

Global Pressure Relief Devices Market Size study, by Type (Low Tech Devices, High Tech Devices), By End-user (Hospitals, Clinics and Long-time Care Centers) and Regional Forecasts 2022-2028

<https://marketpublishers.com/r/G1302FA9D552EN.html>

Date: May 2022

Pages: 200

Price: US\$ 4,950.00 (Single User License)

ID: G1302FA9D552EN

Abstracts

Global Pressure Relief Devices Market is valued approximately USD 3.46 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 6.87% over the forecast period 2022-2028. The Pressure relief devices are intended to reduce the pressure at specific points generated by patients body weight while resting on bed. These devices are generally stuffed with air, water, gel or foam to minimize pressure ulcers. The prolonged stay of bed-ridden patients due to various medical conditions like multiple bone fractures, cancer, and other severe diseases results in pressure ulcers, which upsurges the adoption of pressure relief devices. This has rapidly enhanced the demand for pressure ulcer devices globally from medical practitioners and end-users. The number of people aged around 60 to 70 are increasing over the past few years, this population is more prone to the development of bed sores. Thus, the increasing incidences of pressure ulcers development because of a highly susceptible and growing geriatric population is the key driver for this market. According to Prb.org, the U.S. population aged 65 years and above is predicted to reach almost 95 million by 2060. Along with the geriatric population, obese population is also at a very high risk of developing ulcers as they are required to stay in hospitals for much longer periods. This limited mobility among the patients is expected to drive the market in coming years. Increase in the technological advancements in these products and rising awareness among people is the another key driving force for this market. Recently the covid – 19 outbreak which resulted in sedentary lifestyle of the people increasing the incidences of several disorders such as cardiovascular disorders, and obesity which has further enhanced the demand of pressure relief devices in the market. Furthermore, development of healthcare infrastructure and unmet market opportunities are expected

to boost the market growth in the near future. However, high cost associated with pressure relief devices and lack of well trained and qualified personnel in the healthcare industry impedes the growth of the market over the forecast period of 2022-2028.

The key regions considered for the Global Pressure Relief Devices Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. North America accounted for the largest revenue share due to growing geriatric population, increasing approvals and R&D investments, inclination towards adopting newer products in the US, expansion of hospitals, and the presence of well-established healthcare infrastructure. Also, Europe accounted for the second largest revenue and fastest growing region due to factors such as the rising prevalence of chronic disorders, high adoption of advanced technologies, presence of a large geriatric population, increasing reimbursement for surgical procedures, growing demand for minimally invasive procedures over traditional methods, and high diagnosis & treatment rate of pressure ulcers in Western Europe.

Major market player included in this report are:

3M Healthcare

Arjo Hentleigh

BSN Medical

Hill-Rom Holdings, Inc.

Invacare Corporation

Acelity

Paramount Bed Co. Ltd.

Smith and Nephew

Stryker

Talley Group Ltd.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Low Tech Devices

High Tech Devices

By End user:

Hospitals

Clinics

Long Term Healthcare centers

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2018, 2019, 2020

Base year – 2021

Forecast period – 2022 to 2028

Target Audience of the Global Pressure Relief Devices Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists
Value-Added Resellers (VARs)
Third-party knowledge providers
Investment bankers
Investors

Contents

CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2020-2028 (USD Billion)
 - 1.2.1. Pressure Relief Devices Market, by Region, 2020-2028 (USD Billion)
 - 1.2.2. Pressure Relief Devices Market, by Type, 2020-2028 (USD Billion)
 - 1.2.3. Pressure Relief Devices Market, by End-user, 2020-2028 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

CHAPTER 2. GLOBAL PRESSURE RELIEF DEVICES MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
 - 2.2.1. Scope of the Study
 - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

CHAPTER 3. GLOBAL PRESSURE RELIEF DEVICES MARKET DYNAMICS

- 3.1. Pressure Relief Devices Market Impact Analysis (2020-2028)
 - 3.1.1. Market Drivers
 - 3.1.1.1. Increasing geriatric population and several disorders including obesity
 - 3.1.1.2. Technological advancements and rising awareness among people
 - 3.1.2. Market Challenges
 - 3.1.2.1. High cost associated with pressure relief devices and lack of skilled personnels in the area.
 - 3.1.3. Market Opportunities
 - 3.1.3.1. Development in healthcare infrastructure and unmet market opportunities.

CHAPTER 4. GLOBAL PRESSURE RELIEF DEVICES MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model

- 4.1.1. Bargaining Power of Suppliers
- 4.1.2. Bargaining Power of Buyers
- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.1.6. Futuristic Approach to Porter's 5 Force Model (2018-2028)
- 4.2. PEST Analysis
 - 4.2.1. Political
 - 4.2.2. Economical
 - 4.2.3. Social
 - 4.2.4. Technological
- 4.3. Investment Adoption Model
- 4.4. Analyst Recommendation & Conclusion
- 4.5. Top investment opportunity
- 4.6. Top winning strategies

CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT

- 5.1.1. Assessment of the overall impact of COVID-19 on the industry
- 5.1.2. Pre COVID-19 and post COVID-19 market scenario

CHAPTER 6. GLOBAL PRESSURE RELIEF DEVICES MARKET, BY TYPE

- 6.1. Market Snapshot
- 6.2. Global Pressure Relief Devices Market by Type, Performance - Potential Analysis
- 6.3. Global Pressure Relief Devices Market Estimates & Forecasts by Type 2018-2028 (USD Billion)
- 6.4. Pressure Relief Devices Market, Sub Segment Analysis
 - 6.4.1. Low Tech Devices
 - 6.4.2. High Tech Devices

CHAPTER 7. GLOBAL PRESSURE RELIEF DEVICES MARKET, BY END USER

- 7.1. Market Snapshot
- 7.2. Global Pressure Relief Devices Market by End User, Performance - Potential Analysis
- 7.3. Global Pressure Relief Devices Market Estimates & Forecasts by End User 2018-2028 (USD Billion)
- 7.4. Pressure Relief Devices Market, Sub Segment Analysis

- 7.4.1. Hospitals
- 7.4.2. Clinics
- 7.4.3. Long Term care Centers

CHAPTER 8. GLOBAL PRESSURE RELIEF DEVICES MARKET, REGIONAL ANALYSIS

- 8.1. Pressure Relief Devices Market, Regional Market Snapshot
- 8.2. North America Pressure Relief Devices Market
 - 8.2.1. U.S. Pressure Relief Devices Market
 - 8.2.1.1. Type breakdown estimates & forecasts, 2018-2028
 - 8.2.1.2. End User breakdown estimates & forecasts, 2018-2028
 - 8.2.2. Canada Pressure Relief Devices Market
- 8.3. Europe Pressure Relief Devices Market Snapshot
 - 8.3.1. U.K. Pressure Relief Devices Market
 - 8.3.2. Germany Pressure Relief Devices Market
 - 8.3.3. France Pressure Relief Devices Market
 - 8.3.4. Spain Pressure Relief Devices Market
 - 8.3.5. Italy Pressure Relief Devices Market
 - 8.3.6. Rest of Europe Pressure Relief Devices Market
- 8.4. Asia-Pacific Pressure Relief Devices Market Snapshot
 - 8.4.1. China Pressure Relief Devices Market
 - 8.4.2. India Pressure Relief Devices Market
 - 8.4.3. Japan Pressure Relief Devices Market
 - 8.4.4. Australia Pressure Relief Devices Market
 - 8.4.5. South Korea Pressure Relief Devices Market
 - 8.4.6. Rest of Asia Pacific Pressure Relief Devices Market
- 8.5. Latin America Pressure Relief Devices Market Snapshot
 - 8.5.1. Brazil Pressure Relief Devices Market
 - 8.5.2. Mexico Pressure Relief Devices Market
- 8.6. Rest of The World Pressure Relief Devices Market

CHAPTER 9. COMPETITIVE INTELLIGENCE

- 9.1. Top Market Strategies
- 9.2. Company Profiles
 - 9.2.1. 3M Healthcare
 - 9.2.1.1. Key Information
 - 9.2.1.2. Overview

- 9.2.1.3. Financial (Subject to Data Availability)
- 9.2.1.4. Product Summary
- 9.2.1.5. Recent Developments
- 9.2.2. Arjo Hentleigh
- 9.2.3. BSN Medical
- 9.2.4. Hill Rom Holdings , Inc.
- 9.2.5. Invacare Corporation
- 9.2.6. Acelity
- 9.2.7. Paramount Bed Co. Ltd.
- 9.2.8. Smith and Nephew
- 9.2.9. Stryker
- 9.2.10. Talley Group Ltd.

CHAPTER 10. RESEARCH PROCESS

- 10.1. Research Process
 - 10.1.1. Data Mining
 - 10.1.2. Analysis
 - 10.1.3. Market Estimation
 - 10.1.4. Validation
 - 10.1.5. Publishing
- 10.2. Research Attributes
- 10.3. Research Assumption

List Of Tables

LIST OF TABLES

TABLE 1. Global Pressure Relief Devices Market, report scope

TABLE 2. Global Pressure Relief Devices Market estimates & forecasts by Region
2018-2028 (USD Billion)

TABLE 3. Global Pressure Relief Devices Market estimates & forecasts by Type
2018-2028 (USD Billion)

TABLE 4. Global Pressure Relief Devices Market estimates & forecasts by End user
2018-2028 (USD Billion)

TABLE 5. Global Pressure Relief Devices Market by segment, estimates & forecasts,
2018-2028 (USD Billion)

TABLE 6. Global Pressure Relief Devices Market by region, estimates & forecasts,
2018-2028 (USD Billion)

TABLE 7. Global Pressure Relief Devices Market by segment, estimates & forecasts,
2018-2028 (USD Billion)

TABLE 8. Global Pressure Relief Devices Market by region, estimates & forecasts,
2018-2028 (USD Billion)

TABLE 9. Global Pressure Relief Devices Market by segment, estimates & forecasts,
2018-2028 (USD Billion)

TABLE 10. Global Pressure Relief Devices Market by region, estimates & forecasts,
2018-2028 (USD Billion)

TABLE 11. Global Pressure Relief Devices Market by segment, estimates & forecasts,
2018-2028 (USD Billion)

TABLE 12. Global Pressure Relief Devices Market by region, estimates & forecasts,
2018-2028 (USD Billion)

TABLE 13. Global Pressure Relief Devices Market by segment, estimates & forecasts,
2018-2028 (USD Billion)

TABLE 14. Global Pressure Relief Devices Market by region, estimates & forecasts,
2018-2028 (USD Billion)

TABLE 15. U.S. Pressure Relief Devices Market estimates & forecasts, 2018-2028
(USD Billion)

TABLE 16. U.S. Pressure Relief Devices Market estimates & forecasts by segment
2018-2028 (USD Billion)

TABLE 17. U.S. Pressure Relief Devices Market estimates & forecasts by segment
2018-2028 (USD Billion)

TABLE 18. Canada Pressure Relief Devices Market estimates & forecasts, 2018-2028
(USD Billion)

TABLE 19. Canada Pressure Relief Devices Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 20. Canada Pressure Relief Devices Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 21. UK Pressure Relief Devices Market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 22. UK Pressure Relief Devices Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 23. UK Pressure Relief Devices Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 24. Germany Pressure Relief Devices Market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 25. Germany Pressure Relief Devices Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 26. Germany Pressure Relief Devices Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 27. RoE Pressure Relief Devices Market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 28. RoE Pressure Relief Devices Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 29. RoE Pressure Relief Devices Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 30. China Pressure Relief Devices Market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 31. China Pressure Relief Devices Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 32. China Pressure Relief Devices Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 33. India Pressure Relief Devices Market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 34. India Pressure Relief Devices Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 35. India Pressure Relief Devices Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 36. Japan Pressure Relief Devices Market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 37. Japan Pressure Relief Devices Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 38. Japan Pressure Relief Devices Market estimates & forecasts by segment

2018-2028 (USD Billion)

TABLE 39. RoAPAC Pressure Relief Devices Market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 40. RoAPAC Pressure Relief Devices Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 41. RoAPAC Pressure Relief Devices Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 42. Brazil Pressure Relief Devices Market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 43. Brazil Pressure Relief Devices Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 44. Brazil Pressure Relief Devices Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 45. Mexico Pressure Relief Devices Market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 46. Mexico Pressure Relief Devices Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 47. Mexico Pressure Relief Devices Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 48. RoLA Pressure Relief Devices Market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 49. RoLA Pressure Relief Devices Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 50. RoLA Pressure Relief Devices Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 51. Row Pressure Relief Devices Market estimates & forecasts, 2018-2028 (USD Billion)

TABLE 52. Row Pressure Relief Devices Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 53. Row Pressure Relief Devices Market estimates & forecasts by segment 2018-2028 (USD Billion)

TABLE 54. List of secondary sources, used in the study of global Pressure Relief Devices Market

TABLE 55. List of primary sources, used in the study of global Pressure Relief Devices Market

TABLE 56. Years considered for the study

TABLE 57. Exchange rates considered

List Of Figures

LIST OF FIGURES

- FIG 1. Global Pressure Relief Devices Market, research methodology
- FIG 2. Global Pressure Relief Devices Market, market estimation techniques
- FIG 3. Global market size estimates & forecast methods
- FIG 4. Global Pressure Relief Devices Market, key trends 2021
- FIG 5. Global Pressure Relief Devices Market, growth prospects 2022-2028
- FIG 6. Global Pressure Relief Devices Market, porters 5 force model
- FIG 7. Global Pressure Relief Devices Market, pest analysis
- FIG 8. Global Pressure Relief Devices Market, value chain analysis
- FIG 9. Global Pressure Relief Devices Market by segment, 2018 & 2028 (USD Billion)
- FIG 10. Global Pressure Relief Devices Market by segment, 2018 & 2028 (USD Billion)
- FIG 11. Global Pressure Relief Devices Market by segment, 2018 & 2028 (USD Billion)
- FIG 12. Global Pressure Relief Devices Market by segment, 2018 & 2028 (USD Billion)
- FIG 13. Global Pressure Relief Devices Market by segment, 2018 & 2028 (USD Billion)
- FIG 14. Global Pressure Relief Devices Market, regional snapshot 2018 & 2028
- FIG 15. North America Pressure Relief Devices Market 2018 & 2028 (USD Billion)
- FIG 16. Europe Pressure Relief Devices Market 2018 & 2028 (USD Billion)
- FIG 17. Asia pacific Pressure Relief Devices Market 2018 & 2028 (USD Billion)
- FIG 18. Latin America Pressure Relief Devices Market 2018 & 2028 (USD Billion)
- FIG 19. Global Pressure Relief Devices Market, company market share analysis (2021)

I would like to order

Product name: Global Pressure Relief Devices Market Size study, by Type (Low Tech Devices, High Tech Devices), By End-user (Hospitals, Clinics and Long-time Care Centers) and Regional Forecasts 2022-2028

Product link: <https://marketpublishers.com/r/G1302FA9D552EN.html>

Price: US\$ 4,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G1302FA9D552EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970