.

Major market player included in this report are:

Sika AG

Fischer Group

DYWIDAG-Systems International

Orica Limited

Minova

Hilti Corporation

Arkema Group

Sika Kimya Sanayi A.S.

Bohle AG

Sormat Oy

Fosroc International Limited

Mungo Befestigungstechnik AG

DSI Underground

Chemfix Products Ltd.

Rawlplug Ltd.

Global Resin Capsules Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period – 2025-2035

Report Coverage – Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within the countries involved in the study. The report also provides detailed information about crucial aspects, such as driving factors and challenges, which will define the future growth of the market. Additionally, it incorporates potential opportunities in micro-markets for stakeholders to invest, along with a detailed analysis of the competitive landscape and product offerings of key players.

The detailed segments and sub-segments of the market are explained below:

By Product:

Polyester

Epoxy

Acrylic

By End Use:

Construction

Mining

Manufacturing

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia Pacific

China

India

Japan

Australia

South Korea

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional level analysis for each market segment.

Detailed analysis of geographical landscape with Country level analysis of major regions.

Competitive landscape with information on major players in the market.

Analysis of key business strategies and recommendations on future market approach.

Analysis of competitive structure of the market.

Demand side and supply side analysis of the market.

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