

Global Recanalization Devices Market Size Study & Forecast, by Product (Catheters, Stents, Balloons, Guidewires, Others) By Application (Fallopian Tube Recanalization, Endovascular Recanalization, Others), By End User (Hospitals, Specialty Clinics, Others) and Regional Analysis, 2023-2030

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Abstracts

Global Recanalization Devices Market is valued at approximately USD XX billion in 2022 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2023-2030. Recanalization devices are tools used in the field of medicine, particularly in interventional radiology and vascular surgery, to reopen or restore the patency of blood vessels that have become blocked or narrowed due to disease or other conditions. These devices are designed to navigate through the blood vessels to the site of obstruction or stenosis, where they can mechanically remove or push aside the blockage, allowing blood flow to resume. The Recanalization Devices market is expanding because of factors such as the increasing prevalence of cardiovascular diseases, rising awareness and screening programs for vascular disease, and the growing geriatric population.

As the global population ages and lifestyles change, the incidence of cardiovascular diseases such as coronary artery disease, peripheral artery disease, and stroke is rising. This trend creates a growing demand for recanalization devices to treat blocked or narrowed blood vessels. The rising prevalence of cardiovascular diseases not only increases the demand for recanalization devices but also underscores the importance of innovation in this field. Thus, the rising prevalence of cardiovascular diseases is fueling the demand for recanalization devices as healthcare systems seek effective solutions to address the growing burden of these conditions. This trend is expected to drive

continued growth and expansion of the recanalization devices market in the coming years. The Centers for Disease Control and Prevention (CDC) 2022 report states that in 2020, 20.1 million persons aged 20 and older had coronary artery disease. Furthermore, the same report stated that every year about 805,000 Americans have a heart attack which is projected to reach 13,000,000 by the year 2060. Thus, the rising prevalence of cardiac vascular disease is driving the market growth. In addition, rising preference towards minimally invasive techniques and rising technological advancement in devices are creating new opportunities for market growth. However, the high cost of recanalization devices and limited reimbursement policy stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Recanalization Devices Market study include Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022. North America is projected to maintain its leading position in the recanalization devices market throughout the forecast period. This dominance stems from the region's robust presence of well-established players engaged in manufacturing, developing, and bringing recanalization devices to market for addressing endovascular and fallopian tube conditions. Additionally, the prevalence of an aging population in North America significantly elevates the occurrence of such conditions, thereby fostering greater adoption of recanalization devices in this geographical area. Asia Pacific is expected to grow at the fastest rate during the forecast period, owing to factors such as e rising healthcare expenditure observed in countries like India and China. Furthermore, government agencies and employer-sponsored health insurance initiatives aimed at offering advanced treatments for cardiovascular diseases, which often necessitate the use of recanalization devices, are propelling market growth in this region.

Major market players included in this report are:

Medtronic plc

Boston Scientific Corporation

Abbott Laboratories

Terumo Corporation

Cook Medical LLC

Cordis Corporation (a Cardinal Health company)

Johnson & Johnson

Penumbra, Inc.

Stryker Corporation

BTG International Ltd.

Recent Developments in the Market:

In June 2023, MicroVention Inc., a subsidiary of Terumo Medical Corporation, introduced its Eric retrieval device in the U.S. market for treating ischemic stroke. The device had previously obtained clearance from the U.S. FDA 510(k) in March 2022. This expands the range of treatment options available within the recanalization devices market, potentially leading to increased adoption by healthcare providers.

In February 2022, CERENOVUS, a division of Johnson & Johnson Services, Inc., unveiled EMBOGUARD, a cutting-edge balloon guide catheter designed for use in various endovascular procedures, particularly in individuals experiencing acute ischemic stroke. The introduction of EMBOGUARD represents a technological advancement in the field of recanalization devices. Its innovative features and capabilities may set a new standard for performance, prompting competitors to invest in research and development to stay competitive. This could lead to overall advancements in recanalization device technology.

Global Recanalization Devices Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Product, Application, End User, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent to up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define the market sizes of different segments & countries in recent years and to forecast the values for the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters to detailed information about the crucial aspects such as driving factors & challenges that will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with a detailed analysis of the competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Catheters

Stents

Balloons

Guidewires

Others

By Application:

Fallopian Tube Recanalization

Endovascular Recanalization

Others

By End User:

Hospitals

Specialty Clinics

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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