

Global Pulse Electromagnetic Field Therapy Devices Market Size study, by Power (Low Frequency, High Frequency), by Application (Pain Management, Bone Growth, Others), by End-use (Hospitals, Home Care Settings, Others), and Regional Forecasts 2022-2032

<https://marketpublishers.com/r/G38AAF348BB4EN.html>

Date: February 2025

Pages: 285

Price: US\$ 3,218.00 (Single User License)

ID: G38AAF348BB4EN

Abstracts

The Global Pulse Electromagnetic Field Therapy Devices Market, valued at USD 523.4 million in 2023, is anticipated to grow at a compound annual growth rate (CAGR) of 6.0% from 2024 to 2032. The increasing adoption of PEMF therapy for its non-invasive, drug-free approach to pain management and recovery has been a significant factor driving market expansion. With advancements in portable and user-friendly devices, PEMF therapy has become more accessible to diverse patient demographics.

Technological innovations such as compact, miniaturized designs and enhanced battery life have bolstered the usability of PEMF devices. These features, coupled with integration into telemedicine platforms, offer increased convenience for home-based care, aligning with the growing trend of remote healthcare solutions.

The surge in chronic conditions like arthritis, osteoporosis, and fibromyalgia has amplified the demand for effective therapeutic options. PEMF devices are recognized for their ability to manage symptoms of these conditions, providing alternative treatment pathways. Additionally, the aging global population, prone to musculoskeletal disorders and chronic pain, further fuels market growth.

Regionally, North America led the market in 2023, driven by a robust healthcare infrastructure and significant technological advancements. Europe followed closely, with high adoption rates owing to the prevalence of chronic disorders. Meanwhile, the Asia Pacific region is projected to experience the fastest growth, supported by improving

healthcare infrastructure and heightened awareness of PEMF therapy benefits.

The market also benefits from regulatory approvals and increased clinical validation. For example, PEMF devices have been FDA-approved for non-union fractures and other conditions like osteoarthritis, emphasizing their therapeutic efficacy. The ongoing efforts of key market players in innovation and strategic collaborations further enhance the market landscape.

Major market players included in this report are:

Bedfont Scientific Ltd.

Orthofix Medical Inc.

I-Tech Medical Division

Oska Wellness

Medithera

NiuDeSai

Nuage Health

Oxford Medical Instruments Health Store

Bemer USA, LLC

Curatronic Ltd.

BioBalance PEMF

Dr. Pawluk

OMI (Oxford Medical Instruments)

Magna Wave, Inc.

Sedona Wellness

The detailed segments and sub-segments of the market are explained below:

By Power:

Low Frequency

High Frequency

By Application:

Pain Management

Bone Growth

Others

By End-use:

Hospitals

Home Care Settings

Others

By Region: North America

U.S.

Canada

Mexico

Europe

U.K.

Germany

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

China

Japan

India

Thailand

Australia

South Korea

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

South Africa

UAE

Kuwait

Years considered for the study are as follows:

Historical year – 2022

Base year – 2023

Forecast period – 2024 to 2032

Key Takeaways:

Market Estimates & Forecast for 10 years from 2022 to 2032.

Annualized revenues and regional level analysis for each market segment.

Competitive landscape with profiles of major players and their strategies.

Analysis of emerging trends and technological advancements in PEMF devices.

Recommendations for market participants on future opportunities and strategies.

Contents

CHAPTER 1. GLOBAL PULSE ELECTROMAGNETIC FIELD THERAPY DEVICES MARKET EXECUTIVE SUMMARY

- 1.1. Global Market Size & Forecast (2022-2032)
- 1.2. Regional Summary
- 1.3. Segmental Summary
 - 1.3.1. By Power
 - 1.3.2. By Application
 - 1.3.3. By End-Use
- 1.4. Key Trends
- 1.5. Recession Impact
- 1.6. Analyst Recommendation & Conclusion

CHAPTER 2. GLOBAL PULSE ELECTROMAGNETIC FIELD THERAPY DEVICES MARKET DEFINITION AND RESEARCH ASSUMPTIONS

- 2.1. Research Objective
- 2.2. Market Definition
- 2.3. Research Assumptions
 - 2.3.1. Inclusion & Exclusion
 - 2.3.2. Limitations
 - 2.3.3. Supply Side Analysis
 - 2.3.3.1. Availability
 - 2.3.3.2. Infrastructure
 - 2.3.3.3. Regulatory Environment
 - 2.3.3.4. Market Competition
 - 2.3.3.5. Economic Viability (Consumer's Perspective)
 - 2.3.4. Demand Side Analysis
 - 2.3.4.1. Regulatory Frameworks
 - 2.3.4.2. Technological Advancements
 - 2.3.4.3. Environmental Considerations
 - 2.3.4.4. Consumer Awareness & Acceptance
- 2.4. Estimation Methodology
- 2.5. Years Considered for the Study
- 2.6. Currency Conversion Rates

CHAPTER 3. GLOBAL PULSE ELECTROMAGNETIC FIELD THERAPY DEVICES

Global Pulse Electromagnetic Field Therapy Devices Market Size study, by Power (Low Frequency, High Frequency)...

MARKET DYNAMICS

3.1. Market Drivers

- 3.1.1. Increasing Prevalence of Chronic Diseases and Conditions
- 3.1.2. Advancements in Portable and Home-use Devices
- 3.1.3. Rising Adoption of Non-invasive Treatment Options

3.2. Market Challenges

- 3.2.1. High Cost of Advanced Devices
- 3.2.2. Limited Awareness in Emerging Markets

3.3. Market Opportunities

- 3.3.1. Growing Telemedicine Integration
- 3.3.2. Increasing R&D Investments

CHAPTER 4. GLOBAL PULSE ELECTROMAGNETIC FIELD THERAPY DEVICES MARKET INDUSTRY ANALYSIS

4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model
- 4.1.7. Porter's 5 Force Impact Analysis

4.2. PESTEL Analysis

- 4.2.1. Political
- 4.2.2. Economical
- 4.2.3. Social
- 4.2.4. Technological
- 4.2.5. Environmental
- 4.2.6. Legal

4.3. Top Investment Opportunities

4.4. Top Winning Strategies

4.5. Disruptive Trends

4.6. Industry Expert Perspective

4.7. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL PULSE ELECTROMAGNETIC FIELD THERAPY DEVICES MARKET SIZE & FORECASTS BY POWER 2024-2032

5.1. Segment Dashboard

5.2. Global Market Size & Forecast by Power (USD Million)

5.2.1. Low Frequency

5.2.2. High Frequency

CHAPTER 6. GLOBAL PULSE ELECTROMAGNETIC FIELD THERAPY DEVICES MARKET SIZE & FORECASTS BY APPLICATION 2024-2032

6.1. Segment Dashboard

6.2. Global Market Size & Forecast by Application (USD Million)

6.2.1. Pain Management

6.2.2. Bone Growth

6.2.3. Others

CHAPTER 7. GLOBAL PULSE ELECTROMAGNETIC FIELD THERAPY DEVICES MARKET SIZE & FORECASTS BY END-USE 2024-2032

7.1. Segment Dashboard

7.2. Global Market Size & Forecast by End-Use (USD Million)

7.2.1. Hospitals

7.2.2. Home Care Settings

7.2.3. Others

CHAPTER 8. GLOBAL PULSE ELECTROMAGNETIC FIELD THERAPY DEVICES MARKET SIZE & FORECASTS BY REGION 2024-2032

8.1. North America Market

8.1.1. U.S. Market

8.1.2. Canada Market

8.1.3. Mexico Market

8.2. Europe Market

8.2.1. U.K. Market

8.2.2. Germany Market

8.2.3. France Market

8.2.4. Italy Market

8.2.5. Spain Market

8.2.6. Rest of Europe Market

8.3. Asia Pacific Market

- 8.3.1. China Market
- 8.3.2. Japan Market
- 8.3.3. India Market
- 8.3.4. South Korea Market
- 8.3.5. Rest of Asia Pacific Market
- 8.4. Latin America Market
 - 8.4.1. Brazil Market
 - 8.4.2. Argentina Market
 - 8.4.3. Rest of Latin America Market
- 8.5. Middle East & Africa Market
 - 8.5.1. Saudi Arabia Market
 - 8.5.2. South Africa Market
 - 8.5.3. UAE Market
 - 8.5.4. Rest of Middle East & Africa Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Key Company SWOT Analysis
 - 9.1.1. Bedford Scientific Ltd.
 - 9.1.2. Orthofix Medical Inc.
 - 9.1.3. I-Tech Medical Division
- 9.2. Top Market Strategies
- 9.3. Company Profiles
 - 9.3.1. Bedford Scientific Ltd.
 - 9.3.2. Orthofix Medical Inc.
 - 9.3.3. I-Tech Medical Division
 - 9.3.4. Oska Wellness
 - 9.3.5. Medithera
 - 9.3.6. Nuage Health
 - 9.3.7. Oxford Medical Instruments Health Store
 - 9.3.8. Bemer USA, LLC
 - 9.3.9. Curatron Ltd.

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation

10.1.4. Validation

10.1.5. Publishing

10.2. Research Attributes

I would like to order

Product name: Global Pulse Electromagnetic Field Therapy Devices Market Size study, by Power (Low Frequency, High Frequency), by Application (Pain Management, Bone Growth, Others), by End-use (Hospitals, Home Care Settings, Others), and Regional Forecasts 2022-2032

Product link: <https://marketpublishers.com/r/G38AAF348BB4EN.html>

Price: US\$ 3,218.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G38AAF348BB4EN.html>