

# **Global Pre-insulated pipes Market Size study, by Installation (Below Ground & Above Ground), End-use Industry (District Heating & Cooling, Oil & Gas, Infrastructure & Utility), by layer (carrier pipes, foaming/insulation layers, Jacketing), by material used (metals & Alloys & others), by medium (steam, water and others), type of Pipes ( flexible and rigid) and Regional Forecasts 2019-2026**

<https://marketpublishers.com/r/G7D7E4A0372EN.html>

Date: September 2019

Pages: 200

Price: US\$ 3,950.00 (Single User License)

ID: G7D7E4A0372EN

## **Abstracts**

Global pre-insulated pipes market is valued approximately USD 5.8 billion in 2018 and is anticipated to grow with a healthy growth rate of more than 9.80% over the forecast period 2019-2026. Pre insulated pipes are increasingly being popular for centralized and energy efficient systems for transporting underground & above ground heating and cooling distribution systems. Pre-insulated pipes are used to maintain the temperature of the fluid in both cooling and heating networks. They are used for transportation of liquids and gases in different sectors such as oil & gas, marine and industrial sector. Pre-insulated pipes have advantages such as enhanced insulation, high efficiency better physical performance, prevent heat loss and more over traditional pipes. These factors have resulted in the growing adoption of these pipes in different end use industries for conserving energy and preventing heat loss. District heating & cooling end use industry segment coupled with growing penetration of pre-insulated pipes in niche application are key driving factor of market growth. Further, growing government support coupled with increasing investment in emerging economies in pre-insulated pipes is expected to create significant growth opportunity in the market over the forecast period. However, high cost of these pre-insulated pipes is expected to hamper the market growth over the forecast period.

The regional analysis of global pre-insulated pipes market is considered for the key regions such as Asia Pacific, North America, Europe, Latin America and Rest of the World. North America is the leading/significant region across the world in terms of market share owing to the growing adoption of district heating & cooling systems coupled with growing initiatives to reduce greenhouse gas emissions. Whereas, Europe is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2019-2026. Factors such as increasing demand for energy efficient solutions, growing construction activities and amendments in the energy saving would create lucrative growth prospects for the pre-insulated pipes market across Europe region.

Major market player included in this report are:

Georg Fischer AG  
Perma-Pipe International Holdings, Inc.  
Watts Water Technologies, Inc.  
Uponor Oyj  
Polypipe Group PLC  
Kabelwerke Brugg AG Holding  
Interplast S.A.  
Isoplus Fernwaermetechnik GmbH  
Pem Korea Co., Ltd.  
Thermaflex International

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming eight years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within each of the regions and countries involved in the study. Furthermore, the report also caters the detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, the report shall also incorporate available opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Installation

Below Ground

Above Ground

By End-use Industry

District Heating & Cooling  
Oil & Gas  
Infrastructure & Utility  
Others  
By layer  
Carrier Pipes  
Foaming/Insulation Layers  
Jacketing  
By material used  
Metals & Alloys  
Others  
By medium  
Steam  
Water  
Others  
By type of Pipes  
Flexible  
Rigid

By Region:  
North America  
U.S.  
Canada  
Europe  
UK  
Germany  
Asia Pacific  
China  
India  
Japan  
Latin America  
Brazil  
Mexico  
Rest of the World

Furthermore, years considered for the study are as follows:

Historical year – 2016, 2017  
Base year – 2018

Forecast period – 2019 to 2026

Target Audience of the Global Pre-insulated pipes Market in Market Study:

Key Consulting Companies & Advisors

Large, medium-sized, and small enterprises

Venture capitalists

Value-Added Resellers (VARs)

Third-party knowledge providers

Investment bankers

Investors

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