

# **Global Regulatory Information Management System Market Size Study & Forecast, By End-use (Pharmaceutical Sector, Medical Device Sector, Other), and Regional Analysis, 2023-2030**

<https://marketpublishers.com/r/GD0B8F555DC0EN.html>

Date: April 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GD0B8F555DC0EN

## **Abstracts**

Global Regulatory Information Management System Market is valued at approximately USD 1.83 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 10.4% over the forecast period 2023-2030. A Regulatory Information Management System (RIMS) is specialized software used in the life sciences industry to streamline and manage regulatory processes. To manage and expedite regulatory processes, the life sciences sector uses Regulatory Information Management Systems (RIMS), which are specialist software programs. It centralizes regulatory documentation, makes it easier to prepare and track submissions, oversees change control, keeps audit trails, creates reports, and interfaces with other systems to support effective regulatory operations. In the heavily regulated life sciences industry, RIMS is vital to maintaining regulatory compliance, improving productivity, lowering risks, and facilitating successful product approvals. The rapid development of pharmaceutical industries with a robust IT sector, soaring demand, and increasing adoption of centralized RIMS among medical device companies, coupled with the growing focus on enhanced efficiency in RIMS through technologically advanced systems.

In addition, the market is subject to high regulatory scrutiny, particularly due to the increasingly complex regulations in pharmaceuticals and medical devices, which propel the adoption of RIMS. For instance, the impending implementation of the ICH Q12 guideline (currently in the draft stage) significantly impacts the quality and regulatory systems of pharmaceutical companies. RIMS systems facilitate the management and tracking of these regulatory changes, aiding in the timely planning and submission of regulatory requirements. Moreover, the market witnessed significant merger and

acquisition (M&A) activity among top players. These companies are employing strategic measures like geographical expansion, collaborations, partnerships, and joint ventures to enhance their market influence. For instance, in May 2023, LexisNexis Reed Tech- a data management and analytics solution in the life sciences sector, extended its collaboration with RegDesk, a provider of RIMS platforms. This collaboration aims to assist global medical device companies in navigating the growing complexity of complying with dynamic global regulations more effectively. Furthermore, the increase in integration of advanced technologies such as AI, ML, & predictive analytics, as well as the rise in focus on customization for industry-specific needs presents various lucrative opportunities over the forecasting years. However, the high data security and privacy concerns and the complexities associated with integrating RIMS with existing enterprise systems are hindering the market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Regulatory Information Management System Market study include Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the rapid expansion of the medical device industry, as well as the high presence of technologically advanced pharmaceutical companies in the United States and Canada. The region benefits from a multitude of suppliers offering comprehensive regulatory solutions, including RIMS and regulatory submissions. Additionally, the growing adoption of RIMS, especially within the pharmaceutical sector, has spurred enduring partnerships between manufacturers and RIM providers, driving market expansion. For instance, in October 2022, Calyx announced an extension of its contract with a top-ten pharmaceutical company, enabling the utilization of the Calyx Regulatory Information Management (RIM) system for critical clinical trial data submissions to international regulatory bodies until 2026. Whereas Asia Pacific is expected to grow at the highest CAGR over the forecast years. The rising adoption of centralized RIMS among medical device companies and the growing demand for pharmaceuticals due to the increasing prevalence of chronic illnesses are significantly propelling the market demand across the region.

Major market players included in this report are:

K?rber AG

ArisGlobal LLC

PhlexGlobal Ltd.

AmpleLogic Inc.

Calyx

Amplexor Life Sciences, LLC

Ennov Group

MasterControl Solutions, Inc.

Rimsys

Ithos Global Inc.

#### Recent Developments in the Market:

In April 2023, Ennov completed the acquisition of Samarind, a leading provider of Regulatory Information Management (RIM) solutions. This strategic move was intended to bolster Ennov's global presence within the RIM software market.

In May 2023, ArisGlobal finalized the acquisition of SPORIFY, a specialist in Regulatory Data Solutions. This acquisition is part of ArisGlobal's strategy to enhance its LifeSphere Regulatory solutions by integrating advanced data governance capabilities, benefiting its life sciences clientele.

In February 2023, ArisGlobal unveiled a novel Regulatory Information Management (RIM) solution called Investigational Product RIMS. This introduction is designed to meet the rising needs of life sciences and medical device firms.

#### Global Regulatory Information Management System Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - End-use, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent to up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define the market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters to detailed information about the crucial aspects such as driving factors & challenges that will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By End-use:

Pharmaceutical Sector

Medical Device Sector

Other

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

## Contents

### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
  - 1.2.1. Regulatory Information Management System Market, by Region, 2020-2030 (USD Billion)
  - 1.2.2. Regulatory Information Management System Market, by End-use, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### **CHAPTER 2. GLOBAL REGULATORY INFORMATION MANAGEMENT SYSTEM MARKET DEFINITION AND SCOPE**

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Industry Evolution
  - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### **CHAPTER 3. GLOBAL REGULATORY INFORMATION MANAGEMENT SYSTEM MARKET DYNAMICS**

- 3.1. Regulatory Information Management System Market Impact Analysis (2020-2030)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Increasing Complex Regulations in Pharmaceuticals and Medical Devices
    - 3.1.1.2. Rising Merger and Acquisition (M&A) Activity among Top Players
  - 3.1.2. Market Challenges
    - 3.1.2.1. High Data Security and Privacy Concerns
    - 3.1.2.2. Complexities Associated with Integration of RIMS with Existing Enterprise Systems
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Increase in Integration of Advanced Technologies Such As AI, ML, & Predictive Analytics
    - 3.1.3.2. Rise in Focus on Customization for Industry-Specific Needs

## **CHAPTER 4. GLOBAL REGULATORY INFORMATION MANAGEMENT SYSTEM MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
  - 4.3.5. Environmental
  - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL REGULATORY INFORMATION MANAGEMENT SYSTEM MARKET, BY END-USE**

- 5.1. Market Snapshot
- 5.2. Global Regulatory Information Management System Market by End-use, Performance - Potential Analysis
- 5.3. Global Regulatory Information Management System Market Estimates & Forecasts by End-use 2020-2030 (USD Billion)
- 5.4. Regulatory Information Management System Market, Sub Segment Analysis
  - 5.4.1. Pharmaceutical Sector
  - 5.4.2. Medical Device Sector
  - 5.4.3. Other

## **CHAPTER 6. GLOBAL REGULATORY INFORMATION MANAGEMENT SYSTEM**



## **MARKET, REGIONAL ANALYSIS**

- 6.1. Top Leading Countries
- 6.2. Top Emerging Countries
- 6.3. Regulatory Information Management System Market, Regional Market Snapshot
- 6.4. North America Regulatory Information Management System Market
  - 6.4.1. U.S. Regulatory Information Management System Market
    - 6.4.1.1. End-use breakdown estimates & forecasts, 2020-2030
  - 6.4.2. Canada Regulatory Information Management System Market
- 6.5. Europe Regulatory Information Management System Market Snapshot
  - 6.5.1. U.K. Regulatory Information Management System Market
  - 6.5.2. Germany Regulatory Information Management System Market
  - 6.5.3. France Regulatory Information Management System Market
  - 6.5.4. Spain Regulatory Information Management System Market
  - 6.5.5. Italy Regulatory Information Management System Market
  - 6.5.6. Rest of Europe Regulatory Information Management System Market
- 6.6. Asia-Pacific Regulatory Information Management System Market Snapshot
  - 6.6.1. China Regulatory Information Management System Market
  - 6.6.2. India Regulatory Information Management System Market
  - 6.6.3. Japan Regulatory Information Management System Market
  - 6.6.4. Australia Regulatory Information Management System Market
  - 6.6.5. South Korea Regulatory Information Management System Market
  - 6.6.6. Rest of Asia Pacific Regulatory Information Management System Market
- 6.7. Latin America Regulatory Information Management System Market Snapshot
  - 6.7.1. Brazil Regulatory Information Management System Market
  - 6.7.2. Mexico Regulatory Information Management System Market
- 6.8. Middle East & Africa Regulatory Information Management System Market
  - 6.8.1. Saudi Arabia Regulatory Information Management System Market
  - 6.8.2. South Africa Regulatory Information Management System Market
  - 6.8.3. Rest of Middle East & Africa Regulatory Information Management System Market

## **CHAPTER 7. COMPETITIVE INTELLIGENCE**

- 7.1. Key Company SWOT Analysis
  - 7.1.1. Company
  - 7.1.2. Company
  - 7.1.3. Company
- 7.2. Top Market Strategies

## 7.3. Company Profiles

### 7.3.1. K?rber AG

#### 7.3.1.1. Key Information

#### 7.3.1.2. Overview

#### 7.3.1.3. Financial (Subject to Data Availability)

#### 7.3.1.4. Product Summary

#### 7.3.1.5. Recent Developments

### 7.3.2. ArisGlobal LLC

### 7.3.3. PhlexGlobal Ltd

### 7.3.4. AmpleLogic Inc.

### 7.3.5. Calyx

### 7.3.6. Amplexor Life Sciences, LLC

### 7.3.7. Ennov Group

### 7.3.8. MasterControl Solutions, Inc.

### 7.3.9. Rimsys

### 7.3.10. Ithos Global Inc.

## **CHAPTER 8. RESEARCH PROCESS**

### 8.1. Research Process

#### 8.1.1. Data Mining

#### 8.1.2. Analysis

#### 8.1.3. Market Estimation

#### 8.1.4. Validation

#### 8.1.5. Publishing

### 8.2. Research Attributes

### 8.3. Research Assumption

## List Of Tables

### LIST OF TABLES

TABLE 1. Global Regulatory Information Management System Market, report scope

TABLE 2. Global Regulatory Information Management System Market estimates & forecasts by Region 2020-2030 (USD Billion)

TABLE 3. Global Regulatory Information Management System Market estimates & forecasts by End-use 2020-2030 (USD Billion)

TABLE 4. Global Regulatory Information Management System Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 5. Global Regulatory Information Management System Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 6. Global Regulatory Information Management System Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 7. Global Regulatory Information Management System Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 8. Global Regulatory Information Management System Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 9. Global Regulatory Information Management System Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 10. Global Regulatory Information Management System Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 11. Global Regulatory Information Management System Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 12. Global Regulatory Information Management System Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 13. Global Regulatory Information Management System Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 14. U.S. Regulatory Information Management System Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 15. U.S. Regulatory Information Management System Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 16. U.S. Regulatory Information Management System Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 17. Canada Regulatory Information Management System Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 18. Canada Regulatory Information Management System Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 19. Canada Regulatory Information Management System Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 20. UK Regulatory Information Management System Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 21. UK Regulatory Information Management System Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 22. UK Regulatory Information Management System Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 23. Germany Regulatory Information Management System Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 24. Germany Regulatory Information Management System Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 25. Germany Regulatory Information Management System Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 26. France Regulatory Information Management System Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 27. France Regulatory Information Management System Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 28. France Regulatory Information Management System Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 29. Italy Regulatory Information Management System Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 30. Italy Regulatory Information Management System Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 31. Italy Regulatory Information Management System Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 32. Spain Regulatory Information Management System Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 33. Spain Regulatory Information Management System Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 34. Spain Regulatory Information Management System Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 35. RoE Regulatory Information Management System Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 36. RoE Regulatory Information Management System Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 37. RoE Regulatory Information Management System Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 38. China Regulatory Information Management System Market estimates &

forecasts, 2020-2030 (USD Billion)

TABLE 39. China Regulatory Information Management System Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 40. China Regulatory Information Management System Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 41. India Regulatory Information Management System Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 42. India Regulatory Information Management System Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 43. India Regulatory Information Management System Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 44. Japan Regulatory Information Management System Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 45. Japan Regulatory Information Management System Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 46. Japan Regulatory Information Management System Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 47. South Korea Regulatory Information Management System Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 48. South Korea Regulatory Information Management System Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 49. South Korea Regulatory Information Management System Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 50. Australia Regulatory Information Management System Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 51. Australia Regulatory Information Management System Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 52. Australia Regulatory Information Management System Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 53. RoAPAC Regulatory Information Management System Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 54. RoAPAC Regulatory Information Management System Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 55. RoAPAC Regulatory Information Management System Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 56. Brazil Regulatory Information Management System Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 57. Brazil Regulatory Information Management System Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 58. Brazil Regulatory Information Management System Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 59. Mexico Regulatory Information Management System Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 60. Mexico Regulatory Information Management System Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 61. Mexico Regulatory Information Management System Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 62. RoLA Regulatory Information Management System Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 63. RoLA Regulatory Information Management System Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 64. RoLA Regulatory Information Management System Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 65. Saudi Arabia Regulatory Information Management System Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 66. South Africa Regulatory Information Management System Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 67. RoMEA Regulatory Information Management System Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 68. List of secondary sources, used in the study of Global Regulatory Information Management System Market

TABLE 69. List of primary sources, used in the study of Global Regulatory Information Management System Market

TABLE 70. Years considered for the study

TABLE 71. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Regulatory Information Management System Market, research methodology
  - FIG 2. Global Regulatory Information Management System Market, Market estimation techniques
  - FIG 3. Global Market size estimates & forecast methods
  - FIG 4. Global Regulatory Information Management System Market, key trends 2022
  - FIG 5. Global Regulatory Information Management System Market, growth prospects 2023-2030
  - FIG 6. Global Regulatory Information Management System Market, porters 5 force model
  - FIG 7. Global Regulatory Information Management System Market, pest analysis
  - FIG 8. Global Regulatory Information Management System Market, value chain analysis
  - FIG 9. Global Regulatory Information Management System Market by segment, 2020 & 2030 (USD Billion)
  - FIG 10. Global Regulatory Information Management System Market by segment, 2020 & 2030 (USD Billion)
  - FIG 11. Global Regulatory Information Management System Market by segment, 2020 & 2030 (USD Billion)
  - FIG 12. Global Regulatory Information Management System Market by segment, 2020 & 2030 (USD Billion)
  - FIG 13. Global Regulatory Information Management System Market by segment, 2020 & 2030 (USD Billion)
  - FIG 14. Global Regulatory Information Management System Market, regional snapshot 2020 & 2030
  - FIG 15. North America Regulatory Information Management System Market 2020 & 2030 (USD Billion)
  - FIG 16. Europe Regulatory Information Management System Market 2020 & 2030 (USD Billion)
  - FIG 17. Asia Pacific Regulatory Information Management System Market 2020 & 2030 (USD Billion)
  - FIG 18. Latin America Regulatory Information Management System Market 2020 & 2030 (USD Billion)
  - FIG 19. Middle East & Africa Regulatory Information Management System Market 2020 & 2030 (USD Billion)
- List of tables and figures and dummy in nature, final lists may vary in the final

deliverable



## I would like to order

Product name: Global Regulatory Information Management System Market Size Study & Forecast, By End-use (Pharmaceutical Sector, Medical Device Sector, Other), and Regional Analysis, 2023-2030

Product link: <https://marketpublishers.com/r/GD0B8F555DC0EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GD0B8F555DC0EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970