

Global Protein Hydrolysates Market Size study, by Type (Milk, Animal, Marine, Egg, Plant, Yeast), by Application, by Source (Animal, Plant, Microbial) by Process (Acid & Alkaline Hydrolysis, Enzymatic Hydrolysis), and by Regional Forecasts 2018-2025

<https://marketpublishers.com/r/G8E917600CAEN.html>

Date: August 2018

Pages: 120

Price: US\$ 3,150.00 (Single User License)

ID: G8E917600CAEN

Abstracts

Global Protein Hydrolysates Market to reach USD 4.6 billion by 2025.

Global Protein Hydrolysates Market valued approximately USD 2.4 billion in 2017 is anticipated to grow with a healthy growth rate of more than 8.60 % over the forecast period 2018-2025. The demand for protein hydrolysates is projected to be on the rise, owing to factors such as an increase in demand for nutrition-based products-which include clinical nutrition and infant formulas-animal feed, and weight management products. Increased use of premium ingredients with high protein content in nutritional food products creates significant demand for protein hydrolysates around the world. Also, increasing health awareness, leading to the consumption of functional and nutritional food among consumers is another considerable growth driving factors for the global protein hydrolysates market. However, high R&D cost and stringent government regulations have been restraining the growth of this market, worldwide.

The regional analysis of Global Protein Hydrolysates Market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. The Asia Pacific market is estimated to be the fastest-growing, in terms of both value and volume, in the global protein hydrolysates market, during the forecast period. This region comprises developing economies such as China, India, and Malaysia as well as Singapore, which are among the fastest growing markets for protein hydrolysates in the region. The increase in population and per capita income in China and India, clubbed with increasing preference for protein hydrolysate products is

expected to drive the demand from end-user markets such as animal feed, clinical nutrition, and infant nutrition. China's protein hydrolysates market is projected to grow at the highest rate among Asia Pacific countries during the forecast period.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Milk Protein Hydrolysates

Animal Protein Hydrolysates

Marine Protein Hydrolysates

Egg Protein Hydrolysates

Plant Protein Hydrolysates

Yeast Protein Hydrolysates

By Application:

Infant Nutrition

Clinical Nutrition

Weight Management

Animal Feed

By Source:

Animal

Plant

Microbial

By Process:

Acid & Alkaline Hydrolysis

Enzymatic Hydrolysis

By Regions:

North America

U.S.

Canada

Europe

UK

Germany

Asia Pacific

China

India

Japan

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2015, 2016

Base year – 2017

Forecast period – 2018 to 2025

The industry is seeming to be fairly competitive. Some of the leading market players include Abbott Laboratories, Koninklijke DSM N.V, Kerry Group PLC, Frieslandcampina, Arla Foods, Tate & Lyle PL C, Archer Daniels Midland Company, Glanbia PLC, Danone Nutricia, Amco Proteins, Hilmar Ingredients and so on. Acquisitions and effective mergers are some of the strategies adopted by the key manufacturers. New product launches and continuous technological innovations are the key strategies adopted by the major players.

Target Audience of the Global Protein Hydrolysates Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

Contents

CHAPTER 1. GLOBAL PROTEIN HYDROLYSATES MARKET DEFINITION AND SCOPE

- 1.1. Research Objective
- 1.2. Market Definition
- 1.3. Scope of The Study
- 1.4. Years Considered for The Study
- 1.5. Currency Conversion Rates
- 1.6. Report Limitation

CHAPTER 2. RESEARCH METHODOLOGY

- 2.1. Research Process
 - 2.1.1. Data Mining
 - 2.1.2. Analysis
 - 2.1.3. Market Estimation
 - 2.1.4. Validation
 - 2.1.5. Publishing
- 2.2. Research Assumption

CHAPTER 3. EXECUTIVE SUMMARY

- 3.1. Global & Segmental Market Estimates & Forecasts, 2015-2025 (USD Billion)
- 3.2. Key Trends

CHAPTER 4. GLOBAL PROTEIN HYDROLYSATES MARKET DYNAMICS

- 4.1. Growth Prospects
 - 4.1.1. Drivers
 - 4.1.2. Restraints
 - 4.1.3. Opportunities
- 4.2. Industry Analysis
 - 4.2.1. Porter's 5 Force Model
 - 4.2.2. PEST Analysis
 - 4.2.3. Value Chain Analysis
- 4.3. Analyst Recommendation & Conclusion

CHAPTER 5. GLOBAL PROTEIN HYDROLYSATES MARKET, BY TYPE

- 5.1. Market Snapshot
- 5.2. Market Performance - Potential Model
- 5.3. Global Protein Hydrolysates Market, Sub Segment Analysis
 - 5.3.1. Milk Protein Hydrolysates
 - 5.3.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 5.3.1.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 5.3.2. Animal Protein Hydrolysates
 - 5.3.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 5.3.2.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 5.3.3. Marine Protein Hydrolysates
 - 5.3.3.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 5.3.3.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 5.3.4. Egg Protein Hydrolysates
 - 5.3.4.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 5.3.4.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 5.3.5. Plant Protein Hydrolysates
 - 5.3.5.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 5.3.5.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 5.3.6. Yeast Protein Hydrolysates
 - 5.3.6.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 5.3.6.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)

CHAPTER 6. GLOBAL PROTEIN HYDROLYSATES MARKET, BY APPLICATION

- 6.1. Market Snapshot
- 6.2. Market Performance - Potential Model
- 6.3. Global Protein Hydrolysates Market, Sub Segment Analysis
 - 6.3.1. Infant Nutrition
 - 6.3.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 6.3.1.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 6.3.2. Clinical Nutrition
 - 6.3.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 6.3.2.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 6.3.3. Weight Management
 - 6.3.3.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 6.3.3.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 6.3.4. Animal Feed

- 6.3.4.1. Market estimates & forecasts, 2015-2025 (USD Billion)
- 6.3.4.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)

CHAPTER 7. GLOBAL PROTEIN HYDROLYSATES MARKET, BY SOURCE

- 7.1. Market Snapshot
- 7.2. Market Performance - Potential Model
- 7.3. Global Protein Hydrolysates Market, Sub Segment Analysis
 - 7.3.1. Animal
 - 7.3.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 7.3.1.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 7.3.2. Plant
 - 7.3.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 7.3.2.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 7.3.3. Microbial
 - 7.3.3.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 7.3.3.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)

CHAPTER 8. GLOBAL PROTEIN HYDROLYSATES MARKET, BY PROCESS

- 8.1. Market Snapshot
- 8.2. Market Performance - Potential Model
- 8.3. Global Protein Hydrolysates Market, Sub Segment Analysis
 - 8.3.1. Acid & Alkaline Hydrolysis
 - 8.3.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 8.3.1.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 8.3.2. Enzymatic Hydrolysis
 - 8.3.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 8.3.2.2. Regional breakdown estimates & forecasts, 2015-2025 (USD Billion)

CHAPTER 9. GLOBAL PROTEIN HYDROLYSATES MARKET, BY REGIONAL ANALYSIS

- 9.1. Protein Hydrolysates Market, Regional Market Snapshot (2015-2025)
- 9.2. North America Protein Hydrolysates Market Snapshot
 - 9.2.1. U.S.
 - 9.2.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 9.2.1.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 9.2.1.3. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)

- 9.2.1.4. Source breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 9.2.1.5. Process breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 9.2.2. Canada
 - 9.2.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 9.2.2.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 9.2.2.3. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 9.2.2.4. Source breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 9.2.2.5. Process breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 9.3. Europe Protein Hydrolysates Market Snapshot
 - 9.3.1. U.K.
 - 9.3.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 9.3.1.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 9.3.1.3. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 9.3.1.4. Source breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 9.3.1.5. Process breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 9.3.2. Germany
 - 9.3.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 9.3.2.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 9.3.2.3. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 9.3.2.4. Source breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 9.3.2.5. Process breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 9.3.3. France
 - 9.3.3.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 9.3.3.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 9.3.3.3. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 9.3.3.4. Source breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 9.3.3.5. Process breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 9.3.4. Rest of Europe
 - 9.3.4.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 9.3.4.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 9.3.4.3. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 9.3.4.4. Source breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 9.3.4.5. Process breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 9.4. Asia Protein Hydrolysates Market Snapshot
 - 9.4.1. China
 - 9.4.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 9.4.1.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 9.4.1.3. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 9.4.1.4. Source breakdown estimates & forecasts, 2015-2025 (USD Billion)

- 9.4.1.5. Process breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 9.4.2. India
 - 9.4.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 9.4.2.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 9.4.2.3. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 9.4.2.4. Source breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 9.4.2.5. Process breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 9.4.3. Japan
 - 9.4.3.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 9.4.3.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 9.4.3.3. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 9.4.3.4. Source breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 9.4.3.5. Process breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 9.4.4. Rest of Asia Pacific
 - 9.4.4.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 9.4.4.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 9.4.4.3. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 9.4.4.4. Source breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 9.4.4.5. Process breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 9.5. Latin America Protein Hydrolysates Market Snapshot
 - 9.5.1. Brazil
 - 9.5.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 9.5.1.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 9.5.1.3. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 9.5.1.4. Source breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 9.5.1.5. Process breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 9.5.2. Mexico
 - 9.5.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 9.5.2.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 9.5.2.3. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 9.5.2.4. Source breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 9.5.2.5. Process breakdown estimates & forecasts, 2015-2025 (USD Billion)
- 9.6. Rest of The World
 - 9.6.1. South America
 - 9.6.1.1. Market estimates & forecasts, 2015-2025 (USD Billion)
 - 9.6.1.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 9.6.1.3. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 9.6.1.4. Source breakdown estimates & forecasts, 2015-2025 (USD Billion)
 - 9.6.1.5. Process breakdown estimates & forecasts, 2015-2025 (USD Billion)

9.6.2. Middle East and Africa

9.6.2.1. Market estimates & forecasts, 2015-2025 (USD Billion)

9.6.2.2. Type breakdown estimates & forecasts, 2015-2025 (USD Billion)

9.6.2.3. Application breakdown estimates & forecasts, 2015-2025 (USD Billion)

9.6.2.4. Source breakdown estimates & forecasts, 2015-2025 (USD Billion)

9.6.2.5. Process breakdown estimates & forecasts, 2015-2025 (USD Billion)

CHAPTER 10. COMPETITIVE INTELLIGENCE

10.1. Company Market Share (Subject to Data Availability)

10.2. Top Market Strategies

10.3. Company Profiles

10.3.1. Abbott Laboratories

10.3.1.1. Overview

10.3.1.2. Financial (Subject to Data Availability)

10.3.1.3. Product Summary

10.3.1.4. Recent Developments

10.3.2. Koninklijke DSM N.V.

10.3.3. Kerry Group PLC

10.3.4. Frieslandcampina

10.3.5. Arla Foods

10.3.6. Tate & Lyle PLC

10.3.7. Archer Daniels Midland Company

10.3.8. Glanbia PLC

10.3.9. Danone Nutricia

10.3.10. Amco Proteins

10.3.11. Hilmar Ingredients

I would like to order

Product name: Global Protein Hydrolysates Market Size study, by Type (Milk, Animal, Marine, Egg, Plant, Yeast), by Application, by Source (Animal, Plant, Microbial) by Process (Acid & Alkaline Hydrolysis, Enzymatic Hydrolysis), and by Regional Forecasts 2018-2025

Product link: <https://marketpublishers.com/r/G8E917600CAEN.html>

Price: US\$ 3,150.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G8E917600CAEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970