

# Global Regenerative Agriculture Market Size study & Forecast, by Practice (Aquaculture, Agroecology, Agroforestry, Others) by Application (Soil and crop management, Operations management, Biodiversity, Others) and Regional Analysis, 2022-2029

<https://marketpublishers.com/r/GF72D47833C9EN.html>

Date: February 2023

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GF72D47833C9EN

## Abstracts

Global Regenerative Agriculture Market is valued approximately USD 7.63 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 14% over the forecast period 2022-2029. Regenerative Agriculture is a system of farming principles and practices that seeks to rehabilitate and enhance the farming ecosystem by placing a heavy premium on soil health along with water management and fertilizers. It is a method of farming that improves the efficient use of resources and protects them from being depleted. The Regenerative Agriculture market is expanding because of factors such as rising adoption of modern agriculture practices and support from governments organizations and farmer welfare associations.

According to the Statista, in 2020, the global organic production area amounted to approximately 74.9 million hectares, an increase of over 37 million hectares during the last ten years. In addition to that, the global organic food market was valued at approximately 227.1 billion U.S. dollars in 2021. Another important component driving space is rising support from governments organizations and farmer welfare associations. Moreover, in 2022, over 1,440 thousand metric tons of fiber crops were produced in India. Over 464 thousand metric tons of oil seeds were produced in the country during that time. Furthermore, as per Statista, in the United States, Texas was the leading state in terms of total number of farms, with about 247 thousand farms by the end of 2021. Missouri was ranked second among the leading ten states, with 95 thousand farms as of 2021. However, less awareness among farmers regarding Regenerative Agriculture stifles market growth throughout the forecast period of

2022-2029.

The key regions considered for the Global Regenerative Agriculture Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America dominated the space in terms of revenue, owing to the Increasing companies support towards sustainable agriculture farming. According to the Statista, in 2021, the total number of farms stood at just over two million. On average, farm sizes in the U.S. are around 445 acres in size and in total there are about 89 5million acres of farmland across the country. Moreover, Asia Pacific is expected to grow significantly during the forecast period, owing to factors such as vast agricultural land and a large population engaged in low-budget farming, and active participation of government and nonprofit organizations in the market space.

Major market player included in this report are:

Nestle SA  
Danone SA  
General Mills, Inc  
Cargill Incorporated  
Unilever PLC  
Cargill Inc.  
Soil Capital Belgium SPRL  
Indigo Ag, Inc  
Continuum Ag  
Soil Capital Ltd.

Recent Developments in the Market:

In October 2022, Nestle SA launched NESCAF? Plan 2030 to help drive regenerative agriculture, reduce greenhouse gases, and improve farmers' livelihoods. The brand is investing over one billion Swiss francs by 2030 in the NESCAF? Plan 2030. This investment builds on the existing NESCAF? Plan as the brand expands its sustainability work. It is supported by Nestl?'s regenerative agriculture financing following the Group's commitment to accelerate the transition to a regenerative food system and ambition to achieve zero net greenhouse gas emissions.

In June 2022, General Mills (US) partnered up with Regrow Agriculture (Australia) to monitor agricultural practices and their environmental impacts across 175 million acres of farmland in North America, Latin America, and Europe. Regrow Agriculture is also supporting General Mills' commitment towards regenerative agriculture on 1 million

acres of farmland by 2030.

Global Regenerative Agriculture Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Practice, Application, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Practice:

Aquaculture

Agroecology

Agroforestry

Others

By Application:

Soil and crop management

Operations management

Biodiversity

Others

By Region:

North America

U.S.

Canada  
Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE  
Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
Rest of the World

## Contents

### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
  - 1.2.1. Regenerative Agriculture Market, by Region, 2019-2029 (USD Billion)
  - 1.2.2. Regenerative Agriculture Market, by Practice, 2019-2029 (USD Billion)
  - 1.2.3. Regenerative Agriculture Market, by Application, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### **CHAPTER 2. GLOBAL REGENERATIVE AGRICULTURE MARKET DEFINITION AND SCOPE**

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### **CHAPTER 3. GLOBAL REGENERATIVE AGRICULTURE MARKET DYNAMICS**

- 3.1. Regenerative Agriculture Market Impact Analysis (2019-2029)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Rising adoption of modern agriculture practices
    - 3.1.1.2. Growing demand for organic food
    - 3.1.1.3. Rising support from governments organizations and farmer welfare associations
  - 3.1.2. Market Challenges
    - 3.1.2.1. Lack of awareness among farmers
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Growing research and development around the use of biologicals for carbon sequestration

### **CHAPTER 4. GLOBAL REGENERATIVE AGRICULTURE MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
- 4.4. Investment Adoption Model
- 4.5. Analyst Recommendation & Conclusion
- 4.6. Top investment opportunity
- 4.7. Top winning strategies

## **CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT**

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

## **CHAPTER 6. GLOBAL REGENERATIVE AGRICULTURE MARKET, BY PRACTICE**

- 6.1. Market Snapshot
- 6.2. Global Regenerative Agriculture Market by Practice, Performance - Potential Analysis
- 6.3. Global Regenerative Agriculture Market Estimates & Forecasts by Practice 2019-2029 (USD Billion)
- 6.4. Regenerative Agriculture Market, Sub Segment Analysis
  - 6.4.1. Aquaculture
  - 6.4.2. Agroecology
  - 6.4.3. Agroforestry
  - 6.4.4. Others

## **CHAPTER 7. GLOBAL REGENERATIVE AGRICULTURE MARKET, BY APPLICATION**

- 7.1. Market Snapshot
- 7.2. Global Regenerative Agriculture Market by Application, Performance - Potential Analysis
- 7.3. Global Regenerative Agriculture Market Estimates & Forecasts by Application 2019-2029 (USD Billion)
- 7.4. Regenerative Agriculture Market, Sub Segment Analysis
  - 7.4.1. Soil and crop management
  - 7.4.2. Operations management
  - 7.4.3. Biodiversity
  - 7.4.4. Others

## **CHAPTER 8. GLOBAL REGENERATIVE AGRICULTURE MARKET, REGIONAL ANALYSIS**

- 8.1. Regenerative Agriculture Market, Regional Market Snapshot
- 8.2. North America Regenerative Agriculture Market
  - 8.2.1. U.S. Regenerative Agriculture Market
    - 8.2.1.1. Practice breakdown estimates & forecasts, 2019-2029
    - 8.2.1.2. Application breakdown estimates & forecasts, 2019-2029
  - 8.2.2. Canada Regenerative Agriculture Market
- 8.3. Europe Regenerative Agriculture Market Snapshot
  - 8.3.1. U.K. Regenerative Agriculture Market
  - 8.3.2. Germany Regenerative Agriculture Market
  - 8.3.3. France Regenerative Agriculture Market
  - 8.3.4. Spain Regenerative Agriculture Market
  - 8.3.5. Italy Regenerative Agriculture Market
  - 8.3.6. Rest of Europe Regenerative Agriculture Market
- 8.4. Asia-Pacific Regenerative Agriculture Market Snapshot
  - 8.4.1. China Regenerative Agriculture Market
  - 8.4.2. India Regenerative Agriculture Market
  - 8.4.3. Japan Regenerative Agriculture Market
  - 8.4.4. Australia Regenerative Agriculture Market
  - 8.4.5. South Korea Regenerative Agriculture Market
  - 8.4.6. Rest of Asia Pacific Regenerative Agriculture Market
- 8.5. Latin America Regenerative Agriculture Market Snapshot
  - 8.5.1. Brazil Regenerative Agriculture Market
  - 8.5.2. Mexico Regenerative Agriculture Market
- 8.6. Rest of The World Regenerative Agriculture Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

### 9.1. Top Market Strategies

### 9.2. Company Profiles

#### 9.2.1. Nestle SA

##### 9.2.1.1. Key Information

##### 9.2.1.2. Overview

##### 9.2.1.3. Financial (Subject to Data Availability)

##### 9.2.1.4. Product Summary

##### 9.2.1.5. Recent Developments

#### 9.2.2. Danone SA

#### 9.2.3. General Mills, Inc

#### 9.2.4. Cargill Incorporated

#### 9.2.5. Unilever PLC

#### 9.2.6. Cargill Inc.

#### 9.2.7. Soil Capital Belgium SPRL

#### 9.2.8. Indigo Ag, Inc

#### 9.2.9. Continuum Ag

#### 9.2.10. Soil Capital Ltd.

## **CHAPTER 10. RESEARCH PROCESS**

### 10.1. Research Process

#### 10.1.1. Data Mining

#### 10.1.2. Analysis

#### 10.1.3. Market Estimation

#### 10.1.4. Validation

#### 10.1.5. Publishing

### 10.2. Research Attributes

### 10.3. Research Assumption



## List Of Tables

### LIST OF TABLES

TABLE 1. Global Regenerative Agriculture Market, report scope

TABLE 2. Global Regenerative Agriculture Market estimates & forecasts by Region 2019-2029 (USD Billion)

TABLE 3. Global Regenerative Agriculture Market estimates & forecasts by Practice 2019-2029 (USD Billion)

TABLE 4. Global Regenerative Agriculture Market estimates & forecasts by Application 2019-2029 (USD Billion)

TABLE 5. Global Regenerative Agriculture Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 6. Global Regenerative Agriculture Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 7. Global Regenerative Agriculture Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 8. Global Regenerative Agriculture Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 9. Global Regenerative Agriculture Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 10. Global Regenerative Agriculture Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 11. Global Regenerative Agriculture Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 12. Global Regenerative Agriculture Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 13. Global Regenerative Agriculture Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 14. Global Regenerative Agriculture Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 15. U.S. Regenerative Agriculture Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 16. U.S. Regenerative Agriculture Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 17. U.S. Regenerative Agriculture Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 18. Canada Regenerative Agriculture Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 19. Canada Regenerative Agriculture Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 20. Canada Regenerative Agriculture Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 21. UK Regenerative Agriculture Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 22. UK Regenerative Agriculture Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 23. UK Regenerative Agriculture Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 24. Germany Regenerative Agriculture Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 25. Germany Regenerative Agriculture Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 26. Germany Regenerative Agriculture Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 27. France Regenerative Agriculture Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 28. France Regenerative Agriculture Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 29. France Regenerative Agriculture Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 30. Italy Regenerative Agriculture Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 31. Italy Regenerative Agriculture Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 32. Italy Regenerative Agriculture Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 33. Spain Regenerative Agriculture Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 34. Spain Regenerative Agriculture Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 35. Spain Regenerative Agriculture Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 36. RoE Regenerative Agriculture Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 37. RoE Regenerative Agriculture Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 38. RoE Regenerative Agriculture Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 39. China Regenerative Agriculture Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 40. China Regenerative Agriculture Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 41. China Regenerative Agriculture Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 42. India Regenerative Agriculture Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 43. India Regenerative Agriculture Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 44. India Regenerative Agriculture Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 45. Japan Regenerative Agriculture Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 46. Japan Regenerative Agriculture Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 47. Japan Regenerative Agriculture Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 48. South Korea Regenerative Agriculture Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 49. South Korea Regenerative Agriculture Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 50. South Korea Regenerative Agriculture Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 51. Australia Regenerative Agriculture Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 52. Australia Regenerative Agriculture Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 53. Australia Regenerative Agriculture Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 54. RoAPAC Regenerative Agriculture Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 55. RoAPAC Regenerative Agriculture Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 56. RoAPAC Regenerative Agriculture Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 57. Brazil Regenerative Agriculture Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 58. Brazil Regenerative Agriculture Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 59. Brazil Regenerative Agriculture Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 60. Mexico Regenerative Agriculture Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 61. Mexico Regenerative Agriculture Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 62. Mexico Regenerative Agriculture Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 63. RoLA Regenerative Agriculture Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 64. RoLA Regenerative Agriculture Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 65. RoLA Regenerative Agriculture Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 66. Row Regenerative Agriculture Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 67. Row Regenerative Agriculture Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 68. Row Regenerative Agriculture Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 69. List of secondary sources, used in the study of global Regenerative Agriculture Market

TABLE 70. List of primary sources, used in the study of global Regenerative Agriculture Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Regenerative Agriculture Market, research methodology
  - FIG 2. Global Regenerative Agriculture Market, Market estimation techniques
  - FIG 3. Global Market size estimates & forecast methods
  - FIG 4. Global Regenerative Agriculture Market, key trends 2021
  - FIG 5. Global Regenerative Agriculture Market, growth prospects 2022-2029
  - FIG 6. Global Regenerative Agriculture Market, porters 5 force model
  - FIG 7. Global Regenerative Agriculture Market, pest analysis
  - FIG 8. Global Regenerative Agriculture Market, value chain analysis
  - FIG 9. Global Regenerative Agriculture Market by segment, 2019 & 2029 (USD Billion)
  - FIG 10. Global Regenerative Agriculture Market by segment, 2019 & 2029 (USD Billion)
  - FIG 11. Global Regenerative Agriculture Market by segment, 2019 & 2029 (USD Billion)
  - FIG 12. Global Regenerative Agriculture Market by segment, 2019 & 2029 (USD Billion)
  - FIG 13. Global Regenerative Agriculture Market by segment, 2019 & 2029 (USD Billion)
  - FIG 14. Global Regenerative Agriculture Market, regional snapshot 2019 & 2029
  - FIG 15. North America Regenerative Agriculture Market 2019 & 2029 (USD Billion)
  - FIG 16. Europe Regenerative Agriculture Market 2019 & 2029 (USD Billion)
  - FIG 17. Asia pacific Regenerative Agriculture Market 2019 & 2029 (USD Billion)
  - FIG 18. Latin America Regenerative Agriculture Market 2019 & 2029 (USD Billion)
  - FIG 19. Global Regenerative Agriculture Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

## I would like to order

Product name: Global Regenerative Agriculture Market Size study & Forecast, by Practice (Aquaculture, Agroecology, Agroforestry, Others) by Application (Soil and crop management, Operations management, Biodiversity, Others) and Regional Analysis, 2022-2029

Product link: <https://marketpublishers.com/r/GF72D47833C9EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GF72D47833C9EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970