

# **Global Reclaimer Market Size study & Forecast, by Capacity (Less than 10 Ton, 10-20 Ton, 20-30 Ton, and Above 30 Ton), by Application (Road Construction, Airport, Wharf, and Public Engineering) and Regional Analysis, 2022-2029**

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## **Abstracts**

Global Reclaimer Market is valued at approximately USD XX billion in 2021 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2022-2029. Reclaimer is a sizable machine used for bulk material handling. From a stockpile, it recovers bulk materials like ores and grains. A convoy system, a bucket wheel, a counterweight boom, and a rocker are all parts of the reclaimer. This machine can be put together in a variety of ways depending on the situation. On rails that are built between stockpiles in the stockyard, the reclaimer moves. Reclaimer is an electrically powered machine that transmits power using a trailing cable. It is a volumetric machine, and its capacity, which is measured in cubic metres per hour, can be converted to tonnes per hour based on the typical density of the material. The rising expansion of construction industry and growing demand for automatic tools and machines are key factors driving the market growth.

The rising expansion of construction industry worldwide is contributing towards the growth of the Global Reclaimer Market. For instance – as per Oxford Economics estimates – in 2020, the global construction output was estimated at USD 10.7 trillion and this amount is projected to grow by more than 42% or USD 4.5 trillion between 2020 and 2030 to reach USD 15.2 trillion towards the end of 2030. Also, growing infrastructure development investment in developing economies and rising advancements in reclaimers would create lucrative growth opportunities for the market over the projected period. However, volatile cost of raw materials hinders the market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Reclaimer Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America dominated the market in terms of revenue, owing to the rapid development in infrastructure and construction sector as well as presence of leading market players in the region. Whereas Asia Pacific is expected to grow with the highest CAGR during the forecast period, owing to factors such as rising number of construction projects towards the development of airports, expressways, commercial and residential buildings, and piping networks for oil and gas industry in the region.

Major market players included in this report are:

Wirtgen Group

Caterpillar Inc.

Bopparder Maschinenbau-Gesellschaft mbH

XCMG Construction Machinery Group Co., Ltd.

Case Construction Equipment

Sakai Heavy Industries, Ltd

JCB

Dynapac

Volvo Group

Shantui Construction Machinery Co., Ltd.

Recent Developments in the Market:

In August 2020, Vermeer announced availability of its new reclaimer for the horizontal directional drilling (HDD) industry, this new system is specially designed for large-diameter pipeline installation applications. The new R600T model features a redesigned linear-motion shaker deck to help reduce weight, increase the available G-force and extend screen life.

Global Reclaimer Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Capacity, Application, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working

hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

#### By Capacity

Less than 10 Ton

10-20 Ton

20-30 Ton

Above 30 Ton

#### By Application

Road Construction

Airport

Wharf

Public Engineering

#### By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
RoLA  
Rest of the World

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