

Global Recyclable Packaging Market Size study & Forecast, by Material Type (Glass, Paper, Plastic, Tinplate, Wood, Aluminum, Biodegradable Plastic and Recycled Papers), by Packaging Type (Paper & Cardboard, Void Fill Packing, Bubble Wrap and Pouches & Envelopes), by End-Use Industry (Healthcare Industry, Personal Care & Cosmetics Industry and Food & Beverages Industry) and Regional Analysis, 2022-2029

<https://marketpublishers.com/r/G6A556B4F3B1EN.html>

Date: December 2022

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G6A556B4F3B1EN

Abstracts

Global Recyclable Packaging Market is valued at approximately USD 33.12 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 4.1% over the forecast period 2022-2029. Recyclable packaging produces long-lasting materials. It is developed to be long-lasting and effective. A recyclable package or container can be reused without losing its protective qualities. In recyclable packaging, materials like plastic, wood, polypropylene sheets, and steel are commonly used. In addition to increasing a product's shelf life, recyclable packaging also helps to decrease environmental harm, which is particularly clear when non-biodegradable plastics are used in packaging. Although recyclable packaging is used in almost every industry, it is most frequently found in the food and beverage, wholesale, FMCG, healthcare, and retail trade industries. The key factor driving the market growth is rising stringent regulations for adopting recycling packaging materials that create lucrative demand for the market. Also, another factor driving the market growth is rising demand for sustainable packaging solutions which is propelling the market growth of recyclable packaging market during forecast period.

According to the recent 2021 Global Buying Green Report, more than half of respondents (54%) consider sustainable packaging when choosing a product, and younger consumers (aged 44 and under) are the ones who are driving this trend. Compared to 70% of customers overall, 83% of people in that age group say they are willing to pay more for products that have been packaged sustainably. As a result, rising demand for sustainable packaging will influence the demand for Recyclable Packaging. Also, rising awareness about eco-friendly packaging solutions would create lucrative opportunities for the market during forecast period. However, the less durable and lightweight nature of reusable packaging stifles market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Recyclable Packaging Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. Asia Pacific is the dominating region across the world in terms of market share, owing to the rising demand for sustainable packaging solutions and growing awareness regarding eco-friendly packaging solutions in the region. Whereas, North America is also anticipated to exhibit the highest growth rate over the forecast period, owing to factors such as rising R&D investments for product development and innovation of packaging materials and stringent government regulations regarding eco-friendly packaging solutions which would create lucrative growth prospects for the Recyclable Packaging market across North America region.

Major market players included in this report are:

Amcor

Tetra Laval

Ardagh Group SA

Ball Corporation

Elopak AS

Emerald Packaging

PlastiPak Holdings Inc.

Sealed Air Corporation

Uflex Limited

WestRock Company

Recent Developments in the Market:

In 2022, Marks & Spencer (M&S) announced the launch of a new eco-friendly, recyclable packaging for the British collection of vine tomatoes to provide sustainable packaging solutions for its grocery products.

In 2021, TerraCycle announced the launch of an e-commerce marketplace selling food, household essentials, and beauty products all in recyclable packaging.

Global Recyclable Packaging Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Material Type, Packaging Type, End-Use Industry, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Material Type:

Glass

Paper

Plastic

Tinplate

Wood

Aluminum

Biodegradable Plastic

Recycled Papers

By Packaging Type:

Paper & Cardboard

Void Fill Packing

Bubble Wrap

Pouches & Envelopes

By End-Use Industry:

Healthcare Industry

Personal Care & Cosmetics Industry

Food & Beverages Industry

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

ROLA

Rest of the World

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
 - 1.2.1. Recyclable Packaging Market, by Region, 2019-2029 (USD Billion)
 - 1.2.2. Recyclable Packaging Market, by Material Type, 2019-2029 (USD Billion)
 - 1.2.3. Recyclable Packaging Market, by Packaging Type, 2019-2029 (USD Billion)
 - 1.2.4. Recyclable Packaging Market, by End-Use Industry, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL RECYCLABLE PACKAGING MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL RECYCLABLE PACKAGING MARKET DYNAMICS

- 3.1. Recyclable Packaging Market Impact Analysis (2019-2029)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Rising stringent regulations for adopting recycling packaging materials
 - 3.1.1.2. Rising demand for sustainable packaging solutions
 - 3.1.2. Market Challenges
 - 3.1.2.1. Less durability and lightweight of reusable packaging
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Rising awareness about eco-friendly packaging solutions

CHAPTER 4. GLOBAL RECYCLABLE PACKAGING MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. Industry Experts Prospective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

CHAPTER 6. GLOBAL RECYCLABLE PACKAGING MARKET, BY MATERIAL TYPE

- 6.1. Market Snapshot
- 6.2. Global Recyclable Packaging Market by Material Type, Performance - Potential Analysis
- 6.3. Global Recyclable Packaging Market Estimates & Forecasts by Material Type 2019-2029 (USD Billion)
- 6.4. Recyclable Packaging Market, Sub Segment Analysis
 - 6.4.1. Glass
 - 6.4.2. Paper
 - 6.4.3. Plastic
 - 6.4.4. Tinplate
 - 6.4.5. Wood
 - 6.4.6. Aluminum
 - 6.4.7. Biodegradable Plastic
 - 6.4.8. Recycled Papers

CHAPTER 7. GLOBAL RECYCLABLE PACKAGING MARKET, BY PACKAGING

TYPE

- 7.1. Market Snapshot
- 7.2. Global Recyclable Packaging Market by Packaging Type, Performance - Potential Analysis
- 7.3. Global Recyclable Packaging Market Estimates & Forecasts by Packaging Type 2019-2029 (USD Billion)
- 7.4. Recyclable Packaging Market, Sub Segment Analysis
 - 7.4.1. Paper & Cardboard
 - 7.4.2. Void Fill Packing
 - 7.4.3. Bubble Wrap
 - 7.4.4. Pouches & Envelopes

CHAPTER 8. GLOBAL RECYCLABLE PACKAGING MARKET, BY END-USE INDUSTRY

- 8.1. Market Snapshot
- 8.2. Global Recyclable Packaging Market by End-Use Industry, Performance - Potential Analysis
- 8.3. Global Recyclable Packaging Market Estimates & Forecasts by End-Use Industry 2019-2029 (USD Billion)
- 8.4. Recyclable Packaging Market, Sub Segment Analysis
 - 8.4.1. Healthcare Industry
 - 8.4.2. Personal Care & Cosmetics Industry
 - 8.4.3. Food & Beverages Industry

CHAPTER 9. GLOBAL RECYCLABLE PACKAGING MARKET, REGIONAL ANALYSIS

- 9.1. Recyclable Packaging Market, Regional Market Snapshot
- 9.2. North America Recyclable Packaging Market
 - 9.2.1. U.S. Recyclable Packaging Market
 - 9.2.1.1. Material Type breakdown estimates & forecasts, 2019-2029
 - 9.2.1.2. Packaging Type breakdown estimates & forecasts, 2019-2029
 - 9.2.1.3. End-Use Industry breakdown estimates & forecasts, 2019-2029
 - 9.2.2. Canada Recyclable Packaging Market
- 9.3. Europe Recyclable Packaging Market Snapshot
 - 9.3.1. U.K. Recyclable Packaging Market
 - 9.3.2. Germany Recyclable Packaging Market

- 9.3.3. France Recyclable Packaging Market
- 9.3.4. Spain Recyclable Packaging Market
- 9.3.5. Italy Recyclable Packaging Market
- 9.3.6. Rest of Europe Recyclable Packaging Market
- 9.4. Asia-Pacific Recyclable Packaging Market Snapshot
 - 9.4.1. China Recyclable Packaging Market
 - 9.4.2. India Recyclable Packaging Market
 - 9.4.3. Japan Recyclable Packaging Market
 - 9.4.4. Australia Recyclable Packaging Market
 - 9.4.5. South Korea Recyclable Packaging Market
 - 9.4.6. Rest of Asia Pacific Recyclable Packaging Market
- 9.5. Latin America Recyclable Packaging Market Snapshot
 - 9.5.1. Brazil Recyclable Packaging Market
 - 9.5.2. Mexico Recyclable Packaging Market
 - 9.5.3. Rest of Latin America Recyclable Packaging Market
- 9.6. Rest of The World Recyclable Packaging Market

CHAPTER 10. COMPETITIVE INTELLIGENCE

- 10.1. Top Market Strategies
- 10.2. Company Profiles
 - 10.2.1. Amcor
 - 10.2.1.1. Key Information
 - 10.2.1.2. Overview
 - 10.2.1.3. Financial (Subject to Data Availability)
 - 10.2.1.4. Product Summary
 - 10.2.1.5. Recent Developments
 - 10.2.2. Tetra Laval
 - 10.2.3. Ardagh Group SA
 - 10.2.4. Ball Corporation
 - 10.2.5. Elopak AS
 - 10.2.6. Emerald Packaging
 - 10.2.7. PlastiPak Holdings Inc.
 - 10.2.8. Sealed Air Corporation
 - 10.2.9. Uflex Limited
 - 10.2.10. WestRock Company

CHAPTER 11. RESEARCH PROCESS

11.1. Research Process

11.1.1. Data Mining

11.1.2. Analysis

11.1.3. Market Estimation

11.1.4. Validation

11.1.5. Publishing

11.2. Research Attributes

11.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Recyclable Packaging Market, report scope

TABLE 2. Global Recyclable Packaging Market estimates & forecasts by Region
2019-2029 (USD Billion)

TABLE 3. Global Recyclable Packaging Market estimates & forecasts by Material Type
2019-2029 (USD Billion)

TABLE 4. Global Recyclable Packaging Market estimates & forecasts by Packaging
Type 2019-2029 (USD Billion)

TABLE 5. Global Recyclable Packaging Market estimates & forecasts by End-Use
Industry 2019-2029 (USD Billion)

TABLE 6. Global Recyclable Packaging Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 7. Global Recyclable Packaging Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 8. Global Recyclable Packaging Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 9. Global Recyclable Packaging Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 10. Global Recyclable Packaging Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 11. Global Recyclable Packaging Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 12. Global Recyclable Packaging Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 13. Global Recyclable Packaging Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 14. Global Recyclable Packaging Market by segment, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 15. Global Recyclable Packaging Market by region, estimates & forecasts,
2019-2029 (USD Billion)

TABLE 16. U.S. Recyclable Packaging Market estimates & forecasts, 2019-2029 (USD
Billion)

TABLE 17. U.S. Recyclable Packaging Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 18. U.S. Recyclable Packaging Market estimates & forecasts by segment
2019-2029 (USD Billion)

TABLE 19. Canada Recyclable Packaging Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 20. Canada Recyclable Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 21. Canada Recyclable Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 22. UK Recyclable Packaging Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 23. UK Recyclable Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 24. UK Recyclable Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 25. Germany Recyclable Packaging Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 26. Germany Recyclable Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 27. Germany Recyclable Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 28. France Recyclable Packaging Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 29. France Recyclable Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 30. France Recyclable Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 31. Italy Recyclable Packaging Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 32. Italy Recyclable Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 33. Italy Recyclable Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 34. Spain Recyclable Packaging Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 35. Spain Recyclable Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 36. Spain Recyclable Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 37. RoE Recyclable Packaging Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 38. RoE Recyclable Packaging Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 39. RoE Recyclable Packaging Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 40. China Recyclable Packaging Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 41. China Recyclable Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 42. China Recyclable Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 43. India Recyclable Packaging Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 44. India Recyclable Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 45. India Recyclable Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 46. Japan Recyclable Packaging Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 47. Japan Recyclable Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 48. Japan Recyclable Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 49. South Korea Recyclable Packaging Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 50. South Korea Recyclable Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 51. South Korea Recyclable Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 52. Australia Recyclable Packaging Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 53. Australia Recyclable Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 54. Australia Recyclable Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 55. RoAPAC Recyclable Packaging Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 56. RoAPAC Recyclable Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 57. RoAPAC Recyclable Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 58. Brazil Recyclable Packaging Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 59. Brazil Recyclable Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 60. Brazil Recyclable Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 61. Mexico Recyclable Packaging Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 62. Mexico Recyclable Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 63. Mexico Recyclable Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 64. RoLA Recyclable Packaging Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 65. RoLA Recyclable Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 66. RoLA Recyclable Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 67. Row Recyclable Packaging Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 68. Row Recyclable Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 69. Row Recyclable Packaging Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 70. List of secondary sources, used in the study of global Recyclable Packaging Market

TABLE 71. List of primary sources, used in the study of global Recyclable Packaging Market

TABLE 72. Years considered for the study

TABLE 73. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Recyclable Packaging Market, research methodology
 - FIG 2. Global Recyclable Packaging Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Recyclable Packaging Market, key trends 2021
 - FIG 5. Global Recyclable Packaging Market, growth prospects 2022-2029
 - FIG 6. Global Recyclable Packaging Market, porters 5 force model
 - FIG 7. Global Recyclable Packaging Market, pest analysis
 - FIG 8. Global Recyclable Packaging Market, value chain analysis
 - FIG 9. Global Recyclable Packaging Market by segment, 2019 & 2029 (USD Billion)
 - FIG 10. Global Recyclable Packaging Market by segment, 2019 & 2029 (USD Billion)
 - FIG 11. Global Recyclable Packaging Market by segment, 2019 & 2029 (USD Billion)
 - FIG 12. Global Recyclable Packaging Market by segment, 2019 & 2029 (USD Billion)
 - FIG 13. Global Recyclable Packaging Market by segment, 2019 & 2029 (USD Billion)
 - FIG 14. Global Recyclable Packaging Market, regional snapshot 2019 & 2029
 - FIG 15. North America Recyclable Packaging Market 2019 & 2029 (USD Billion)
 - FIG 16. Europe Recyclable Packaging Market 2019 & 2029 (USD Billion)
 - FIG 17. Asia Pacific Recyclable Packaging Market 2019 & 2029 (USD Billion)
 - FIG 18. Latin America Recyclable Packaging Market 2019 & 2029 (USD Billion)
 - FIG 19. Global Recyclable Packaging Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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