

Global Radiofrequency Skin Rejuvenation Devices Market Size Study & Forecast, by Application (Skin Tightening, Wrinkle Reduction, Scar Treatment, Others), by End-use (Medspa, Dermatology Clinics, Hospitals/Cosmetic Surgery Clinics, Others) and Regional Analysis, 2023-2030

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Abstracts

Global Radiofrequency Skin Rejuvenation Devices Market is valued at approximately USD 664.6 million in 2022 and is anticipated to grow with a healthy growth rate of more than 9.2% over the forecast period 2023-2030. Radiofrequency skin rejuvenation devices are medical devices that utilize radiofrequency energy to improve the appearance and health of the skin. These devices work by delivering controlled heat energy into the deeper layers of the skin, restoring collagen production, and promoting tissue remodeling. The radiofrequency energy penetrates the skin without causing damage to the outer layer, allowing for non-invasive or minimally invasive treatments. Additionally, the growing emphasis on physical appearance among consumers has resulted in an upsurge in market demand. Furthermore, the rise in non-invasive procedures and the expanding geriatric population are also significant drivers for market growth.

The aesthetic industry is witnessing significant growth, with the widespread availability of treatments in various clinics, spas, and aesthetic centers. This accessibility makes it convenient for individuals to undergo aesthetic procedures, thereby boosting market demand for radiofrequency skin rejuvenation devices. According to a 2023 report by LivDerm, the global aesthetic medicine sector is projected to reach approximately USD 15.9 billion by 2025, exhibiting a compound annual growth rate of 10.9%. The market's growth is propelled by the increasing adoption of minimally invasive and non-invasive

procedures. The market growth is driven by key factors including the changing demand pattern for less painful treatments among the population and the continuous usage of radio frequency beauty equipment due to the advancements in healthcare technology. However, the high cost of Radiofrequency Skin Rejuvenation Devices and lack of adequate knowledge among healthcare professionals stifle market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Radiofrequency Skin Rejuvenation Devices Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022 owing to the dominance of well-established cosmetic industry and emphasis on medical aesthetics contribute to the high demand for radiofrequency skin rejuvenation. Also, the market growth is driven by the region's large population and increasing focus on skincare and aesthetics, leading to a rising preference for non-invasive or minimally invasive procedures. Also, Asia Pacific is expected to be fastest growing region during the forecast period, owing to the rising disposable income and increased awareness regarding radiofrequency skin rejuvenation in the region have fueled the demand for advanced cosmetic treatments, driven by the desire for youthful and radiant skin.

Major market players included in this report are:

Cynosure, Inc.

Lumenis Ltd.

Syneron Medical Ltd

Bausch Health Companies Inc.

Alma Lasers

Cymatics

IBRAMED

Guangzhou Beautylife Electronic Technology Co. Ltd.

SharpLight Technologies Ltd

Airsculpt Technologies, Inc.

Recent Developments in the Market:

In August 2022, AirSculpt Technologies Inc. introduced its latest cellulite removal technology called AirSculpt Smooth, representing the company's innovative next-generation solution.

In May 2021, Lumenis established a collaboration with Harrods Wellness Clinic, leveraging their respective expertise to enhance the range of services and treatments offered to clients.

In January 2020, Lumenis Ltd has recently unveiled its latest platform, known as

LightSheer Quattro. This advanced system provides clinically proven laser hair removal treatments suitable for all skin types, as well as the treatment of vascular and pigmented lesions.

Global Radiofrequency Skin Rejuvenation Devices Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered -, Application, End-use, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Application:

Skin tightening

Wrinkle reduction

Scar treatment

Others

By End-use:

Medspa

Dermatology clinics

Hospitals / Cosmetic Surgery Clinics

Others

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

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