

Global Queue Managements System Market Size study & Forecast by Component (Hardware, Software, Service), by Type (Virtual Queuing, Linear Queuing), by Deployment Model, by Organization Size, by Application (Customer service, Reporting & Analytics, Query handling, Real-time monitoring, Appointment management), by End-User and Regional Analysis, 2023-2030

https://marketpublishers.com/r/G5494705D5FCEN.html

Date: February 2024

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G5494705D5FCEN

## **Abstracts**

Global Queue Managements System Market is valued at approximately USD 562.4 Million in 2022 and is anticipated to grow with a healthy growth rate of more than 4.0 % during the forecast period 2023-2030. A Queue Management System (QMS) consists of tools utilized for the management and analysis of customer or visitor flow within a queue. These systems assist service providers in improving service delivery, boosting employee productivity, and refining the overall queuing process. The Queue Managements System Market is expanding because of factors such as rising demand for efficient systems to manage and structure queues, expansion of the aviation industry and surging demand for virtual queue systems.

The growth and development of airports, including expansion and infrastructure improvements, are expected to drive increased demand for queue management systems in the aviation industry. Moreover, as airports expand and attract more airlines and destinations, passenger traffic tends to increase. With more passengers, airports face greater challenges in managing queues at check-in counters, security checkpoints, immigration counters, and boarding gates. Queue management systems help airports streamline the flow of passengers, minimize the waiting time and enhance the overall



passenger experience. According to an analysis by the Oliver Wyman Forum in 2023, the commercial aviation fleet is forecast to grow by 33%, reaching over 36,000 aircraft globally by 2033. Additionally, the Airports Council International (ACI) World anticipates an average annual increase of 5.8% in passenger traffic from 2022 to 2040, with over 19 billion passengers projected to utilize airports each year until 2040. Additionally, due to decrease the occurrence of prolonged lines at medical establishments, hospitals and other healthcare providers are demonstrating their willingness to implement queue management systems leading to reduced waiting and service times. Furthermore, various queue management systems in the market notify physicians about waiting times, thereby enhancing the systematic nature of operational tasks. However, factors such as the high initial cost of queue management systems and data privacy and security concerns hinder the market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Queue Managements System Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. North America dominated the market in 2022. The rapid technological advancements and strong emphasis on customer-centric solutions in the region have led to a growing demand for innovative queue management systems in industries such as healthcare, retail, and entertainment. Furthermore, the growing adoption rates of digital solutions, increased demand for contactless services, and the constant drive for improved service quality are also contributing factors to the anticipated substantial growth in this region. Asia-Pacific is expected to grow significantly over the forecast period owing to factors such as rising urbanization and economic growth, expansion of retail and banking sectors, rising focus on improved customer experience and surging investments in airport infrastructure.

Major market player included in this report are:

Advantech Co., Ltd.

SEDCO Co., Ltd.

Q-matic Group AB

AKIS Technologies

Q-nomy, Inc.



Global Queue Managements System Market Report Scope:

required to establish a secure connection.

Historical Data - 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030



Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Component, Type, Deployment Model, Organization Size, Application, End-User, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

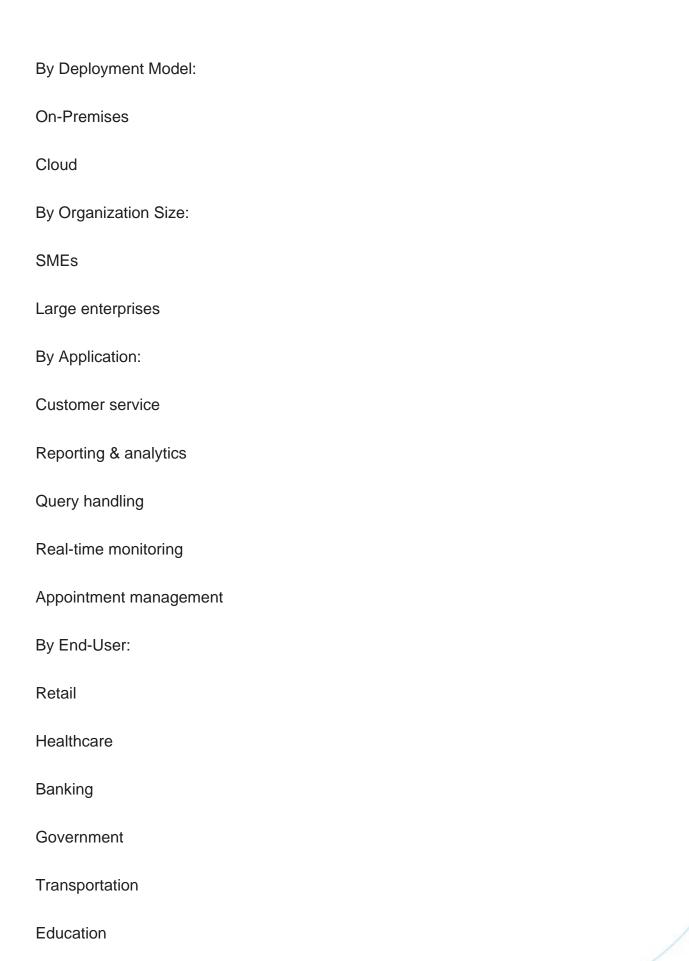
Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

**Linear Queuing** 







Hospitality
Others
By Region:
North America
U.S.
Canada
Europe
UK
Germany
France
Spain
Italy
ROE
Asia Pacific
China
India
Japan
Australia
South Korea

**RoAPAC** 



Latin America		
Brazil		
Mexico		
Middle East & Africa		
Saudi Arabia		
South Africa		
Rest of Middle East & Africa		



## **Contents**

### **CHAPTER 1. EXECUTIVE SUMMARY**

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Million)
- 1.2.1. Queue Managements System Market, by Region, 2020-2030 (USD Million)
- 1.2.2. Queue Managements System Market, by Component, 2020-2030 (USD Million)
- 1.2.3. Queue Managements System Market, by Type, 2020-2030 (USD Million)
- 1.2.4. Queue Managements System Market, by Deployment Model, 2020-2030 (USD Million)
- 1.2.5. Queue Managements System Market, by Organization Size, 2020-2030 (USD Million)
  - 1.2.6. Queue Managements System Market, by Application, 2020-2030 (USD Million)
  - 1.2.7. Queue Managements System Market, by End-User, 2020-2030 (USD Million)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

# CHAPTER 2. GLOBAL QUEUE MANAGEMENTS SYSTEM MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Industry Evolution
  - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

#### CHAPTER 3. GLOBAL QUEUE MANAGEMENTS SYSTEM MARKET DYNAMICS

- 3.1. Queue Managements System Market Impact Analysis (2020-2030)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Growing demand for efficient systems
    - 3.1.1.2. Expansion of aviation industry
    - 3.1.1.3. Surging demand for virtual queue systems
  - 3.1.2. Market Challenges
    - 3.1.2.1. High initial cost of queue management systems
  - 3.1.2.2. Data privacy and security concerns



- 3.1.3. Market Opportunities
  - 3.1.3.1. Rising adoption in healthcare systems
  - 3.1.3.2. Integration of advanced technologies

## CHAPTER 4. GLOBAL QUEUE MANAGEMENTS SYSTEM MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers
  - 4.1.3. Threat of New Entrants
  - 4.1.4. Threat of Substitutes
  - 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
  - 4.3.5. Environmental
  - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

# CHAPTER 5. GLOBAL QUEUE MANAGEMENTS SYSTEM MARKET, BY COMPONENT

- 5.1. Market Snapshot
- 5.2. Global Queue Managements System Market by Component, Performance Potential Analysis
- 5.3. Global Queue Managements System Market Estimates & Forecasts by Component 2020-2030 (USD Million)
- 5.4. Queue Managements System Market, Sub Segment Analysis
  - 5.4.1. Hardware
  - 5.4.2. Software



### 5.4.3. Services

### CHAPTER 6. GLOBAL QUEUE MANAGEMENTS SYSTEM MARKET, BY TYPE

- 6.1. Market Snapshot
- 6.2. Global Queue Managements System Market by Type, Performance Potential Analysis
- 6.3. Global Queue Managements System Market Estimates & Forecasts by Type 2020-2030 (USD Million)
- 6.4. Queue Managements System Market, Sub Segment Analysis
  - 6.4.1. Virtual Queuing
  - 6.4.2. Linear Queuing

# CHAPTER 7. GLOBAL QUEUE MANAGEMENTS SYSTEM MARKET, BY DEPLOYMENT MODEL

- 7.1. Market Snapshot
- 7.2. Global Queue Managements System Market by Deployment Model, Performance Potential Analysis
- 7.3. Global Queue Managements System Market Estimates & Forecasts by Deployment Model 2020-2030 (USD Million)
- 7.4. Queue Managements System Market, Sub Segment Analysis
  - 7.4.1. On-premises
  - 7.4.2. Cloud

# CHAPTER 8. GLOBAL QUEUE MANAGEMENTS SYSTEM MARKET, BY ORGANIZATION SIZE

- 8.1. Market Snapshot
- 8.2. Global Queue Managements System Market by Organization Size, Performance Potential Analysis
- 8.3. Global Queue Managements System Market Estimates & Forecasts by Organization Size 2020-2030 (USD Million)
- 8.4. Queue Managements System Market, Sub Segment Analysis
  - 8.4.1. SMEs
  - 8.4.2. Large enterprises

# CHAPTER 9. GLOBAL QUEUE MANAGEMENTS SYSTEM MARKET, BY APPLICATION



- 9.1. Market Snapshot
- 9.2. Global Queue Managements System Market by Application, Performance Potential Analysis
- 9.3. Global Queue Managements System Market Estimates & Forecasts by Application 2020-2030 (USD Million)
- 9.4. Queue Managements System Market, Sub Segment Analysis
  - 9.4.1. Customer service
  - 9.4.2. Reporting & analytics
  - 9.4.3. Query handling
  - 9.4.4. Real-time monitoring
  - 9.4.5. Appointment management

## CHAPTER 10. GLOBAL QUEUE MANAGEMENTS SYSTEM MARKET, BY END-USER

- 10.1. Market Snapshot
- 10.2. Global Queue Managements System Market by End-User, Performance Potential Analysis
- 10.3. Global Queue Managements System Market Estimates & Forecasts by End-User 2020-2030 (USD Million)
- 10.4. Queue Managements System Market, Sub Segment Analysis
  - 10.4.1. Retail
  - 10.4.2. Healthcare
  - 10.4.3. Banking
  - 10.4.4. Government
  - 10.4.5. Transportation
  - 10.4.6. Education
  - 10.4.7. Hospitality
  - 10.4.8. Others

# CHAPTER 11. GLOBAL QUEUE MANAGEMENTS SYSTEM MARKET, REGIONAL ANALYSIS

- 11.1. Top Leading Countries
- 11.2. Top Emerging Countries
- 11.3. Queue Managements System Market, Regional Market Snapshot
- 11.4. North America Queue Managements System Market
  - 11.4.1. U.S. Queue Managements System Market



- 11.4.1.1. Component breakdown estimates & forecasts, 2020-2030
- 11.4.1.2. Type breakdown estimates & forecasts, 2020-2030
- 11.4.1.3. Deployment Model breakdown estimates & forecasts, 2020-2030
- 11.4.1.4. Organization Size breakdown estimates & forecasts, 2020-2030
- 11.4.1.5. Application breakdown estimates & forecasts, 2020-2030
- 11.4.1.6. End-User breakdown estimates & forecasts, 2020-2030
- 11.4.2. Canada Queue Managements System Market
- 11.5. Europe Queue Managements System Market Snapshot
  - 11.5.1. U.K. Queue Managements System Market
  - 11.5.2. Germany Queue Managements System Market
  - 11.5.3. France Queue Managements System Market
  - 11.5.4. Spain Queue Managements System Market
  - 11.5.5. Italy Queue Managements System Market
- 11.5.6. Rest of Europe Queue Managements System Market
- 11.6. Asia-Pacific Queue Managements System Market Snapshot
  - 11.6.1. China Queue Managements System Market
  - 11.6.2. India Queue Managements System Market
  - 11.6.3. Japan Queue Managements System Market
- 11.6.4. Australia Queue Managements System Market
- 11.6.5. South Korea Queue Managements System Market
- 11.6.6. Rest of Asia Pacific Queue Managements System Market
- 11.7. Latin America Queue Managements System Market Snapshot
  - 11.7.1. Brazil Queue Managements System Market
- 11.7.2. Mexico Queue Managements System Market
- 11.8. Middle East & Africa Queue Managements System Market
  - 11.8.1. Saudi Arabia Queue Managements System Market
  - 11.8.2. South Africa Queue Managements System Market
  - 11.8.3. Rest of Middle East & Africa Queue Managements System Market

### **CHAPTER 12. COMPETITIVE INTELLIGENCE**

- 12.1. Key Company SWOT Analysis
  - 12.1.1. Company
  - 12.1.2. Company
  - 12.1.3. Company
- 12.2. Top Market Strategies
- 12.3. Company Profiles
  - 12.3.1. Advantech Co., Ltd.
    - 12.3.1.1. Key Information



- 12.3.1.2. Overview
- 12.3.1.3. Financial (Subject to Data Availability)
- 12.3.1.4. Product Summary
- 12.3.1.5. Recent Developments
- 12.3.2. SEDCO Co., Ltd.
- 12.3.3. Q-matic Group AB
- 12.3.4. AKIS Technologies
- 12.3.5. Q-nomy, Inc.
- 12.3.6. Aurionpro Solutions Ltd.
- 12.3.7. Qminder Ltd.
- 12.3.8. Wavetec
- 12.3.9. Lavi Industries
- 12.3.10. Core Mobile, Inc.

### **CHAPTER 13. RESEARCH PROCESS**

- 13.1. Research Process
  - 13.1.1. Data Mining
  - 13.1.2. Analysis
  - 13.1.3. Market Estimation
  - 13.1.4. Validation
  - 13.1.5. Publishing
- 13.2. Research Attributes
- 13.3. Research Assumption



## **List Of Tables**

### LIST OF TABLES

- TABLE 1. Global Queue Managements System Market, report scope
- TABLE 2. Global Queue Managements System Market estimates & forecasts by Region 2020-2030 (USD Million)
- TABLE 3. Global Queue Managements System Market estimates & forecasts by Component 2020-2030 (USD Million)
- TABLE 4. Global Queue Managements System Market estimates & forecasts by Type 2020-2030 (USD Million)
- TABLE 5. Global Queue Managements System Market estimates & forecasts by Deployment Model 2020-2030 (USD Million)
- TABLE 6. Global Queue Managements System Market estimates & forecasts by Organization Size 2020-2030 (USD Million)
- TABLE 7. Global Queue Managements System Market estimates & forecasts by Application 2020-2030 (USD Million)
- TABLE 8. Global Queue Managements System Market estimates & forecasts by End-User 2020-2030 (USD Million)
- TABLE 9. Global Queue Managements System Market by segment, estimates & forecasts, 2020-2030 (USD Million)
- TABLE 10. Global Queue Managements System Market by region, estimates & forecasts, 2020-2030 (USD Million)
- TABLE 11. Global Queue Managements System Market by segment, estimates & forecasts, 2020-2030 (USD Million)
- TABLE 12. Global Queue Managements System Market by region, estimates & forecasts, 2020-2030 (USD Million)
- TABLE 13. Global Queue Managements System Market by segment, estimates & forecasts, 2020-2030 (USD Million)
- TABLE 14. Global Queue Managements System Market by region, estimates & forecasts, 2020-2030 (USD Million)
- TABLE 15. Global Queue Managements System Market by segment, estimates & forecasts, 2020-2030 (USD Million)
- TABLE 16. Global Queue Managements System Market by region, estimates & forecasts, 2020-2030 (USD Million)
- TABLE 17. Global Queue Managements System Market by segment, estimates & forecasts, 2020-2030 (USD Million)
- TABLE 18. Global Queue Managements System Market by region, estimates & forecasts, 2020-2030 (USD Million)



- TABLE 19. U.S. Queue Managements System Market estimates & forecasts, 2020-2030 (USD Million)
- TABLE 20. U.S. Queue Managements System Market estimates & forecasts by segment 2020-2030 (USD Million)
- TABLE 21. U.S. Queue Managements System Market estimates & forecasts by segment 2020-2030 (USD Million)
- TABLE 22. Canada Queue Managements System Market estimates & forecasts, 2020-2030 (USD Million)
- TABLE 23. Canada Queue Managements System Market estimates & forecasts by segment 2020-2030 (USD Million)
- TABLE 24. Canada Queue Managements System Market estimates & forecasts by segment 2020-2030 (USD Million)
- TABLE 25. UK Queue Managements System Market estimates & forecasts, 2020-2030 (USD Million)
- TABLE 26. UK Queue Managements System Market estimates & forecasts by segment 2020-2030 (USD Million)
- TABLE 27. UK Queue Managements System Market estimates & forecasts by segment 2020-2030 (USD Million)
- TABLE 28. Germany Queue Managements System Market estimates & forecasts, 2020-2030 (USD Million)
- TABLE 29. Germany Queue Managements System Market estimates & forecasts by segment 2020-2030 (USD Million)
- TABLE 30. Germany Queue Managements System Market estimates & forecasts by segment 2020-2030 (USD Million)
- TABLE 31. France Queue Managements System Market estimates & forecasts, 2020-2030 (USD Million)
- TABLE 32. France Queue Managements System Market estimates & forecasts by segment 2020-2030 (USD Million)
- TABLE 33. France Queue Managements System Market estimates & forecasts by segment 2020-2030 (USD Million)
- TABLE 34. Italy Queue Managements System Market estimates & forecasts, 2020-2030 (USD Million)
- TABLE 35. Italy Queue Managements System Market estimates & forecasts by segment 2020-2030 (USD Million)
- TABLE 36. Italy Queue Managements System Market estimates & forecasts by segment 2020-2030 (USD Million)
- TABLE 37. Spain Queue Managements System Market estimates & forecasts, 2020-2030 (USD Million)
- TABLE 38. Spain Queue Managements System Market estimates & forecasts by



segment 2020-2030 (USD Million)

TABLE 39. Spain Queue Managements System Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 40. RoE Queue Managements System Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 41. RoE Queue Managements System Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 42. RoE Queue Managements System Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 43. China Queue Managements System Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 44. China Queue Managements System Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 45. China Queue Managements System Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 46. India Queue Managements System Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 47. India Queue Managements System Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 48. India Queue Managements System Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 49. Japan Queue Managements System Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 50. Japan Queue Managements System Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 51. Japan Queue Managements System Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 52. South Korea Queue Managements System Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 53. South Korea Queue Managements System Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 54. South Korea Queue Managements System Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 55. Australia Queue Managements System Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 56. Australia Queue Managements System Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 57. Australia Queue Managements System Market estimates & forecasts by segment 2020-2030 (USD Million)



TABLE 58. RoAPAC Queue Managements System Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 59. RoAPAC Queue Managements System Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 60. RoAPAC Queue Managements System Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 61. Brazil Queue Managements System Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 62. Brazil Queue Managements System Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 63. Brazil Queue Managements System Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 64. Mexico Queue Managements System Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 65. Mexico Queue Managements System Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 66. Mexico Queue Managements System Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 67. RoLA Queue Managements System Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 68. RoLA Queue Managements System Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 69. RoLA Queue Managements System Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 70. Saudi Arabia Queue Managements System Market estimates & forecasts, 2020-2030 (USD Million)

TABLE 71. South Africa Queue Managements System Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 72. RoMEA Queue Managements System Market estimates & forecasts by segment 2020-2030 (USD Million)

TABLE 73. List of secondary sources, used in the study of global Queue Managements System Market

TABLE 74. List of primary sources, used in the study of global Queue Managements System Market

TABLE 75. Years considered for the study

TABLE 76. Exchange rates considered

List of tables and figures are dummy in nature, final lists may vary in the final deliverable



## **List Of Figures**

### LIST OF FIGURES

- FIG 1. Global Queue Managements System Market, research methodology
- FIG 2. Global Queue Managements System Market, Market estimation techniques
- FIG 3. Global Market size estimates & forecast methods
- FIG 4. Global Queue Managements System Market, key trends 2022
- FIG 5. Global Queue Managements System Market, growth prospects 2020-2030
- FIG 6. Global Queue Managements System Market, porters 5 force model
- FIG 7. Global Queue Managements System Market, pest analysis
- FIG 8. Global Queue Managements System Market, value chain analysis
- FIG 9. Global Queue Managements System Market by segment, 2020 & 2030 (USD Million)
- FIG 10. Global Queue Managements System Market by segment, 2020 & 2030 (USD Million)
- FIG 11. Global Queue Managements System Market by segment, 2020 & 2030 (USD Million)
- FIG 12. Global Queue Managements System Market by segment, 2020 & 2030 (USD Million)
- FIG 13. Global Queue Managements System Market by segment, 2020 & 2030 (USD Million)
- FIG 14. Global Queue Managements System Market, regional snapshot 2020 & 2030
- FIG 15. North America Queue Managements System Market 2020 & 2030 (USD Million)
- FIG 16. Europe Queue Managements System Market 2020 & 2030 (USD Million)
- FIG 17. Asia pacific Queue Managements System Market 2020 & 2030 (USD Million)
- FIG 18. Latin America Queue Managements System Market 2020 & 2030 (USD Million)
- FIG 19. Middle East & Africa Queue Managements System Market 2020 & 2030 (USD Million)

List of tables and figures are dummy in nature, final lists may vary in the final deliverable



### I would like to order

Product name: Global Queue Managements System Market Size study & Forecast by Component

(Hardware, Software, Service), by Type (Virtual Queuing, Linear Queuing), by

Deployment Model, by Organization Size, by Application (Customer service, Reporting & Analytics, Query handling, Real-time monitoring, Appointment management), by End-

User and Regional Analysis, 2023-2030

Product link: https://marketpublishers.com/r/G5494705D5FCEN.html

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

## **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/G5494705D5FCEN.html">https://marketpublishers.com/r/G5494705D5FCEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>



To place an order via fax simply print this form, fill in the information below and fax the completed form to  $+44\ 20\ 7900\ 3970$