

Global Power Over Ethernet Solutions Market Size, Share & Forecast, by Type (Power Sourcing Equipment and Powered Equipment), by Device (Ethernet Switches & Injectors, Wireless Radio Access Points, IP Cameras, and VoIP Phones), and Regional Forecasts 2025–2035

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Abstracts

Market Definition and Overview

The Global Power Over Ethernet (PoE) Solutions Market was valued at approximately USD 2.4 billion in 2024 and is projected to expand at a CAGR of around 10.43% during the forecast period 2025–2035, reaching nearly USD 7.15 billion by 2035. Power over Ethernet technology allows both data and electrical power to be transmitted through a single cable, significantly simplifying network architecture and lowering installation costs. This dual transmission capability has become indispensable in modern connected environments where intelligent lighting, IP surveillance, and IoT devices coexist on unified infrastructures. The increasing proliferation of smart buildings and the evolution of digital workplaces have amplified the demand for PoE-enabled devices across commercial and industrial sectors. Additionally, the global shift toward high-speed data transfer and advanced network infrastructures, such as Wi-Fi 6 and 5G backhaul networks, has further strengthened the adoption curve of PoE systems.

Market Drivers and Opportunities

The market growth is propelled by the expanding deployment of intelligent networking solutions and the increasing penetration of IoT devices across enterprise ecosystems. The convergence of communication and power delivery in one system has not only

improved installation efficiency but also minimized operational expenditure for organizations. Moreover, the accelerating demand for cloud-managed networks and the rising adoption of connected lighting solutions in commercial facilities are key contributors to market expansion. According to Cisco, over 30 billion IoT devices are expected to be interconnected by 2030, emphasizing the necessity of robust and scalable network infrastructures supported by PoE technology. However, higher implementation costs in legacy systems and compatibility issues in high-power applications may pose challenges to market scalability. Nevertheless, advancements in PoE++ and ultra-high-power standards continue to unlock opportunities in next-generation applications such as industrial automation, smart healthcare, and digital signage.

The detailed segments and sub-segments included in the report are:

By Type:

Power Sourcing Equipment

Powered Equipment

By Device:

Ethernet Switches & Injectors

Wireless Radio Access Points

IP Cameras

VoIP Phones

By Application:

Lighting Control

IoT Connectivity

Infotainment

Security & Access Control

By End User:

Commercial

Residential

Industrial

By Region:

North America

U.S.

Canada

Europe

UK

Germany

France

Italy

Spain

Rest of Europe

Asia Pacific

China

Japan

India

South Korea

Australia

Rest of Asia Pacific

Latin America

Brazil

Mexico

Middle East & Africa

UAE

Saudi Arabia

South Africa

Rest of Middle East & Africa

Segment Insights

The Commercial Segment is Expected to Dominate the Market

The commercial segment is projected to maintain its dominance within the Power Over Ethernet Solutions Market throughout the forecast period. This supremacy stems from the exponential adoption of PoE systems in corporate offices, smart buildings, educational campuses, and retail infrastructures. Organizations are increasingly

deploying PoE-enabled lighting, IP telephony, and surveillance systems to enhance energy efficiency, remote management, and digital security. As enterprises migrate toward intelligent workspace ecosystems, PoE technology is becoming the backbone for seamless network scalability. Furthermore, ongoing government initiatives to promote smart infrastructure and the integration of AI-driven monitoring systems are expected to further propel commercial usage in the coming decade.

Ethernet Switches and Injectors Lead in Revenue Contribution

In terms of device type, Ethernet switches and injectors currently hold the largest share of the Power Over Ethernet Solutions Market. These components serve as the cornerstone of PoE deployment, facilitating seamless data and power delivery across extensive network frameworks. Their prominence is largely attributed to the surge in demand for centralized network control, cost-effective installation, and reduced cabling complexity. With the continuous evolution of multi-gigabit Ethernet and cloud-managed switching platforms, these devices are anticipated to maintain a steady revenue lead. Meanwhile, wireless access points and IP cameras are emerging as high-growth segments, supported by rapid digitization and escalating investments in enterprise security infrastructure.

Regional Insights

Geographically, North America commands the largest market share owing to its advanced networking infrastructure, widespread adoption of PoE-enabled devices, and significant investments in smart building technologies. The region's robust IT ecosystem and early technological adoption have established a fertile ground for PoE expansion across diverse end-user applications. Meanwhile, the Asia Pacific region is forecasted to witness the highest growth rate during 2025–2035, propelled by rapid urbanization, increasing digitalization, and a thriving construction industry in countries such as China, India, and Japan. The proliferation of IoT-based smart city projects and government-led digital initiatives in Asia Pacific are expected to accelerate the uptake of PoE solutions. Europe follows closely, driven by stringent energy efficiency regulations and the modernization of commercial infrastructures.

Major market players included in this report are:

Cisco Systems, Inc.

Broadcom Inc.

Dell Technologies Inc.

Microsemi Corporation

Texas Instruments Incorporated

Analog Devices, Inc.

Maxim Integrated Products, Inc.

STMicroelectronics N.V.

Silicon Laboratories Inc.

Extreme Networks, Inc.

TRENDnet, Inc.

D-Link Corporation

Hewlett Packard Enterprise Development LP

Netgear Inc.

Microchip Technology Inc.

Global Power Over Ethernet Solutions Market Report Scope:

Historical Data – 2023, 2024

Base Year for Estimation – 2024

Forecast period – 2025-2035

Report Coverage – Revenue forecast, Company Ranking, Competitive Landscape, Growth factors, and Trends

Regional Scope – North America; Europe; Asia Pacific; Latin America; Middle East & Africa

Customization Scope – Free report customization (equivalent to up to 8 analysts' working hours) with purchase. Addition or alteration to country, regional & segment scope*

The objective of the study is to define market sizes of different segments & countries in recent years and forecast their values for the upcoming years. The report is designed to incorporate both qualitative and quantitative insights into the industry within the studied regions. It also offers in-depth details on the drivers and restraints shaping the market's trajectory, along with opportunities in emerging micro-markets for potential investors. Furthermore, it delivers a granular analysis of the competitive landscape and a comprehensive overview of the product portfolios of major market participants.

Key Takeaways:

Market Estimates & Forecast for 10 years from 2025 to 2035.

Annualized revenues and regional-level analysis for each market segment.

Detailed analysis of the geographical landscape with country-level insights across major regions.

Competitive landscape overview with information on key market participants.

Evaluation of core business strategies and recommendations for future market approaches.

Analysis of the competitive structure of the market.

Demand-side and supply-side analysis of the market.

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