

Global Pregelatinized Starch Market Size study with COVID-19 impact, by Type (Wheat Flour, Potato Starch, Corn Starch, Others), by Application (Cosmetic Industry, Pharmaceutical Industry, Food Industry, Others) and Regional Forecasts 2020-2027

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Abstracts

Global Pregelatinized Starch Market is valued approximately USD XXX million in 2019 and is anticipated to grow with a healthy growth rate of more than XXX% over the forecast period 2020-2027. A pregelatinized starch is a type of processed carbohydrate that is used as a binder and/or texturizer. It is usually derived from corn, waxy corn, tapioca, or potato. It is dried, pre-cooked, and ground for consumption in several industries. Pregelatinized starch is gained in powder and flake form that allow products to improve viscosity. It is widely used in products such as baked food, soups and baby foods. Also, pregelatinized starch act as an excipient in pharmaceutical and food. It absorbs water swiftly that helps in easy digestion; thus, it is used as disintegrate. It also acts as food stabilizer to increases shelf life of food products. Escalating demand of pharmaceutical drugs owing to growing geriatric population, along with the rise in demand of baby and baked food across the globe are the few factors responsible for high CAGR of the market over the forecast period. For instance, according to Statista, in 2018, the infant nutrition demand is valued to around 71.4 billion of U.S. dollars and is projected to grow to almost 98.9 billion of U.S. dollars by 2024. This, in turn, is expected to accelerate the demand of Pregelatinized Starch around the world. Further, easy availability of raw material such as wheat flour, potato starch, corn flour, and more is reason for increased production and consumption of pregelatinized starch among consumers on daily basis, thus contributing to the market growth. Amidst the Covid-19 crisis, pregelatinized starch manufacturers are facing significantly reduced consumption as well as supply disruptions, which has resulted in the changing dynamics of market spaces. However, dispersibility issues in water and lack of awareness are the major

factor constraining the market growth during the forecast period of 2020-2027.

The regional analysis of global Pregelatinized Starch market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region across the world in terms of market share owing to the rising utilization of pregelatinized starch in pharmaceutical industry, along with growing demand for baby food in the region. However, Asia-Pacific is anticipated to exhibit highest growth rate / CAGR over the forecast period of 2020-2027, due to growing geriatric population requiring drugs produced by pregelatinized starch, especially in China and India.

Major market player included in this report are:

Cargill Incorporated

Tate & Lyle PLC

Visco Starch

Galam

Grain Processing Corporation (GPC)

SA Pharmachem Pvt Ltd.

Banpong Tapioca Flour Industrial Co Ltd

Crest Cellulose Pvt Ltd.

DFE Pharma

Karandikars Cashell Private Ltd.

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Type:

Wheat Flour

Potato Starch

Corn Starch

Others

By Application:

Cosmetic Industry
Pharmaceutical Industry
Food Industry
Others

By Region:

North America
U.S.
Canada
Europe
UK
Germany
Asia Pacific
China
India
Japan
Latin America
Brazil
Mexico
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2017, 2018

Base year – 2019

Forecast period – 2020 to 2027

Target Audience of the Global Pregelatinized Starch Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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Galam

Grain Processing Corporation (GPC)

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