

Global Punnet Packaging Market Size study & Forecast, by Material (Plastic Punnet, Paper Punnet, Molded Fiber Punnet) By Capacity (Up to 150 gm, 151-300 gm, 301-500 gm, above 500 gm) By Application (Fruits and Vegetables, Meat, Poultry, Seafood, Frozen Food Ready-to-Eat) By End Use (Retail Outlets, Hotels, Restaurants and Cafes, Household) and Regional Analysis, 2023-2030

<https://marketpublishers.com/r/GEB482A2D462EN.html>

Date: July 2023

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: GEB482A2D462EN

Abstracts

Global Punnet Packaging Market is valued approximately USD 1.1 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 5% over the forecast period 2023-2030. Punnets is little baskets used to package vegetables and delicate fruits such as berries, grapes, cherries, mushrooms, and others. Manufacturers are concentrating on producing recycled plastic punnets as a safe choice for efficient food storage while adhering to product safety regulations. The increasing global population, rising personal disposable income, and growth in the food and beverage industry are driving the demand for punnet packaging due to the growing popularity of exotic packaged fruits and vegetables. Protection, freshness, and other appealing features provided by punnet packaging material are also major market growth factors. Manufacturers' increased attention on packaging solutions, together with the general rise, growth, and expansion of the packaging sector, are another factor driving the growth of the punnet packaging market.

Moreover, the growing ready-to-eat foods market has significantly supported the growth of the punnet packaging market. The Ready-to-eat foods often require individual portions or servings, and punnet packaging offers a convenient solution. Punnet

containers are designed to hold small quantities of food, making them ideal for packaging individual servings of cut fruits, salads, snacks, or even complete meals. The compact size and portion control provided by punnets align perfectly with the requirements of ready-to-eat foods. Thus, the growing ready-to-eat foods market is anticipated to support the market growth. According to Statista, in 2021, it was estimated that the ready-to-eat meals segment generated a total revenue of around USD 470 billion. Also, it is projected that the demand for ready-to-eat meals is continuously rising and reached USD 690 billion by 2026. Additionally, growing online food delivery services is anticipated to create the lucrative opportunity for the market during forecast period. However, the government laws are strict regarding the usage of plastic and product safety stifling market growth of Punnet Packaging throughout the forecast period of 2023-2030.

The key regions considered for the Global Punnet Packaging Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. Asia Pacific dominated the market in 2022 owing increased industrialization, and urbanization, as well as the emergence and expansion of the packaging business, growing e-commerce industry, and rising adoption of ready to eat foods in the region. However, North America is expected to grow significantly during the forecast period, owing to increasing demand for fresh produce, growing demand in food industry, growing number of retail stores, growing demand for retail display and shelf appeal, and growing online food delivery services in the region.

Major market player included in this report are:

Coveris Holdings SA

Smurfit Kappa Group Plc.

LC Packaging International BV

Groupe Guillin SA

Paccor Netherlands BV

Leeways Packaging Services Ltd.

Tacca Industries Pty Ltd.

Raptis Pax Pty Ltd.

Royal Interpack Group

Alta Global Inc.

Recent Developments in the Market:

In October 2021, Waddington® Europe, a branch of Novolex and a renowned European thermoforming packaging provider, announced the debut of a new 100% mono-material protected soft-fruit punnet with MONOAIR™ cushion technology. The MONOAIR™ cushion is deeply embedded in the base of Waddington's 100% recycled PET (rPET)

punnets, removing the need for a separate bubble pad.

Global Punnet Packaging Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered - Material, Capacity, Application, End User , Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Material:

Plastic Punnet

Paper Punnet

Molded Fiber Punnet

By Capacity:

Up to 150 gm

151-300 gm

301-500 gm

above 500 gm

By Application:

Fruits and Vegetables

Meat

Poultry

Seafood

Frozen Food Ready-to-Eat

By End Use:

Retail Outlets

Hotels, Restaurants and Cafes

Household

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2030 (USD Billion)
 - 1.2.1. Punnet Packaging Market, by Region, 2020-2030 (USD Billion)
 - 1.2.2. Punnet Packaging Market, by Material, 2020-2030 (USD Billion)
 - 1.2.3. Punnet Packaging Market, by Capacity, 2020-2030 (USD Billion)
 - 1.2.4. Punnet Packaging Market, by Application, 2020-2030 (USD Billion)
 - 1.2.5. Punnet Packaging Market, by End Use, 2020-2030 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL PUNNET PACKAGING MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Industry Evolution
 - 2.2.2. Scope of the Study
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL PUNNET PACKAGING MARKET DYNAMICS

- 3.1. Punnet Packaging Market Impact Analysis (2020-2030)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Rising demand for exotic packaged fruits and vegetables
 - 3.1.1.2. Introduction of R-PET or recyclable polyethylene terephthalate Properties
 - 3.1.2. Market Challenges
 - 3.1.2.1. Stringent regulations imposed by the government for product safety and plastic
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Recyclable polyethylene films and polypropylene thin gauge sheets
 - 3.1.3.2. Availability of online retailing

CHAPTER 4. GLOBAL PUNNET PACKAGING MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers
 - 4.1.3. Threat of New Entrants
 - 4.1.4. Threat of Substitutes
 - 4.1.5. Competitive Rivalry
- 4.2. Porter's 5 Force Impact Analysis
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
 - 4.3.5. Environmental
 - 4.3.6. Legal
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. COVID-19 Impact Analysis
- 4.7. Disruptive Trends
- 4.8. Industry Expert Perspective
- 4.9. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL PUNNET PACKAGING MARKET, BY MATERIAL

- 5.1. Market Snapshot
- 5.2. Global Punnet Packaging Market by Material, Performance - Potential Analysis
- 5.3. Global Punnet Packaging Market Estimates & Forecasts by Material 2020-2030 (USD Billion)
- 5.4. Punnet Packaging Market, Sub Segment Analysis
 - 5.4.1. Plastic Punnet
 - 5.4.2. Paper Punnet
 - 5.4.3. Molded Fiber Punnet

CHAPTER 6. GLOBAL PUNNET PACKAGING MARKET, BY CAPACITY

- 6.1. Market Snapshot
- 6.2. Global Punnet Packaging Market by Capacity, Performance - Potential Analysis
- 6.3. Global Punnet Packaging Market Estimates & Forecasts by Capacity 2020-2030 (USD Billion)
- 6.4. Punnet Packaging Market, Sub Segment Analysis

- 6.4.1. Up to 150 gm
- 6.4.2. 151-300 gm
- 6.4.3. 301-500 gm
- 6.4.4. above 500 gm

CHAPTER 7. GLOBAL PUNNET PACKAGING MARKET, BY APPLICATION

- 7.1. Market Snapshot
- 7.2. Global Punnet Packaging Market by Application, Performance - Potential Analysis
- 7.3. Global Punnet Packaging Market Estimates & Forecasts by Application 2020-2030 (USD Billion)
- 7.4. Punnet Packaging Market, Sub Segment Analysis
 - 7.4.1. Fruits and Vegetables
 - 7.4.2. Meat
 - 7.4.3. Poultry
 - 7.4.4. Seafood
 - 7.4.5. Frozen Food Ready-to-Eat

CHAPTER 8. GLOBAL PUNNET PACKAGING MARKET, BY END USE

- 8.1. Market Snapshot
- 8.2. Global Punnet Packaging Market by End Use, Performance - Potential Analysis
- 8.3. Global Punnet Packaging Market Estimates & Forecasts by End Use 2020-2030 (USD Billion)
- 8.4. Punnet Packaging Market, Sub Segment Analysis
 - 8.4.1. Retail Outlets
 - 8.4.2. Hotels, Restaurants and Cafes
 - 8.4.3. Household

CHAPTER 9. GLOBAL PUNNET PACKAGING MARKET, REGIONAL ANALYSIS

- 9.1. Top Leading Countries
- 9.2. Top Emerging Countries
- 9.3. Punnet Packaging Market, Regional Market Snapshot
- 9.4. North America Punnet Packaging Market
 - 9.4.1. U.S. Punnet Packaging Market
 - 9.4.1.1. Material breakdown estimates & forecasts, 2020-2030
 - 9.4.1.2. Capacity breakdown estimates & forecasts, 2020-2030
 - 9.4.1.3. Application breakdown estimates & forecasts, 2020-2030

- 9.4.1.4. End Use breakdown estimates & forecasts, 2020-2030
- 9.4.2. Canada Punnet Packaging Market
- 9.5. Europe Punnet Packaging Market Snapshot
 - 9.5.1. U.K. Punnet Packaging Market
 - 9.5.2. Germany Punnet Packaging Market
 - 9.5.3. France Punnet Packaging Market
 - 9.5.4. Spain Punnet Packaging Market
 - 9.5.5. Italy Punnet Packaging Market
 - 9.5.6. Rest of Europe Punnet Packaging Market
- 9.6. Asia-Pacific Punnet Packaging Market Snapshot
 - 9.6.1. China Punnet Packaging Market
 - 9.6.2. India Punnet Packaging Market
 - 9.6.3. Japan Punnet Packaging Market
 - 9.6.4. Australia Punnet Packaging Market
 - 9.6.5. South Korea Punnet Packaging Market
 - 9.6.6. Rest of Asia Pacific Punnet Packaging Market
- 9.7. Latin America Punnet Packaging Market Snapshot
 - 9.7.1. Brazil Punnet Packaging Market
 - 9.7.2. Mexico Punnet Packaging Market
- 9.8. Middle East & Africa Punnet Packaging Market
 - 9.8.1. Saudi Arabia Punnet Packaging Market
 - 9.8.2. South Africa Punnet Packaging Market
 - 9.8.3. Rest of Middle East & Africa Punnet Packaging Market

CHAPTER 10. COMPETITIVE INTELLIGENCE

- 10.1. Key Company SWOT Analysis
 - 10.1.1. Company
 - 10.1.2. Company
 - 10.1.3. Company
- 10.2. Top Market Strategies
- 10.3. Company Profiles
 - 10.3.1. Coveris Holdings SA
 - 10.3.1.1. Key Information
 - 10.3.1.2. Overview
 - 10.3.1.3. Financial (Subject to Data Availability)
 - 10.3.1.4. Product Summary
 - 10.3.1.5. Recent Developments
 - 10.3.2. Smurfit Kappa Group Plc.

- 10.3.3. LC Packaging International BV
- 10.3.4. Groupe Guillin SA
- 10.3.5. Paccor Netherlands BV
- 10.3.6. Leeways Packaging Services Ltd.
- 10.3.7. Tacca Industries Pty Ltd.
- 10.3.8. Raptis Pax Pty Ltd.
- 10.3.9. Royal Interpack Group
- 10.3.10. Alta Global Inc.

CHAPTER 11. RESEARCH PROCESS

- 11.1. Research Process
 - 11.1.1. Data Mining
 - 11.1.2. Analysis
 - 11.1.3. Market Estimation
 - 11.1.4. Validation
 - 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Punnet Packaging Market, report scope

TABLE 2. Global Punnet Packaging Market estimates & forecasts by Region 2020-2030 (USD Billion)

TABLE 3. Global Punnet Packaging Market estimates & forecasts by Material 2020-2030 (USD Billion)

TABLE 4. Global Punnet Packaging Market estimates & forecasts by Capacity 2020-2030 (USD Billion)

TABLE 5. Global Punnet Packaging Market estimates & forecasts by Application 2020-2030 (USD Billion)

TABLE 6. Global Punnet Packaging Market estimates & forecasts by End Use 2020-2030 (USD Billion)

TABLE 7. Global Punnet Packaging Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 8. Global Punnet Packaging Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 9. Global Punnet Packaging Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 10. Global Punnet Packaging Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 11. Global Punnet Packaging Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 12. Global Punnet Packaging Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 13. Global Punnet Packaging Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 14. Global Punnet Packaging Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 15. Global Punnet Packaging Market by segment, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 16. Global Punnet Packaging Market by region, estimates & forecasts, 2020-2030 (USD Billion)

TABLE 17. U.S. Punnet Packaging Market estimates & forecasts, 2020-2030 (USD Billion)

TABLE 18. U.S. Punnet Packaging Market estimates & forecasts by segment 2020-2030 (USD Billion)

TABLE 19. U.S. Punnet Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 20. Canada Punnet Packaging Market estimates & forecasts, 2020-2030 (USD
Billion)

TABLE 21. Canada Punnet Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 22. Canada Punnet Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 23. UK Punnet Packaging Market estimates & forecasts, 2020-2030 (USD
Billion)

TABLE 24. UK Punnet Packaging Market estimates & forecasts by segment 2020-2030
(USD Billion)

TABLE 25. UK Punnet Packaging Market estimates & forecasts by segment 2020-2030
(USD Billion)

TABLE 26. Germany Punnet Packaging Market estimates & forecasts, 2020-2030 (USD
Billion)

TABLE 27. Germany Punnet Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 28. Germany Punnet Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 29. France Punnet Packaging Market estimates & forecasts, 2020-2030 (USD
Billion)

TABLE 30. France Punnet Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 31. France Punnet Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 32. Italy Punnet Packaging Market estimates & forecasts, 2020-2030 (USD
Billion)

TABLE 33. Italy Punnet Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 34. Italy Punnet Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 35. Spain Punnet Packaging Market estimates & forecasts, 2020-2030 (USD
Billion)

TABLE 36. Spain Punnet Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 37. Spain Punnet Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 38. RoE Punnet Packaging Market estimates & forecasts, 2020-2030 (USD

Billion)

TABLE 39. RoE Punnet Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 40. RoE Punnet Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 41. China Punnet Packaging Market estimates & forecasts, 2020-2030 (USD
Billion)

TABLE 42. China Punnet Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 43. China Punnet Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 44. India Punnet Packaging Market estimates & forecasts, 2020-2030 (USD
Billion)

TABLE 45. India Punnet Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 46. India Punnet Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 47. Japan Punnet Packaging Market estimates & forecasts, 2020-2030 (USD
Billion)

TABLE 48. Japan Punnet Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 49. Japan Punnet Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 50. South Korea Punnet Packaging Market estimates & forecasts, 2020-2030
(USD Billion)

TABLE 51. South Korea Punnet Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 52. South Korea Punnet Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 53. Australia Punnet Packaging Market estimates & forecasts, 2020-2030 (USD
Billion)

TABLE 54. Australia Punnet Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 55. Australia Punnet Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 56. RoAPAC Punnet Packaging Market estimates & forecasts, 2020-2030 (USD
Billion)

TABLE 57. RoAPAC Punnet Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 58. RoAPAC Punnet Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 59. Brazil Punnet Packaging Market estimates & forecasts, 2020-2030 (USD
Billion)

TABLE 60. Brazil Punnet Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 61. Brazil Punnet Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 62. Mexico Punnet Packaging Market estimates & forecasts, 2020-2030 (USD
Billion)

TABLE 63. Mexico Punnet Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 64. Mexico Punnet Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 65. RoLA Punnet Packaging Market estimates & forecasts, 2020-2030 (USD
Billion)

TABLE 66. RoLA Punnet Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 67. RoLA Punnet Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 68. Saudi Arabia Punnet Packaging Market estimates & forecasts, 2020-2030
(USD Billion)

TABLE 69. South Africa Punnet Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 70. RoMEA Punnet Packaging Market estimates & forecasts by segment
2020-2030 (USD Billion)

TABLE 71. List of secondary sources, used in the study of global Punnet Packaging
Market

TABLE 72. List of primary sources, used in the study of global Punnet Packaging
Market

TABLE 73. Years considered for the study

TABLE 74. Exchange rates considered

List of tables and figures are dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Punnet Packaging Market, research methodology
 - FIG 2. Global Punnet Packaging Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Punnet Packaging Market, key trends 2022
 - FIG 5. Global Punnet Packaging Market, growth prospects 2023-2030
 - FIG 6. Global Punnet Packaging Market, porters 5 force model
 - FIG 7. Global Punnet Packaging Market, pest analysis
 - FIG 8. Global Punnet Packaging Market, value chain analysis
 - FIG 9. Global Punnet Packaging Market by segment, 2020 & 2030 (USD Billion)
 - FIG 10. Global Punnet Packaging Market by segment, 2020 & 2030 (USD Billion)
 - FIG 11. Global Punnet Packaging Market by segment, 2020 & 2030 (USD Billion)
 - FIG 12. Global Punnet Packaging Market by segment, 2020 & 2030 (USD Billion)
 - FIG 13. Global Punnet Packaging Market by segment, 2020 & 2030 (USD Billion)
 - FIG 14. Global Punnet Packaging Market, regional snapshot 2020 & 2030
 - FIG 15. North America Punnet Packaging Market 2020 & 2030 (USD Billion)
 - FIG 16. Europe Punnet Packaging Market 2020 & 2030 (USD Billion)
 - FIG 17. Asia pacific Punnet Packaging Market 2020 & 2030 (USD Billion)
 - FIG 18. Latin America Punnet Packaging Market 2020 & 2030 (USD Billion)
 - FIG 19. Middle East & Africa Punnet Packaging Market 2020 & 2030 (USD Billion)
- List of tables and figures are dummy in nature, final lists may vary in the final deliverable

I would like to order

Product name: Global Punnet Packaging Market Size study & Forecast, by Material (Plastic Punnet, Paper Punnet, Molded Fiber Punnet) By Capacity (Up to 150 gm, 151-300 gm, 301-500 gm, above 500 gm) By Application (Fruits and Vegetables, Meat, Poultry, Seafood, Frozen Food Ready-to-Eat) By End Use (Retail Outlets, Hotels, Restaurants and Cafes, Household) and Regional Analysis, 2023-2030

Product link: <https://marketpublishers.com/r/GEB482A2D462EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GEB482A2D462EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970