

**Global Regulatory Affairs Market Size study, by Service (Regulatory consulting, Legal representation, Regulatory writing & publishing, Product registration & clinical trial applications, Other services), by Category (Drugs, Biologics, Medical Devices), by Indication (Oncology, Neurology, Cardiology, Immunology, Other Indications), by product stage (Preclinical, Clinical, PMA), by end use (Medical Device Companies, Biotechnology Companies, Pharmaceutical Companies), by company size (Small, Medium and Large) and Regional Forecasts 2021-2027**

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## Abstracts

Global Regulatory Affairs Market is valued approximately at USD 11.8 Billion in 2020 and is anticipated to grow with a healthy growth rate of more than 8.4% over the forecast period 2021-2027. Regulatory Affairs (RA) is also known as Government Affairs, it is a profession within regulation industries, such as pharmaceuticals, energy, medical devices, and banking. The global Regulatory Affairs market is being driven by demand for faster approval process for breakthrough drugs and devices, growth in emerging areas such as personalized medicine, biosimilars, and orphan drugs. Furthermore, life science companies focusing on their core competencies and economic and competitive pressures, will provide new opportunities for the global Regulatory Affairs industry. For instance, according to Steve Gens Report published 2018, nearly around 58% of pharma companies covered under survey had planned to enhance the Regulatory Intelligence (RI) capability of their companies, while another study states that about 20 out of 22 participating companies had considered AI for RI data as a

leveraging processing activities. As a result, increased in adoption of AI and RI by the companies, will serve as a catalyst for the Regulatory Affairs industry in the future. However, risk associated with data security and monitoring issues and lack of standardization, may impede market growth over the forecast period of 2021-2027.

Asia Pacific, North America, Europe, Latin America, and Rest of the World are the key region considered for the regional analysis of global regulatory affairs. Low cost for outsourcing, presence of skilled workforce along with technical expertise, tax benefits, and the expansion of healthcare companies makes the Asia Pacific the leading region across the world in terms of market share. Whereas Asia Pacific is also anticipated to exhibit the highest growth rate over the forecast period 2021-2027, due to supportive regulatory landscape.

Major market player included in this report are:

Accell Clinical Research, LLC.  
GenPact Ltd.  
Criterium, Inc.  
PRA Health Sciences  
Promedica International  
WuXi AppTec, Inc.  
Medpace  
Charles River Laboratories International, Inc.  
ICON pl

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Service:

Regulatory consulting  
Legal representation  
Regulatory writing & publishing  
Product registration & clinical trial applications

Other services

By Category:

Drugs

Biologics

Medical Devices

By Indication:

Oncology

Neurology

Cardiology

Immunology

Other Indications

By product stage:

Preclinical

Clinical

PMA

by end use

Medical Device Companies

Biotechnology Companies

Pharmaceutical Companies

by company size:

Small

Medium

Large

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019  
Base year – 2020  
Forecast period – 2021 to 2027.

Target Audience of the Global Regulatory Affairs Market in Market Study:

Key Consulting Companies & Advisors  
Large, medium-sized, and small enterprises  
Venture capitalists  
Value-Added Resellers (VARs)  
Third-party knowledge providers  
Investment bankers  
Investors

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