

Global Protective Face Mask Market Size study, Global Protective Face Mask Market, By Product (N95, N99, P95, N100, Other), By Type (Reusable Mask, Disposable Mask), By Mask Securing Method (Ear Looping, Elastic Mask, Ear Knotting String), By Shape (Round & Oval, Rectangular), By Material (Cotton, Nylon, Thermoplastic, Others), By (Layers1, Layer2, Layers3, Layers4, Above 4 Layers), By Price Range (Below US\$ 2, US\$ 2-4, US\$ 4-7, Above US\$ 7), By Age Group (Below 15, 15-25, 25-50, 50-65, Above 65), by End-user (B2B, B2C), and Regional Forecasts 2021-2027

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Abstracts

Global Protective face mask Market is valued approximately at USD 2.22 billion in 2020 and is anticipated to grow with a healthy growth rate of more than 7.1% over the forecast period 2021-2027. Global Protective Face Mask Market is anticipated to grow with a healthy growth rate of more than 7.1 % over the forecast period 2021-2027. Protective face masks are used to protect individuals from inhaling harmful particles present in the atmosphere. These masks usually consist of three layers which block the particles from entering the nasal cavity and also stops the exit of fluids and secretions from the mouth and nose. One of the central reason driving the growth is the increased air pollution. The pollutants in the air penetrate the lungs and increase the chances of cardiovascular diseases. Protective face mask prevents the inhalation of these harmful substances. These face masks are highly used in the urban areas where the air quality

index has decreased sharply and pollution levels have increased a higher level. Amid the pandemic, the demand for protective masks has driven the growth of the sector. According to WHO, in 2019, 1.9 million people died due to COVID-19. But, higher cost of better protective masks and lack of awareness in underdeveloped countries hampers the growth of the market. Also, stringent rules and laws implemented by government bodies in order to control rising number of deaths and severe health issues to general public spreading through flu, viral infections, and respiratory diseases across the globe is an opportunity for the sector to flourish because this will increase the use of protective facemask.

The regional analysis of the global Protective Face Mask Market covers the following key regions such as Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America dominates the industry with a market size of US \$ 419 million in 2019. The availability of advanced protective equipment for medical personnel drives this growth. In Asia Pacific India and China are the main contributors to the fast growth of the region because these two countries are the leading suppliers of hospital equipment worldwide.

Major market player included in this report are:

ANSELL LTD (Australia)
Cardinal Health (U.S.)
Moldex-Metric (Germany)
Kimberly-Clark Worldwide, Inc. (U.S.)
DuPont (U.S.)
Medicom (Canada)
Eclipse Automation Inc. (U.S.)
Alpha Pro Tech (Canada)
Honeywell International Inc. (U.S.)
3M (U.S)

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key

players. The detailed segments and sub-segment of the market are explained below:

By Product:

N95

N99

P95

N100

Others (P100, R95, etc.)

By Type:

Reusable Mask

Disposable Mask

By Mask Securing Method:

Ear Looping Elastic Mask

Ear Knotting String

By Shape:

Round & Oval

Rectangular

By Material:

Cotton

Nylon

Thermoplastic

Others (Neoprene, Paper, Polyester, etc.)

By Layers:

1 Layer

2 Layers

3 Layers

4 Layers

Above 4 Layers

By Price Range:

Reusable Mask (Per Piece)

o Below US\$ 2

o US\$ 2-4

o US\$ 4-7

o Above US\$ 7

Disposable Mask (Pack of 10)

o Below US\$ 1

o US\$ 1- 2

o US\$ 2-4

o Above US\$ 4

By Age Group:

Below 15

15-25

25-50

50-65

Above 65

By End-user:

B2B

Manufacturing

Food & Beverage

Oil & Gas

Mining

Chemical

Construction

Others (Automotive, Pharmaceuticals, etc.)

Healthcare

Others (Hospitality, Government & Non-Government Organizations, etc.)

B2C

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019
Base year – 2020
Forecast period – 2021 to 2027.

Target Audience of the Global Protective Face Mask Market in Market Study:

Key Consulting Companies & Advisors
Large, medium-sized, and small enterprises
Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

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