

# **Global Power Plant Boiler Market Size study & Forecast, by Process (Pulverized fuel combustion, Fluidized bed combustion, Others), by Technology (Subcritical, Supercritical, Ultra-critical), by Fuel Type (Petroleum, Nuclear, Natural gas, Coal, Renewables) and Regional Analysis, 2022-2029**

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## **Abstracts**

Global Power Plant Boiler Market is valued at approximately USD 25.13 billion in 2021 and is anticipated to grow with a healthy growth rate of more than 4.8% over the forecast period 2022-2029. A power plant boiler is a kind of system that uses heat energy to generate power while also generating heat. Industries that use steam for a variety of purposes use boilers. The intended use or application of the boilers will determine their design and size. Larger boilers linked to point-of-use piping are widely used in industrial and commercial applications as well as power plants. These boilers are used in a variety of industries depending on the application. It is often used in the energy sector's electricity generation process. The key factors driving the market growth are rising demand for electricity and growing consumption of clean fossil fuels. Thus, crates a lucrative demand for the Power Plant Boiler for producing electricity and which drives the market growth during forecast period.

The growing demand for electricity will influence the market growth of Power Plant Boiler for generating electricity. According to Statista, in 2015, the global Net electricity consumption was 21,389 terawatt-hours and the number reached 23,845 terawatt-hours in 2019. Also, according to IEA's semi-annual Electricity Market Report released in 2021, the global electricity demand is expected to rise by over 5% in 2021 and 4% in 2022 after declining by around 1% in 2020 as a result of the effects of the Covid-19 epidemic. Also, technological advancements would create lucrative opportunities for the

market during forecast period. However, the rising concerns about the high cost of implementation stifle market growth throughout the forecast period of 2022-2029.

The key regions considered for the Global Power Plant Boiler Market study include Asia Pacific, North America, Europe, Latin America, and Rest of the World. Asia is the dominating region across the world in terms of market share, owing to the rising industrialization and urbanization across the region, rise in the electricity demand and rising investment in the power sector in the region. Whereas, North America is also anticipated to exhibit the highest growth rate over the forecast period, owing to factors such as rising demand for uninterrupted power supply, growing investment in power generation and power plant construction and rising government support which would create lucrative growth prospects for the Power Plant Boiler market across North America region.

Major market players included in this report are:

General Electric (U.S.)

Babcock & Wilcox Enterprise (U.S.)

Mitsubishi Hitachi Power Systems (Japan)

Siemens AG (Germany)

Doosan Heavy Industries & Construction (South Korea)

Dongfang Electric Corporation (China)

IHI Corporation (Japan)

John Wood Group (U.K.)

Bharat Heavy Electrical Limited (India)

Thermax (India)

Recent Developments in the Market:

In 2021, B&W revealed that its renewable segment has won a contract worth USD 58 million. A waste-to-energy boiler and related equipment are to be developed and provided under the contract for a waste-to-energy generating plant in Europe.

In 2020, Doosan Heavy Industries & Construction announced that it has won a deal worth 901.8 billion with a VAPCO to construct VungAng 2 coal power plant. Boilers and other balance of plant (BOP) facilities for the plant will be developed and delivered by the company under the terms of the contract, which is valid from 2021 to 2025.

Global Power Plant Boiler Market Report Scope:

Historical Data 2019-2020-2021

Base Year for Estimation 2021

Forecast period 2022-2029

Report Coverage Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Segments Covered Process, Technology, Fuel Type, Region

Regional Scope North America; Europe; Asia Pacific; Latin America; Rest of the World

Customization Scope Free report customization (equivalent up to 8 analyst's working hours) with purchase. Addition or alteration to country, regional & segment scope\*

The objective of the study is to define market sizes of different segments & countries in recent years and to forecast the values to the coming years. The report is designed to incorporate both qualitative and quantitative aspects of the industry within countries involved in the study.

The report also caters detailed information about the crucial aspects such as driving factors & challenges which will define the future growth of the market. Additionally, it also incorporates potential opportunities in micro markets for stakeholders to invest along with the detailed analysis of competitive landscape and product offerings of key players. The detailed segments and sub-segment of the market are explained below:

By Process:

Pulverized fuel combustion

Fluidized bed combustion

Others

By Technology:

Subcritical

Supercritical

Ultra-critical

By Fuel Type:

Petroleum

Nuclear

Natural gas

Coal

Renewables

By Region:

North America

U.S.

Canada

Europe  
UK  
Germany  
France  
Spain  
Italy  
ROE  
Asia Pacific  
China  
India  
Japan  
Australia  
South Korea  
RoAPAC  
Latin America  
Brazil  
Mexico  
ROLA  
Rest of the World

## Contents

### CHAPTER 1. EXECUTIVE SUMMARY

- 1.1. Market Snapshot
- 1.2. Global & Segmental Market Estimates & Forecasts, 2019-2029 (USD Billion)
  - 1.2.1. Power Plant Boiler Market, by Region, 2019-2029 (USD Billion)
  - 1.2.2. Power Plant Boiler Market, by Process, 2019-2029 (USD Billion)
  - 1.2.3. Power Plant Boiler Market, by Technology, 2019-2029 (USD Billion)
  - 1.2.4. Power Plant Boiler Market, by Fuel Type, 2019-2029 (USD Billion)
- 1.3. Key Trends
- 1.4. Estimation Methodology
- 1.5. Research Assumption

### CHAPTER 2. GLOBAL POWER PLANT BOILER MARKET DEFINITION AND SCOPE

- 2.1. Objective of the Study
- 2.2. Market Definition & Scope
  - 2.2.1. Scope of the Study
  - 2.2.2. Industry Evolution
- 2.3. Years Considered for the Study
- 2.4. Currency Conversion Rates

### CHAPTER 3. GLOBAL POWER PLANT BOILER MARKET DYNAMICS

- 3.1. Power Plant Boiler Market Impact Analysis (2019-2029)
  - 3.1.1. Market Drivers
    - 3.1.1.1. Rising Demand for Electricity
    - 3.1.1.2. Growing Consumption of Clean Fossil Fuel
  - 3.1.2. Market Challenges
    - 3.1.2.1. High Cost of Implementation
  - 3.1.3. Market Opportunities
    - 3.1.3.1. Technological Advancements

### CHAPTER 4. GLOBAL POWER PLANT BOILER MARKET INDUSTRY ANALYSIS

- 4.1. Porter's 5 Force Model
  - 4.1.1. Bargaining Power of Suppliers
  - 4.1.2. Bargaining Power of Buyers

- 4.1.3. Threat of New Entrants
- 4.1.4. Threat of Substitutes
- 4.1.5. Competitive Rivalry
- 4.2. Futuristic Approach to Porter's 5 Force Model (2019-2029)
- 4.3. PEST Analysis
  - 4.3.1. Political
  - 4.3.2. Economical
  - 4.3.3. Social
  - 4.3.4. Technological
- 4.4. Top investment opportunity
- 4.5. Top winning strategies
- 4.6. Industry Experts Prospective
- 4.7. Analyst Recommendation & Conclusion

## **CHAPTER 5. RISK ASSESSMENT: COVID-19 IMPACT**

- 5.1. Assessment of the overall impact of COVID-19 on the industry
- 5.2. Pre COVID-19 and post COVID-19 Market scenario

## **CHAPTER 6. GLOBAL POWER PLANT BOILER MARKET, BY PROCESS**

- 6.1. Market Snapshot
- 6.2. Global Power Plant Boiler Market by Process, Performance - Potential Analysis
- 6.3. Global Power Plant Boiler Market Estimates & Forecasts by Process 2019-2029 (USD Billion)
- 6.4. Power Plant Boiler Market, Sub Segment Analysis
  - 6.4.1. Pulverized fuel combustion
  - 6.4.2. Fluidized bed combustion
  - 6.4.3. Others

## **CHAPTER 7. GLOBAL POWER PLANT BOILER MARKET, BY TECHNOLOGY**

- 7.1. Market Snapshot
- 7.2. Global Power Plant Boiler Market by Technology, Performance - Potential Analysis
- 7.3. Global Power Plant Boiler Market Estimates & Forecasts by Technology 2019-2029 (USD Billion)
- 7.4. Power Plant Boiler Market, Sub Segment Analysis
  - 7.4.1. Subcritical
  - 7.4.2. Supercritical

#### 7.4.3. Ultra-critical

## **CHAPTER 8. GLOBAL POWER PLANT BOILER MARKET, BY FUEL TYPE**

### 8.1. Market Snapshot

### 8.2. Global Power Plant Boiler Market by Fuel Type, Performance - Potential Analysis

### 8.3. Global Power Plant Boiler Market Estimates & Forecasts by Fuel Type 2019-2029 (USD Billion)

### 8.4. Power Plant Boiler Market, Sub Segment Analysis

#### 8.4.1. Petroleum

#### 8.4.2. Nuclear

#### 8.4.3. Natural gas

#### 8.4.4. Coal

#### 8.4.5. Renewables

## **CHAPTER 9. GLOBAL POWER PLANT BOILER MARKET, REGIONAL ANALYSIS**

### 9.1. Power Plant Boiler Market, Regional Market Snapshot

### 9.2. North America Power Plant Boiler Market

#### 9.2.1. U.S. Power Plant Boiler Market

##### 9.2.1.1. Process breakdown estimates & forecasts, 2019-2029

##### 9.2.1.2. Technology breakdown estimates & forecasts, 2019-2029

##### 9.2.1.3. Fuel Type breakdown estimates & forecasts, 2019-2029

#### 9.2.2. Canada Power Plant Boiler Market

### 9.3. Europe Power Plant Boiler Market Snapshot

#### 9.3.1. U.K. Power Plant Boiler Market

#### 9.3.2. Germany Power Plant Boiler Market

#### 9.3.3. France Power Plant Boiler Market

#### 9.3.4. Spain Power Plant Boiler Market

#### 9.3.5. Italy Power Plant Boiler Market

#### 9.3.6. Rest of Europe Power Plant Boiler Market

### 9.4. Asia-Pacific Power Plant Boiler Market Snapshot

#### 9.4.1. China Power Plant Boiler Market

#### 9.4.2. India Power Plant Boiler Market

#### 9.4.3. Japan Power Plant Boiler Market

#### 9.4.4. Australia Power Plant Boiler Market

#### 9.4.5. South Korea Power Plant Boiler Market

#### 9.4.6. Rest of Asia Pacific Power Plant Boiler Market

### 9.5. Latin America Power Plant Boiler Market Snapshot

- 9.5.1. Brazil Power Plant Boiler Market
- 9.5.2. Mexico Power Plant Boiler Market
- 9.5.3. Rest of Latin America
- 9.6. Rest of The World Power Plant Boiler Market

## **CHAPTER 10. COMPETITIVE INTELLIGENCE**

- 10.1. Top Market Strategies
- 10.2. Company Profiles
  - 10.2.1. Novo Nordisk A/S
    - 10.2.1.1. Key Information
    - 10.2.1.2. Overview
    - 10.2.1.3. Financial (Subject to Data Availability)
    - 10.2.1.4. Product Summary
    - 10.2.1.5. Recent Developments
  - 10.2.2. Babcock & Wilcox Enterprise (U.S.)
  - 10.2.3. Mitsubishi Hitachi Power Systems (Japan)
  - 10.2.4. Siemens AG (Germany)
  - 10.2.5. Doosan Heavy Industries & Construction (South Korea)
  - 10.2.6. Dongfang Electric Corporation (China)
  - 10.2.7. IHI Corporation (Japan)
  - 10.2.8. John Wood Group (U.K.)
  - 10.2.9. Bharat Heavy Electrical Limited (India)
  - 10.2.10. Thermax (India)

## **CHAPTER 11. RESEARCH PROCESS**

- 11.1. Research Process
  - 11.1.1. Data Mining
  - 11.1.2. Analysis
  - 11.1.3. Market Estimation
  - 11.1.4. Validation
  - 11.1.5. Publishing
- 11.2. Research Attributes
- 11.3. Research Assumption



## List Of Tables

### LIST OF TABLES

TABLE 1. Global Power Plant Boiler Market, report scope

TABLE 2. Global Power Plant Boiler Market estimates & forecasts by Region 2019-2029 (USD Billion)

TABLE 3. Global Power Plant Boiler Market estimates & forecasts by Process 2019-2029 (USD Billion)

TABLE 4. Global Power Plant Boiler Market estimates & forecasts by Technology 2019-2029 (USD Billion)

TABLE 5. Global Power Plant Boiler Market estimates & forecasts by Fuel Type 2019-2029 (USD Billion)

TABLE 6. Global Power Plant Boiler Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 7. Global Power Plant Boiler Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 8. Global Power Plant Boiler Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 9. Global Power Plant Boiler Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 10. Global Power Plant Boiler Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 11. Global Power Plant Boiler Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 12. Global Power Plant Boiler Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 13. Global Power Plant Boiler Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 14. Global Power Plant Boiler Market by segment, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 15. Global Power Plant Boiler Market by region, estimates & forecasts, 2019-2029 (USD Billion)

TABLE 16. U.S. Power Plant Boiler Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 17. U.S. Power Plant Boiler Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 18. U.S. Power Plant Boiler Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 19. Canada Power Plant Boiler Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 20. Canada Power Plant Boiler Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 21. Canada Power Plant Boiler Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 22. UK Power Plant Boiler Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 23. UK Power Plant Boiler Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 24. UK Power Plant Boiler Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 25. Germany Power Plant Boiler Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 26. Germany Power Plant Boiler Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 27. Germany Power Plant Boiler Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 28. France Power Plant Boiler Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 29. France Power Plant Boiler Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 30. France Power Plant Boiler Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 31. Italy Power Plant Boiler Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 32. Italy Power Plant Boiler Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 33. Italy Power Plant Boiler Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 34. Spain Power Plant Boiler Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 35. Spain Power Plant Boiler Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 36. Spain Power Plant Boiler Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 37. RoE Power Plant Boiler Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 38. RoE Power Plant Boiler Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 39. RoE Power Plant Boiler Market estimates & forecasts by segment

2019-2029 (USD Billion)

TABLE 40. China Power Plant Boiler Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 41. China Power Plant Boiler Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 42. China Power Plant Boiler Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 43. India Power Plant Boiler Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 44. India Power Plant Boiler Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 45. India Power Plant Boiler Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 46. Japan Power Plant Boiler Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 47. Japan Power Plant Boiler Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 48. Japan Power Plant Boiler Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 49. South Korea Power Plant Boiler Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 50. South Korea Power Plant Boiler Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 51. South Korea Power Plant Boiler Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 52. Australia Power Plant Boiler Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 53. Australia Power Plant Boiler Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 54. Australia Power Plant Boiler Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 55. RoAPAC Power Plant Boiler Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 56. RoAPAC Power Plant Boiler Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 57. RoAPAC Power Plant Boiler Market estimates & forecasts by segment  
2019-2029 (USD Billion)

TABLE 58. Brazil Power Plant Boiler Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 59. Brazil Power Plant Boiler Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 60. Brazil Power Plant Boiler Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 61. Mexico Power Plant Boiler Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 62. Mexico Power Plant Boiler Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 63. Mexico Power Plant Boiler Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 64. RoLA Power Plant Boiler Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 65. RoLA Power Plant Boiler Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 66. RoLA Power Plant Boiler Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 67. Row Power Plant Boiler Market estimates & forecasts, 2019-2029 (USD Billion)

TABLE 68. Row Power Plant Boiler Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 69. Row Power Plant Boiler Market estimates & forecasts by segment 2019-2029 (USD Billion)

TABLE 70. List of secondary sources, used in the study of global Power Plant Boiler Market

TABLE 71. List of primary sources, used in the study of global Power Plant Boiler Market

TABLE 72. Years considered for the study

TABLE 73. Exchange rates considered

List of tables and figures and dummy in nature, final lists may vary in the final deliverable

## List Of Figures

### LIST OF FIGURES

- FIG 1. Global Power Plant Boiler Market, research methodology
  - FIG 2. Global Power Plant Boiler Market, Market estimation techniques
  - FIG 3. Global Market size estimates & forecast methods
  - FIG 4. Global Power Plant Boiler Market, key trends 2021
  - FIG 5. Global Power Plant Boiler Market, growth prospects 2022-2029
  - FIG 6. Global Power Plant Boiler Market, porters 5 force model
  - FIG 7. Global Power Plant Boiler Market, pest analysis
  - FIG 8. Global Power Plant Boiler Market, value chain analysis
  - FIG 9. Global Power Plant Boiler Market by segment, 2019 & 2029 (USD Billion)
  - FIG 10. Global Power Plant Boiler Market by segment, 2019 & 2029 (USD Billion)
  - FIG 11. Global Power Plant Boiler Market by segment, 2019 & 2029 (USD Billion)
  - FIG 12. Global Power Plant Boiler Market by segment, 2019 & 2029 (USD Billion)
  - FIG 13. Global Power Plant Boiler Market by segment, 2019 & 2029 (USD Billion)
  - FIG 14. Global Power Plant Boiler Market, regional snapshot 2019 & 2029
  - FIG 15. North America Power Plant Boiler Market 2019 & 2029 (USD Billion)
  - FIG 16. Europe Power Plant Boiler Market 2019 & 2029 (USD Billion)
  - FIG 17. Asia Pacific Power Plant Boiler Market 2019 & 2029 (USD Billion)
  - FIG 18. Latin America Power Plant Boiler Market 2019 & 2029 (USD Billion)
  - FIG 19. Global Power Plant Boiler Market, company Market share analysis (2021)
- List of tables and figures and dummy in nature, final lists may vary in the final deliverable

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