

Global Residential Pest Control Products Market Size study & Forecast, by Type (Chemical Control, Physical Pest Control, Organic Pest Control), by Application Techniques (Sprayers, Dusters, Space Treating Equipment, Others), by Pest Type (Insects, Nematodes, Weeds, Rodents, Others), by Distribution Channel (Supermarket/Hypermarket, Independent Retail Stores, E-commerce, Others) and Regional Analysis, 2022-2029

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Abstracts

Global Residential Pest Control Products Market is valued approximately USD 6.6 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 5.8% over the forecast period 2022-2029. Residential Pest Control Products refer to any substance that are intended for preventing, repelling, pests from premises of residential settings such as apartments, residential societies, and independent houses among others. These products are utilized to destroy various insects including flies, bed bugs, ants, termites, wasps, cockroaches, mosquitoes, and spiders among others. The increasing prevalence of infectious diseases and growing popularity of organic pest control products as well as strategic initiatives from leading market players are key factors accelerating the market growth.

According to Statista – in 2021, the global insect repellent market was estimated at USD 4.2 billion, and the market is projected to grow to USD 4.6 billion by 2023. Moreover, the rising incidences of infectious diseases is another factor contributing to the growth of the Global Residential Pest Control Products Market. For instance, as per Centers for Disease Control and Prevention estimates – as of 2019, the emergency department

visits with infectious and parasitic diseases were estimated at 3.4 million, Furthermore, around 523,000 of these emergency department visits resulted in hospital admission. Also, rising emergence of eco-friendly pest products and increasing advancements in UV and LED technology-based electronic insect traps would create lucrative growth prospectus for the market over the forecast period. However, health concerns associated chemicals-based pesticides stifles market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Residential Pest Control Products Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America is the leading region in terms of market share owing to presence of leading market players as well as rising demand for organic paste control products in the region. Whereas Asia Pacific is expected to grow significantly during the forecast period, owing to factors such as rising prevalence of infectious diseases as well as growing real estate sector in the region.

Major market player included in this report are:

BASF SE

Bayer AG

Anticimex

Ecoclear Products

Ecolab

Fmc Corporation

Syngenta

Nbc Environment

Adama Ltd

Sumitomo Chemical Co. Ltd.

Recent Developments in the Market:

In June 2022, SC Johnson launched new range of bug killer sprays and mosquito repellents named STEM. This new range is made from plant-derived active ingredients like lemongrass, mint, and rosemary oils.

Global Residential Pest Control Products Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Type, Application Techniques, Pest Type, Distribution Channel, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World
Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type

Chemical Control

Physical Pest Control

Organic Pest Control

By Application Techniques

Sprayers

Dusters

Space Treating Equipment

Others

By Pest Type

Insects

Nematodes

Weeds

Rodents

Others

By Distribution Channel

Supermarket/Hypermarket

Independent Retail Stores

E-commerce

Others

By Region:

North America

U.S.

Canada
Europe
UK
Germany
France
Spain
Italy
ROE
Asia Pacific
China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
Rest of the World

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