

# **Global Rail Asset Management Market Size study, by Offering (Solution, Services) by Application (Rolling Stock, Infrastructure) and Regional Forecasts 2022-2028**

<https://marketpublishers.com/r/GF810BBFE232EN.html>

Date: April 2022

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GF810BBFE232EN

## **Abstracts**

Global Rail Asset Management Market is valued approximately USD 10.7 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 5.6 % over the forecast period 2022-2028. Asset management is a term that has rapidly gained influence in the rail industry. It comprises all systems, procedures and tools to maximize asset availability for a minimum whole-life cost and risk. The rising need for efficient rail operations and increase in government initiatives and public-private partnership model has led the adoption of Rail Asset Management across the forecast period. For Instance: In India, Indian Railways' gross revenue stood at Rs. 174,660.52 crore (US\$ 24.78 billion) in FY20. Freight earnings in FY20 stood at Rs. 113,487.89 crore (US\$ 16.24 billion). Passenger earnings for Indian Railways was at Rs. 50,669.09 crore (US\$ 7.25 billion) in FY20. The total passenger revenue between April 2020 and February 2021 stood at Rs. 12,409.49 crore (US\$ 1.70 billion) as against Rs. 48,809.40 crore (US\$ 6.7 billion) for the corresponding period in the previous year. Also, increased demand for cloud-based solutions and growing need for advanced transportation infrastructure, the adoption & demand for Rail Asset Management is likely to increase the market growth during the forecast period. However, integration complexities with legacy infrastructure and lack of skilled professionals impedes the growth of the market over the forecast period of 2022-2028.

The key regions considered for the Global Rail Asset Management Market study includes Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading region across the world in terms of market share owing to the need for efficient rail operation, Social and trade agreements among the EU

countries Whereas, Asia-Pacific is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2022-2028. Factors such as rising disposable income, adoption for rail asset management solutions would create lucrative growth prospects for the Rail Asset Management Market across Asia-Pacific region.

Major market player included in this report are:

Accenture (Ireland)  
Siemens (Germany),  
Alstom (France),  
Hitachi (Japan),  
Wabtec (US),  
IBM (US), S  
AP (Germany),  
Capgemini (France),  
Cisco (US),  
Huawei (China)

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Offering:

Solution

Services

By Application:

Rolling Stock

Infrastructure

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France  
Spain  
Italy  
ROE

Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019,2020  
Base year – 2021  
Forecast period – 2022 to 2028

Target Audience of the Global Rail Asset Management Market in Market Study:

Key Consulting Companies & Advisors  
Large, medium-sized, and small enterprises  
Venture capitalists  
Value-Added Resellers (VARs)  
Third-party knowledge providers  
Investment bankers  
Investors

## Contents

### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2028 (USD Billion)
  - 1.2.1. Rail Asset Management Market, by region, 2020-2028 (USD Billion)
  - 1.2.2. Rail Asset Management Market, by Offering, 2020-2028 (USD Billion)
  - 1.2.3. Rail Asset Management Market, by Application, 2020-2028 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### **CHAPTER 2. GLOBAL RAIL ASSET MANAGEMENT MARKET DEFINITION AND SCOPE**

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### **CHAPTER 3. GLOBAL RAIL ASSET MANAGEMENT MARKET DYNAMICS**

- 3.1. Rail Asset Management Market Impact Analysis (2020-2028)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Rising need for efficient rail operations
    - 3.1.1.2. Increase in government initiatives and public-private partnership model
  - 3.1.2. Market Challenges
    - 3.1.2.1. Integration complexities with legacy infrastructure
    - 3.1.2.2. Lack of skilled professionals
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Increased demand for cloud-based solutions
    - 3.1.3.2. Growing need for advanced transportation infrastructure

### **CHAPTER 4. GLOBAL RAIL ASSET MANAGEMENT MARKET INDUSTRY ANALYSIS**

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
  - 4.1.6. Futuristic Approach to Porter's 5 Force Model (2019-2028)
- 4.2. PEST Analysis
  - 4.2.1. Political
  - 4.2.2. Economical
  - 4.2.3. Social
  - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion
- 4.5. Top investment opportunity
- 4.6. Top winning strategies

## **CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT**

- 5.1.1. Assessment of the overall impact of COVID-19 on the industry
- 5.1.2. Pre COVID-19 and post COVID-19 market scenario

## **CHAPTER 6. GLOBAL RAIL ASSET MANAGEMENT MARKET, BY OFFERING**

- 6.1. Market Snapshot
- 6.2. Global Rail Asset Management Market by Offering, Performance - Potential Analysis
- 6.3. Global Rail Asset Management Market Estimates & Forecasts by Offering 2019-2028 (USD Billion)
- 6.4. Rail Asset Management Market, Sub Segment Analysis
  - 6.4.1. Solution
  - 6.4.2. Services

## **CHAPTER 7. GLOBAL RAIL ASSET MANAGEMENT MARKET, BY APPLICATION**

- 7.1. Market Snapshot
- 7.2. Global Rail Asset Management Market by Application, Performance - Potential Analysis
- 7.3. Global Rail Asset Management Market Estimates & Forecasts by Application

2019-2028 (USD Billion)

7.4. Rail Asset Management Market, Sub Segment Analysis

7.4.1. Rolling Stock

7.4.2. Infrastructure

## **CHAPTER 8. GLOBAL RAIL ASSET MANAGEMENT MARKET, REGIONAL ANALYSIS**

8.1. Rail Asset Management Market, Regional Market Snapshot

8.2. North America Rail Asset Management Market

8.2.1. U.S. Rail Asset Management Market

8.2.1.1. Offering breakdown estimates & forecasts, 2019-2028

8.2.1.2. Application breakdown estimates & forecasts, 2019-2028

8.2.2. Canada Rail Asset Management Market

8.3. Europe Rail Asset Management Market Snapshot

8.3.1. U.K. Rail Asset Management Market

8.3.2. Germany Rail Asset Management Market

8.3.3. France Rail Asset Management Market

8.3.4. Spain Rail Asset Management Market

8.3.5. Italy Rail Asset Management Market

8.3.6. Rest of Europe Rail Asset Management Market

8.4. Asia-Pacific Rail Asset Management Market Snapshot

8.4.1. China Rail Asset Management Market

8.4.2. India Rail Asset Management Market

8.4.3. Japan Rail Asset Management Market

8.4.4. Australia Rail Asset Management Market

8.4.5. South Korea Rail Asset Management Market

8.4.6. Rest of Asia Pacific Rail Asset Management Market

8.5. Latin America Rail Asset Management Market Snapshot

8.5.1. Brazil Rail Asset Management Market

8.5.2. Mexico Rail Asset Management Market

8.6. Rest of The World Rail Asset Management Market

## **CHAPTER 9. COMPETITIVE INTELLIGENCE**

9.1. Top Market Strategies

9.2. Company Profiles

9.2.1. Accenture (Ireland)

9.2.1.1. Key Information

- 9.2.1.2. Overview
- 9.2.1.3. Financial (Subject to Data Availability)
- 9.2.1.4. Product Summary
- 9.2.1.5. Recent Developments
- 9.2.2. Siemens (Germany),
- 9.2.3. Alstom (France),
- 9.2.4. Hitachi (Japan),
- 9.2.5. Wabtec (US),
- 9.2.6. IBM (US), S
- 9.2.7. AP (Germany),
- 9.2.8. Capgemini (France),
- 9.2.9. Cisco (US),
- 9.2.10. Huawei (China)

## **CHAPTER 10. RESEARCH PROCESS**

- 10.1. Research Process
  - 10.1.1. Data Mining
  - 10.1.2. Analysis
  - 10.1.3. Market Estimation
  - 10.1.4. Validation
  - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption

## List Of Tables

### LIST OF TABLES

TABLE 1. Global Rail Asset Management Market, report scope

TABLE 2. Global Rail Asset Management Market estimates & forecasts by Region  
2019-2028 (USD Billion)

TABLE 3. Global Rail Asset Management Market estimates & forecasts by Offering  
2019-2028 (USD Billion)

TABLE 4. Global Rail Asset Management Market estimates & forecasts by Application  
2019-2028 (USD Billion)

TABLE 5. Global Rail Asset Management Market by segment, estimates & forecasts,  
2019-2028 (USD Billion)

TABLE 6. Global Rail Asset Management Market by region, estimates & forecasts,  
2019-2028 (USD Billion)

TABLE 7. Global Rail Asset Management Market by segment, estimates & forecasts,  
2019-2028 (USD Billion)

TABLE 8. Global Rail Asset Management Market by region, estimates & forecasts,  
2019-2028 (USD Billion)

TABLE 9. Global Rail Asset Management Market by segment, estimates & forecasts,  
2019-2028 (USD Billion)

TABLE 10. Global Rail Asset Management Market by region, estimates & forecasts,  
2019-2028 (USD Billion)

TABLE 11. Global Rail Asset Management Market by segment, estimates & forecasts,  
2019-2028 (USD Billion)

TABLE 12. Global Rail Asset Management Market by region, estimates & forecasts,  
2019-2028 (USD Billion)

TABLE 13. Global Rail Asset Management Market by segment, estimates & forecasts,  
2019-2028 (USD Billion)

TABLE 14. Global Rail Asset Management Market by region, estimates & forecasts,  
2019-2028 (USD Billion)

TABLE 15. U.S. Rail Asset Management Market estimates & forecasts, 2019-2028  
(USD Billion)

TABLE 16. U.S. Rail Asset Management Market estimates & forecasts by segment  
2019-2028 (USD Billion)

TABLE 17. U.S. Rail Asset Management Market estimates & forecasts by segment  
2019-2028 (USD Billion)

TABLE 18. Canada Rail Asset Management Market estimates & forecasts, 2019-2028  
(USD Billion)



TABLE 19. Canada Rail Asset Management Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 20. Canada Rail Asset Management Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 21. UK Rail Asset Management Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 22. UK Rail Asset Management Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 23. UK Rail Asset Management Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 24. Germany Rail Asset Management Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 25. Germany Rail Asset Management Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 26. Germany Rail Asset Management Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 27. RoE Rail Asset Management Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 28. RoE Rail Asset Management Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 29. RoE Rail Asset Management Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 30. China Rail Asset Management Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 31. China Rail Asset Management Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 32. China Rail Asset Management Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 33. India Rail Asset Management Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 34. India Rail Asset Management Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 35. India Rail Asset Management Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 36. Japan Rail Asset Management Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 37. Japan Rail Asset Management Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 38. Japan Rail Asset Management Market estimates & forecasts by segment

2019-2028 (USD Billion)

TABLE 39. RoAPAC Rail Asset Management Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 40. RoAPAC Rail Asset Management Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 41. RoAPAC Rail Asset Management Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 42. Brazil Rail Asset Management Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 43. Brazil Rail Asset Management Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 44. Brazil Rail Asset Management Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 45. Mexico Rail Asset Management Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 46. Mexico Rail Asset Management Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 47. Mexico Rail Asset Management Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 48. RoLA Rail Asset Management Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 49. RoLA Rail Asset Management Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 50. RoLA Rail Asset Management Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 51. Row Rail Asset Management Market estimates & forecasts, 2019-2028 (USD Billion)

TABLE 52. Row Rail Asset Management Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 53. Row Rail Asset Management Market estimates & forecasts by segment 2019-2028 (USD Billion)

TABLE 54. List of secondary sources, used in the study of Global Rail Asset Management Market

TABLE 55. List of primary sources, used in the study of Global Rail Asset Management Market

TABLE 56. Years considered for the study

TABLE 57. Exchange rates considered

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Rail Asset Management Market, research methodology
- FIG 2. Global Rail Asset Management Market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Rail Asset Management Market, key trends 2021
- FIG 5. Global Rail Asset Management Market, growth prospects 2022-2028
- FIG 6. Global Rail Asset Management Market, porters 5 force model
- FIG 7. Global Rail Asset Management Market, pest analysis
- FIG 8. Global Rail Asset Management Market, value chain analysis
- FIG 9. Global Rail Asset Management Market by segment, 2019 & 2028 (USD Billion)
- FIG 10. Global Rail Asset Management Market by segment, 2019 & 2028 (USD Billion)
- FIG 11. Global Rail Asset Management Market by segment, 2019 & 2028 (USD Billion)
- FIG 12. Global Rail Asset Management Market by segment, 2019 & 2028 (USD Billion)
- FIG 13. Global Rail Asset Management Market by segment, 2019 & 2028 (USD Billion)
- FIG 14. Global Rail Asset Management Market, regional snapshot 2019 & 2028
- FIG 15. North America Rail Asset Management Market 2019 & 2028 (USD Billion)
- FIG 16. Europe Rail Asset Management Market 2019 & 2028 (USD Billion)
- FIG 17. Asia pacific Rail Asset Management Market 2019 & 2028 (USD Billion)
- FIG 18. Latin America Rail Asset Management Market 2019 & 2028 (USD Billion)
- FIG 19. Global Rail Asset Management Market, company market share analysis (2021)

## I would like to order

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