

Global Renal Anemia Market Size Study, by Anemia Type (Iron Deficiency Anemia, Vitamin B12 Deficiency Anemia, Folate Deficiency Anemia, Aplastic Anemia, Hemolytic Anemia, Sickle Cell Anemia), by Treatment Type (Erythropoiesis-Stimulating Agents (ESAs), Iron Supplementation, Vitamin B12 Supplementation, Folate Supplementation, Transfusion Therapy, Bone Marrow Transplant), by Disease Severity (Mild, Moderate, Severe), by End-User (Hospitals, Dialysis Centers, Clinics, Home Healthcare), by Route of Administration (Intravenous, Subcutaneous, Oral) and Regional Forecasts 2024-2032

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Abstracts

The Global Renal Anemia Market was valued at approximately USD 2.31 Billion in 2023 and is projected to grow at a compound annual growth rate (CAGR) of 6.05% over the forecast period from 2024 to 2032. Renal anemia is a condition characterized by a decrease in red blood cells due to chronic kidney disease (CKD). The kidneys, which normally produce erythropoietin, a hormone crucial for red blood cell production, become impaired and fail to produce enough of this hormone. As a result, patients experience symptoms such as fatigue, weakness, and pallor. Effective management often includes erythropoiesis-stimulating agents (ESAs), iron supplements, and addressing the underlying kidney condition to improve red blood cell levels and overall health. The market is experiencing transformative shifts, primarily driven by technological advancements in diagnostics and the development of new erythropoiesis-

stimulating agents (ESAs). The increasing prevalence of chronic kidney disease (CKD), coupled with growing awareness and early detection initiatives, is fueling the demand for renal anemia treatments.

The Key market drivers include the escalating burden of CKD, advancements in early detection and diagnosis, and the emergence of innovative therapies. There are significant opportunities for the development of non-ESA-based therapies, targeted drug delivery systems, and personalized treatment regimens. Additionally, the market is witnessing the emergence of biosimilars, offering cost-effective treatment options and expanding access to therapy. Regulatory approvals for novel therapies and the expansion of reimbursement policies are expected to further drive market growth. A major risk factor for developing renal anemia is chronic kidney disease. With the increase in CKD prevalence globally, the need for effective treatment options for renal anemia is expected to surge. According to the National Kidney Foundation, approximately 37 million adults in the United States have CKD, and this figure is expected to rise to 47 million by 2030. This rising incidence of CKD is a key driver of growth in the Global Renal Anemia Market.

The key region in the Global Renal Anemia Market includes North America, Europe, Asia-Pacific, South America, and the Middle East & Africa. In 2023, North America is expected to hold the largest market share, due to its advanced healthcare infrastructure, high prevalence of chronic kidney disease, and strong emphasis on innovative treatments. The region benefits from robust research and development capabilities, leading to the introduction of advanced therapies and technologies for managing renal anemia. Additionally, a high rate of early diagnosis and a well-established market for pharmaceuticals and healthcare services contribute to North America's significant market share. The Asia-Pacific region is anticipated to be the fastest-growing market during the forecast period 2024-2032. The growth in APAC is attributed to the increasing prevalence of chronic kidney disease and the rising demand for dialysis treatments in the region.

Major market players included in this report are:

Roche

AstraZeneca PLC

Fresenius Medical Care AG & Co. KGAA

Johnson & Johnson

Astellas Pharma Inc.

Amgen Inc.

Otsuka Pharmaceutical Co., Ltd.

Merck & Co., Inc.

Teva Pharmaceutical Industries Ltd.

Novartis AG
AbbVie Inc.
Sanofi
Pfizer Inc.
Baxter International Inc.
DaVita Inc.

The detailed segments and sub-segments of the market are explained below:

By Anemia Type:

Iron Deficiency Anemia
Vitamin B12 Deficiency Anemia
Folate Deficiency Anemia
Aplastic Anemia
Hemolytic Anemia
Sickle Cell Anemia

By Treatment Type:

Erythropoiesis-Stimulating Agents (ESAs)
Iron Supplementation
Vitamin B12 Supplementation
Folate Supplementation
Transfusion Therapy
Bone Marrow Transplant

By Disease Severity:

Mild
Moderate
Severe

By End-User:

Hospitals
Dialysis Centers
Clinics
Home Healthcare

By Route of Administration:

Intravenous
Subcutaneous
Oral

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of Latin America

Middle East & Africa

Saudi Arabia

South Africa

RoMEA

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.
Detailed analysis of geographical landscape with Country level analysis of major regions.
Competitive landscape with information on major players in the market.
Analysis of key business strategies and recommendations on future market approach.
Analysis of competitive structure of the market.
Demand side and supply side analysis of the market.

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