

Global Probiotic Ingredients Market Size study & Forecast, by Source (Bacteria, Yeast), by Form (Dry, Liquid), by Application (Foods and Beverages, Dietary Supplements, Animal Feed), by End-Use (Human, Animal) and Regional Analysis, 2022-2029

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Abstracts

Global Probiotic Ingredients Market is valued at approximately USD XX billion in 2021 and is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2022-2029. Probiotic ingredients are the living microorganisms such as bacteria and yeast that are consumed to benefit health. It generally helps in restoring or improving the gut microbiota. The rising advantages of probiotic-fortified food, the growing need for superior-quality feed products, and increasing disposable income are the key factors that are fostering market demand across the globe.

The probiotic supplements help in maintaining preventive health and boost the immune system. According to Statista, the global market for probiotic supplements used for gastrointestinal health was estimated to account for USD 947 million. Also, it is anticipated that the demand is constantly growing and likely to value around USD 1,868 million by 2025. Thereby, the increasing consumption of probiotic-infused dietary supplements in order to enhance health benefits is reinforcing the market growth. In addition, the rising availability of products on various e-commerce platforms, as well as growing R&D activities are leveraging various growth prospects for the market in the foreseen years. However, the imposition of stringent quality standards, as well as complexities in integrating probiotics in functional food stifle market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Probiotic Ingredients Market study include Asia Pacific, North America, Europe, Latin America, and the Rest of the World. North

America dominated the market in terms of revenue, owing to the rising focus on improving digestive health, the high purchasing capacity of the population, and the increasing adoption of nutraceuticals. Whereas, the Asia Pacific is expected to grow at the highest growth rate over the forecasting period. Factors such as rising inclination towards health care, growing demand for functional and dietary products, as well as growing incidences of target diseases are burgeoning the market growth in the forecasting years.

Major market players included in this report are:

Kerry Inc.

Chr. Hansen Holding AS

Koninklijke DSM NV

DuPont de Nemours Inc.

Lallemand Inc.

Associated British Foods PLC

Nutris

Deerland Probiotics & Enzymes Inc.

Advanced Enzyme Technologies

Orffa

Recent Developments in the Market:

In November 2021, the Archer Daniels Midland Company declared the acquisition of Deerland Probiotics & Enzymes, with its global manufacturing and sales in the United States and Europe. The aim of this acquisition is to support ADM use of Deerland's capabilities and portfolio to provide synergies for its Health and Wellness business and boost its growth across the Nutrition business unit.

Global Probiotic Ingredients Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Source, Form, Application, End-Use, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to

incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Source:

Bacteria

Yeast

By Form:

Dry

Liquid

By Application:

Foods and Beverages

Dietary Supplements

Animal Feed

By End-Use:

Human

Animal

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India
Japan
Australia
South Korea
RoAPAC
Latin America
Brazil
Mexico
ROLA
Rest of the World

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