

# **Global Reclaimed Lumber Market Size study & Forecast, by Application (Flooring, Panelling & Siding, Beams, Furniture, Others), by End Use (Residential, Commercial, Industrial) and Regional Analysis, 2023-2030**

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## **Abstracts**

Global Reclaimed Lumber Market is valued at approximately USD 53.90 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 4.5% over the forecast period 2023-2030. Reclaimed lumber refers to wood that has been salvaged from old buildings, structures, or other sources and reprocessed for reuse in new construction projects. Instead of being discarded or sent to landfills, reclaimed lumber is carefully deconstructed and then refurbished or restored for use in various applications, such as flooring, furniture, and decorative elements. This eco-friendly practice helps reduce the demand for newly harvested timber, conserves natural resources, and contributes to sustainable building practices. Moreover, rising disposable income and increasing urbanization are anticipated as the growth drivers of this market. Furthermore, growing concern for the environment and government initiatives towards sustainable development fuel the market space during the forecasted period of 2023-2030.

Reclaimed lumber is often associated with vintage, rustic, and industrial design styles, which have gained popularity in recent years. Consumers with higher disposable income may be more inclined to invest in these design trends and, as a result, purchase products made from reclaimed lumber. According to Statista, in 2023, it was reported that the United States held the top position for gross adjusted per capita household disposable income among Organisation for Economic Co-operation and Development countries in 2021, with an approximate value of USD 62,335. Luxembourg followed closely in second place, with around USD 51,465, while Australia secured the third

position. This robust economic performance and high disposable income levels in these countries contribute to the growth potential of the global Reclaimed Lumber Market as consumers have greater purchasing power to invest in sustainable and eco-friendly construction materials such as reclaimed lumber. According to the United Nations Population Fund the world has experienced an unprecedented increase in urbanization in 2022, with more than half of the global population already living in cities. This trend is expected to continue, resulting in an estimated urban population of around 5 billion by 2030. Africa and Asia, in particular, are experiencing substantial urban growth, bringing about profound transformations in society, economy, and the environment. The rapid expansion of urban populations is a key driving factor behind this remarkable demographic shift. Considering urbanization trend, the demand for construction materials such as reclaimed lumber is likely to increase, as it offers sustainable and eco-friendly solutions for building and renovating urban spaces. However, a limited supply of reclaimed lumbers and limited infrastructural integration is going to hamper the growth of the market during the forecast period of 2023-2030.

The key regions considered for the Global Reclaimed Lumber Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the increased private investments in the construction sector due to rapidly growing residential buildings in the region. The region's dominant performance is anticipated to propel the overall demand of Reclaimed Lumber. Increasing number of construction activities in the region highlights the overall growth in the construction industry, which would naturally boost the demand for reclaimed lumber. Furthermore, Asia Pacific is expected to grow fastest during the forecast period, owing to factors such as rapid urbanization, rising population, and an increasing number of construction activities in the region.

Major market player included in this report are:

Vintage Timberworks Inc.

Carpentier Hardwood Solutions NV

GSE Holdings, Inc.

Atlantic Reclaimed Lumber, LLC

Jarmak Automation Private Limited

Elemental Republic SDN. BHD.

Olde Wood Ltd.

Longleaf Lumber Inc.

Beam and Board Reclaimed Lumber LLC

Altruwood Inc.

Recent Developments in the Market:

In January 2023, Nardi has released a stool and table collection which features a linear shape informed by wood strips. Nardi's Stack stool and Combo table are manufactured of 100% recyclable regenerated polypropylene that has been treated to resemble genuine timber furniture. Both the stool and the table are lightweight and easy to lift and move. The items are also completely waterproof, making them perfect for usage outside.

Global Reclaimed Lumber Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Application, End Use, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Application:

Flooring

Panelling & Siding

Beams

Furniture

Others

By End Use:

Residential

Commercial

Industrial

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

## Contents

### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
  - 1.2.1. Reclaimed Lumber Market, by Region, 2020-2030 (USD Billion)
  - 1.2.2. Reclaimed Lumber Market, by Application, 2020-2030 (USD Billion)
  - 1.2.3. Reclaimed Lumber Market, by End Use, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### **CHAPTER 2. GLOBAL RECLAIMED LUMBER MARKET DEFINITION AND SCOPE**

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Industry Evolution
  - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### **CHAPTER 3. GLOBAL RECLAIMED LUMBER MARKET DYNAMICS**

- 3.1. Reclaimed Lumber Market Impact Analysis (2020-2030)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Rising Disposable Income
    - 3.1.1.2. Increasing Urbanization
  - 3.1.2. Market Challenges
    - 3.1.2.1. Limited Supply of Reclaimed Lumbers
    - 3.1.2.2. Limited Infrastructural Integration
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Growing Concern Toward Environment
    - 3.1.3.2. Government Initiative Towards Sustainable Development

### **CHAPTER 4. GLOBAL RECLAIMED LUMBER MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers

- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
  - 4.3.5. Environmental
  - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

## **CHAPTER 5. GLOBAL RECLAIMED LUMBER MARKET, BY APPLICATION**

- 5.1. Market Snapshot
- 5.2. Global Reclaimed Lumber Market by Application, Performance - Potential Analysis
- 5.3. Global Reclaimed Lumber Market Estimates & Forecasts by Application 2020-2030 (USD Billion)
- 5.4. Reclaimed Lumber Market, Sub Segment Analysis
  - 5.4.1. Flooring
  - 5.4.2. Panelling & Siding
  - 5.4.3. Beams
  - 5.4.4. Furniture
  - 5.4.5. Others

## **CHAPTER 6. GLOBAL RECLAIMED LUMBER MARKET, BY END USE**

- 6.1. Market Snapshot
- 6.2. Global Reclaimed Lumber Market by End Use, Performance - Potential Analysis
- 6.3. Global Reclaimed Lumber Market Estimates & Forecasts by End Use 2020-2030 (USD Billion)
- 6.4. Reclaimed Lumber Market, Sub Segment Analysis



- 6.4.1. Residential
- 6.4.2. Commercial
- 6.4.3. Industrial

## **CHAPTER 7. GLOBAL RECLAIMED LUMBER MARKET, REGIONAL ANALYSIS**

- 7.1. Top Leading Countries
- 7.2. Top Emerging Countries
- 7.3. Reclaimed Lumber Market, Regional Market Snapshot
- 7.4. North America Reclaimed Lumber Market
  - 7.4.1. U.S. Reclaimed Lumber Market
    - 7.4.1.1. Application breakdown estimates & forecasts, 2020-2030
    - 7.4.1.2. End Use breakdown estimates & forecasts, 2020-2030
  - 7.4.2. Canada Reclaimed Lumber Market
- 7.5. Europe Reclaimed Lumber Market Snapshot
  - 7.5.1. U.K. Reclaimed Lumber Market
  - 7.5.2. Germany Reclaimed Lumber Market
  - 7.5.3. France Reclaimed Lumber Market
  - 7.5.4. Spain Reclaimed Lumber Market
  - 7.5.5. Italy Reclaimed Lumber Market
  - 7.5.6. Rest of Europe Reclaimed Lumber Market
- 7.6. Asia-Pacific Reclaimed Lumber Market Snapshot
  - 7.6.1. China Reclaimed Lumber Market
  - 7.6.2. India Reclaimed Lumber Market
  - 7.6.3. Japan Reclaimed Lumber Market
  - 7.6.4. Australia Reclaimed Lumber Market
  - 7.6.5. South Korea Reclaimed Lumber Market
  - 7.6.6. Rest of Asia Pacific Reclaimed Lumber Market
- 7.7. Latin America Reclaimed Lumber Market Snapshot
  - 7.7.1. Brazil Reclaimed Lumber Market
  - 7.7.2. Mexico Reclaimed Lumber Market
- 7.8. Middle East & Africa Reclaimed Lumber Market
  - 7.8.1. Saudi Arabia Reclaimed Lumber Market
  - 7.8.2. South Africa Reclaimed Lumber Market
  - 7.8.3. Rest of Middle East & Africa Reclaimed Lumber Market

## **CHAPTER 8. COMPETITIVE INTELLIGENCE**

- 8.1. Key Company SWOT Analysis

- 8.1.1. Company
- 8.1.2. Company
- 8.1.3. Company
- 8.2. Top Market Strategies
- 8.3. Company Profiles
  - 8.3.1. Vintage Timberworks Inc.
    - 8.3.1.1. Key Information
    - 8.3.1.2. Overview
    - 8.3.1.3. Financial (Subject to Data Availability)
    - 8.3.1.4. Product Summary
    - 8.3.1.5. Recent Developments
  - 8.3.2. Carpentier Hardwood Solutions NV
  - 8.3.3. GSE Holdings, Inc.
  - 8.3.4. Atlantic Reclaimed Lumber, LLC
  - 8.3.5. Jarmak Automation Private Limited
  - 8.3.6. Elemental Republic SDN. BHD.
  - 8.3.7. Olde Wood Ltd.
  - 8.3.8. Longleaf Lumber Inc.
  - 8.3.9. Beam and Board Reclaimed Lumber LLC
  - 8.3.10. Altruwood Inc.

## **CHAPTER 9. RESEARCH PROCESS**

- 9.1. Research Process
  - 9.1.1. Data Mining
  - 9.1.2. Analysis
  - 9.1.3. Market Estimation
  - 9.1.4. Validation
  - 9.1.5. Publishing
- 9.2. Research Attributes
- 9.3. Research Assumption

## List Of Tables

### LIST OF TABLES

TABLE 1. Global Reclaimed Lumber Market, report scope

TABLE 2. Global Reclaimed Lumber Market estimates & forecasts by Region  
2020-2030 (USD Billion)

TABLE 3. Global Reclaimed Lumber Market estimates & forecasts by Application  
2020-2030 (USD Billion)

TABLE 4. Global Reclaimed Lumber Market estimates & forecasts by End Use  
2020-2030 (USD Billion)

TABLE 5. Global Reclaimed Lumber Market by segment, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 6. Global Reclaimed Lumber Market by region, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 7. Global Reclaimed Lumber Market by segment, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 8. Global Reclaimed Lumber Market by region, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 9. Global Reclaimed Lumber Market by segment, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 10. Global Reclaimed Lumber Market by region, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 11. Global Reclaimed Lumber Market by segment, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 12. Global Reclaimed Lumber Market by region, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 13. Global Reclaimed Lumber Market by segment, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 14. Global Reclaimed Lumber Market by region, estimates & forecasts,  
2020-2030 (USD Billion)

TABLE 15. U.S. Reclaimed Lumber Market estimates & forecasts, 2020-2030 (USD  
Billion)

TABLE 16. U.S. Reclaimed Lumber Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 17. U.S. Reclaimed Lumber Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 18. Canada Reclaimed Lumber Market estimates & forecasts, 2020-2030 (USD  
Billion)

TABLE 19. Canada Reclaimed Lumber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 20. Canada Reclaimed Lumber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 21. UK Reclaimed Lumber Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 22. UK Reclaimed Lumber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 23. UK Reclaimed Lumber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 24. Germany Reclaimed Lumber Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 25. Germany Reclaimed Lumber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 26. Germany Reclaimed Lumber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 27. France Reclaimed Lumber Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 28. France Reclaimed Lumber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 29. France Reclaimed Lumber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 30. Italy Reclaimed Lumber Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 31. Italy Reclaimed Lumber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 32. Italy Reclaimed Lumber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 33. Spain Reclaimed Lumber Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 34. Spain Reclaimed Lumber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 35. Spain Reclaimed Lumber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 36. RoE Reclaimed Lumber Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 37. RoE Reclaimed Lumber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 38. RoE Reclaimed Lumber Market estimates & forecasts by segment

2020-2030 (USD Billion)

TABLE 39. China Reclaimed Lumber Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 40. China Reclaimed Lumber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 41. China Reclaimed Lumber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 42. India Reclaimed Lumber Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 43. India Reclaimed Lumber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 44. India Reclaimed Lumber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 45. Japan Reclaimed Lumber Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 46. Japan Reclaimed Lumber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 47. Japan Reclaimed Lumber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 48. South Korea Reclaimed Lumber Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 49. South Korea Reclaimed Lumber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 50. South Korea Reclaimed Lumber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 51. Australia Reclaimed Lumber Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 52. Australia Reclaimed Lumber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 53. Australia Reclaimed Lumber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 54. RoAPAC Reclaimed Lumber Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 55. RoAPAC Reclaimed Lumber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 56. RoAPAC Reclaimed Lumber Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 57. Brazil Reclaimed Lumber Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 58. Brazil Reclaimed Lumber Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 59. Brazil Reclaimed Lumber Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 60. Mexico Reclaimed Lumber Market estimates & forecasts, 2020-2030 (USD  
Billion)

TABLE 61. Mexico Reclaimed Lumber Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 62. Mexico Reclaimed Lumber Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 63. RoLA Reclaimed Lumber Market estimates & forecasts, 2020-2030 (USD  
Billion)

TABLE 64. RoLA Reclaimed Lumber Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 65. RoLA Reclaimed Lumber Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 66. Saudi Arabia Reclaimed Lumber Market estimates & forecasts, 2020-2030  
(USD Billion)

TABLE 67. South Africa Reclaimed Lumber Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 68. RoMEA Reclaimed Lumber Market estimates & forecasts by segment  
2020-2030 (USD Billion)

TABLE 69. 12. List of secondary sources, used in the study of global Reclaimed Lumber  
Market

TABLE 70. 12. List of primary sources, used in the study of global Reclaimed Lumber  
Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures are dummy in nature, final lists may vary in the final deliverable

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Reclaimed Lumber Market, research methodology
  - FIG 2. Global Reclaimed Lumber Market, Market estimation techniques
  - FIG 3. Global Market size estimates & forecast methods
  - FIG 4. Global Reclaimed Lumber Market, key trends 2022
  - FIG 5. Global Reclaimed Lumber Market, growth prospects 2023-2030
  - FIG 6. Global Reclaimed Lumber Market, porters 5 force model
  - FIG 7. Global Reclaimed Lumber Market, pest analysis
  - FIG 8. Global Reclaimed Lumber Market, value chain analysis
  - FIG 9. Global Reclaimed Lumber Market by segment, 2020 & 2030 (USD Billion)
  - FIG 10. Global Reclaimed Lumber Market by segment, 2020 & 2030 (USD Billion)
  - FIG 11. Global Reclaimed Lumber Market by segment, 2020 & 2030 (USD Billion)
  - FIG 12. Global Reclaimed Lumber Market by segment, 2020 & 2030 (USD Billion)
  - FIG 13. Global Reclaimed Lumber Market by segment, 2020 & 2030 (USD Billion)
  - FIG 14. Global Reclaimed Lumber Market, regional snapshot 2020 & 2030
  - FIG 15. North America Reclaimed Lumber Market 2020 & 2030 (USD Billion)
  - FIG 16. Europe Reclaimed Lumber Market 2020 & 2030 (USD Billion)
  - FIG 17. Asia pacific Reclaimed Lumber Market 2020 & 2030 (USD Billion)
  - FIG 18. Latin America Reclaimed Lumber Market 2020 & 2030 (USD Billion)
  - FIG 19. Middle East & Africa Reclaimed Lumber Market 2020 & 2030 (USD Billion)
- List of tables and figures are dummy in nature, final lists may vary in the final deliverable

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