

Global Quantum Dot Display Market Size study, by Component (Tube, Film and LED), by Material (Cadmium containing and Cadmium free), by Application (Consumer Electronics and Healthcare), and Regional Forecasts 2021-2027

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Abstracts

Global Quantum Dot Display Market is valued approximately at USD XX billion in 2020 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2021-2027. A quantum dot is a nanometer-sized semiconductor particle with a core-shell structure. Quantum dots are widely used for their unique optical properties, as they emit light of specific wavelengths if energy is applied to them. A layer or film of quantum dots is placed in front of regular LED backlight panel to make it quantum dot display. This layer is made up of tiny particles each tiny particle emits its own individual color depending on its size, that is, in between 2 and 10 nanometers. Growing sale of display devices such as television, wearable devices, smartphone and others are increasing the utilization of quantum dot display. Quantum dot (QD) lightemitting diodes (QLEDs) offer unique characteristics for future displays, including high color purity with narrow bandwidths, high electroluminescence (EL) brightness at low operating voltages, and easy processability, which makes it useful technology for devices such as wearables According to Statista, number of connected wearable devices worldwide has increased from 722 million in 2019 to 835 million in 2020. Also, according to India Cellular & Electronics Association, smartphone penetration in India was reported in 2019 at 500 million smartphone users, which is expected to swell to 820 million by 2022. Also, quantum dot display is widely used for biological imaging, detection and targeting applications. Furthermore, increasing demand for highresolution displays with lower power consumption requirements and technological advancements are expected to fuel demand for quantum dots display during forecast period. However, high cost of quantum dot technology and stringent regulations on the



use of heavy metals in quantum dot display may hinder the growth in coming years.

North America is leading the world market in terms of market share among Asia Pacific, North America, Europe, Latin America, and Rest of the World, owing to early adoption of quantum dot technology. Whereas, Asia Pacific is expected to show fastest growth rate during forecast period, due to presence of large number of electronic display manufacturers coupled with low labor cost in the region.

Major market player included in this report are:

Sony Corporation
Altair Nanotechnologies, Inc.
LG Display Co. Ltd
Nexxus Lighting
Quantum Material Corporation
Samsung Electronics Co. Ltd
Nanoco Technologies
QD Vision
Nanosys, Inc.
Ocean NanoTech

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Component:

Tube

Film

LED

By Material:

Cadmium containing

Cadmium free

By Application:



Consumer Electronics Healthcare

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019

Base year - 2020

Forecast period – 2021 to 2027.

Target Audience of the Global Quantum Dot Display Market in Market Study:

Key Consulting Companies & Advisors Large, medium-sized, and small enterprises Venture capitalists



Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors



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