

Global Power Tools Market Size study & Forecast, by Product (Drills, Saws, Wrenches, Grinders, Sanders, Others), by Mode of Operation (Electric, Pneumatic, Others), by Application (Industrial, Residential) and Regional Analysis, 2023-2030

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Abstracts

Global Power Tools Market is valued at approximately USD 31.08 billion in 2022 and is anticipated to grow with a healthy growth rate of more than 7.20% during the forecast period 2023-2030. Power tools are specialized mechanical devices designed to perform a variety of tasks with increased efficiency and precision, often powered by electricity, batteries, or compressed air. These tools are instrumental in construction, woodworking, metalworking, and other industrial applications, offering significant advantages over traditional manual tools. The Power Tools Market is expanding because of factors such as rising industrialization and construction activities, the rising trend of do-it-yourself (DIY) activities and rising expansion in the automotive industry.

The growth of industrial and construction sectors globally plays a significant role in driving the demand for power tools. As infrastructure development and construction projects increase, there is a corresponding need for efficient and high-performance tools to expedite tasks resulting in market growth. According to Statista, global expenditure in the construction industry amounted to USD 12 trillion in 2019, experiencing an increase to USD 12.9 trillion in 2021. Projections suggest a further rise to USD 19.2 trillion by 2035. This upward trajectory in construction spending signifies an escalation in construction projects, contributing to the overall growth of the market. In addition, increasing technological innovation and rising demand for power tools in industrial applications are creating new opportunities for market growth. However, the high cost of power tools and limited skilled labor stifles market growth throughout the forecast period of 2023-2030.

The key regions considered for the Global Power Tools Market study includes Asia Pacific, North America, Europe, Latin America, and Middle East & Africa. Asia Pacific dominated the market in 2022. The robust expansion of the automotive sector in countries such as India and China are anticipated to result in the highest Compound Annual Growth Rate (CAGR) in the region throughout the forecast period. The upswing in disposable income and the escalating scale of construction and infrastructure development projects play pivotal roles in propelling this growth. North America is expected to grow significantly over the forecast period. The surge in infrastructure and industrial development within the region is fueling market demand. Furthermore, the substantial presence of key players such as Stanley Black and Decker, Emerson Electric Co., and Apex Tool Group is bolstering the region's revenue share. Additionally, the scarcity of affordable labor is promoting the uptake of do-it-yourself (DIY) tasks, thereby fostering regional growth.

Major market player included in this report are:

Emerson Electric, Co.

Hilti Group

Ingersoll-Rand

Koki Holdings Co., Ltd.

Makita Corporation

Robert Bosch GmbH

Stanley Black & Decker Inc

Techtronic Industries Company Limited

Hitachi Koki Co., Ltd.

Enerpac Tool Group

Recent Developments in the Market:

In October 2023, Bosch Power Tools unveiled 17 new additions to its growing CORE18V platform in 2023, introducing fresh innovations to its lineup. The latest offerings encompass advancements in the oscillating multi-tool and grinder tool categories, aimed at providing skilled workers with heightened efficiency on the job site.

In July 2021, Makita UK expanded its range of outdoor power tools by introducing the advanced 'XGT 40VMax machines.' This extension comprises the UR002G 40VMax Cutter and the 40VMax Hedge Trimmer, both equipped with brushless technology.

Global Power Tools Market Report Scope:

Historical Data – 2020 - 2021

Base Year for Estimation – 2022

Forecast period - 2023-2030

Report Coverage - Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered – Product, Mode of Operation, Application, Region

Regional Scope - North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope - Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving

factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Product:

Drills

Saws

Wrenches

Grinders

Sanders

Others

By Mode of Operation:

Electric

Pneumatic

Others

By Application:

Industrial

Residential

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Spain

Italy

ROE

Asia Pacific

China

India

Japan

Australia

South Korea

RoAPAC

Latin America

Brazil

Mexico

Middle East & Africa

Saudi Arabia

South Africa

Rest of Middle East & Africa

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