

Global Project Logistics Market Size study & Forecast, by Service (Transportation, Forwarding, Inventory Management and Warehousing, and Other Value-added Services), by End-User (Oil and Gas, Mining and Quarrying, Construction, and Other End-Users), and Regional Analysis, 2022-2029

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Abstracts

The global Project Logistics Market is valued at approximately USD XX billion in 2021 and is anticipated to grow with a healthy growth rate of more than XX % over the forecast period 2022-2029. Project logistics is an integrated process that involves the planning, organization, management, processing, and control of the entire flow of goods, materials, and information associated with the successful completion of a project. Larger cargo necessitates a completely different set of equipment, infrastructure, and skilled personnel. The Project Logistics market is expanding because of factors such as the rising demand for the oil and gas industry and supportive government policies.

According to Statista in 2023, global oil production and demand across the globe is rising. In 2021, global crude oil production amounted to around 4.2 billion metric tons which peaked in 2018 and reached around 4.5 billion metric tons. Also, in 2021, the production of oil amounted to 89.9 million barrels per day. Whereas rising demand & investment from end-user industries and growth activities by market players create lucrative opportunities for the market. However, high initial capital investment hampers the market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Project Logistics Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. Asia Pacific

dominated the market in terms of revenue, owing to the increasing usage of renewable energies, growing construction industry and rising investment by market players. Also, the Asia Pacific is expected to grow with the highest CAGR during the forecast period, owing to factors such as increasing penetration of market players' growth activities in the forecast period.

Major market players included in this report are:

Rhenus Logistics

Bollere Logistics

Agility Logistics

EMO Trans

Hellmann Worldwide Logistics

Kuehne + Nagel International AG

C.H. Robinson Worldwide Inc.

Ceva Logistics

NMT Global Project Logistics

Rohlig Logistics

Recent Developments in the Market:

In 2021, from January to December 2021, Bollere Logistics successfully transported 30,000 tonnes of equipment for a solar farm project in Chile's Atacama region. The project entailed delivering 10 containers per day, Monday through Saturday, for a year from the port of Angamos to the Diego Almagro site, which was approximately 500 kilometres away. To ensure this logistics operation, Bollere Logistics Chile signed an exclusive agreement with a road transport company in the Atacama region.

In November 2021, BBC Chartering was hired by NMT Global Project Logistics and Fortescue Metals Group (FMG) to transport heavy-lift steel module structures, ancillary cargoes, and containers for the Iron Bridge project. Once operational, the modern and innovative mine development process is expected to produce 22 million metric tonnes of exportable material per year. Shipments for this project are currently underway and are scheduled to be completed in April/May 2022.

Global Project Logistics Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Services, End-user, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World
Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Service:

Transportation
Forwarding
Inventory Management and Warehousing
Other Value-added Services

By End-user:

Oil and Gas
Mining, and Quarrying
Construction
Other End Users

By Region:

North America
U.S.
Canada
Europe
UK
Germany
France
Spain
Italy
ROE
Asia Pacific

China
India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
RoLA
Rest of the World

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
 - 1.2.1. Project Logistics Market, by Region, 2019-2029 (USD Billion)
 - 1.2.2. Project Logistics Market, by Service, 2019-2029 (USD Billion)
 - 1.2.3. Project Logistics Market, by End-User, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL PROJECT LOGISTICS MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL PROJECT LOGISTICS MARKET DYNAMICS

- 3.1. Project Logistics Market Impact Analysis (2019-2029)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Rising demand for the oil and gas industry
 - 3.1.1.2. Supportive government policies
 - 3.1.2. Market Challenges
 - 3.1.2.1. High initial capital investment
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Demand & investment from end-user industries
 - 3.1.3.2. Growth activities by market players

CHAPTER 4. GLOBAL PROJECT LOGISTICS MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
 - 4.1.1. Bargaining Power of Suppliers
 - 4.1.2. Bargaining Power of Buyers

- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
 - 4.3.1. Political
 - 4.3.2. Economical
 - 4.3.3. Social
 - 4.3.4. Technological
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. Industry Experts Prospective
- 4.7. Analyst Recommendation & Conclusion

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

CHAPTER 6. GLOBAL PROJECT LOGISTICS MARKET, BY SERVICE

- 6.1. Market Snapshot
- 6.2. Global Project Logistics Market by Service Performance - Potential Analysis
- 6.3. Global Project Logistics Market Estimates & Forecasts by Service 2019-2029 (USD Billion)
- 6.4. Project Logistics Market, Sub-Segment Analysis
 - 6.4.1. Transportation
 - 6.4.2. Forwarding
 - 6.4.3. Inventory Management and Warehousing
 - 6.4.4. Other Value-added Services

CHAPTER 7. GLOBAL PROJECT LOGISTICS MARKET, BY END-USER

- 7.1. Market Snapshot
- 7.2. Global Project Logistics Market by End-User Performance - Potential Analysis
- 7.3. Global Project Logistics Market Estimates & Forecasts by End-User 2019-2029 (USD Billion)
- 7.4. Project Logistics Market, Sub Segment Analysis
 - 7.4.1. Oil and Gas

- 7.4.2. Mining and Quarrying
- 7.4.3. Construction
- 7.4.4. Other End-Users

CHAPTER 8. GLOBAL PROJECT LOGISTICS MARKET, REGIONAL ANALYSIS

- 8.1. Project Logistics Market, Regional Market Snapshot
- 8.2. North America Project Logistics Market
 - 8.2.1. U.S. Project Logistics Market
 - 8.2.1.1. Service breakdown estimates & forecasts, 2019-2029
 - 8.2.1.2. End-User breakdown estimates & forecasts, 2019-2029
 - 8.2.2. Canada Project Logistics Market
- 8.3. Europe Project Logistics Market Snapshot
 - 8.3.1. U.K. Project Logistics Market
 - 8.3.2. Germany Project Logistics Market
 - 8.3.3. France Project Logistics Market
 - 8.3.4. Spain Project Logistics Market
 - 8.3.5. Italy Project Logistics Market
 - 8.3.6. Rest of Europe Project Logistics Market
- 8.4. Asia-Pacific Project Logistics Market Snapshot
 - 8.4.1. China Project Logistics Market
 - 8.4.2. India Project Logistics Market
 - 8.4.3. Japan Project Logistics Market
 - 8.4.4. Australia Project Logistics Market
 - 8.4.5. South Korea Project Logistics Market
 - 8.4.6. Rest of Asia Pacific Project Logistics Market
- 8.5. Latin America Project Logistics Market Snapshot
 - 8.5.1. Brazil Project Logistics Market
 - 8.5.2. Mexico Project Logistics Market
 - 8.5.3. Rest of Latin America Project Logistics Market
- 8.6. Rest of The World Project Logistics Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Top Market Strategies
- 9.2. Company Profiles
 - 9.2.1. Rhenus Logistics
 - 9.2.1.1. Key Information
 - 9.2.1.2. Overview

- 9.2.1.3. Financial (Subject to Data Availability)
- 9.2.1.4. Product Summary
- 9.2.1.5. Recent Developments
- 9.2.2. Bollore Logistics
- 9.2.3. Agility Logistics
- 9.2.4. EMO Trans
- 9.2.5. Hellmann Worldwide Logistics
- 9.2.6. Kuehne + Nagel International AG
- 9.2.7. C.H. Robinson Worldwide Inc.
- 9.2.8. Ceva Logistics
- 9.2.9. NMT Global Project Logistics
- 9.2.10. Rohlig Logistics

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Project Logistics Market, report scope

TABLE 2. Global Project Logistics Market estimates & forecasts by Region 2019-2029 (USD Billion)

TABLE 3. Global Project Logistics Market estimates & forecasts by Service 2019-2029 (USD Billion)

TABLE 4. Global Project Logistics Market estimates & forecasts by End-User 2019-2029 (USD Billion)

TABLE 5. Global Project Logistics Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 6. Global Project Logistics Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 7. Global Project Logistics Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 8. Global Project Logistics Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 9. Global Project Logistics Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 10. Global Project Logistics Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 11. Global Project Logistics Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 12. Global Project Logistics Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 13. Global Project Logistics Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 14. Global Project Logistics Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 15. U.S. Project Logistics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 16. U.S. Project Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 17. U.S. Project Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 18. Canada Project Logistics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 19. Canada Project Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 20. Canada Project Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 21. UK Project Logistics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 22. UK Project Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 23. UK Project Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 24. Germany Project Logistics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 25. Germany Project Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 26. Germany Project Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 27. France Project Logistics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 28. France Project Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 29. France Project Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 30. Italy Project Logistics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 31. Italy Project Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 32. Italy Project Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 33. Spain Project Logistics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 34. Spain Project Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 35. Spain Project Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 36. RoE Project Logistics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 37. RoE Project Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 38. RoE Project Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 39. China Project Logistics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 40. China Project Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 41. China Project Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 42. India Project Logistics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 43. India Project Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 44. India Project Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 45. Japan Project Logistics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 46. Japan Project Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 47. Japan Project Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 48. South Korea Project Logistics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 49. South Korea Project Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 50. South Korea Project Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 51. Australia Project Logistics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 52. Australia Project Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 53. Australia Project Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 54. RoAPAC Project Logistics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 55. RoAPAC Project Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 56. RoAPAC Project Logistics Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 57. Brazil Project Logistics Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 58. Brazil Project Logistics Market estimates & forecasts by segment 2019-2029

(USD Billion)

TABLE 59. Brazil Project Logistics Market estimates & forecasts by segment 2019-2029

(USD Billion)

TABLE 60. Mexico Project Logistics Market estimates & forecasts, 2019-2029 (USD

Billion)

TABLE 61. Mexico Project Logistics Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 62. Mexico Project Logistics Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 63. RoLA Project Logistics Market estimates & forecasts, 2019-2029 (USD

Billion)

TABLE 64. RoLA Project Logistics Market estimates & forecasts by segment 2019-2029

(USD Billion)

TABLE 65. RoLA Project Logistics Market estimates & forecasts by segment 2019-2029

(USD Billion)

TABLE 66. Row Project Logistics Market estimates & forecasts, 2019-2029 (USD

Billion)

TABLE 67. Row Project Logistics Market estimates & forecasts by segment 2019-2029

(USD Billion)

TABLE 68. Row Project Logistics Market estimates & forecasts by segment 2019-2029

(USD Billion)

TABLE 69. List of secondary sources, used in the study of global Project Logistics

Market

TABLE 70. List of primary sources, used in the study of global Project Logistics Market

TABLE 71. Years considered for the study

TABLE 72. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

List Of Figures

LIST OF FIGURES

- FIG 1. Global Project Logistics Market, research methodology
 - FIG 2. Global Project Logistics Market, Market estimation techniques
 - FIG 3. Global Market size estimates & forecast methods
 - FIG 4. Global Project Logistics Market, key trends 2021
 - FIG 5. Global Project Logistics Market, growth prospects 2022-2029
 - FIG 6. Global Project Logistics Market, porters 5 force model
 - FIG 7. Global Project Logistics Market, pest analysis
 - FIG 8. Global Project Logistics Market, value chain analysis
 - FIG 9. Global Project Logistics Market by segment, 2019 & 2029 (USD Billion)
 - FIG 10. Global Project Logistics Market by segment, 2019 & 2029 (USD Billion)
 - FIG 11. Global Project Logistics Market by segment, 2019 & 2029 (USD Billion)
 - FIG 12. Global Project Logistics Market by segment, 2019 & 2029 (USD Billion)
 - FIG 13. Global Project Logistics Market by segment, 2019 & 2029 (USD Billion)
 - FIG 14. Global Project Logistics Market, regional snapshot 2019 & 2029
 - FIG 15. North America Project Logistics Market 2019 & 2029 (USD Billion)
 - FIG 16. Europe Project Logistics Market 2019 & 2029 (USD Billion)
 - FIG 17. Asia Pacific Project Logistics Market 2019 & 2029 (USD Billion)
 - FIG 18. Latin America Project Logistics Market 2019 & 2029 (USD Billion)
 - FIG 19. Global Project Logistics Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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