

Global Prebiotic Soda Market Size Study, by Type (Dairy-Based Prebiotic Soda, Plant-Based Prebiotic Soda), by Packaging (Bottles, Tetra Packs, Cans, Others), by Flavor (Fruit, Cola Flavors, Others), by Distribution Channel (Hypermarkets/Supermarkets, Convenience Stores, Independent Departmental Stores, Online Retailers, Wholesalers & Distributors) and Regional Forecasts 2022-2032

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## **Abstracts**

Global Prebiotic Soda Market is valued approximately at USD 275.55 million in 2023 and is anticipated to grow with a healthy growth rate of more than 7.92% over the forecast period 2024-2032. Prebiotic soda refers to a type of carbonated beverage that contains added prebiotic ingredients aimed at promoting digestive health. Prebiotics are non-digestible fibers that stimulate the growth and activity of beneficial bacteria in the gut, known as probiotics. These prebiotic fibers are typically derived from natural sources such as chicory root, agave, or other plant-based fibers. These fibers are not broken down by the digestive enzymes in the upper gastrointestinal tract and thus reach the colon where they can serve as food for probiotic bacteria.

The Prebiotic Soda Market is driven by the increasing awareness of gut health and the benefits of prebiotics in supporting digestive health. As consumers become more health-conscious, they are seeking beverages that offer functional benefits, leading to the rising demand for prebiotic sodas. Additionally, the diversification of flavors and ingredients to cater to evolving consumer preferences presents a significant opportunity for market players. Brands are innovating with unique flavor combinations and natural ingredients to attract a wider audience, further fueling market growth. The rise in emphasis on sustainability and eco-friendly packaging solutions is another key trend



shaping the prebiotic soda market. Consumers are becoming increasingly concerned about the environmental impact of their purchases and are favoring brands that prioritize sustainable practices. This shift is prompting manufacturers to adopt ecofriendly packaging materials and reduce their carbon footprint, enhancing their appeal to environmentally conscious consumers. However, challenges such as the higher cost of prebiotic sodas compared to conventional soft drinks and the relatively limited consumer awareness about prebiotic benefits in certain regions may hinder market growth. The key regions considered for the Prebiotic Soda Market study includes Asia Pacific, North America, Europe, Latin America, and Rest of the World. In 2023, North America held the largest market driven by the high health awareness among consumers and the strong presence of key market players in the region. Regulatory frameworks and consumer trends in North America support the adoption of healthier beverage choices. There is a growing preference for natural ingredients and functional foods that promote gut health, aligning well with the benefits offered by prebiotic sodas. Furthermore, the market in Asia Pacific is anticipated to develop at the fastest rate over the forecast period 2024-2032.

Major market player included in this report are:

GT's Living Foods

Health-Ade Kombucha

Kevita

Brew Dr. Kombucha

Humm Kombucha

Revive Kombucha

Remedy Kombucha

Better Booch

Clearly Kombucha

Suja Juice

Farmhouse Culture

Wild Tonic Jun Kombucha

GoodBelly

Lifeway Kefir

The Bu Kombucha

The detailed segments and sub-segment of the market are explained below:

By Type:

- Dairy-Based Prebiotic Soda
- Plant-Based Prebiotic Soda

By Packaging:

Bottles



- Tetra Packs
- Cans
- Others

### By Flavor:

- Fruit
- Cola Flavors
- Others

### By Distribution Channel:

- Hypermarkets/Supermarkets
- Convenience Stores
- Independent Departmental Stores
- Online Retailers
- Wholesalers & Distributors

### By Region:

### North America

- U.S.
- Canada

### Europe

- UK
- Germany
- France
- Spain
- Italy
- ROE

### Asia Pacific

- China
- India
- Japan
- Australia
- South Korea
- RoAPAC

### Latin America

- Brazil
- Mexico

## Middle East & Africa

- Saudi Arabia
- South Africa
- RoMEA

Years considered for the study are as follows:



Historical year – 2022
Base year – 2023
Forecast period – 2024 to 2032
Key Takeaways:

- Market Estimates & Forecast for 10 years from 2022 to 2032.
- Annualized revenues and regional level analysis for each market segment.
- Detailed analysis of geographical landscape with Country level analysis of major regions.
- Competitive landscape with information on major players in the market.
- Analysis of key business strategies and recommendations on future market approach.
- Analysis of competitive structure of the market.
- Demand side and supply side analysis of the market



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